

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	
<b>In re</b>	<b>: Chapter 11 Case No.</b>
	<b>:</b>
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	<b>: 08-13555 (JMP)</b>
	<b>:</b>
<b>Debtors.</b>	<b>: (Jointly Administered)</b>
-----X	

**GLOBAL NOTES PERTAINING TO DEBTORS' SCHEDULES AND STATEMENTS**

On September 15, 2008 (the "Petition Date"), and on the dates listed below, Lehman Brothers Holdings Inc. ("LBHI") and its affiliated debtors listed below (collectively, the "Debtors," and together with their non-Debtor affiliates, "Lehman") commenced cases under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Debtor	Case Number	Date Filed
Lehman Brothers Holdings Inc.	08-13555 (JMP)	9/15/08
BNC Mortgage LLC	09-10137 (JMP)	1/9/09
CES Aviation IX LLC	08-13907 (JMP)	10/5/08
CES Aviation LLC	08-13905 (JMP)	10/5/08
CES Aviation V LLC	08-13906 (JMP)	10/5/08
East Dover Limited	08-13908 (JMP)	10/5/08
Fundo de Investimento Multimercado Credito Privado Navigator Investimento No Exterior	08-13903 (JMP)	10/5/08 <sup>1</sup>
LB 745 LLC	08-13600 (JMP)	9/16/08
LB Rose Ranch LLC	09-10560 (JMP)	2/9/09
Lehman Brothers Commercial Corporation	08-13901 (JMP)	10/5/08
Lehman Brothers Commodity Services Inc.	08-13885 (JMP)	10/3/08
Lehman Brothers Derivative Products Inc.	08-13899 (JMP)	10/5/08
Lehman Brothers Finance SA	08-13887 (JMP)	10/3/08 <sup>2</sup>
Lehman Brothers Financial Products Inc.	08-13902 (JMP)	10/5/08
Lehman Brothers OTC Derivatives Inc.	08-13893 (JMP)	10/3/08
Lehman Brothers Special Financing Inc.	08-13888 (JMP)	10/3/08
Lehman Commercial Paper Inc.	08-13900 (JMP)	10/5/08
Lehman Scottish Finance L.P.	08-13904 (JMP)	10/5/08
Luxembourg Residential Properties Loan Finance S.a.r.l.	09-10108 (JMP)	1/7/09
PAMI Statler Arms LLC	08-13664 (JMP)	9/23/08
Structured Asset Securities Corporation	09-10558 (JMP)	2/9/09

<sup>1</sup> Dismissed on 2/24/09.

<sup>2</sup> A chapter 15 petition for recognition of a foreign main proceeding and a concurrent motion to dismiss the chapter 11 case of Lehman Brothers Finance SA are currently pending in the Bankruptcy Court.

The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors' chapter 11 cases are being jointly administered for procedural purposes only in the above-captioned cases pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

The Debtors' respective Schedules of Assets and Liabilities, Schedules of Current Income and Expenditure, and Schedules of Executory Contracts and Unexpired Leases (the "Schedules") and Statements of Financial Affairs (the "Statements" and together with the Schedules, the "Schedules and Statements") have been prepared by the Debtors' management, with the assistance of their advisors, in accordance with section 521 of the Bankruptcy Code and Bankruptcy Rule 1007.<sup>3</sup>

These Global Notes Pertaining to the Debtors' Schedules and Statements (collectively, the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of, each of the Schedules and Statements. **These Global Notes should be referred to, and reviewed in connection with, any review of the Schedules and Statements. These Global Notes are in addition to any specific notes contained in each Debtor's Schedules or Statements.** Disclosure of information in one Schedule, Statement, exhibit or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit or continuation sheet.

**The Schedules and Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events or performance of any of the Debtors.**

1. **Reservation of Rights.** The Debtors' chapter 11 cases are the largest in history. The sheer volume of information to disclose is formidable. The circumstances surrounding the commencement of the Debtors' cases were extraordinary and have materially impacted the Debtors' ability to access and marshal information about their businesses. The Debtors' precipitous filing caused an immediate shutdown of Lehman's formerly integrated information and globally interdependent financial reporting systems. Although prepetition information has gradually become more available, it remains difficult to access. The process of gathering and consolidating the Debtors' information will continue after the filing of these Schedules and Statements, which should therefore be regarded as a work in progress, to be followed by supplements and amendments as necessary.

The Schedules and Statements are unaudited and subject to further review and potential adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. In order to close the books and records of the Debtors as of the Petition Date and to prepare such information on a legal entity basis, the Debtors were required to make certain estimates and assumptions of all information contained in the Schedules and Statements. The Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information; however, subsequent information or discovery may result in material changes to the Schedules and Statements and inadvertent errors, omissions or inaccuracies may exist. The Debtors reserve all rights to amend or supplement their Schedules and Statements.

Nothing contained in the Schedules and Statements or these Global Notes shall constitute an admission or a waiver of any of the Debtors' rights to assert claims or defenses. For the avoidance of doubt, listing a claim on Schedule D as "secured," on Schedule E as "priority," on Schedule F as "unsecured priority," or listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract. Failure to designate a claim on a given Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent" or "unliquidated."

---

<sup>3</sup> Schedules and Statements of the Debtors may be filed on various dates within the time permitted by the Bankruptcy Code, Bankruptcy Rules, and/or orders of the Bankruptcy Court. No Schedules and Statements will be filed for Fundo de Investimento Multimercado Credito Privado Navigator Investimento No Exterior because, as noted above, its chapter 11 case was dismissed by order of the Bankruptcy Court, dated February 24, 2009.

2. **“As of” Information Date.** Unless otherwise indicated, all amounts listed in the Schedules and Statements are as of the close of business on September 14, 2008.

Pursuant to certain orders of the Bankruptcy Court (collectively, the “Court Orders”), the Debtors were authorized to, and did, conduct sales of certain of their assets, assume and/or assign certain of their unexpired executory contracts or leases, and pay certain outstanding prepetition claims from and following the Petition Date. In addition, pursuant to certain Court Orders, certain outstanding prepetition claims against the Debtors may have been paid by non-Debtor third parties following the Petition Date. Nonetheless, the Schedules and Statements reflect the Debtors’ assets and liabilities as they existed on the eve of the Petition Date. Claims for general trade payables listed on Schedule F, however, may be net of payments made through February 12, 2009. Certain of the Court Orders preserve the rights of parties in interest to dispute any amounts required to be paid to satisfy prepetition claims. Nothing herein shall be deemed to alter the rights of any party in interest to contest a payment made pursuant to a Court Order that preserves such right to contest.

3. **SIPA and Other Insolvency Proceedings.** On September 19, 2008, a proceeding was commenced under the Securities Investor Protection Act of 1970 (“SIPA”) with respect to Lehman Brothers Inc. (“LBI”). A trustee appointed under SIPA is administering LBI’s estate. LBI’s SIPA case is being administered in the Bankruptcy Court under docket number 08-01420 (JMP). In addition, as of the date of the filing of the Schedules and Statements, various insolvency proceedings have been commenced by or against certain of LBHI’s foreign affiliates.

4. **Basis of Presentation.** For purposes of filing reports with the Securities and Exchange Commission, LBHI has historically prepared consolidated financial statements, which include each of the Debtors and certain additional non-Debtor affiliates. Unlike the consolidated financial statements, the Schedules and Statements, except where otherwise indicated, reflect the assets and liabilities of each Debtor on a non-consolidated basis. Accordingly, the totals listed in the Schedules and Statements will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for public reporting purposes or otherwise.

Although the Schedules and Statements may, at times, incorporate information prepared in accordance with generally accepted accounting principles (“GAAP”), the Schedules and Statements neither purport to represent nor reconcile financial statements otherwise prepared and/or distributed by the Debtors in accordance with GAAP or otherwise. Reflection in Schedules and Statements of assets greater than liabilities is not an admission that a Debtor was solvent at the Petition Date or at any time prior to the Petition Date. Likewise, reflection in Schedules and Statements of liabilities greater than assets is not an admission that the Debtors were insolvent at their respective petition dates or any time prior to the Petition Date.

5. **Current Market Value — Net Book Value.** In many instances, current market valuations are neither maintained by nor readily available to the Debtors. It would be prohibitively expensive and unduly burdensome to obtain current market valuations of the Debtors’ property interests that are not maintained or readily available. However, the Debtors’ inventory positions are accounted for with mark-to-market accounting incorporating valuations as of the Petition Date, while the remaining assets, unless otherwise indicated, reflect the net book values of the Debtors’ assets, as recorded in the Debtors’ books and records, as of the Petition Date and may not reflect the net realizable value of the assets. Amounts ultimately realized will vary, at some times materially, from net book value.
6. **Excluded Accruals/GAAP entries.** The Schedules and Statements do not include certain deferred charges, deferred liabilities, or general reserves, or assets with a net realizable value of zero. Such amounts may, however, be reflected in the Debtors’ books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities, including accrued taxes and accrued wage and/or employee benefit related obligations, which do not represent specific claims as of the Petition Date, and assets relating to, among other things, goodwill, customer relationship intangibles and loan commitment fees.
7. **Foreign Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

8. **Confidentiality.** Addresses of current and former employees of the Debtors are generally not included in the Schedules and Statements. Notwithstanding, the Debtors will mail any required notice or other documents to the address in their books and records for such individuals.
9. **Consolidated Entity Accounts Payable and Disbursement Systems.** An individual Debtor's Schedules and Statements may include payments made by the Debtor for another Debtor or non-Debtor affiliate. Payments made by another Debtor or non-Debtor affiliate on behalf of the filing Debtor, however, are not necessarily included on the filing Debtor's Schedules and Statements. A description of the Debtors' prepetition centralized cash management system is set forth in the Debtors' motion for authorization to, among other things, continue using its cash management system, as modified, dated October 3, 2008 [Docket No. 669], and the supplement thereto, dated October 10, 2008 [Docket No. 826].
10. **Derivatives and other contractual agreements.** The Debtors have attempted to list on Schedule G all of the derivative contracts that they were party to as of the Petition Date. A large number of the contracts listed on Schedule G, however, may have been terminated prior or subsequent to the Petition Date. Assets and liabilities that may result, or may have resulted, from the termination of derivatives contracts are not included on the Debtors' Schedules B, D, or F, as may be applicable. Potential additional assets and/or liabilities associated with the Debtors' derivative contracts will not be disclosed until the Debtors have completed their analysis of their books and records and the numerous derivative transactions..
11. **Intercompany Claims.** Claims among the Debtors and their non-Debtor affiliates, as reflected in the balance sheet accounts of the applicable Debtors (each an "Intercompany Receivable" or "Intercompany Payable" and, collectively, the "Intercompany Claims"), are reported on Schedules B and F, as applicable. The Intercompany Claims are comprised primarily of the following components: trading activity with affiliates (buying and selling securities, derivatives, commodities among affiliates), allocation of operating expenses including interest charges and financings (notes payable/receivable, repos/reverse repos, stock or bond borrows/loans) and the transfer of cash balances, generally to LBHI and receipt of funds, generally from LBHI, to cover cash shortfalls, as a result of Lehman's cash management practices.
12. **Insiders.** Lehman employed hundreds of individuals with the title of Managing Director and Senior Vice President and thousands of individuals with the title of Vice President and Assistant Vice President. However, for its response to Statement questions 3c and 21, (i) LBHI has listed members of its Board of Directors and all employees that are, or were, Executive Officers (Chairman and Chief Executive Officer, Chief Financial Officer, Chief Administrative Officers, President and Chief Operating Officer, and Chief Legal Officer) and Global Heads and (ii) the remaining Debtors have listed Presidents, and certain Directors, Managing Directors, Senior Vice Presidents, and Vice Presidents, as appropriate for their particular personnel structure. Persons have been included in the Schedules and Statements for informational purposes only and such individuals should not, simply by virtue of being listed herein, all be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, or with respect to any theories of liability or for any other purpose. In the ordinary course of Lehman's businesses, directors and officers of one Debtor may have been employed and paid by another Debtor or a non-Debtor affiliate.  
  
Information about payments and prior relationships with Alvarez & Marsal North America, LLC is disclosed in the affidavits and supplements thereto that accompany the Debtors' Application to Retain Alvarez & Marsal North America, LLC to Provide the Debtors a Chief Restructuring Officer and Additional Personnel, and (B) to Appoint the Chief Restructuring Officer Nunc Pro Tunc to the Commencement Date [Docket Nos. 760, 1366, and 1559].
13. **Setoffs.** Prior to the Petition Date, and in the ordinary course of their businesses, the Debtors incurred a large number of setoffs in connection with, among other things, intercompany, derivative and customer/supplier transactions. Unless otherwise stated, setoffs are not listed in the Schedules and Statements and the Debtors have not intentionally offset amounts listed on Schedules B, D or F. Nonetheless, some amounts listed may have been affected by setoffs taken of which the Debtors are not yet aware. The Debtors reserve all rights to challenge any setoff and/or recoupment rights which may be asserted.

Notwithstanding foregoing, the Debtors have disclosed certain setoffs taken by financial institutions that are known to the Debtors and that the Debtors reserve the right to challenge as being outside the ordinary course of business.

14. **Mechanics' Liens.** The inventories, property and equipment listed in these Schedules and Statements and Schedules are presented without consideration of any mechanics' liens.
15. **Undetermined Amounts.** The description of an amount as "unknown," "unliquidated," or "undetermined" is not intended to reflect upon the materiality of such amount.
16. **Pledged Assets.** A significant amount of the assets listed on the Debtors' Schedule B have been pledged as collateral by the Debtors and are outside of the Debtors' control. These assets include, among other things, cash, securities, real estate loans and corporate loans and other inventory.
17. **Guarantees.** Contractual guarantees issued by a Debtor have been listed on that Debtor's Schedule G. Claims of contract counterparties arising under these guarantees have been listed on the Debtor's Schedule F as contingent liabilities. In addition, LBHI guaranteed the payment of all liabilities, obligations and commitments of certain of its subsidiaries. LBHI has listed each of the guaranteed subsidiaries, but not the creditors of those guaranteed subsidiaries, as a contingent, unliquidated and disputed creditor on LBHI's Schedule F. LBHI frequently served as credit support provider to its affiliates in connection with their derivative contracts. As noted in Global Note 10 about contingent liabilities associated with the derivative contracts, these contingent liabilities will not be disclosed until the Debtors have completed their analysis of the numerous derivative transactions. The Debtors may identify additional guarantees as they continue their review of their books and records, executory contracts, unexpired leases, secured financing, debt instruments and other such agreements, and will amend their Schedules accordingly.
18. **Schedules.**
  - a. **Schedule A.** Real property is listed on Schedule A at net book value. Certain interests of the Debtors in real property, including mortgages and real property held for sale, are not listed on Schedule A, but have been listed as inventory in response to Schedule B. Leases of real property have not been listed on Schedule A, but have been listed on Schedule G.
  - b. **Schedule B9.** Certain Debtors who do not list any interest in insurance policies in response to Schedule B9 may hold an interest in policies of an affiliate.
  - c. **Schedule B21.** Amounts listed in response to Schedule B21 exclude claims that have been or, at a later date may be, asserted by the Debtors against their various liability policies. Additionally, the Debtors have asserted and will continue to assert various claims against affiliates involved in foreign insolvency proceedings. Said claims are subject to amendment and further reconciliation and may not be reflective of the amounts listed on the Debtors' books and records as of September 14, 2008. To the extent such claims include undetermined or unliquidated amounts, such amounts have not been included in the Debtors' Schedules.
  - d. **Schedule B23.** Licenses to conduct business are not included in Schedule B.
  - e. **Schedule D — Creditors Holding Secured Claims.** The Debtors have not undertaken a valuation of their assets in which creditors may have a secured interest. The Debtors reserve all rights to dispute or challenge the secured nature of any creditor's claim or the characterization of the structure of any transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents and a determination of the creditors' compliance with applicable law is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements or related documents.

Except as specifically stated herein, real property lessors, utility companies and other parties which may hold security deposits have not been listed on Schedule D. The Debtors have not included on Schedule D parties whose claims may be secured through rights of setoff, deposits posted by, or on behalf of, the Debtors, or inchoate statutory lien rights. Although there are multiple parties that hold a portion of the debt included in a secured facility, only the collateral agent has been listed for purposes of Schedule D.

- f. **Schedule E — Creditors Holding Unsecured Priority Claims.** Schedule E does not include obligations for employee-related medical, dental, prescription drug, death and other benefits under group benefit plans that have been, or may be, satisfied by a voluntary employee beneficiary association (“VEBA”) established on September 12, 2008 under section 501(c)(9) of the Internal Revenue Code of 1986. Schedule E does not include certain other employee obligations, which may be owed, or may have been satisfied, by LBI. Schedules E and F do not include obligations related to restricted stock units.
- g. **Schedule F — Creditors Holding Unsecured Nonpriority Claims.** Certain creditors owe amounts to the Debtors and, as such, may have valid setoff and recoupment rights with respect to the balances listed on Schedule F.

The Debtors’ responses to Statement question 4 disclose pending litigation involving the Debtors. Claims related to pending litigations are listed on Schedule F as contingent, unliquidated and disputed liabilities. In certain litigations, however, plaintiffs have not clearly identified which Lehman entity or entities are the intended defendants (naming “Lehman” or “Lehman Brothers”). In such cases, the litigation is disclosed by LBHI’s in response to Statement question 4 and claims are listed on LBHI’s Schedule F as a contingent, unliquidated and disputed liabilities.

- h. **Schedule G — Executory Contracts and Unexpired Leases.** Omission of a contract, lease or other agreement from Schedule G does not constitute an admission that such omitted contract, lease or agreement is not an executory contract or unexpired lease, and inclusion of a contract, lease or other agreement on Schedule G does not constitute an admission that such contract, lease or other agreement is an executory contract, was in effect on the Petition Date, or is valid or enforceable. The contracts, leases and other agreements listed on Schedule G may have been modified, amended, supplemented or superseded from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements which may not be listed on Schedule G.

In the ordinary course of business, the Debtors may lease certain fixtures and equipment from certain third party lessors for use in the daily operation of their business. The Debtors’ obligations pursuant to capital leases appear on Schedule D and their obligations pursuant to operating leases have been listed on Schedule F. The underlying lease agreements are listed on Schedule G. Nothing in the Schedules and Statements is or shall be construed to be an admission as to the determination of the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect to such issues.

Certain of the Agreements listed on Schedule G may have been entered into by or on behalf of more than one of the Debtors, or a Debtor and a non-Debtor affiliate or third party. Certain of the Agreements may not have been memorialized and may be subject to dispute. Agreements that are oral in nature have also been included in Schedule G. Agreements, including certain license agreements that are not valued by the Debtors for balance sheet purposes appear on Schedule G but do not appear on Schedule B.

- i. **Schedule H — Co-Debtors.** Investigation into possible co-obligor relationships between the Debtors and/or non-debtor entities is ongoing. There may be instances where litigation is brought against multiple legal entities. Such litigation is listed on Schedule F of the appropriate Debtor

and Schedule H. The Debtors are in the process of reviewing their leases and contracts, which agreements may contain provisions leading to a co-debtor relationship.

**19. Statements.**

- a. **Statement question 1 – Income.** The amounts reported in response to Statement question 1 reflect the Debtors’ fiscal year of 12/1 to 11/30 and reflect amounts taken from the Debtors’ internal consolidated balance sheet worksheets. Amounts reported for the current period represent gross revenue for the period 12/1/2007 through and including 8/31/2008.
- b. **Statement question 2 – Other Income.** From time to time, the Debtors may have de minimis income from sources other than the operation of business that will not appear in response to Statement question 2.
- c. **Statement question 3 – Payments to Creditors.** Amounts still owing to any creditor listed on Statement 3b or 3c are reflected in Schedule E and F, as applicable.
  - i. **Statement Question 3b.** The payments listed reflect payments made by the applicable Debtor entity and those payments made by LBI on the Debtors’ behalf. Payments made by LBI are indicated with an asterisk on Schedule 3b.
  - ii. **Statement Question 3c.** The payments listed on the Debtors’ response to Statement question 3c reflect payments made by the applicable Debtor entity and those payments made by LBI on the Debtors’ behalf. Payments made by LBI are indicated with an asterisk on Schedule 3c. Amounts listed include payroll payments, W-2 income events, checks and wires. For explanation of the treatment of payments that may have been made by an affiliate on behalf of another affiliate, please refer to Global Note 6.
- d. **Statement question 4b – Property attached, garnished or seized.** The Debtors have listed amounts held by certain financial institutions pending the legal and/or equitable resolution of various asserted claims. The Debtors contest and dispute these parties’ right to hold, attach garnish or seize such funds.
- e. **Statement question 7 – Gifts.** See Global Note 9 above regarding the Debtors’ consolidated entity accounts payable and disbursement systems.
- f. **Statement question 8 – Losses.** The Debtors’ responses to Statement question 8 do not include financial losses or defense costs paid pursuant to the director and officer liability policies.
- g. **Statement question 10 – Other Transfers.** In response to Statement question 10, the Debtors list certain transfers of collateral that were made prior to and remained outstanding as of the petition date of the respective Debtor. The Debtors reserve the right to argue that such transfers were outside the ordinary course of business and reserve all rights with respect to a final determination as to the nature of the transfers, notwithstanding their inclusion in this Statement question 10. Investigation continues with respect to such transfers.
- h. **Statement question 12 – Safe Deposit Boxes.** The Debtors have listed certain physical vaults in response to the applicable Debtor’s response to statement question 12. Investigation and inquiry continues in efforts to ascertain information about and/or obtain control over assets of the Debtors that may be in vaults of non-debtor affiliates and third parties, including financial institutions, holding such assets at the direction of such non-debtor affiliates or third parties.
- i. **Statement question 18 – Nature, location and name of business.** The Debtors’ responses to Statement question 18 includes only ownership interests in businesses that are either (i) direct subsidiaries of the applicable Debtor or (ii) entities that file reports with the Securities and Exchange Commission (an “SEC-filer”).

- j. Statement question 19 – Books, Records and Financial Statements.** The firms and individuals listed in response to Statement questions 19(a)-(c) are not intended to be an exhaustive list of all parties but rather represent a listing of those firms and/or individuals that supervised or were primarily responsible for the respective tasks.
- k. Statement question 20 – Inventory.** The Debtors maintain physical inventory at the vaults listed in response to Statement question 12 and in the vaults of certain non-debtor affiliates and third parties and maintain their non-physical inventory in accounts at certain non-Debtor affiliates including LBI (the “Non-physical Accounts”). An electronic inventory calculation with respect to the Non-physical Accounts was prepared periodically by LBI and/or Lehman Brothers International (Europe) and provided to the Debtors at regular intervals prior to the Petition Date.
- l. Statement questions 21 and 22.** The Debtors’ response reflects information as of each respective Debtor’s petition date.



## United States Bankruptcy Court

Southern District Of New YorkIn re Lehman Brothers Holdings Inc.,  
DebtorCase No. 08-13555 (JMP)Chapter 11**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property		1	\$ 14,790,508.12		
B - Personal Property		32	\$ 214,280,701,870.62		
C - Property Claimed as Exempt		1			
D - Creditors Holding Secured Claims		123		\$ Undetermined	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)		12		\$ Undetermined	
F - Creditors Holding Unsecured Nonpriority Claims		119		\$ Undetermined	
G - Executory Contracts and Unexpired Leases		474			
H - Codebtors		1			
I - Current Income of Individual Debtor(s)	No				\$ N/A
J - Current Expenditures of Individual Debtors(s)	No				\$ N/A
<b>TOTAL</b>		763	\$ 214,295,492,378.74	\$ Undetermined	

B6A (Official Form 6A) (12/07)

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(If known)

## SCHEDULE A – REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Land: 27 Commerce Drive Cranford, NJ 07016	Fee Simple		\$5,467,500.00	Undetermined
Building: 27 Commerce Drive Cranford, NJ 07016	Fee Simple		\$6,078,290.56	Undetermined
Land: 10350 Park Meadows Drive Littleton, CO 80124	Fee Simple		\$3,244,717.56	Undetermined
Total ►			\$ 14,790,508.12	

(Report also on Summary of Schedules.)

B6B (Official Form 6B) (12/07)

In re Lehman Brothers Holdings Inc.,  
DebtorCase No. 08-13555 (JMP)  
(If known)**SCHEDULE B – PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		PETTY CASH		\$25.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See attached rider		\$10,050,544,587.44
3. Security deposits with public utilities, telephone companies, landlords, and others.		See attached rider		\$511,749.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.		F/A-COST-FINE ARTS & ANTIQUES		\$1,783,426.13
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		See attached rider		\$14,149,391.59
10. Annuities. Itemize and name each issuer.	X			

B6B (Official Form 6B) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(If known)

**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		See attached rider and Debtors' response to Schedule B30 for a listing of the Debtors' investment interest in non-affiliate entities		\$26,457,361,306.44
14. Interests in partnerships or joint ventures. Itemize.		See attached rider		\$ 317,951,255.66
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.		See Debtors' response to Schedule 30 - Inventory		
16. Accounts receivable.		See attached rider		\$151,377,099,056.76
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		See attached rider		\$789,759.07
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

B6B (Official Form 6B) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(If known)

**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		See attached rider		\$1,138,571,789.95
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		See attached rider		\$36,130.54
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office equipment, furnishings, and supplies		\$271,863,586.60
29. Machinery, fixtures, equipment, and supplies used in business.		See attached rider		\$357,284,593.54
30. Inventory.		See attached rider		\$23,164,886,703.43
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			

B6B (Official Form 6B) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(If known)

**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
35. Other personal property of any kind not already listed. Itemize.		See attached rider		\$1,127,868,509.47
3 continuation sheets attached Total ►				\$ 214,280,701,870.62

(Include amounts from any continuation  
sheets attached. Report total also on  
Summary of Schedules.)

In re: Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

**SCHEDULE B -PERSONAL PROPERTY**  
**Rider B.2 - Bank Accounts**

**Cash & Cash Equivalents**

<b>BANK</b>	<b>ADDRESS</b>	<b>ACCOUNT NUMBER</b>	<b>BALANCE</b>
Citibank	388 Greenwich St., 22nd Floor, New York, NY 10013	40615202	\$546,321,948.17
Citibank	388 Greenwich St., 22nd Floor, New York, NY 10013	3062-2222	-\$633,120.76
First National Bank	4 First Place Bank, 5th Floor, Johannesburg 2001 South Africa	9015175	\$6,031,109.05
Bank of America	335 Madison Ave., New York, NY 10017	606420805010	\$3,385,081.53
HSBC Bank Middle East Ltd	452 5th Ave., New York, NY 10018	021-110309-437 LEHMAN BROTHERS	\$3,050,420.34
Citibank Handlowy	388 Greenwich St., 22nd Floor, New York, NY 10013	02103015080000000300759009	\$2,637,973.24
Royal Bank of Canada	200 Bay St., Toronto, ON M5J 2J5 Canada	000022732758LEHMAN BR HLDPLC 817	\$2,048,493.02
Bank of America, New York	335 Madison Ave., New York, NY 10017	7009761536	\$2,024,613.00
Citibank Pty Limited	388 Greenwich St., 22nd Floor, New York, NY 10013	206441054	\$1,372,986.64
Bank of America	335 Madison Ave., New York, NY 10017	601430058013	\$1,188,386.37
Citibank	388 Greenwich St., 22nd Floor, New York, NY 10013	30775763	\$1,099,244.65
Citibank, A.S.	388 Greenwich St., 22nd Floor, New York, NY 10013	0091803003	\$1,047,431.84
Citibank, A.S.	388 Greenwich St., 22nd Floor, New York, NY 10013	201492017	\$687,812.26
Israel Discount Bank	511 Fifth Ave., New York, NY 10017	006100950092	\$583,382.72
Swedbank	8 Brunkebergstorg, Stockholm S-105 34, Sweden	17608	\$385,296.22
National Bank of Kuwait	P.O. Box 95, Safat 13001 Kuwait	0800194390101	\$371,601.87
Citibank Rt.	388 Greenwich St., 22nd Floor, New York, NY 10013	201834007	\$333,599.00
Ceskoslovenska Obchodni Banka AS	Lehoskeho 3, Bratislava 81225 Slovakia	0000000255030893	\$325,048.81
ABN-AMRO	101 Park Ave., New York, NY 10178	07851264100254726RON	\$247,210.21
DnB NOR Bank ASA	Stranden 21, Aker Brygge, Oslo NO-0021, Norway	7966.02.01268	\$209,074.18
National Commercial Bank	P.O. Box 3555, Jeddah 21481, Saudi Arabia	88310027000106	\$176,877.92
J.P. Morgan AG	277 Park Ave., New York, NY 10017	6111600729	\$67,256.28
Landsbanki Islands	Laugavegur 77, Reykjavik Iceland	IS040100270903756102069640	\$55,300.52
Bank of America, New York	335 Madison Ave., New York, NY 10017	6550161536	\$10,000.63
ING Sofia	12 Emil Bersinski, Sofia Bulgaria	BG56INGB91451002446014	\$7,116.44
Banco Nacional de Mexico S.A.	388 Greenwich St., 24th Floor, New York, NY 10013	0009720006	\$4,020.63
Australia and New Zealand Banking Group Limited	55 Collins St., Melbourne, Victoria 3001 Australia	463034/00001NZD ACCOUNT NO1	\$1,297.30
JP Morgan	277 Park Ave., New York, NY 10017	0037492603	\$320.91
J.P. Morgan Chase Bank, N.A.	277 Park Ave., New York, NY 10017	0032500607	\$0.77
J.P. Morgan Chase Bank, N.A.	277 Park Ave., New York, NY 10017	0032500615	\$0.42
J.P. Morgan Chase Bank, N.A.	277 Park Ave., New York, NY 10017	0032500603	\$0.05
J.P. Morgan Chase Bank, N.A.	277 Park Ave., New York, NY 10017	0032500617	\$0.00
Banca Intesa	90 Queen St., London EC4N 1SA UK	074290400001	\$0.00
Citibank, N.A.	388 Greenwich St., 22nd Floor, New York, NY 10013	0400557519	\$0.00
Euroclear	1 Boulevard du Roi Albert II, Brussels B-1210 Belgium	687249090467	\$0.00
Euroclear	1 Boulevard du Roi Albert II, Brussels B-1210 Belgium	687249091477	\$0.00
Euroclear	1 Boulevard du Roi Albert II, Brussels B-1210 Belgium	687249092083	\$0.00
Euroclear	1 Boulevard du Roi Albert II, Brussels B-1210 Belgium	687249094309	\$0.00
HSBC Bank Kazakhstan	452 5th Ave., New York, NY 10018	001 006873 170	\$0.00
HSBC Bank Kazakhstan	452 5th Ave., New York, NY 10018	001 006873 175	\$0.00
J.P. Morgan Chase Bank, N.A.	277 Park Ave., New York, NY 10017	0032500601	\$0.00
J.P. Morgan Chase Bank, N.A.	277 Park Ave., New York, NY 10017	0032500604	\$0.00
J.P. Morgan Chase Bank, N.A.	277 Park Ave., New York, NY 10017	0032500606	\$0.00
J.P. Morgan Chase Bank, N.A.	277 Park Ave., New York, NY 10017	0032500608	\$0.00
J.P. Morgan Chase Bank, N.A.	277 Park Ave., New York, NY 10017	0032500610	\$0.00
J.P. Morgan Chase Bank, N.A.	277 Park Ave., New York, NY 10017	0032500611	\$0.00

In re: Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

**SCHEDULE B -PERSONAL PROPERTY**  
**Rider B.2 - Bank Accounts**

**Cash & Cash Equivalents**

<b>BANK</b>	<b>ADDRESS</b>	<b>ACCOUNT NUMBER</b>	<b>BALANCE</b>
J.P. Morgan Chase Bank, N.A.	277 Park Ave., New York, NY 10017	0032500614	\$0.00
J.P. Morgan Chase Bank, N.A.	277 Park Ave., New York, NY 10017	37492601	\$0.00
Vilnius Bankas	Gedimino Ave. 12, Vilnius LT-01130 Lithuania	LT22 7044 0600 0636 9498	\$0.00
Zagrebacka Banka	Savska 60/4, Zagreb 10000 Croatia	5180002060-191	\$0.00
J.P. Morgan Chase Bank, N.A.	388 Greenwich St., 22nd Floor, New York, NY 10013	0032500605	\$0.00
<b>TOTAL</b>			<b>\$573,039,784.22</b>

**Cash & Securities Segregated and on Deposit**

<b>BANK</b>	<b>ADDRESS</b>	<b>ACCOUNT NUMBER</b>	<b>BALANCE</b>
Citibank	388 Greenwich St., 22nd Floor, New York, NY 10013		\$2,000,727,994.08
JP Morgan	277 Park Ave., New York, NY 10017		\$6,960,000,000.00
Bank of America	335 Madison Ave., New York, NY 10017		\$500,000,000.00
DnB NOR (NOK)	Stranden 21, Aker Brygge, Oslo NO-0021, Norway		\$16,776,809.14
<b>TOTAL</b>			<b>\$9,477,504,803.22</b>
<b>GRAND TOTAL</b>			<b>\$10,050,544,587.44</b>



In re: Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

**SCHEDULE B -PERSONAL PROPERTY**  
**Rider B.3 - Security Deposits**

<b>DEPOSIT</b>	<b>AMOUNT</b>
RENT DEPOSIT: LEONARD E DWYER & MARCIA B DWYER	\$800
AUTO LEASE DEPOSIT: AUDI AUTO LEASE	\$749
RENT DEPOSIT: HUNTSVILLE NC	\$850
ELECTRIC DEPOSIT: NIAGARA MOHAWK POWER (CAZENOVIA)	\$400
REFUNDABLE RETAINER: NINE PENN CENTER ASSOCIATES, L.P	\$1,440
REFUNDABLE RETAINER: DENVER	\$3,386
ELECTRIC DEPOSIT: CON EDISON	\$88,290
RENT DEPOSIT: CONSULTATIO INVERSORA S.A. BUENOS AIRES-ALEM PLAZA	\$100,000
RENT DEPOSIT: MIDDLEFIELD PARK ASSOCIATES	\$165,000
SECURITY DEPOSIT: EQUITY OWNER HOLDINGS LOS ANGELES	\$150,834
	<b>\$511,749.00</b>

In re: Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

**SCHEDULE B - PERSONAL PROPERTY**  
**Rider B.9 - Interests in Insurance Policies**

INSURANCE COMPANY	TYPE OF POLICY	POLICY NUMBER	SURRENDER OR REFUND VALUE	Dates of Inception	Dates of Expiration
Lloyd's	ALS/BNC/LBB/LBSBF/PML Mortgage Impairment Policy	B066408164A07 B066408164B07	\$455,073.03	12/31/2007	3/15/2009
AIG	Auto Liability	AL 1607101	\$4,264.56	9/30/2007	9/30/2008
Lloyds of London	Aviation Finance Group Contingent Hull & Liability	B0823AM0852581	\$135,012.10	1/16/2008	1/16/2009
AIG Aviation	Aviation Finance Group Contingent Hull & Liability (Corporate Aircraft)	FI-1859476-01	\$1,764.00	10/25/2007	10/25/2008
AIG Aviation	Aviation Hull and Liability (including Non-Owned Aircraft and Excess Coverage for the fractional) - PRIMARY	GM 1850525-07	\$49,618.17	10/30/2007	10/30/2008
National Union -(Fractional Policy)	Aviation Hull and Liability (including Non-Owned Aircraft and Excess Coverage for the fractional)	GM 1850525-07	Included in Primary Premium	10/30/2007	10/30/2008
International Marine Underwriters	Charterers Legal Liability	N5JH01111	\$3,195.00	5/31/2008	5/31/2009
Lloyds & Various U.S. insurers	Comprehensive Crime (Fidelity Coverage) including Computer Crime - PRIMARY	B0509QA005308/1 Primary	\$1,372,194.59	1/31/2008	1/31/2009
Lloyds & Various U.S. insurers	Comprehensive Crime (Fidelity Coverage) including Computer Crime	QA005408/1	Included in Primary Premium	1/31/2008	1/31/2009
Lloyds & Various U.S. insurers	Comprehensive Crime (Fidelity Coverage) including Computer Crime	QA005508/1	Included in Primary Premium	1/31/2008	1/31/2009
Lloyds & Various U.S. insurers	Comprehensive Crime (Fidelity Coverage) including Computer Crime	QA005608/1	Included in Primary Premium	1/31/2008	1/31/2009
Lloyds & Various U.S. insurers	Comprehensive Crime (Fidelity Coverage) including Computer Crime	B0509QA029008/1	Included in Primary Premium	1/31/2008	1/31/2009
AIG	Comprehensive Crime Mortgage Bank Excess In-fill	Bond: 003002193 Computer: 003008225	\$25,637.60	1/31/2008	1/31/2009
XL	Directors and Officers Liability - PRIMARY	ELU104715-08	\$7,068,185.76	5/16/2008	5/16/2009
Chubb	Directors and Officers Liability	7043-0876	Included in Primary Premium	5/16/2008	5/16/2009
HCC	Directors and Officers Liability	24-MGU-08-A16690	Included in Primary Premium	5/16/2008	5/16/2009
Axis	Directors and Officers Liability	MNN713535/01/2008	Included in Primary Premium	5/16/2008	5/16/2009
Zurich	Directors and Officers Liability	DOC7995104-10	Included in Primary Premium	5/16/2008	5/16/2009
Lloyds	Directors and Officers Liability	B0509QA027108	Included in Primary Premium	5/16/2008	5/16/2009
ACE Bda	Directors and Officers Liability	LEH-11930D	Included in Primary Premium	5/16/2008	5/16/2009
Arch	Directors and Officers Liability	DOX0006634-03	Included in Primary Premium	5/16/2008	5/16/2009
AIG Cat Excess/AWAC	Directors and Officers Liability	7536366/C002007/006	Included in Primary Premium	5/16/2008	5/16/2009
Liberty	Directors and Officers Liability	078365-018	Included in Primary Premium	5/16/2008	5/16/2009
AIG	Directors and Officers Liability	005082352	Included in Primary Premium	5/16/2008	5/16/2009
Endurance	Directors and Officers Liability	P005332004	Included in Primary Premium	5/16/2008	5/16/2009
RSUI	Directors and Officers Liability	NHS629093	Included in Primary Premium	5/16/2008	5/16/2009
CNA	Directors and Officers Liability	267996454	Included in Primary Premium	5/16/2008	5/16/2009
AIG	Directors and Officers Liability	005087116	Included in Primary Premium	5/16/2008	5/16/2009
Axis	Directors and Officers Liability	MNN739528/01/2008	Included in Primary Premium	5/16/2008	5/16/2009
ACE Bda	Directors and Officers Liability	LEH-11931D	Included in Primary Premium	5/16/2008	5/16/2009
AIG Cat Excess/AWAC	Directors and Officers Liability	7536367/C009578/001	Included in Primary Premium	5/16/2008	5/16/2009
XL	Employment Practices Insurance - PRIMARY	BM00023596EP08A	\$1,095,030.49	5/16/2008	5/16/2009
ACE Bermuda	Employment Practices Insurance	LEHM-11929E	Included in Primary Premium	5/16/2008	5/16/2009
AWAC	Employment Practices Insurance	C006345/002	Included in Primary Premium	5/16/2008	5/16/2009
Axis Bermuda	Employment Practices Insurance	1131670108QA	Included in Primary Premium	5/16/2008	5/16/2009
Endurance	Employment Practices Insurance	P006960002	Included in Primary Premium	5/16/2008	5/16/2009
Lloyd's	Excess Securities (J)	509/ZF003708	\$380,364.75	1/31/2008	1/31/2011
AIG	Fiduciary Liability (Pension Trust) - PRIMARY	507-47-13	\$357,058.09	5/16/2008	5/16/2009
St. Paul Travelers	Fiduciary Liability (Pension Trust)	EC09001745	Included in Primary Premium	5/16/2008	5/16/2009
CNA	Fiduciary Liability (Pension Trust)	169856703	Included in Primary Premium	5/16/2008	5/16/2009
HCC	Fiduciary Liability (Pension Trust)	14-MGU-08-A16695	Included in Primary Premium	5/16/2008	5/16/2009
Zurich	Fiduciary Liability (Pension Trust)	FLC5979655-04	Included in Primary Premium	5/16/2008	5/16/2009
Travelers	Fine Arts Liability	QT-660-3077B165-FA 103107	\$3,035.43	10/31/2007	10/31/2008
AIG	General Liability (Commercial)	1595543	\$15,088.83	9/30/2007	9/30/2008
Steadfast Insurance Company (Zurich)	Global Property, Business Interruption and Boiler and Machinery - PRIMARY	PPR 5915262	\$2,293,150.41	12/31/2007	3/15/2009
Lexington Insurance Company	Global Property, Business Interruption and Boiler and Machinery	4271267	Included in Primary Premium	12/31/2007	3/15/2009
Federal Insurance Company (Chubb)	Global Property, Business Interruption and Boiler and Machinery	3578-68-56	Included in Primary Premium	12/31/2007	3/15/2009
Allied World Assurance Company Ltd	Global Property, Business Interruption and Boiler and Machinery	P005127/003	Included in Primary Premium	12/31/2007	3/15/2009
Steadfast Insurance Company (Zurich)	Global Property, Business Interruption and Boiler and Machinery	MLP 9138867-00	Included in Primary Premium	12/31/2007	3/15/2009
Ironshore Ltd	Global Property, Business Interruption and Boiler and Machinery	007EP0701001	Included in Primary Premium	12/31/2007	3/15/2009
Global Excess Partners (Lloyds of London)	Global Property, Business Interruption and Boiler and Machinery	GEP1987/88	Included in Primary Premium	12/31/2007	3/15/2009

INSURANCE COMPANY	TYPE OF POLICY	POLICY NUMBER	SURRENDER OR REFUND VALUE	Dates of Inception	Dates of Expiration
Axis Reinsurance Company	Global Property, Business Interruption and Boiler and Machinery	RGB716048-07	Included in Primary Premium	12/31/2007	3/15/2009
Montpelier Reinsurance Ltd	Global Property, Business Interruption and Boiler and Machinery	M2NCB66258-10/20	Included in Primary Premium	12/31/2007	3/15/2009
Swiss Re	Global Property, Business Interruption and Boiler and Machinery	MH602601-2007	Included in Primary Premium	12/31/2007	3/15/2009
Landmark American Insurance Company (RUSU)	Global Property, Business Interruption and Boiler and Machinery	LHD355604	Included in Primary Premium	12/31/2007	3/15/2009
Glacier Re	Global Property, Business Interruption and Boiler and Machinery	ND166	Included in Primary Premium	12/31/2007	3/15/2009
Axis UK	Global Property, Business Interruption and Boiler and Machinery	DP614507	Included in Primary Premium	12/31/2007	3/15/2009
Global Excess Partners (Lloyds of London)	Global Property, Business Interruption and Boiler and Machinery	GEF1987/88	Included in Primary Premium	12/31/2007	3/15/2009
Integon Specialty Insurance Company (GMAC)	Global Property, Business Interruption and Boiler and Machinery	XIN34197	Included in Primary Premium	12/31/2007	3/15/2009
International Insurance Corporation of Hannover	Global Property, Business Interruption and Boiler and Machinery	07993A0000M	Included in Primary Premium	12/31/2007	3/15/2009
AIG WorldSource	Global Property, Business Interruption and Boiler and Machinery	752 8838	Included in Primary Premium	12/31/2007	3/15/2009
Ace Bermuda	Global Property, Business Interruption and Boiler and Machinery	LEHMAN 00396 P05	Included in Primary Premium	12/31/2007	3/15/2009
Liberty Mutual Group	Global Property, Business Interruption and Boiler and Machinery	MQ2 L9L 531 759 027	Included in Primary Premium	12/31/2007	3/15/2009
Landmark American Insurance Company (RUSU)	Global Property, Business Interruption and Boiler and Machinery	LHD355606	Included in Primary Premium	12/31/2007	3/15/2009
Ironshore Ltd	Global Property, Business Interruption and Boiler and Machinery	O07EP0701002	Included in Primary Premium	12/31/2007	3/15/2009
Integon Specialty Insurance Company (GMAC)	Global Property, Business Interruption and Boiler and Machinery	XIN34198	Included in Primary Premium	12/31/2007	3/15/2009
Axis Reinsurance Company	Global Property, Business Interruption and Boiler and Machinery	RGB736206-07	Included in Primary Premium	12/31/2007	3/15/2009
International Insurance Corporation of Hannover	Global Property, Business Interruption and Boiler and Machinery	07994A0000M	Included in Primary Premium	12/31/2007	3/15/2009
Montpelier Reinsurance Ltd	Global Property, Business Interruption and Boiler and Machinery	M2NCB66258-10/20	Included in Primary Premium	12/31/2007	3/15/2009
Lloyds of London	Global Property, Business Interruption and Boiler and Machinery	DP614407	Included in Primary Premium	12/31/2007	3/15/2009
ACE American Insurance Company	Global Property, Business Interruption and Boiler and Machinery	D36110624 001	Included in Primary Premium	12/31/2007	3/15/2009
Allianz Insurance Company	Global Property, Business Interruption and Boiler and Machinery	CLP 3008964	Included in Primary Premium	12/31/2007	3/15/2009
Lancashire Insurance Company	Global Property, Business Interruption and Boiler and Machinery	DP618607	Included in Primary Premium	12/31/2007	3/15/2009
Arch Specialty Insurance Company	Global Property, Business Interruption and Boiler and Machinery	PRP 0024150 00	Included in Primary Premium	12/31/2007	3/15/2009
Lexington Insurance Company (Guy Carp)	Global Property, Business Interruption and Boiler and Machinery	6685239	Included in Primary Premium	12/31/2007	3/15/2009
Ace	International Casualty	PHFD37282236	\$123,038.74	9/30/2007	9/30/2009
Chubb	Mail (Lehman Brothers)	LB97639	\$27,531.00	7/30/2008	7/30/2009
AIG	Non 40 Act Asset Management - D&O/E&O - PRIMARY	3019007	\$437,482.50	11/30/2007	11/30/2008
XL	Non 40 Act Asset Management - D&O/E&O	ELU101620-07	Included in Primary Premium	11/30/2007	11/30/2008
Chubb	Non 40 Act Asset Management - D&O/E&O	68005473	Included in Primary Premium	11/30/2007	11/30/2008
HCC	Non 40 Act Asset Management - D&O/E&O	24MGU07A15762	Included in Primary Premium	11/30/2007	11/30/2008
Arch	Non 40 Act Asset Management - D&O/E&O	IAP0018995-01	Included in Primary Premium	11/30/2007	11/30/2008
Travelers	Non 40 Act Asset Management - D&O/E&O	0590CM3054	Included in Primary Premium	11/30/2007	11/30/2008
Starr	Non 40 Act Asset Management - D&O/E&O	349-4864	Included in Primary Premium	11/30/2007	11/30/2008
PIA	Non 40 Act Asset Management - D&O/E&O	U707-60579	Included in Primary Premium	11/30/2007	11/30/2008
ACE USA	Non 40 Act Asset Management - D&O/E&O	DOX G21681283 003	Included in Primary Premium	11/30/2007	11/30/2008
Axis USA	Non 40 Act Asset Management - D&O/E&O	MNN 729822/01/2007	Included in Primary Premium	11/30/2007	11/30/2008
Lexington	Petrol Properties GL	107253	\$20,587.50	11/18/2007	11/18/2008
Chubb	Private Equity D&O and E&O - PRIMARY	70434566	\$91,484.33	11/30/2007	11/30/2008
AIG	Private Equity D&O and E&O	3029441	Included in Primary Premium	11/30/2007	11/30/2008
XL	Private Equity D&O and E&O	ELU101654-07	Included in Primary Premium	11/30/2007	11/30/2008
Great American Insurance Co.	Special Risk	SCI273610130-06	\$9,848.79	3/30/2006	3/30/2009
AIG	Umbrella/Excess Liability - PRIMARY	9835264	\$37,219.88	9/30/2007	9/30/2008
Liberty Mutual	Umbrella/Excess Liability	LQ1B71078799062	Included in Primary Premium	9/30/2007	9/30/2008
Zurich	Umbrella/Excess Liability	AEC9373553-05	Included in Primary Premium	9/30/2007	9/30/2008
AIG	Workers Compensation and Employers Liability - PRIMARY	5455585(FL)	\$143,043.04	9/30/2007	9/30/2008
AIG	Workers Compensation and Employers Liability	5455585(CA)	Included in Primary Premium	9/30/2007	9/30/2008
AIG	Workers Compensation and Employers Liability	5455586(AOS)	Included in Primary Premium	9/30/2007	9/30/2008
AIG	Workers Compensation and Employers Liability	5455587(NY)	Included in Primary Premium	9/30/2007	9/30/2008
AIG	Workers Compensation and Employers Liability	5455588(AR,MA,TN,VA)	Included in Primary Premium	9/30/2007	9/30/2008
AIG	Workers Compensation and Employers Liability	5455589(MI,WI)	Included in Primary Premium	9/30/2007	9/30/2008
AIG	Workers Compensation and Employers Liability	5455590(OR)	Included in Primary Premium	9/30/2007	9/30/2008
AIG	Workers Compensation and Employers Liability	5455591(TX)	Included in Primary Premium	9/30/2007	9/30/2008
Fidelity and Deposit Company of Maryland	State of Illinois: License and/or Permit	8922565	\$56.00	4/6/2008	4/6/2009
Fidelity and Deposit Company of Maryland	Illinois Department of Insurance: License and/or Permit	8922584	\$28.00	6/5/2008	6/5/2009
Fidelity and Deposit Company of Maryland	Georgia Department of Banking and Finance: License and/or Permit	8922585	\$126.00	6/30/2008	6/30/2009
Fidelity and Deposit Company of Maryland	Secretary of Dept of Revenue State of LA: Financial Guarantee	8922593	\$184.00	8/15/2008	8/15/2009
Fidelity and Deposit Company of Maryland	Alabama Department of Revenue: Financial Guarantee	08922600	\$89.00	8/6/2008	8/6/2009

Total \$14,149,391.59

In re: Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

**SCHEDULE B -PERSONAL PROPERTY**  
**Rider B.13 - Stocks and interests in incorporated businesses**

NAME OF BUSINESS	Net Book Value
AEGIS FINANCE LLC	-\$9,102,469.71
LEHMAN ALI INC.	\$842,474,303.01
APPALACHIAN ASSET MGMT	\$1,417,771.96
ARS HOLDINGS I LLC	-\$14,433,031.33
ARS HOLDINGS II LLC	\$119,715,653.72
ASAS INVESTMENT COMPANY	\$6,620,799.63
ATLANTIS SERVICING CO	-\$142,316.37
BANQUE LEHMAN BROTHERS SA	\$133,679,529.61
BLIXEN USA INC.	-\$214,625.30
BROADWAY 1 INC	\$84.07
CES AVIATION LLC	-\$390,474.02
CES AVIATION II LLC	-\$2,839,721.81
CES AVIATION III LLC	-\$1,150,243.96
CES AVIATION IV LLC	-\$6,756,970.20
CES AVIATION IX	-\$1,132,214.09
CES AVIATION VI	-\$616,505.43
CES AVIATION VII	-\$1,147,889.51
CES AVIATION X	\$60,359.64
CES AVIATION XI	-\$316,930.17
CES AVIATION XII	-\$258,234.29
CES AVIATION XIII	-\$374,062.21
COHANE RAFFERTY LLC	\$950,178.55
DA GROUP HOLDGS INC	\$6,030,749.44
ERIN ASSETS MANAGEMENT I LLC	-\$14,791,827.48
GRANITE FINANCE LIMITED	\$52.38
GT INVESTMENT COMPANY I, LLC	\$7,770,602.92
HOLDINGS ADJUSTMENTS	\$14,558,984.05
HORIZON II INTERNATIONAL LTD	\$374.87
HORIZON III INTERNATIONAL	-\$1,192.38
INDUSTRIAL HOLDINGS CORPORATION	\$716,421.07
INVEST STADER	\$5,142.79
JAPAN INV PTNERSHIP HLDGS INC	-\$5,560,116.16
JAPAN TK INVESTOR 1 LLC	\$5,276,168.80
LEHMAN BROTHERS (LUXEMBOURG) EQUITY FINANCE S.A.	\$3,808,335.45
LB (THAI)LTD PCO-NEWTB	\$2,087,610.40
LB 745 LEASECO I LLC	\$54,211,438.47
LB 745 LEASECO II LLC	\$4,378,421.64
LB 745 LLC	\$61,373,781.13
LB ARGENTINA, S.A.	\$1,973,396.61
LEHMAN BROTHERS ASIA PACIFIC (SINGAPORE) PTE. LTD.	\$1,917,352,768.94
LEHMAN BROTHERS AUSTRALIA HOLDINGS PTY LIMITED	\$98,455,661.56
LEHMAN BROTHERS AUSTRALIA SECURITIES PTY LIMITED	\$2,144,796.84
LB CAPITAL PARTNERS II	-\$10,654,301.69
LB CAPITAL PARTNERS III	\$5,740,420.99
LB CAYMAN GP, LTD.	\$11,091.49
LB CAYMAN ISLAND LTD	-\$27,312,269.29
LEHMAN BROTHERS CO-INVESTMENT ASSOCIATES L.L.C.	\$9,777,058.25
LB COMM ASSOC INC	\$3,892,553.81
LB COMMODITIES INVEST	\$19,385,355.95
LB DELTA FUNDING LIMITED	\$9,476,836.62
LB EUROPEAN MEZZANINE ASSOC 2003	\$6,364,391.00
LEHMAN BROTHERS GLOBAL SERVICES LIMITED	-\$2,496,549.59
LEHMAN BROTHERS HOLDINGS PLC	\$33,116,000.00
LB HYDERABAD INVESTMENTS I LLC	-\$1,830,306.75
LEHMAN BROTHERS INVESTMENTS PTE LTD	-\$0.15
LB LOAN OPPORTUNITY ASSOC LLC	-\$225,844.06
LB MARKETS LLC	\$7,266.62
LEHMAN BROTHERS MERCHANT BANKING ADVISORS II INC.	\$4,541,532.53
LEHMAN BROTHERS MERCHANT BANKING PARTNERS II INC.	\$775,703.92
LEHMAN BROTHERS OFFSHORE COMMUNICATIONS ASSOCIATES LTD.	\$3,503,035.21
LEHMAN BROTHERS OFFSHORE PARTNERS II LTD.	\$318,609.67
LEHMAN BROTHERS OFFSHORE REAL ESTATE ASSOCIATES, LTD.	\$55,726,064.37
LEHMAN BROTHERS OTC DERIVATIVES INC.	\$235,875,637.28
LEHMAN BROTHERS PACIFIC SERVICE COMPANY LTD.	-\$4,668,357.40
LEHMAN BROTHERS PRIVATE EQUITY ADVISERS L.L.C.	\$116,492,357.59
LEHMAN BROTHERS PRIVATE FUNDS INVESTMENT COMPANY GP, LLC	\$1,148,031.63
LEHMAN BROTHERS PRIVATE FUNDS INVESTMENT COMPANY LP, LLC	\$75,069,654.88
LB R3 HOLDINGS GP L.L.C.	\$1,019,683,757.67
LB RUSSIA HOLDINGS INC	\$579,150.58
LB RUSSIA HOLDINGS LLC	-\$8,803,466.85
LB SECOPP ASSOCIATES,	\$113,443.52
LB SOUTHEAST ASIA INVEST PTE LTD	\$1,409,364.79
LB TRANSACTION NO. 2	\$100,587,796.41
LEHMAN BROTHERS U.K. HOLDINGS (DELAWARE) INC.	\$9,159,299,925.48
LB VENTURE ASSOCIATE II LLC	\$7,416,378.57
LB VENTURE ASSOCIATES INC	-\$6,812.70
LB VENTURE ASSOCIATES 2003 LLC	\$5,280,054.73
LB VERWALT UND BETEIL GN	\$161,485.37
LBAC HOLDINGS 1 INC	-\$490,952,648.88
LBASC LLC	\$28,559,726.07
LBCCA HOLDINGS I LLC	-\$224,049,100.45
LBCCA HOLDINGS II LLC	\$39,765,491.92
LBHI 1996 TRUST	\$116,215.00
LBHK FUNDING (CAYMAN) NO. 4	-\$27,797,539.95

In re: Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

**SCHEDULE B -PERSONAL PROPERTY**  
**Rider B.13 - Stocks and interests in incorporated businesses**

<b>NAME OF BUSINESS</b>	<b>Net Book Value</b>
LBMB ASSOCIATES IV (EUROPE) S.A.R.L	-\$150,694.49
LBMB ASSOCIATES IV LLC	\$19,607.16
LBMB EUROPE CAP PARTNERS MGMT LTD	-\$123,739.25
LBQ FUNDING (CAYMAN) LIMITED	\$24,873.29
LBQ HONG KONG SERVICES LIMITED	\$0.31
LEHMAN BROTHERS BANCORP INC.	\$3,401,312,279.97
LEHMAN BROTHERS CANADA INC.	\$17,190,891.67
LEHMAN BROTHERS (LUXEMBOURG) S.A.	-\$2,842,261.94
LEHMAN BROTHERS AIM HOLDING LLC	\$41,374,126.92
LEHMAN BROTHERS ASSET MANAGEMENT INC	\$30,001,172.66
LEHMAN BROTHERS ASSET MANAGEMNT LLC	\$9,033,878.93
LEHMAN BROTHERS BANKHAUS A.G.	\$1,315,507,138.52
LEHMAN BROTHERS DE CO	\$3,005.00
LEHMAN BROTHERS GP NO1 LTD	\$182,117.13
LEHMAN BROTHERS JAPAN	\$8,723,290.42
LEHMAN BROTHERS SPECI	\$1,167,340.72
LEHMAN HOUSING LENDING CORP	-\$429,143.49
LEHMAN INVESTMENTS INC	-\$6,751,953.00
LEHMAN RE LTD.	\$385,849,689.39
LEHMAN RISK ADVISORS INC.	\$4,478,903.79
LEHMAN TAX CREDIT ADVISOR INC.	-\$7,282,432.72
LEHMAN WEALTH SERVICES HOLDINGS LLC	\$2,474,068.69
LEHMAN HOUSING CAPITAL INC.	\$22,195,379.57
LIBRO HOLDINGS I INC.	\$13,659,664.57
LIBRO HOLDINGS II INC.	\$100.00
MMP FUNDING CORP.	\$19,213,006.18
NEUBERGER BERMAN INC	\$3,009,530,105.59
PICNIC I INC.	\$632,860.64
PICNIC II INC.	\$472,738.64
PRINCIPAL TRANSACTIONS II INC.	-\$1,015,587.84
PUBLIC UTILITY HOLDINGS CORP.	\$19,675,000.00
REAL ESTATE PRIVATE EQUITY INC.	-\$16,060,605.98
REALM CAPITAL PARTNERS LP	-\$26,505.32
ROYAT CAPITAL LLC	\$382.65
SHEAR SDI INC	\$1,931,029.87
SL COMM CORP	\$200,390,439.87
SL FIN AG (GE	\$636,781,141.52
SL FW INC	\$6,149,813.46
SL MPGP INC	\$713,778.52
SL MPLP INC	\$1,302,567.02
SL ROSECLIFF	\$472,841.28
SLB INC.	\$3,851,160,623.51
SLH PERA	\$87.91
SPF5	-\$8,793,285.94
SUNRISE FINANCE CO., LTD.	\$0.09
TAX EXEMPT AFFORDABLE MORTGAGE ACCEPTANCE COMPANY LLC	\$3,069,273.20
WHARF REINSURANCE INC	\$124,912,540.46
<b>Total</b>	<b>\$26,457,361,306.44</b>

In re: Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

**SCHEDULE B -PERSONAL PROPERTY**  
**Rider B.14 - Interests in partnerships or joint ventures**

NAME OF BUSINESS	OWNERSHIP INTEREST	Net Book Value
TRUST PREFERRED	Equity investments in the Trusts underlying the Trust Preferred issuances (value was set at the issuance date and has not changed)	\$ 37,678,885.00
ECAPS LLC	The funds were invested in Commercial Paper. Investment is marked on a semi-annual basis based on the return of the CP	\$ 17,877,000.00
LB UK CAP FUND 4LP	The funds were invested in a Money Fund (investment is marked on a monthly basis based on the returns of the fund)	\$ 13,922,370.00
CORPORATE PRINCIPAL INVESTMENTS		\$ (3,755,111.44)
WILTON RE	Represents a 16% stake in the company plus a call option for the remaining 84%	\$ 183,841,317.10
CLS	LB owns ~1.3% (69 shares) and voting equity at 1.49%	\$ 870,034.00
Better Alternative Trading Systems (BATS)		\$ 67,500,000.00
LEHMAN HOUSING CAPITAL		\$ 1,000.00
LEHMAN LOAN FUNDING		\$ 250.00
IMX MORTGAGE EXCHANGE		\$ 15,511.00
<b>Total</b>		<b><u><u>\$317,951,255.66</u></u></b>

In re: Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

**SCHEDULE B -PERSONAL PROPERTY**  
**Rider B.16 - Accounts Receivable**

DESCRIPTION	VALUE
FROM B/D-TRD REC	\$94,724,590.37
REC.FROM B/D- NT.REC.	\$34,383,682.58
CUST REC-T/D ACCRUAL	\$106,856,859.67
CUST REC-FAILS	\$130.12
CUST REC - CASH COLLATERAL	\$221,000,000.00
CUST REC -COLLATERIZED LENDING	\$6,005,722.93
CUST REC-LOANS & ADV-STREET	\$5,514,942.76
CUST REC-OTHER	\$3,584,423.43
Due from others - Interest R	\$32,057,968.48
Due from others - Employee loans	\$57,099,657.18
DUE FROM OTHERS-OTHER RECEIVABLES	-\$75,926,317.43
3RD PARTY REC	\$406,958,256.43
SBS BUYERS NOTE RECEIVABLE	\$10,169,912.39
INVESTMENT BANKING REC	\$19,944.70
NON- NCOME TAXES	\$2,003.44
314 Commonwealth Ave. Inc. PCO - I/C Derivative Receivable	\$33,934,935.23
314 Commonwealth Ave. Inc. PCO - I/C Interest Receivable	\$164.09
314 Commonwealth Ave. Inc. PCO - I/C Receivable/Payable	\$1,891,298,962.80
737 Portfolio Trust - I/C Receivable/Payable	\$118,783,217.85
745 Special Assets LLC - I/C Interest Receivable	\$22,490.31
745 Special Assets LLC - I/C Receivable/Payable	\$12,590,755.90
Abel Health Ventures LLC - I/C Receivable/Payable	\$1,033,834.05
AEGIS Finance LLC - I/C Receivable/Payable	\$10,829,144.54
Alfonsino International YK - I/C Receivable/Payable	\$700.25
Alpha Duplex Sdn Bhd - I/C Receivable/Payable	\$6.78
Altea - I/C Receivable/Payable	\$22,913.63
Appalachian Asset Management Corp. - I/C Receivable/Payable	\$703,500.89
Area GP Corporation - I/C Receivable/Payable	\$1,240,496.44
ARS Holdings I LLC - I/C Receivable/Payable	\$82,609,444.53
ARS Holdings II LLC - I/C Receivable/Payable	\$787,208,002.68
Assetfinance March (G) Ltd - I/C Receivable/Payable	\$350.12
ATEMI/Jefferson - I/C Receivable/Payable	\$7.45
Atlantis Servicing Company - I/C Receivable/Payable	\$735,974.59
Atlas Meridian Sdn Bhd - I/C Receivable/Payable	\$6.78

In re: Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

**SCHEDULE B -PERSONAL PROPERTY**  
**Rider B.16 - Accounts Receivable**

DESCRIPTION	VALUE
Aurora Loan Services LLC - I/C Receivable/Payable	\$52,581,362.25
B BURRAGE - I/C Receivable/Payable	\$425,654.83
Ballybunion Investments No 2 Ltd - I/C Receivable/Payable	\$1.96
Ballybunion Investments No 3 Ltd - I/C Receivable/Payable	\$67.00
Bamburgh Investments (UK) Ltd - I/C Receivable/Payable	\$5,463,111,542.50
Banque Lehman Brothers SA - I/C Note Receivable	\$37,779,638.90
Bay International Y.K. - I/C Receivable/Payable	\$19.60
Blixen USA Inc. - I/C Receivable/Payable	\$658,917.53
Blue 1 Real Estate Ltd - I/C Receivable/Payable	\$251,646.84
BNC Mortgage, Inc - I/C Receivable/Payable	\$1,571,747.01
Brasstown Entrada S.C.A. - I/C Receivable/Payable	\$11,911,493.02
Brasstown LLC - I/C Receivable/Payable	\$1,544,222.37
Broadway 1 - I/C Receivable/Payable	\$76.88
Bromley LLC - I/C Receivable/Payable	\$10,787,209.35
Cades - I/C Receivable/Payable	\$0.34
Campus Door - I/C Receivable/Payable	\$728,568.36
Canope Credit Corp. - I/C Receivable/Payable	\$959,648.63
Capital Analytics II, LP - I/C Receivable/Payable	\$7,805,427.94
Capital Crossing Preferred Corp - I/C Receivable/Payable	\$22,758.12
Capital Servicing Hldgs Corp (Brit V.I.) - I/C Receivable/Payable	\$38,879.60
Cassiopeia Y.K. - I/C Receivable/Payable	\$15,824.58
Castlemill Investments Limited - I/C Receivable/Payable	\$3,900,302.08
Central Tokyo Properties Inc. - I/C Receivable/Payable	\$720.01
CES Aviation 11 LLC - I/C Receivable/Payable	\$14,047,041.16
CES Aviation III LLC - I/C Receivable/Payable	\$1,426,279.33
CES Aviation IV LLC - I/C Receivable/Payable	\$8,091,010.74
CES Aviation IX - I/C Receivable/Payable	\$8,665,747.77
CES Aviation LLC - I/C Receivable/Payable	\$21,219,188.59
CES Aviation V - I/C Receivable/Payable	\$7,711,432.08
CES Aviation VI LLC - I/C Receivable/Payable	\$2,046,109.08
CES Aviation VII LLC - I/C Receivable/Payable	\$4,149,709.27
CES Aviation VIII - I/C Receivable/Payable	\$39,041,947.14
CES Aviation XIII - I/C Receivable/Payable	\$3,946,153.12
CES Aviation XV - I/C Receivable/Payable	\$28,027.40



In re: Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

**SCHEDULE B -PERSONAL PROPERTY**  
**Rider B.16 - Accounts Receivable**

DESCRIPTION	VALUE
Chaba Asset Company Limited - I/C Receivable/Payable	\$46.74
Cherry Tree Mortgages Ltd - I/C Receivable/Payable	\$1,221,187.92
CJC INVESTMENTS INC - I/C Receivable/Payable	\$4,982,766.93
CMAP Fund No. 1 - I/C Receivable/Payable	\$74,129,966.52
Cohane Rafferty LLC - I/C Receivable/Payable	\$3,444,985.83
Congress Life Insurance Company - I/C Receivable/Payable	\$1,166,855.99
Corfe Investments (UK) Ltd - I/C Receivable/Payable	\$338,494,073.42
Dartmouth (Guernsey) Ltd - I/C Receivable/Payable	\$5,605.91
Deistaste Mexico SA DE CV Sofom ENR - I/C Receivable/Payable	\$164.05
Diogenes Holdings Inc. - I/C Receivable/Payable	\$800.00
Dolphin Capital - I/C Receivable/Payable	\$174,075.90
Eagle Energy Partners 1 LP - I/C Receivable/Payable	\$660,791,674.52
Eagle Investor IX - I/C Receivable/Payable	\$56,815.71
East Dover Ltd - I/C Receivable/Payable	\$3,626,134.58
EF Hutton Int'l U.K. Limited PCO - I/C Receivable/Payable	\$46,627.08
ELQ Hypotheken N.V. - I/C Receivable/Payable	\$56,396,749.09
Equity Strategies Loan LLC - I/C Receivable/Payable	\$69,371.54
Executive Mentary Mgmnt (EMMNB) - I/C Receivable/Payable	\$14,608,368.28
Facian Investments Ltd - I/C Receivable/Payable	\$1,763.47
Falcon Carry (GP) Ltd - I/C Receivable/Payable	\$1,484.65
Falcon Holdings III Inc. - I/C Receivable/Payable	\$1,090.04
Falcon Investor I Inc. - I/C Receivable/Payable	\$26,083.18
Falcon LB SARL (Lux) - I/C Receivable/Payable	\$925.95
Firstcity - Invstmnt Imobl Turist LDA - I/C Receivable/Payable	\$14,511.39
FOXGLOVE Y.K. - I/C Receivable/Payable	\$661.87
Furno & Del Castano Capital Partners LLP - I/C Note Receivable	\$400,000.00
Furno & Del Castano Capital Partners LLP - I/C Receivable/Payable	\$40,187.99
Gainsborough Investments BV - I/C Receivable/Payable	\$72,961,352.01
GARDENIA Y.K. - I/C Receivable/Payable	\$1,554.63
GKI Korea Limited - I/C Receivable/Payable	\$25.13
Global Thai Dot (Cayman) Limited - I/C Receivable/Payable	\$145.89
Globalthai.com Limited - I/C Receivable/Payable	\$140.99
GRA Finance Corporation Ltd. - I/C Receivable/Payable	\$30,797.12
Grace Hotels Limited - I/C Receivable/Payable	\$2,738,956.06

In re: Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

**SCHEDULE B -PERSONAL PROPERTY**  
**Rider B.16 - Accounts Receivable**

DESCRIPTION	VALUE
GT Investment Company I, LLC - I/C Receivable/Payable	\$41,293,132.58
Harley Property Ventures - I/C Receivable/Payable	\$68,679.18
Hartcliffe Limited - I/C Receivable/Payable	\$13,998,984.18
Hercules KK - I/C Receivable/Payable	\$40,066,793.10
Horizon III International - I/C Receivable/Payable	\$90.72
Hydro Carbon Capital LLC - I/C Receivable/Payable	\$1,093.66
Japan Hospitality Management Inc. - I/C Receivable/Payable	\$290,321.94
Japan Value Fund - I/C Receivable/Payable	\$384.24
Kenari Investment Holdings Inc - I/C Receivable/Payable	\$5.30
Kenilworth Investments 1 - I/C Receivable/Payable	\$130,703,677.48
Kenilworth Investments 2 - I/C Derivative Receivable	\$469,164,291.12
Kingfisher Capital CDO Ltd. - I/C Receivable/Payable	\$3,334,123.06
KNP Investments Pte Ltd - I/C Receivable/Payable	\$872.40
Korea Central Mortgage Inc - I/C Receivable/Payable	\$69,979,606.20
L.B.A. YK - I/C Receivable/Payable	\$302,360,531.28
Laminar Holdings LLC - I/C Receivable/Payable	\$2,098,519.76
LB - NL U.S. Investor, Inc - I/C Receivable/Payable	\$2,650.52
LB (Thailand) Limited PCO - NEWTHB - I/C Receivable/Payable	\$30,448.13
LB 2 Limited - I/C Receivable/Payable	\$432,811,050.82
LB 745 LLC - I/C Receivable/Payable	\$55,120,607.44
LB AIM GP, LLC - I/C Receivable/Payable	\$637,221.81
LB AIM Holdings III LLC - I/C Receivable/Payable	\$21,254,111.02
LB Asia Holdings Ltd PCO - I/C Receivable/Payable	\$9,469,657,728.21
LB Asia Issuance Company Ltd - I/C Receivable/Payable	\$899,902.05
LB Asia Pacific (Singapore) PTE PCO - I/C Interest Receivable	\$2,232,848.69
LB Asia Pacific (Singapore) PTE PCO - I/C Note Receivable	\$363,676,498.46
LB Asia Pacific (Singapore) PTE PCO - I/C Receivable/Payable	\$22,973.86
LB Australia and Asia Investments Ltd - I/C Receivable/Payable	\$42,654.91
LB Australia Finance Pty Ltd - I/C Receivable/Payable	\$3,093,274.11
LB Australia Holdings Pty Ltd - I/C Interest Receivable	\$2,398,095.66
LB Australia Holdings Pty Ltd - I/C Note Receivable	\$63,515,302.40
LB Australia Holdings Pty Ltd - I/C Receivable/Payable	\$1,035,968.68
LB Australia RE Holdings Pty Ltd - I/C Receivable/Payable	\$664,396.54
LB Australia Securities Pty Ltd - I/C Note Receivable	\$3,175,765.12

In re: Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

**SCHEDULE B -PERSONAL PROPERTY**  
**Rider B.16 - Accounts Receivable**

DESCRIPTION	VALUE
LB Bangkok Riverside Developmnt Ltd - I/C Receivable/Payable	\$280.01
LB Bawag Holdings LLC - I/C Receivable/Payable	\$8,138.92
LB Beta Finance Cayman Limited - I/C Receivable/Payable	\$66,397.06
LB Canada Inc. - I/C Receivable/Payable	\$6,570,733.04
LB Canada SkyPower - I/C Receivable/Payable	\$87,564.75
LB Capital Corporation III - I/C Receivable/Payable	\$8,123.54
LB Capital Investments 1 Ltd. - I/C Receivable/Payable	\$3,470,536.98
LB Capital Investments 2 Ltd. - I/C Receivable/Payable	\$765,611.90
LB Cayman Finance Ltd. - I/C Receivable/Payable	\$21,538.58
LB Cayman GP, Ltd. - I/C Receivable/Payable	\$42,687.03
LB Commercial Bank (LBCB) - I/C Interest Receivable	\$3,837.25
LB Commercial Corporation Asia Ltd PCO - I/C Receivable/Payable	\$1,485,418,690.44
LB Commercial Mortgage K.K. - I/C Receivable/Payable	\$22,793,729.27
LB Commodities PTE Ltd - I/C Receivable/Payable	\$137,532.28
LB Commodity Services Inc. - I/C Receivable/Payable	\$2,573,756,181.73
LB Commodity Services Inc. - I/C Securities Related Re	\$5,948,012.64
LB Delta Funding Ltd - I/C Note Receivable	\$278,002,000.00
LB Delta Funding Ltd - I/C Receivable/Payable	\$46,854,094.46
LB eFonds Holdings B.V. - I/C Receivable/Payable	\$45,023,083.41
LB Energy Canada, ULC - I/C Receivable/Payable	\$50,174.47
LB Equity Finance (Cayman) Limited - I/C Receivable/Payable	\$14,778,160.98
LB Euro Mezz Capital Partners B - I/C Receivable/Payable	\$0.64
LB Europe Inc. PCO - I/C Receivable/Payable	\$868,263.15
LB FIN Services India Pvt Ltd - New - I/C Receivable/Payable	\$276,411.80
LB Financing Ltd. - I/C Receivable/Payable	\$18,259,043.89
LB Fixed Income Securites PVT Ltd - I/C Receivable/Payable	\$30,718.19
LB Funding BV - I/C Receivable/Payable	\$18,609,760.27
LB Funding Corporation II - I/C Interest Receivable	\$2,279,947.92
LB Funding Corporation II - I/C Note Receivable	\$1,500,000,000.00
LB GPS Lightfoot LLC - I/C Receivable/Payable	\$13,398,958.85
LB Holdings Scottish Ltd Part 3 - I/C Receivable/Payable	\$43,409.23
LB Hyderabad Investments I LLC - I/C Receivable/Payable	\$18,203,206.11
LB I Group Inc. PCO - I/C Receivable/Payable	\$5,133,680,233.29
LB Inc. Elimination - I/C Receivable/Payable	\$189.04

In re: Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

**SCHEDULE B -PERSONAL PROPERTY**  
**Rider B.16 - Accounts Receivable**

DESCRIPTION	VALUE
LB India Hldgs Mauritius I Ltd - I/C Receivable/Payable	\$52,015,641.08
LB India Hldgs Mauritius II Ltd - I/C Receivable/Payable	\$318,061.86
LB International (Europe) - I/C Derivative Receivable	\$6,601,876.11
LB International (Europe) - I/C Derivative Receivable	\$9,112,330.07
LB International (Europe) - I/C Receivable/Payable	\$6,730,270,724.70
LB International Inc. PCO - I/C Receivable/Payable	\$4,683,893.48
LB Investment Holding Co. Inc. - I/C Receivable/Payable	\$145,674,940.57
LB Investment Holdings Assoc LP - I/C Receivable/Payable	\$26,959.05
LB Investment Mgmt Company Ltd. - I/C Receivable/Payable	\$48,249,666.92
LB Investments Consulting - Shanghai - I/C Receivable/Payable	\$1,744.28
LB Investments Limited - I/C Receivable/Payable	\$35,118,467.07
LB Investments PTE Ltd - NEW PCO - I/C Interest Receivable	\$6,355,030.88
LB Investments PTE Ltd - NEW PCO - I/C Receivable/Payable	\$80,517.54
LB Karsch - I/C Receivable/Payable	\$504.60
LB Latin America Limited - I/C Receivable/Payable	\$61,100,272.93
LB LIH Corp - I/C Receivable/Payable	\$57,271,562.69
LB Loan Opportunity Assoc LLC - I/C Receivable/Payable	\$3,564,515.54
LB Lomond Investments Ltd - I/C Receivable/Payable	\$79,944.81
LB Management GP LLC - I/C Receivable/Payable	\$48,176.70
LB Markets LLC - I/C Receivable/Payable	\$2,176,077.38
LB Merchant Banking Assoc III LLC - I/C Receivable/Payable	\$1,034,807.94
LB Merchant Banking Capital Partners VLP - I/C Receivable/Payable	\$94,730.57
LB Merchant Banking Group VI LP - I/C Receivable/Payable	\$27,971.22
LB MLP Opp Assoc LLC - I/C Receivable/Payable	\$4,190,034.67
LB Netherlands Horizon BV - I/C Receivable/Payable	\$38,633.16
LB Nominees (HK) Ltd - I/C Receivable/Payable	\$37,869.65
LB ODC 1 - I/C Receivable/Payable	\$5,322,498.90
LB ODC 3 - I/C Receivable/Payable	\$150,432.45
LB Offshore Partners (PE) Ltd. - I/C Receivable/Payable	\$20,231,174.99
LB Offshore Partners III Ltd - I/C Receivable/Payable	\$25,318.28
LB Offshore RE Mezzaaine Associates, Ltd - I/C Receivable/Payable	\$6,175,422.15
LB OTC Derivatives Inc. - I/C Interest Receivable	\$292,105.49
LB OTC Derivatives Inc. - I/C Note Receivable	\$250,000,000.00
LB OTC Derivatives Inc. - I/C Receivable/Payable	\$160,024,897.75

In re: Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

**SCHEDULE B -PERSONAL PROPERTY**  
**Rider B.16 - Accounts Receivable**

DESCRIPTION	VALUE
LB Pacific Holdings PTE Ltd PCO - I/C Receivable/Payable	\$1,185.05
LB Private Funds Investment Company, LLC - I/C Receivable/Payable	\$105,499,856.31
LB Puerto Rico Inc. - I/C Receivable/Payable	\$0.76
LB R3 Holdings LP - I/C Receivable/Payable	\$24,844,413.01
LB RE Financing No. 1 Limited - I/C Receivable/Payable	\$7,986,503,461.41
LB RE Financing No. 3 Limited - I/C Receivable/Payable	\$6,668,591.74
LB Real Estate Associates III, LP - I/C Receivable/Payable	\$508,175.10
LB Real Estate Mezz Capt'l Part LP - I/C Receivable/Payable	\$15,428.29
LB Redditch No. 1 Ltd - I/C Receivable/Payable	\$175.06
LB Redditch No. 2 Ltd - I/C Receivable/Payable	\$6,272,006.13
LB SecOpp Associates, LLC - I/C Receivable/Payable	\$2,323,492.05
LB Securities (Asia) Ltd - I/C Receivable/Payable	\$228,776,802.47
LB Securities Private Ltd - I/C Receivable/Payable	\$8,417,913.68
LB Securities Taiwan Ltd - I/C Receivable/Payable	\$96,629.25
LB Services India Private Ltd - I/C Receivable/Payable	\$1,868,409.63
LB Services SNC - I/C Receivable/Payable	\$11,121,353.00
LB Skypower Inc - I/C Receivable/Payable	\$3,035,072.35
LB SOF Associates II LLC - I/C Receivable/Payable	\$764,014.14
LB SOF II Investor LLC - I/C Receivable/Payable	\$9,274,695.47
LB SOF II Offshore GP Ltd. - I/C Receivable/Payable	\$287,050.40
LB Special Financing Inc. - I/C Derivative Receivable	\$1,544,848,638.58
LB Special Financing Inc. - I/C Derivative Receivable	\$1,762,019,805.17
LB Special Financing Inc. - I/C Interest Receivable	\$10,759.38
LB Special Financing Inc. - I/C Receivable/Payable	\$15,636,933,675.26
LB Structured Finance Serv Pvt. Ltd. - I/C Receivable/Payable	\$3,950,563.90
LB Thailand Investments Pte Ltd - I/C Receivable/Payable	\$769.29
LB Trust Co.of Delaware - I/C Receivable/Payable	\$2,744,314.51
LB UK Financing Ltd - I/C Receivable/Payable	\$3,761,996,703.30
LB UK Holdings (DEL) Inc PCO - I/C Interest Receivable	\$20,458,433.59
LB UK Holdings (DEL) Inc PCO - I/C Note Receivable	\$8,050,700,000.00
LB UK Holdings (DEL) Inc PCO - I/C Receivable/Payable	\$1,205,127,987.72
LB UK RE Holdings Ltd - I/C Receivable/Payable	\$939,073,554.01
LB Venture Associates V LLC - I/C Receivable/Payable	\$1,291,656.91
LB3 GmbH - I/C Receivable/Payable	\$1,065,898.56

In re: Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

**SCHEDULE B -PERSONAL PROPERTY**  
**Rider B.16 - Accounts Receivable**

DESCRIPTION	VALUE
LBAIM AK Permanent Fund GP, LLC - I/C Receivable/Payable	\$541,979.79
LBAM (Europe) Ltd - I/C Receivable/Payable	\$2,000,275.05
LBASC - I/C Receivable/Payable	\$61,934,069.88
LBC YK - I/C Receivable/Payable	\$73,670.73
LBCCA Holdings I LLC PCO - I/C Receivable/Payable	\$61,329,736.90
LBCCA Holdings II LLC - I/C Receivable/Payable	\$61,908,292.81
LBD YK - I/C Receivable/Payable	\$100,288.37
LBE YK - I/C Receivable/Payable	\$11.34
LBG YK - I/C Receivable/Payable	\$0.19
LBHK Funding (Cayman) No. 4 - I/C Note Receivable	\$113,907,647.04
LBHK Funding (Cayman) No. 4 - I/C Receivable/Payable	\$69,277,093.84
LBHV I Pty Ltd - I/C Receivable/Payable	\$297,234.00
LBK RIBCO - I/C Receivable/Payable	\$16,816,757.34
LBMB Associates IV (Europe) SARL - I/C Receivable/Payable	\$1,137,432.47
LBMB Associates IV LLC - I/C Receivable/Payable	\$2,167,916.67
LBMB Europe Cap Partners Mgmt Ltd - I/C Receivable/Payable	\$1,578,604.84
LBO Funding (UK) Limited - I/C Receivable/Payable	\$59,265,440.84
LBO Investments Ltd - I/C Receivable/Payable	\$561,347.92
LBQ Funding (UK) Ltd - I/C Receivable/Payable	\$3.02
LBQ Funding (UK) Ltd - I/C Receivable/Payable	\$1,415,624.58
LBQ Hong Kong Funding Ltd - I/C Receivable/Payable	\$26,305,058.17
LEHCRED LLC - I/C Receivable/Payable	\$2,782,150.86
Lehman (Cayman Islands) No.2 Ltd - I/C Receivable/Payable	\$83,443,527.67
Lehman ABS Corp. - I/C Receivable/Payable	\$28,387,561.22
Lehman Bros Capital Partners II, L.P. - I/C Receivable/Payable	\$15,554,850.34
Lehman Bros Fin Netherlands Antilles BR - I/C Derivative Receivable	\$73,353,155.92
Lehman Brother Offshore Partrs Ltd - I/C Receivable/Payable	\$1,079,374,746.71
Lehman Brothers (Cayman Islands) Ltd. - I/C Receivable/Payable	\$241,013,045.04
Lehman Brothers (Luxembourg) SA - I/C Receivable/Payable	\$1,133,807,931.16
Lehman Brothers AB - I/C Receivable/Payable	\$2,436,149.83
Lehman Brothers Advisers Pte Ltd - I/C Receivable/Payable	\$4,021,325.75
Lehman Brothers AIM Holding LLC - I/C Receivable/Payable	\$30,180,514.98
Lehman Brothers AIM Holdings II LLC - I/C Receivable/Payable	\$51,013,145.52
Lehman Brothers Asset Management LLC - I/C Receivable/Payable	\$122,832,308.26

In re: Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

**SCHEDULE B -PERSONAL PROPERTY**  
**Rider B.16 - Accounts Receivable**

DESCRIPTION	VALUE
Lehman Brothers Asset Securitization LLC - I/C Receivable/Payable	\$2.15
Lehman Brothers Australia Ltd - I/C Receivable/Payable	\$5,462,929.62
Lehman Brothers Bancorp Inc. - I/C Interest Receivable	\$2,663,790.63
Lehman Brothers Bancorp Inc. - I/C Note Receivable	\$365,477,758.50
Lehman Brothers Bancorp Inc. - I/C Receivable/Payable	\$48,328,198.89
Lehman Brothers Bankhaus AG - I/C Receivable/Payable	\$2,126,671,373.02
Lehman Brothers Capital (Thailand) Ltd. - I/C Receivable/Payable	\$0.48
Lehman Brothers Commercial Corporation - I/C Derivative Receivable	\$11,923,897.77
Lehman Brothers Commercial Corporation - I/C Receivable/Payable	\$272,443,873.76
Lehman Brothers do Brasil - I/C Receivable/Payable	\$1,332,821.75
Lehman Brothers Europe Ltd. - I/C Receivable/Payable	\$8,375,114.14
Lehman Brothers Finance S.A. - I/C Receivable/Payable	\$13,446,389,681.96
Lehman Brothers Financial Products Inc. - I/C Receivable/Payable	\$368,463.07
Lehman Brothers Forex S.r.l - I/C Receivable/Payable	\$53,908.71
Lehman Brothers GCS Financing Ltd. - I/C Receivable/Payable	\$734,034.14
Lehman Brothers Global Svcs. Ltd. - I/C Receivable/Payable	\$144,335,481.58
Lehman Brothers Holdings Inc. - London Branch - I/C Interest Receivable	\$26,721,185.65
Lehman Brothers Holdings Inc. - London Branch - I/C Notes Receivable	\$3,734,000,000.00
Lehman Brothers Holdings Inc. - I/C Derivative Receivable	\$15,940,634.26
Lehman Brothers Holdings PLC - I/C Receivable/Payable	\$74,687,971.20
Lehman Brothers Hong Kong Funding L.P. - I/C Receivable/Payable	\$5,638.60
Lehman Brothers Inc. - I/C Commodity Receivable	\$3,590,999.96
Lehman Brothers Inc. - I/C Interest Receivable	\$7,650,364.90
Lehman Brothers Inc. - I/C Note Receivable	\$5,050,000,000.00
Lehman Brothers Inc. - I/C Receivable/Payable	\$4,860,527,515.79
Lehman Brothers Inc. - I/C Rev Repos	\$19,999.61
Lehman Brothers Inc. - I/C Securities Related Re	\$21,257,314.89
Lehman Brothers Investments Korea Inc. - I/C Receivable/Payable	\$438,618.05
Lehman Brothers Israel - I/C Receivable/Payable	\$9,150,582.33
Lehman Brothers Japan Inc - I/C Note Receivable	\$197,155,341.60
Lehman Brothers Japan Inc - I/C Note Receivable	\$244,097,089.60
Lehman Brothers Japan Inc - I/C Receivable/Payable	\$35,793,993.91
Lehman Brothers Japan Incorporated - I/C Receivable/Payable	\$1,482,103.54
Lehman Brothers LBO Inc. - I/C Receivable/Payable	\$0.22

In re: Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

**SCHEDULE B -PERSONAL PROPERTY**  
**Rider B.16 - Accounts Receivable**

DESCRIPTION	VALUE
Lehman Brothers Lease & Finance No. 1 Lt - I/C Receivable/Payable	\$205,028,958.64
Lehman Brothers Limited - I/C Receivable/Payable	\$352,459,005.90
Lehman Brothers Overseas Inc. - I/C Receivable/Payable	\$3,482,300.47
Lehman Brothers P.A. LLC - I/C Receivable/Payable	\$17,854,455.81
Lehman Brothers Real Estate JPN Ltd - I/C Receivable/Payable	\$1,189,760.50
Lehman Brothers Real Estate Ltd - I/C Receivable/Payable	\$11,306,921.66
Lehman Brothers Singapore Pte Ltd - I/C Receivable/Payable	\$794,662.83
Lehman Brothers South Asia Ltd - I/C Receivable/Payable	\$4,116.34
Lehman Brothers Sudamerica SA - I/C Receivable/Payable	\$1,347,632.00
Lehman Brothers Taiwan Ltd. - I/C Receivable/Payable	\$17,563.09
Lehman Brothers Treasury Co. B.V. - I/C Derivative Receivable	\$43,417.00
Lehman Brothers Treasury Co. B.V. - I/C Interest Receivable	\$290.28
Lehman Brothers Trust Co. N.A. - I/C Receivable/Payable	\$2,120,634.79
Lehman Brothers UK Investments Ltd - I/C Receivable/Payable	\$108.83
Lehman Brothers Uruguay SA - I/C Receivable/Payable	\$6,993.60
Lehman Brothers Venture Ass 2003 LLC - I/C Receivable/Payable	\$55,871,040.80
Lehman Brothers Venture Associates II LL - I/C Receivable/Payable	\$50,857,323.79
Lehman Commercial Mortgage Conduit Ltd - I/C Receivable/Payable	\$9,163,232.00
Lehman Commercial Paper Inc. - I/C Interest Receivable	\$38,612,112.79
Lehman Commercial Paper Inc. - I/C Receivable/Payable	\$21,270,194,791.59
Lehman Commercial Paper Inc. - I/C Rev Repos	\$3,469,101,704.10
Lehman Crossroads Cap Partners II, LP - I/C Receivable/Payable	\$3,500.85
Lehman Crossroads Capital Partners LP - I/C Receivable/Payable	\$23,498.77
Lehman Crossroads Invest Company, LP - I/C Receivable/Payable	\$1,655,926.27
Lehman Crossroads Investme Advisers, LP - I/C Receivable/Payable	\$4,955,620.46
Lehman Housing Capital Inc. - I/C Receivable/Payable	\$14,273,489.68
Lehman International Finance N.V. - I/C Receivable/Payable	\$0.60
Lehman Pass-Through Securities Inc - I/C Receivable/Payable	\$257,134,024.69
Lehman Re Limited - I/C Note Receivable	\$5,018,565.59
Lehman Re Limited - I/C Receivable/Payable	\$24,701,653.87
Lehman Residential Opportunity Corp - I/C Receivable/Payable	\$2,853,316.63
Lehman Risk Advisors Inc. - I/C Receivable/Payable	\$2,564,520.63
Lehman Risk Services (Bermuda) Ltd. - I/C Receivable/Payable	\$79,470.27
Lehman Structured Securities Corp. - I/C Receivable/Payable	\$2,961.53



In re: Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

**SCHEDULE B -PERSONAL PROPERTY**  
**Rider B.16 - Accounts Receivable**

DESCRIPTION	VALUE
Lehman Syndicated Loan Inc. - I/C Receivable/Payable	\$12,730,766.58
Lehman VIP Holdings Inc. PCO - I/C Receivable/Payable	\$1,925,772.77
Lehman VIP Investment LDC - I/C Receivable/Payable	\$28,460,939.95
Leman Y.K. - I/C Receivable/Payable	\$415.32
Leveraged Loan Trading Holdings Inc. - I/C Receivable/Payable	\$1,604.10
Libero Ventures Ltd - I/C Receivable/Payable	\$263,003.88
Libro Holdings I Inc. PCO - I/C Receivable/Payable	\$13,286,294.12
Libro Holdings II Inc. - I/C Receivable/Payable	\$3,005.00
LightPoint Capital Mgt Europe Ltd - I/C Receivable/Payable	\$305,730.66
Long Point Funding Pty Ltd - I/C Receivable/Payable	\$30.82
Longmeade Limited - I/C Receivable/Payable	\$18,840,122.21
LPJ Aircraft Finance LLC - I/C Receivable/Payable	\$800,443.80
LR Properties Ltd - I/C Receivable/Payable	\$76.00
Lunar Constellation Ltd Partnership - I/C Receivable/Payable	\$191,263.43
Luxembourg Finance SARL - I/C Interest Receivable	\$444,411.49
Luxembourg Finance SARL - I/C Note Receivable	\$1,000,238,437.02
Luxembourg Trading Finance SARL - I/C Interest Receivable	\$58,918.75
Luxembourg Trading Finance SARL - I/C Note Receivable	\$20,000,000.00
M&L Debt Investmets Holding Pty Ltd - I/C Receivable/Payable	\$163.52
Mable Commercial Funding Ltd - I/C Receivable/Payable	\$76,304,016.56
Mansfield I S.C.A - I/C Receivable/Payable	\$21,521,570.52
Maxim Enhance Sdn Bhd - I/C Receivable/Payable	\$6.78
Millenium Investors I-X - I/C Receivable/Payable	\$34.61
Monaco NPL (No 1 ) Ltd - I/C Receivable/Payable	\$114,003,450.88
Moray International Y.K. - I/C Receivable/Payable	\$4.76
Myra SARL - I/C Receivable/Payable	\$1,416,547.34
N.P. Holdco Inc. - I/C Receivable/Payable	\$18,431,171.63
NB Asset Mgmt LLC (NAMNB) - I/C Receivable/Payable	\$54,416,058.08
Neptune ABS One Berhad - I/C Receivable/Payable	\$0.85
Neptune ABS Two Berhad - I/C Receivable/Payable	\$13.75
Neuberger Berman Holdings LLC - I/C Receivable/Payable	\$154,822,107.34
Neuberger Berman Investment Services LLC - I/C Receivable/Payable	\$3,290,804.96
Neuberger Berman LLC (LLCNB) - I/C Receivable/Payable	\$30,560,000.45
Neuberger Berman Mgmt LLC - I/C Receivable/Payable	\$25,978,729.40

In re: Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

**SCHEDULE B -PERSONAL PROPERTY**  
**Rider B.16 - Accounts Receivable**

DESCRIPTION	VALUE
NJ Atlantic, Inc. - I/C Receivable/Payable	\$461,928.30
NJ Somerset Inc. - I/C Receivable/Payable	\$86,667.64
NL Funding L.P - I/C Receivable/Payable	\$98,803.18
Nopelo Mexico SRL DE CV - I/C Receivable/Payable	\$5,174,340.37
Novacorp Realty/GP Inc. - I/C Receivable/Payable	\$66,993.77
NP Investment III. CO - I/C Receivable/Payable	\$0.10
Oakville Y.K. - I/C Receivable/Payable	\$1.05
OCI Holdings Limited - I/C Receivable/Payable	\$1,712,425.03
OCI PLC - I/C Receivable/Payable	\$0.01
OOO Lehman Brothers - I/C Receivable/Payable	\$11,946,795.69
Opal Finance Holdings Ireland Ltd - I/C Receivable/Payable	\$5,450,332.15
Orca International YK - I/C Receivable/Payable	\$89.41
Pageant Properties Ltd - I/C Receivable/Payable	\$587,151.08
Pami Harbour Park - I/C Receivable/Payable	\$4,549,702.41
PAMI LBREP II LLC - I/C Receivable/Payable	\$258,265,792.56
Peninsula Golf - I/C Receivable/Payable	\$4.26
Pentaring Inc. - I/C Receivable/Payable	\$40,275,788.17
Peterborough 850 LLC - I/C Receivable/Payable	\$4,464,873.89
Phuket Capital Resort Co., Ltd - I/C Receivable/Payable	\$16,833.32
Picnic 2 Inc - I/C Receivable/Payable	\$1,527,308.00
Pike International Y.K. - I/C Receivable/Payable	\$1.80
Platform Commercial Mortgage Ltd - I/C Receivable/Payable	\$4,781,486.98
Platform Home Mtg Sec No 4 Ltd - I/C Receivable/Payable	\$852,342.25
Portsmouth Investment Company Pty Ltd - I/C Receivable/Payable	\$37,257.94
PRIMROSE Y.K. - I/C Receivable/Payable	\$57.51
Principal Transactions Inc. II - I/C Receivable/Payable	\$2,644,124.41
Principal Transactions Inc. PCO - I/C Receivable/Payable	\$46,844,096.45
Property Asset Management Inc. PCO - I/C Receivable/Payable	\$2,172,799,187.94
Quanta Asset Company Limited - I/C Receivable/Payable	\$2,640.95
Real Estate Private Equity Inc. - I/C Receivable/Payable	\$564,917,360.35
Reindeer Y.K - I/C Receivable/Payable	\$5.01
Renown Region Sdn Bhd - I/C Receivable/Payable	\$6.78
Restructuradora de Creditos de CLMB - I/C Receivable/Payable	\$21,868.36
RIBCO SPC, Inc. - I/C Receivable/Payable	\$53,993,566.57

In re: Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

**SCHEDULE B -PERSONAL PROPERTY**  
**Rider B.16 - Accounts Receivable**

DESCRIPTION	VALUE
Rock Hill Investors, Inc. - I/C Receivable/Payable	\$159,065.94
Royalty Asset Investment, LLC - I/C Receivable/Payable	\$1,021,682.38
Sadio Neuundachtzigte Vermoegenverwaltun - I/C Receivable/Payable	\$23.99
Sail Investor (UK) Ltd - I/C Receivable/Payable	\$24,701,761.67
Sail Investor PTE Ltd - I/C Receivable/Payable	\$63,423,667.76
Samui Hotel 1 Company Limited - I/C Receivable/Payable	\$212.55
Seebreeze Funding Ltd - I/C Receivable/Payable	\$124,735.85
Select Asset Inc - I/C Receivable/Payable	\$24,147.99
Serafino Investments Pty Ltd - I/C Receivable/Payable	\$2,337,011.03
SMF No.1 Limited - I/C Receivable/Payable	\$4,599,923.59
SOGKI Development Inc. PCO - I/C Receivable/Payable	\$100,435,778.22
SOGKI Inc - I/C Receivable/Payable	\$5.19
SOGKI Managment Inc. - I/C Receivable/Payable	\$349.38
Southern Pacific Mortgage Ltd - I/C Receivable/Payable	\$40,628,255.13
SPF5 - I/C Receivable/Payable	\$1,651,456.96
Stamford Real Estate Corporation - I/C Receivable/Payable	\$139,885.90
Startnorth - I/C Receivable/Payable	\$20,371.04
StepStone Mortgage Funding Ltd - I/C Receivable/Payable	\$987,744.65
Structured Asset Securities Corporation - I/C Receivable/Payable	\$586,309,217.65
Sunrise Finance Co., Ltd - I/C Receivable/Payable	\$13,194,274.04
Sunsteps Stars Sdn Bhd - I/C Receivable/Payable	\$6.78
Superior Y.K - I/C Receivable/Payable	\$0.06
TAL Europe - I/C Receivable/Payable	\$200,607.66
Tallus Inc - I/C Receivable/Payable	\$19,255,319.19
Thai Development Fund - I/C Receivable/Payable	\$1,118.88
Thai Investor I-X Inc - I/C Receivable/Payable	\$41.92
Thai Strategic Asset Fund/PTG - I/C Receivable/Payable	\$24,369.08
Thailand Asset Country Fund - I/C Receivable/Payable	\$3.98
Thayer Properties (Jersey) Limited - I/C Receivable/Payable	\$3,971,101.02
Thayer Properties Limited - I/C Receivable/Payable	\$767,723.85
The Global Debt Limited Partnership - I/C Receivable/Payable	\$787.64
TL III Asset Management Co LTD - I/C Receivable/Payable	\$124.79
Townsend Analytics - I/C Receivable/Payable	\$57,369,882.97
TSAF Investors 1-10 - I/C Receivable/Payable	\$651,174.26

In re: Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

**SCHEDULE B -PERSONAL PROPERTY**  
**Rider B.16 - Accounts Receivable**

DESCRIPTION	VALUE
Vision Asset Management LLC - I/C Receivable/Payable	\$162,527.35
W2 Holdings LLC - I/C Receivable/Payable	\$2,880,618.83
Warren Atlantic Inc. - I/C Receivable/Payable	\$83,779.51
West Dover, LLC - I/C Receivable/Payable	\$2,343,157.84
WFC Construction Company - I/C Receivable/Payable	\$0.25
Wharf Reinsurance Inc - I/C Receivable/Payable	\$4,614,575.65
Whitestar Servicing Co - I/C Receivable/Payable	\$3,007,358,121.07
Wood Street Finance Ltd - I/C Receivable/Payable	\$234,011,184.21
Y.K SHINNO - I/C Receivable/Payable	\$28.65
Y.K. Sapphire Investment I - I/C Receivable/Payable	\$3.10
Y.K.SBB Funding - I/C Receivable/Payable	\$0.81
Yellow Pine Y.K. - I/C Receivable/Payable	\$359.50
Yellow Real (No.1) Ltd - I/C Receivable/Payable	\$400.47
Yellow Real Estate Ltd - I/C Receivable/Payable	\$148,312,315.61
Yellowtail International Y.K. - I/C Receivable/Payable	\$41.31
YK Duckhorn - I/C Receivable/Payable	\$184.25
Yokohama Investments LLC - I/C Receivable/Payable	\$2,468,414.67
YosemiteY.K - I/C Receivable/Payable	\$0.06
Zestdew Limited - I/C Receivable/Payable	\$1,003,441.20
<b>Total</b>	<b><u>\$151,377,099,056.76</u></b>

In re: Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

**SCHEDULE B -PERSONAL PROPERTY**  
**Rider B.18 - Other liquidated debts owed to the debtor**

DESCRIPTION	VALUE
State and Local Taxes	
LBHI and Subs - Nebraska	\$1,000.00
LBHI and Subs - Alaska	\$1,000.00
LBHI and Subs - Portland, Oregon	\$7,300.00
LBHI and Subs. - Kansas	\$2,000.00
LBHI and Subs. - Minnesota	\$533,822.90
LBHI and Subs. - Oregon	\$164,284.17
LBHI and Subs. - Utah	\$77,352.00
Lehman Brothers Holdings Inc. - Ohio	\$3,000.00
	<b>\$789,759.07</b>

In re: Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

**SCHEDULE B -PERSONAL PROPERTY**  
**Rider B.21 - Other contingent and unliquidated claims of every nature**

DESCRIPTION	VALUE
PREPAID PENSION	\$156,914,836.95
FEDERAL & FOREIGN INCOME TAXES	\$940,000,000.00
<b>State Taxes - LBHI &amp; Subs</b>	
Arizona	\$359,950.00
California	\$11,419,425.00
Colorado	\$1,588,560.00
Hawaii	\$1,005,815.00
Illinois	\$834,937.00
Massachusetts	\$2,312,689.00
New York State	\$9,024,094.00
New York City	\$14,678,823.00
<b>State Taxes - LBHI</b>	
New Jersey	\$432,660.00
	<b>\$1,138,571,789.95</b>

In re: Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

**SCHEDULE B -PERSONAL PROPERTY**  
**Rider B.25 - Automobiles and other vehicles**

DESCRIPTION	Net Book Value
F/A-TRANS. & CAR	\$36,130.54
Total	<u><u>\$36,130.54</u></u>

In re: Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

**SCHEDULE B -PERSONAL PROPERTY**  
**Rider B.29 - Machinery, fixtures, equipment and supplies used in business**

DESCRIPTION	NET BOOK VALUE
CAPITALIZED SOFTWARE	\$357,284,593.54
Total	<u><u>\$357,284,593.54</u></u>



In re: Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

**SCHEDULE B -PERSONAL PROPERTY**  
**Rider B.30 - Inventory**

DESCRIPTION	NET BOOK VALUE
US GOVERNMENTS	58,279,369
SECURITIES OWNED- INT.REC.	-\$481.00
MUNI'S AT MKT	\$37,792,107.00
CD'S & OTHER MONEY MKT INSTR.	\$5,762,718,251.14
OTHER - FLASH TO GL REC	\$52,154,847.86
MRTG BACKED SECURITIES MKT	\$8,894,274,169.66
MORTGAGE LOANS HELD FOR SALE	\$1,031,534.00
REAL ESTATE HELD FOR SALE	\$1,649,946,198.00
REAL ESTATE HELD FOR USE	\$248,560,806.00
US CORPORATE BONDS AND OTHER	\$409,252,832.00
FOREIGN CORPORATE BONDS & OTHR	\$991,568,708.00
US CORPORATE LOANS	3,795,301,095.84
FOREIGN CORPORATE LOANS	\$194,671,174.00
EQUITIES- U.S.	\$631,703,339.00
FOREIGN EQUITIES	\$226,140,649.00
MARK-TO-MARKET SWAPS	\$83,000.00
DERIVATIVES	\$211,409,104.00
<b>Total</b>	<b><u>\$23,164,886,703.43</u></b>

In re: Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

**SCHEDULE B -PERSONAL PROPERTY**  
**Rider B.35 - Other personal property of any kind**

DESCRIPTION	NET BOOK VALUE
REV REPOS- STREET	\$181,549,474.22
F/A-BLDNGS & L/H	\$633,315,929.07
SUSPENSE	\$476,127.43
PREPAIDS	\$106,237,603.57
OTHER DEPOSITS	\$187,951,923.68
DEFERRALS	\$590,066.80
SYNDICATION RELATED	\$276,796.59
DEFERRED ISSUANCE COSTS	\$16,216,625.80
STREETSIDE BRIDGE	\$1,253,962.31
<b>Total</b>	<b>\$1,127,868,509.47</b>

B6C (Official Form 6C) (12/07)

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(If known)

## SCHEDULE C – PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:

(Check one box)

☐ 11 U.S.C. § 522(b)(2)

☐ 11 U.S.C. § 522(b)(3)

☐ Check if debtor claims a homestead exemption that exceeds  
\$136,875.

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
Not Applicable			

B6D (Official Form 6D) (12/07)

In re Lehman Brothers Holdings Inc.,  
DebtorCase No. 08-13555 (JMP)  
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112, and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 61720002 DATED 05/22/2006	X	X	X	Undetermined	Undetermined
AEGIS FINANCE LLC C/O GSS HOLDINGS (AEGIS), INC. 445 BROAD HOLLOW ROAD SUITE 239 MELVILLE, NY 11747			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20083100631 DATED 09/12/2008	X	X	X	Undetermined	Undetermined
AOZORA BANK, LTD 3-1 KUDAN-MINAMI 1-CHOME CHIYODA-KU TOKYO, 102-8660 JAPAN			VALUE \$ Undetermined					
Subtotal ► (Total of this page)							\$ Undetermined	\$Undetermined
Total ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20082910485 DATED 08/26/2008	X	X	X	Undetermined	Undetermined
BANK OF AMERICA, N.A. 100 WEST 33RD STREET 4TH FLOOR NEW YORK, NY 10001			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20074445408 DATED 11/21/2007	X	X	X	Undetermined	Undetermined
CAJA MADRID-CAJA DE AHORROS Y MONTE DE PIEDAD DE MADRID PASEO DE LA CASTELLANA 189-PLANTA 5 MADRID, 28046 SPAIN			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20081047917 DATED 03/26/2008	X	X	X	Undetermined	Undetermined
CISCO SYSTEMS CAPITAL CORPORATION 170 W. TASMAN DRIVE MS SJ13-3 SAN JOSE, CA 95134			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 32414921 DATED 09/17/2003	X	X	X	Undetermined	Undetermined
EUROCLEAR BANK S.A./N.V. 1, BOULEVARD DU ROI ALBERT II 1210 BRUSSELS, BELGIUM			VALUE \$ Undetermined					
Sheet no. <u>1</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20083115407 DATED 09/09/2008 RELATING TO UCC FINANCING STATEMENT # 32414921	X	X	X	Undetermined	Undetermined
EUROCLEAR BANK S.A./N.V. 1, BOULEVARD DU ROI ALBERT II 1210 BRUSSELS, BELGIUM			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 60736363 DATED 03/02/2006 RELATING TO UCC FINANCING STATEMENT # 52440783	X	X	X	Undetermined	Undetermined
FEDERAL NATIONAL MORTGAGE ASSOCIATION (AKA ""FANNIE MAE"" ) 3900 WISCONSIN AVENUE, N.W. WASHINGTON, DC 20016-2892			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 52440783 DATED 08/08/2005	X	X	X	Undetermined	Undetermined
FEDERAL NATIONAL MORTGAGE ASSOCIATION (AKA ""FANNIE MAE"" ) 3900 WISCONSIN AVENUE, N.W. WASHINGTON, DC 20016-2892			VALUE \$ Undetermined					
Sheet no. <u>2</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20081053675 DATED 03/26/2008 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
FREEDOM CCS 2008-1, LTD. c/o MAPLES FINANCE LIMITED P.O. BOX 1093 CRICKET SQUARE GEORGE TOWN, GRAND CAYMAN, KY1 1102 CAYMAN ISLANDS								
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20080150274 DATED 01/13/2008 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043								
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20080150407 DATED 01/13/2008 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043								
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20080150563 DATED 01/13/2008 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043								
Sheet no. <u>3</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ Undetermined
							Total(s) ► (Use only on last page)	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720629 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720637 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720645 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720652 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
Sheet no. <u>4</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)



B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720660 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720678 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720686 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720694 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
Sheet no. <u>5</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ Undetermined
							Total(s) ► (Use only on last page)	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720710 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720728 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720736 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720744 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
Sheet no. <u>6</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720751 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720769 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720777 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720785 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
Sheet no. <u>7</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720793 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720801 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720819 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720827 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
Sheet no. <u>8</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720835 DATED 10/03/2007	X	X	X	Undetermined	Undetermined	
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined						
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720843 DATED 10/03/2007	X	X	X	Undetermined	Undetermined	
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined						
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720850 DATED 10/03/2007	X	X	X	Undetermined	Undetermined	
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined						
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720868 DATED 10/03/2007	X	X	X	Undetermined	Undetermined	
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined						
Sheet no. <u>9</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ Undetermined	\$Undetermined
Total(s) ► (Use only on last page)							\$	\$	

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720876 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720884 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720892 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720900 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
Sheet no. <u>10</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720918 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720926 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720934 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720942 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
Sheet no. <u>11</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720959 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720967 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720975 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720983 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
Sheet no. <u>12</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)



B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073720991 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073721007 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073721015 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073731535 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
Sheet no. <u>13</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073731543 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073731550 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073731568 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073735817 DATED 10/03/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
Sheet no. <u>14</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073784898 DATED 10/09/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073879565 DATED 10/16/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073879599 DATED 10/16/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073886834 DATED 10/16/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
Sheet no. <u>15</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073347035 DATED 09/04/2007	X	X	X	Undetermined	Undetermined	
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined						
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073347043 DATED 09/04/2007	X	X	X	Undetermined	Undetermined	
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined						
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073347050 DATED 09/04/2007	X	X	X	Undetermined	Undetermined	
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined						
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073347068 DATED 09/04/2007	X	X	X	Undetermined	Undetermined	
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined						
Sheet no. <u>16</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ Undetermined	\$Undetermined
Total(s) ► (Use only on last page)							\$	\$	

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073347084 DATED 09/04/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073347092 DATED 09/04/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073347100 DATED 09/04/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073347118 DATED 09/04/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>17</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073347126 DATED 09/04/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073347134 DATED 09/04/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073347142 DATED 09/04/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073347159 DATED 09/04/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>18</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073347167 DATED 09/04/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073347175 DATED 09/04/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073347183 DATED 09/04/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073347209 DATED 09/04/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>19</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073347217 DATED 09/04/2007	X	X	X	Undetermined	Undetermined	
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined						
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073347225 DATED 09/04/2007	X	X	X	Undetermined	Undetermined	
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined						
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073347233 DATED 09/04/2007	X	X	X	Undetermined	Undetermined	
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined						
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073347241 DATED 09/04/2007	X	X	X	Undetermined	Undetermined	
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined						
Sheet no. <u>20</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ Undetermined	\$Undetermined
Total(s) ► (Use only on last page)							\$	\$	

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)



B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073347258 DATED 09/04/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362018 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362026 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362034 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>21</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362042 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362059 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362067 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362075 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>22</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362083 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362091 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362109 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362117 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>23</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362125 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362133 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362141 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362158 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>24</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362166 DATED 09/05/2007	X	X	X	Undetermined	Undetermined	
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined						
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362174 DATED 09/05/2007	X	X	X	Undetermined	Undetermined	
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined						
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362182 DATED 09/05/2007	X	X	X	Undetermined	Undetermined	
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined						
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362190 DATED 09/05/2007	X	X	X	Undetermined	Undetermined	
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined						
Sheet no. <u>25</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ Undetermined	\$Undetermined
Total(s) ► (Use only on last page)							\$	\$	

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362208 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362216 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362224 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362232 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>26</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362240 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362257 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362265 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362273 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>27</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362281 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362299 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362307 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362315 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>28</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)



B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362323 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362331 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362349 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362356 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>29</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362364 DATED 09/05/2007	X	X	X	Undetermined	Undetermined	
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined						
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362372 DATED 09/05/2007	X	X	X	Undetermined	Undetermined	
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined						
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362380 DATED 09/05/2007	X	X	X	Undetermined	Undetermined	
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined						
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362398 DATED 09/05/2007	X	X	X	Undetermined	Undetermined	
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined						
Sheet no. <u>30</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ Undetermined	\$Undetermined
Total(s) ► (Use only on last page)							\$	\$	

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362406 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362414 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362422 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362430 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>31</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362448 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362455 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362463 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362471 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>32</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362489 DATED 09/05/2007	X	X	X	Undetermined	Undetermined	
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined						
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362497 DATED 09/05/2007	X	X	X	Undetermined	Undetermined	
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined						
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362505 DATED 09/05/2007	X	X	X	Undetermined	Undetermined	
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined						
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362513 DATED 09/05/2007	X	X	X	Undetermined	Undetermined	
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined						
Sheet no. <u>33</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ Undetermined	\$Undetermined
Total(s) ► (Use only on last page)							\$	\$	

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362521 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362539 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362547 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362554 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>34</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362562 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362570 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362588 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362596 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>35</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362604 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362612 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362620 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362638 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>36</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)



B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362646 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362653 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362661 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362679 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>37</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362687 DATED 09/05/2007	X	X	X	Undetermined	Undetermined	
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined						
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362695 DATED 09/05/2007	X	X	X	Undetermined	Undetermined	
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined						
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362703 DATED 09/05/2007	X	X	X	Undetermined	Undetermined	
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined						
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362711 DATED 09/05/2007	X	X	X	Undetermined	Undetermined	
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined						
Sheet no. <u>38</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ Undetermined	\$Undetermined
Total(s) ► (Use only on last page)							\$	\$	

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362729 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362737 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362745 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362760 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>39</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362778 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362786 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362794 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362802 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>40</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362810 DATED 09/05/2007	X	X	X	Undetermined	Undetermined	
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined						
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362828 DATED 09/05/2007	X	X	X	Undetermined	Undetermined	
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined						
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362836 DATED 09/05/2007	X	X	X	Undetermined	Undetermined	
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined						
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362844 DATED 09/05/2007	X	X	X	Undetermined	Undetermined	
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined						
Sheet no. <u>41</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ Undetermined	\$Undetermined
Total(s) ► (Use only on last page)							\$	\$	

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362851 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362869 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362877 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362885 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
Sheet no. <u>42</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362893 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362901 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073362919 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073365151 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
IKON FINANCIAL SVCS 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
Sheet no. <u>43</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20072010188 DATED 05/30/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 62427300 DATED 07/14/2006	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 62427334 DATED 07/14/2006	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 62427367 DATED 07/14/2006	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
Sheet no. <u>44</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)



B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 62427375 DATED 07/14/2006	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 62539476 DATED 07/22/2006	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 62539484 DATED 07/22/2006	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 62539492 DATED 07/22/2006	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
Sheet no. <u>45</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 62539500 DATED 07/22/2006	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 62697316 DATED 08/04/2006	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 62916179 DATED 08/22/2006	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 62916187 DATED 08/22/2006	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210-1043			VALUE \$ Undetermined					
Sheet no. <u>46</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 63527231 DATED 10/12/2006	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 63527249 DATED 10/12/2006	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 63527256 DATED 10/12/2006	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 63527264 DATED 10/12/2006	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>47</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims  Subtotal (s) ► (Total(s) of this page)  Total(s) ► (Use only on last page)							\$ Undetermined	\$Undetermined
							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 63527272 DATED 10/12/2006	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 63527280 DATED 10/12/2006	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 200770173988 DATED 01/13/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 200770173996 DATED 01/13/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>48</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070174036 DATED 01/13/2007	X	X	X	Undetermined	Undetermined	
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined						
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070174044 DATED 01/13/2007	X	X	X	Undetermined	Undetermined	
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined						
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070174085 DATED 01/13/2007	X	X	X	Undetermined	Undetermined	
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined						
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070174093 DATED 01/13/2007	X	X	X	Undetermined	Undetermined	
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined						
Sheet no. <u>49</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ Undetermined	\$Undetermined
							Total(s) ► (Use only on last page)	\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 210070174101 DATED 01/13/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070174119 DATED 01/13/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070174127 DATED 01/13/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070174135 DATED 01/13/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>50</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070174143 DATED 01/13/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070174150 DATED 01/13/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070174168 DATED 01/13/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070174176 DATED 01/13/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>51</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070174184 DATED 01/13/2007	X	X	X	Undetermined	Undetermined	
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined						
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070174192 DATED 01/13/2007	X	X	X	Undetermined	Undetermined	
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined						
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070174200 DATED 01/13/2007	X	X	X	Undetermined	Undetermined	
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined						
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070174218 DATED 01/13/2007	X	X	X	Undetermined	Undetermined	
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined						
Sheet no. <u>52</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ Undetermined	\$Undetermined
Total(s) ► (Use only on last page)							\$	\$	

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)



B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070174226 DATED 01/13/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070174234 DATED 01/13/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070174242 DATED 01/13/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070174259 DATED 01/13/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>53</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070174267 DATED 01/13/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070174275 DATED 01/13/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070174283 DATED 01/13/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070174291 DATED 01/13/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>54</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070174424 DATED 01/14/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070174465 DATED 01/14/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070174481 DATED 01/14/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070174507 DATED 01/14/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>55</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070174549 DATED 01/14/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070174556 DATED 01/14/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070365550 DATED 01/30/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070596154 DATED 02/15/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>56</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070653948 DATED 02/20/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070842699 DATED 03/07/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20071027951 DATED 03/20/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20071027969 DATED 03/20/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>57</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20071297901 DATED 04/07/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20071454882 DATED 04/19/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20071454890 DATED 04/19/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20071454908 DATED 04/19/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>58</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20071540516 DATED 04/25/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20071661080 DATED 05/03/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20071682441 DATED 05/04/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20071682466 DATED 05/04/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>59</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20071937522 DATED 05/23/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20071937530 DATED 05/23/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20071937548 DATED 05/23/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20071937555 DATED 05/23/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>60</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)



B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20071937563 DATED 05/23/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20071937571 DATED 05/23/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20071937589 DATED 05/23/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20071937597 DATED 05/23/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>61</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20071937605 DATED 05/23/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20071937613 DATED 05/23/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20071937621 DATED 05/23/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 63565827 DATED 10/14/2006	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>62</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 63745387 DATED 10/27/2006	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 63823820 DATED 11/02/2006	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 63997988 DATED 11/16/2006	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 63997996 DATED 11/16/2006	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>63</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims  Subtotal (s) ► (Total(s) of this page)  Total(s) ► (Use only on last page)							\$ Undetermined  \$	\$Undetermined  \$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64034963 DATED 11/19/2006	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20072109394 DATED 06/06/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20072109402 DATED 06/06/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20072109410 DATED 06/06/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>64</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20072109428 DATED 06/06/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20072109444 DATED 06/06/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20072109451 DATED 06/06/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20072170560 DATED 06/09/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
Sheet no. <u>65</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20072259207 DATED 06/15/2007	X	X	X	Undetermined	Undetermined
IOS CAPITAL 1738 BASS RD MACON, GA 31210			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20080971109 DATED 03/19/2008	X	X	X	Undetermined	Undetermined
JPMORGAN CHASE BANK, NA P.O. BOX 2558 1111 FANNIN TX2-F13 5 HOUSTON, TX 77252-255			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20083039169 DATED 09/09/2008	X	X	X	Undetermined	Undetermined
JPMORGAN CHASE BANK, NA P.O. BOX 2558 1111 FANNIN TX2-F13 5 HOUSTON, TX 77252-255			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20083078167 DATED 09/11/2008	X	X	X	Undetermined	Undetermined
JPMORGAN CHASE BANK, NA P.O. BOX 2558 1111 FANNIN TX2-F13 5 HOUSTON, TX 77252			VALUE \$ Undetermined					
Sheet no. <u>66</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20082186953 DATED 06/26/2008	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION 135 S. LASALLE ST SUITE 1625 CHICAGO, IL 60603			VALUE \$ Undetermined					
ACCOUNT NO.			SECRETARY OF STATE UCC FINANCING STATEMENT# 30780430 DATED 03/26/2003	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION 135 SOUTH LASALLE STREET SUITE 1625 CHICAGO, IL 60603			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 53489417 DATED 11/09/2005	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION , AS TRUSTEE 135 SOUTH LASALLE STREET SUITE 1625 CHICAGO, IL 60603			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 52386010 DATED 08/02/2005	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION AS TRUSTEE 135 SOUTH LASALLE STREET CHICAGO, IL 60603			VALUE \$ Undetermined					
Sheet no. <u>67</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 51541391 DATED 05/18/2005	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION AS TRUSTEE 135 SOUTH LASALLE STREET CHICAGO, IL 60603			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 52126408 DATED 07/11/2005	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION AS TRUSTEE OF THE LB-UBS COMMERCIAL MORTGAGE TRUST 2005-C3, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2005-C3 135 SOUTH LASALLE STREET SUITE 1625 CHICAGO, IL 60603			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 32842758 DATED 10/29/2003	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION F/K/A LASALLE NATIONAL BANK, AS TRUSTEE 135 SOUTH LASALLE STREET SUITE 1625 CHICAGO, IL 60603			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 52655133 DATED 08/25/2005	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE 135 SOUTH LASALLE STREET SUITE 1625 CHICAGO, IL 60603			VALUE \$ Undetermined					
Sheet no. <u>68</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)



B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 50084369 DATED 01/07/2005	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE 135 SOUTH LASALLE STREET CHICAGO, IL 60603			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 50084385 DATED 01/07/2005	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE 135 SOUTH LASALLE STREET CHICAGO, IL 60603			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20080584062 DATED 02/15/2008 RELATING TO UCC FINANCING STATEMENT # 30593080	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE 135 SOUTH LASALLE STREET CHICAGO, IL 60603			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 0033779 DATED 06/01/2000	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE FOR REGISTERED HOLDERS OF LB-UBS COMMERCIAL MORTGAGE TRUST 2000-C3, COMMERCIAL MORTGAGE PASS THROUGH CERTIFICATES, SERIES 2000-C3 135 SOUTH LASALLE STREET CHICAGO, IL 60603			VALUE \$ Undetermined					
Sheet no. <u>69</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 51542183 DATED 05/18/2005 RELATING TO UCC FINANCING STATEMENT # 0033779	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE FOR REGISTERED HOLDERS OF LB-UBS COMMERCIAL MORTGAGE TRUST 2000-C3, COMMERCIAL MORTGAGE PASS THROUGH CERTIFICATES, SERIES 2000-C3 135 SOUTH LASALLE STREET CHICAGO, IL 60603			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 52960673 DATED 09/23/2005 RELATING TO UCC FINANCING STATEMENT # 0066651	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE FOR REGISTERED HOLDERS OF LB-UBS COMMERCIAL MORTGAGE TRUST 2000-C4, COMMERCIAL MORTGAGE PASS THROUGH CERTIFICATES, SERIES 2C00-C4 135 SOUTH LASALLE STREET CHICAGO, IL 60603			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 0066651 DATED 10/04/2000	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE FOR REGISTERED HOLDERS OF LB-UBS COMMERCIAL MORTGAGE TRUST 2000-C4, COMMERCIAL MORTGAGE PASS THROUGH CERTIFICATES, SERIES 2C00-C4 135 SOUTH LASALLE STREET CHICAGO, IL 60603			VALUE \$ Undetermined					
Sheet no. <u>70</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20082795639 DATED 08/11/2008 RELATING TO UCC FINANCING STATEMENT # 32655416	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE FOR THE LB-UBS COMMERCIAL MORTGAGE TRUST 2003-C5, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2003-C5 135 SOUTH LASALLE STREET SUITE 1625 CHICAGO, IL 60603			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 32655416 DATED 10/10/2003	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE FOR THE LB-UBS COMMERCIAL MORTGAGE TRUST 2003-C5, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2003-C5 135 SOUTH LASALLE STREET SUITE 1625 CHICAGO, IL 60603			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 33236950 DATED 12/09/2003	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE FOR THE LB-UBS COMMERCIAL MORTGAGE TRUST 2003-C8, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2003-C8 135 SOUTH LASALLE STREET SUITE 1625 CHICAGO, IL 60603			VALUE \$ Undetermined					
Sheet no. <u>71</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 43459205 DATED 12/08/2004				Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE FOR THE LB-UBS COMMERCIAL MORTGAGE TRUST 2004-C8, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2004-C8 135 SOUTH LASALLE STREET SUITE 1625 CHICAGO, IL 60603			VALUE \$ Undetermined	X	X	X		
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 0090864 DATED 12/29/2000				Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE FOR THE REGISTERED HOLDERS OF THE AMSDELL PORTFOLIO MORTGAGE TRUST, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2000 135 SOUTH LASALLE STREET CHICAGO, IL 60603			VALUE \$ Undetermined	X	X	X		
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 52960640 DATED 09/23/2005 RELATING TO UCC FINANCING STATEMENT # 0090864				Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE FOR THE REGISTERED HOLDERS OF THE AMSDELL PORTFOLIO MORTGAGE TRUST, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2000 135 SOUTH LASALLE STREET CHICAGO, IL 60603			VALUE \$ Undetermined	X	X	X		
Sheet no. <u>72</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 52960657 DATED 09/23/2005 RELATING TO UCC FINANCING STATEMENT # 0090861	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE FOR THE REGISTERED HOLDERS OF THE GALLERY AT HARBORPLACE MORTGAGE TRUST, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES 135 SOUTH LASALLE STREET CHICAGO, IL 60603			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 0090861 DATED 12/29/2005	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE FOR THE REGISTERED HOLDERS OF THE GALLERY AT HARBORPLACE MORTGAGE TRUST, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES 135 SOUTH LASALLE STREET CHICAGO, IL 60603			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 0090862 DATED 12/29/2000	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE FOR THE REGISTERED HOLDERS OF THE PARK SQUARE MORTGAGE TRUST, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2000-C5B 135 SOUTH LASALLE STREET CHICAGO, IL 60603			VALUE \$ Undetermined					
Sheet no. <u>73</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 52960624 DATED 09/23/2005 RELATING TO UCC FINANCING STATEMENT # 0090862	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE FOR THE REGISTERED HOLDERS OF THE PARK SQUARE MORTGAGE TRUST, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2000-C5B 135 SOUTH LASALLE STREET CHICAGO, IL 60603			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 10875422 DATED 08/07/2001	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE OF LB-UBS COMMERCIAL MORTGAGE TRUST 2001-C3, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2001-C3 135 SOUTH LASALLE STREET CHICAGO, IL 60603			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073173910 DATED 08/20/2007	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE OF THE LB COMMERCIAL MORTGAGE TRUST 2007-C3, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2007-C3 135 S. LASALLE ST SUITE 1625 CHICAGO, IL 60603			VALUE \$ Undetermined					
Sheet no. <u>74</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims	Subtotal (s) ► (Total(s) of this page)						\$ Undetermined	\$Undetermined
	Total(s) ► (Use only on last page)						\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 52747195 DATED 09/06/2005				Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE OF THE LB-UBS COMMERCIAL MORTGAGE TRUST 2005-C5, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2005-C5 135 SOUTH LASALLE STREET SUITE 1625 CHICAGO, IL 60603			VALUE \$ Undetermined	X	X	X		
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 22587073 DATED 10/15/2002				Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE OF THE LB-UBS COMMERCIAL MORTGAGE TRUST 2002-C4, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2002-C4 135 SOUTH LASALLE STREET CHICAGO, IL 60603			VALUE \$ Undetermined	X	X	X		
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073038568 DATED 08/09/2007 RELATING TO UCC FINANCING STATEMENT # 22587073				Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE OF THE LB-UBS COMMERCIAL MORTGAGE TRUST 2002-C4, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2002-C4 135 SOUTH LASALLE STREET CHICAGO, IL 60603			VALUE \$ Undetermined	X	X	X		
Sheet no. <u>75</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims  Subtotal (s) ► (Total(s) of this page)  Total(s) ► (Use only on last page)							\$ Undetermined	\$Undetermined
							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073039178 DATED 08/09/2007 RELATING TO UCC FINANCING STATEMENT # 30100886	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE OF THE LB-UBS COMMERCIAL MORTGAGE TRUST 2002-C7, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2002-C7 135 SOUTH LASALLE STREET SUITE 1625 CHICAGO, IL 60603			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 30100886 DATED 01/13/2003	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE OF THE LB-UBS COMMERCIAL MORTGAGE TRUST 2002-C7, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2002-C7 135 SOUTH LASALLE STREET SUITE 1625 CHICAGO, IL 60603			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 31462426 DATED 06/10/2003	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE OF THE LB-UBS COMMERCIAL MORTGAGE TRUST 2003-C3, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2003-C3 135 SOUTH LASALLE STREET SUITE 1625 CHICAGO, IL 60603			VALUE \$ Undetermined					
Sheet no. <u>76</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)



B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20081867611 DATED 06/02/2008 RELATING TO UCC FINANCING STATEMENT # 31462426	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE OF THE LB-UBS COMMERCIAL MORTGAGE TRUST 2003-C3, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2003-C3 135 SOUTH LASALLE STREET SUITE 1625 CHICAGO, IL 60603			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 32655440 DATED 10/10/2003	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE OF THE LB-UBS COMMERCIAL MORTGAGE TRUST 2003-C7, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2003-C7 135 SOUTH LASALLE STREET SUITE 1625 CHICAGO, IL 60603			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 40364473 DATED 02/10/2004	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE OF THE LB-UBS COMMERCIAL MORTGAGE TRUST 2004-C1, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2004-C1 135 SOUTH LASALLE STREET SUITE 1625 CHICAGO, IL 60603			VALUE \$ Undetermined					
Sheet no. <u>77</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 42467985 DATED 09/01/2004				Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE OF THE LB-UBS COMMERCIAL MORTGAGE TRUST 2004-C6, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2004-C6 135 SOUTH LASALLE STREET SUITE 1625 CHICAGO, IL 60603			VALUE \$ Undetermined	X	X	X		
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 43165679 DATED 11/09/2004				Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE OF THE LB-UBS COMMERCIAL MORTGAGE TRUST 2004-C7, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2004-C7 135 SOUTH LASALLE STREET SUITE 1625 CHICAGO, IL 60603			VALUE \$ Undetermined	X	X	X		
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 50554247 DATED 02/18/2005				Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE OF THE LB-UBS COMMERCIAL MORTGAGE TRUST 2005-C1, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2005-C1 135 SOUTH LASALLE STREET SUITE 1625 CHICAGO, IL 60603			VALUE \$ Undetermined	X	X	X		
Sheet no. <u>78</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 51295022 DATED 04/27/2005				Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE OF THE LB-UBS COMMERCIAL MORTGAGE TRUST 2005-C2, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2005-C2 135 SOUTH LASALLE STREET SUITE 1625 CHICAGO, IL 60603			VALUE \$ Undetermined	X	X	X		
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 53496289 DATED 11/10/2005				Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE OF THE LB-UBS COMMERCIAL MORTGAGE TRUST 2005-C7, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2005-C7 135 SOUTH LASALLE STREET SUITE 1625 CHICAGO, IL 60603			VALUE \$ Undetermined	X	X	X		
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 60491365 DATED 02/09/2006				Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE OF THE LB-UBS COMMERCIAL MORTGAGE TRUST 2006-C1, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2006-C1 135 SOUTH LASALLE STREET SUITE 1625 CHICAGO, IL 60603			VALUE \$ Undetermined	X	X	X		
Sheet no. <u>79</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 61312909 DATED 04/19/2006				Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE OF THE LB-UBS COMMERCIAL MORTGAGE TRUST 2006-C3, COMMERCIAL MORTGAGE PASS THROUGH CERTIFICATES, SERIES 2006-C3 135 SOUTH LASALLE STREET SUITE 1625 CHICAGO, IL 60603			VALUE \$ Undetermined	X	X	X		
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 62377000 DATED 07/11/2006				Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE OF THE LB-UBS COMMERCIAL MORTGAGE TRUST 2006-C4, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES C4 135 SOUTH LASALLE STREET SUITE 1625 CHICAGO, IL 60603			VALUE \$ Undetermined	X	X	X		
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 63564358 DATED 10/13/2006				Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE OF THE LB-UBS COMMERCIAL MORTGAGE TRUST 2006-C6, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES C-6 135 S. LASALLE ST SUITE 1625 CHICAGO, IL 60603			VALUE \$ Undetermined	X	X	X		
Sheet no. <u>80</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64383352 DATED 12/14/2006				Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE OF THE LB-UBS COMMERCIAL MORTGAGE TRUST 2006-C7, COMMERCIAL, MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2006-C7 135 S. LASALLE ST SUITE 1625 CHICAGO, IL 60603			VALUE \$ Undetermined	X	X	X		
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073328514 DATED 08/30/2007				Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE OF THE LB-UBS COMMERCIAL MORTGAGE TRUST 2007-C1, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2007-C 135 S. LASALLE ST SUITE 1625 CHICAGO, IL 60603			VALUE \$ Undetermined	X	X	X		
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070953553 DATED 03/13/2008				Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE OF THE LB-UBS COMMERCIAL MORTGAGE TRUST 2007-C1, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2007-C1 135 S. LASALLE ST SUITE 1625 CHICAGO, IL 60603			VALUE \$ Undetermined	X	X	X		
Sheet no. <u>81</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20071973139 DATED 05/24/2007	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE OF THE LB-UBS COMMERCIAL MORTGAGE TRUST 2007-C2, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2007-C2 135 S. LASALLE ST SUITE 1625 CHICAGO, IL 60603			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073432621 DATED 09/10/2007	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE OF THE LB-UBS COMMERCIAL MORTGAGE TRUST 2007-C6, COMMERCIAL MORTGAGE BANK PASS-THROUGH CERTIFICATES, SERIES 2007-C6 135 S. LASALLE ST STE-1625 CHICAGO, IL 60603			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 22289373 DATED 09/11/2002	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE OF WESTFIELD SHOPPINGTOWN VALLEY FAIR MALL MORTGAGE TRUST, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2002-C4A 135 SOUTH LASALLE STREET CHICAGO, IL 60603			VALUE \$ Undetermined					
Sheet no. <u>82</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims	Subtotal (s) ► (Total(s) of this page)						\$ Undetermined	\$Undetermined
	Total(s) ► (Use only on last page)						\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073218467 DATED 08/03/2007 RELATING TO UCC FINANCING STATEMENT # 22289373	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, AS TRUSTEE OF WESTFIELD SHOPPINGTOWN VALLEY FAIR MALL MORTGAGE TRUST, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2002-C4A 135 SOUTH LASALLE STREET CHICAGO, IL 60603			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 52960699 DATED 09/23/2005 RELATING TO UCC FINANCING STATEMENT # 0090863	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, TRUSTEE FOR HOLDERS OF LB-UBS COMMERCIAL MORTGAGE TRUST 2000-C5, COMMERCIAL MORTGAGE PASS THROUGH CERTIFICATES, SERIES 2000-C5 135 SOUTH LASALLE STREET CHICAGO, IL 60603			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 0090863 DATED 12/29/2000	X	X	X	Undetermined	Undetermined
LASALLE BANK NATIONAL ASSOCIATION, TRUSTEE FOR HOLDERS OF LB-UBS COMMERCIAL MORTGAGE TRUST 2000-C5, COMMERCIAL MORTGAGE PASS THROUGH CERTIFICATES, SERIES 2000-C5 135 SOUTH LASALLE STREET CHICAGO, IL 60603			VALUE \$ Undetermined					
Sheet no. <u>83</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims  Subtotal (s) ► (Total(s) of this page)  Total(s) ► (Use only on last page)							\$ Undetermined	\$Undetermined
							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 9814086 DATED 03/31/1998	X	X	X	Undetermined	Undetermined
LASALLE NATIONAL BANK 135 SOUTH LASALLE STREET CHICAGO, IL 60603			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 30446834 DATED 02/21/2003 RELATING TO UCC FINANCING STATEMENT # 9814086	X	X	X	Undetermined	Undetermined
LASALLE NATIONAL BANK 135 SOUTH LASALLE STREET CHICAGO, IL 60603			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20081977006 DATED 06/10/2008	X	X	X	Undetermined	Undetermined
LASALLE NATIONAL BANK, AS TRUSTEE 135 S. LASALLE ST SUITE 1625 CHICAGO, IL 60603			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 52671536 DATED 08/26/2005	X	X	X	Undetermined	Undetermined
LEHMAN ABS CORPORATION 745 SEVENTH AVENUE 7TH FLOOR NEW YORK, NY 10019			VALUE \$ Undetermined					
Sheet no. <u>84</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)



B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 50787110 DATED 03/11/2005	X	X	X	Undetermined	Undetermined
LEHMAN ABS CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 41395690 DATED 05/19/2004	X	X	X	Undetermined	Undetermined
LEHMAN ABS CORPORATION 745 SEVENTH AVENUE 7TH FLOOR NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20083069380 DATED 09/10/2008	X	X	X	Undetermined	Undetermined
LEHMAN BROTHERS BANK, FSB 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20082955068 DATED 08/29/2008	X	X	X	Undetermined	Undetermined
LEHMAN BROTHERS BANK, FSB 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
Sheet no. <u>85</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE TERMINATION# 20083088737 DATED 09/11/2008	X	X	X	Undetermined	Undetermined
LEHMAN BROTHERS BANK, FSB 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20082666723 DATED 08/04/2008	X	X	X	Undetermined	Undetermined
LEHMAN BROTHERS BANK, FSB 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20082955050 DATED 08/29/2008	X	X	X	Undetermined	Undetermined
LEHMAN BROTHERS COMMERCIAL BANK 4001 SOUTH 700 EAST SALT LAKE CITY, UT 84107			VALUE \$ Undetermined					
ACCOUNT NO.			SECRETARY OF STATE UCC FINANCING STATEMENT# 22458218 DATED 09/30/2002	X	X	X	Undetermined	Undetermined
LEHMAN STRUCTURED SECURITIES CORP. 745 7TH AVENUE, 7TH FL NEW YORK, NY 10019			VALUE \$ Undetermined					
Sheet no. <u>86</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20071004448 DATED 03/16/2007 RELATING TO UCC FINANCING STATEMENT # 21145543	X	X	X	Undetermined	Undetermined
MELLON UNITED NATIONAL BANK 1399 S.W. FIRST AVENUE MIAMI, FL 33130-4388			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 21145543 DATED 05/08/2002	X	X	X	Undetermined	Undetermined
MELLON UNITED NATIONAL BANK 1399 S.W. FIRST AVENUE MIAMI, FL 33130-4388			VALUE \$ Undetermined					
ACCOUNT NO.			SECRETARY OF STATE UCC FINANCING STATEMENT# 32302555 DATED 09/05/2003	X	X	X	Undetermined	Undetermined
MORGAN STANLEY MORTGAGE CAPITAL INC 1221 AVENUE OF THE AMERICAS 27TH FLOOR NEW YORK, NY 10020			VALUE \$ Undetermined					
ACCOUNT NO.			SECRETARY OF STATE TERMINATION# 53919678 DATED 12/16/2005	X	X	X	Undetermined	Undetermined
MORGAN STANLEY MORTGAGE CAPITAL INC 1221 AVENUE OF THE AMERICAS 27TH FLOOR NEW YORK, NY 10020			VALUE \$ Undetermined					
Sheet no. <u>87</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			HARRIS COUNTY TEXASJUDGMENT LIEN# Y35199 DATED 03/29/2005	X	X	X	Undetermined	Undetermined
SPRING INDEPENDENT SCHOOL DISTRICT C/O PERDUE, BRANDON, FIELDER, COLLINS & MOTT, L.L.P., 1235 NORTH LOOP WEST, SUITE 600 HOUSTON, TX 77008			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20083107925 DATED 09/12/2008	X	X	X	Undetermined	Undetermined
STANDARD CHARTERED BANK, NEW YORK BRANCH 1 MADISON AVENUE NEW YORK, NY 10010			VALUE \$ Undetermined					
ACCOUNT NO.			FRANKLIN COUNTY, OHIO STATE LIEN # 200105140105017 DATED 05/14/2001	X	X	X	Undetermined	Undetermined
STATE OF OHIO BUREAU OF WORKERS' COMPENSATION 30 W SPRING ST. COLUMBUS, OH 43215			VALUE \$ Undetermined					
ACCOUNT NO.			FRANKLIN COUNTY, OHIO JUDGMENT LIEN # 201JG-08-007656 DATED 08/06/2001	X	X	X	Undetermined	Undetermined
STATE OF OHIO BUREAU OF WORKERS' COMPENSATION 30 W SPRING ST. COLUMBUS, OH 43215			VALUE \$ Undetermined					
ACCOUNT NO.			FRANKLIN COUNTY, OHIO STATE LIEN # 200201150013115 DATED 02/15/2002	X	X	X	Undetermined	Undetermined
STATE OF OHIO BUREAU OF WORKERS' COMPENSATION 30 W SPRING ST. COLUMBUS, OH 43215			VALUE \$ Undetermined					
Sheet no. <u>88</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20082000766 DATED 06/11/2008	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE 13TH FLOOR NEW YORK, NY 100019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20082683876 DATED 08/05/2008	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20082683884 DATED 08/05/2008	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20082683900 DATED 08/05/2008	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
Sheet no. <u>89</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20082683918 DATED 08/05/2008	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20082683926 DATED 08/05/2008	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20082683942 DATED 08/05/2008	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20082683959 DATED 08/05/2008	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
Sheet no. <u>90</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20082683975 DATED 08/05/2008	X	X	X	Undetermined	Undetermined	
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined						
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20082683983 DATED 08/05/2008	X	X	X	Undetermined	Undetermined	
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined						
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20082683991 DATED 08/05/2008	X	X	X	Undetermined	Undetermined	
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined						
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20082684007 DATED 08/05/2008	X	X	X	Undetermined	Undetermined	
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined						
Sheet no. <u>91</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ Undetermined	\$Undetermined
Total(s) ► (Use only on last page)							\$	\$	

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20082684015 DATED 08/05/2008	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20072027307 DATED 05/30/2007	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH STREET 13TH FLOOR NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20072095437 DATED 06/05/2007	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH STREET 13TH FLOOR NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20081489812 DATED 04/30/2008	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE 13TH FLOOR NEW YORK, NY 10019			VALUE \$ Undetermined					
Sheet no. <u>92</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of  
Schedules.)

(If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and  
Related Data.)



B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20074345558 DATED 11/14/2007	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 7TH AVENUE 13TH FLOOR NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073385357 DATED 09/05/2007	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH STREET 13TH FLOOR NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 63707072 DATED 10/24/2006	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 10875422 DATED 08/07/2001	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 200 VESEY STREET NEW YORK, NY 10285			VALUE \$ Undetermined					
Sheet no. <u>93</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 22587073 DATED 10/15/2002	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 399 PARK AVENUE, 8TH FLOOR NEW YORK, NY 10022			VALUE \$ Undetermined					
ACCOUNT NO.			SECRETARY OF STATE UCC FINANCING STATEMENT# 23084104 DATED 12/10/2002	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 22289373 DATED 09/11/2002	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			SECRETARY OF STATE UCC FINANCING STATEMENT# 30325293 DATED 02/05/2003	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			SECRETARY OF STATE UCC FINANCING STATEMENT# 30354947 DATED 02/10/2003	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
Sheet no. <u>94</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			SECRETARY OF STATE UCC FINANCING STATEMENT# 30561673 DATED 03/07/2003	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE 7TH FLOOR NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			SECRETARY OF STATE UCC FINANCING STATEMENT# 30564289 DATED 03/07/2003	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE 7TH FLOOR NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			SECRETARY OF STATE UCC FINANCING STATEMENT# 30579436 DATED 03/10/2003	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 30593080 DATED 03/11/2003	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			SECRETARY OF STATE UCC FINANCING STATEMENT# 31968117 DATED 07/30/2003	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
Sheet no. <u>95</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 32067125 DATED 08/08/2003	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 32094293 DATED 08/12/2003	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			SECRETARY OF STATE UCC FINANCING STATEMENT# 82514774 DATED 07/22/2008	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 32249673 DATED 08/29/2003	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
Sheet no. <u>96</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 32277013 DATED 09/03/2003	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			SECRETARY OF STATE UCC FINANCING STATEMENT# 30906647 DATED 04/08/2003	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			SECRETARY OF STATE UCC FINANCING STATEMENT# 31191397 DATED 05/08/2003	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE 7TH FLOOR NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 31204109 DATED 05/09/2003	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			SECRETARY OF STATE UCC FINANCING STATEMENT# 31410722 DATED 06/04/2003	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE 7TH FLOOR NEW YORK, NY 10019			VALUE \$ Undetermined					
Sheet no. <u>97</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			SECRETARY OF STATE UCC FINANCING STATEMENT# 31428070 DATED 06/05/2003	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			SECRETARY OF STATE UCC FINANCING STATEMENT# 30420003 DATED 02/19/2003	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE 7TH FLOOR NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 9930352 DATED 06/21/1999	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 200 VESEY STREET NEW YORK, NY 10285			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20081596350 DATED 05/08/2008 RELATING TO UCC FINANCING STATEMENT # 31204109	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
Sheet no. <u>98</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims  Subtotal (s) ► (Total(s) of this page)  Total(s) ► (Use only on last page)							\$ Undetermined	\$Undetermined
							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 0033779 DATED 06/01/2000	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 200 VESEY STREET NEW YORK, NY 10285			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 0066651 DATED 10/04/2000	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 200 VESEY STREET NEW YORK, NY 10285			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20082702007 DATED 08/06/2008 RELATING TO UCC FINANCING STATEMENT # 32067125	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20082683264 DATED 08/05/2008 RELATING TO UCC FINANCING STATEMENT # 32094293	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
Sheet no. <u>99</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20082817029 DATED 08/18/2008 RELATING TO UCC FINANCING STATEMENT # 32249673	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20082816997 DATED 08/18/2008 RELATING TO UCC FINANCING STATEMENT # 32277013	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# ILLEGIBLE DATED 06/21/1999	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 200 VESEY STREET NEW YORK, NY 10285			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 0090863 DATED 12/29/2000	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 200 VESEY STREET NEW YORK, NY 10285			VALUE \$ Undetermined					
Sheet no. <u>100</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)



B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 0090864 DATED 12/29/2000	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 200 VESEY STREET NEW YORK, NY 10285			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 0090862 DATED 12/29/2000	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 200 VESEY STREET NEW YORK, NY 10285			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 0090861 DATED 12/29/2005	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 200 VESEY STREET NEW YORK, NY 10285			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 41532995 DATED 06/03/2004	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 41242785 DATED 05/04/2004	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
Sheet no. <u>101</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 41284480 DATED 05/07/2004	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 41914797 DATED 07/08/2004	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 41951138 DATED 07/12/2004	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 41982471 DATED 07/14/2004	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
Sheet no. <u>102</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 42229484 DATED 08/09/2004	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 42231027 DATED 08/09/2004	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 42449769 DATED 08/31/2004	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE 7TH FLOOR NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 42480160 DATED 09/02/2004	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
Sheet no. <u>103</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 42829994 DATED 10/07/2004	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE 7TH FLOOR NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 42927400 DATED 10/18/2004	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 43076116 DATED 11/01/2004	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 50820028 DATED 03/15/2005	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
Sheet no. <u>104</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 51058792 DATED 04/06/2005	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 51072785 DATED 04/07/2005	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 51095778 DATED 04/11/2005	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 43425644 DATED 12/06/2004	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
Sheet no. <u>105</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 50123936 DATED 01/11/2005	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE 7TH FLOOR NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 50400169 DATED 02/04/2005	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 50411612 DATED 02/06/2005	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 50425455 DATED 02/07/2005	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
Sheet no. <u>106</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 61561968 DATED 05/09/2006	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 53787802 DATED 12/08/2005	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 63016052 DATED 08/30/2006	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE 7TH FLOOR NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 52763614 DATED 09/07/2005	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE 7TH FLOOR NEW YORK, NY 10019			VALUE \$ Undetermined					
Sheet no. <u>107</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 53112498 DATED 10/07/2005	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE 7TH FLOOR NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 53255479 DATED 10/20/2005	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 53468932 DATED 11/08/2005	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 52437755 DATED 08/05/2005	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
Sheet no. <u>108</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)



B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 52488329 DATED 08/10/2005	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE 7TH FLOOR NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 52488493 DATED 08/10/2005	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE 7TH FLOOR NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 50770090 DATED 03/10/2005	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 51504514 DATED 05/16/2005	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
Sheet no. <u>109</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 51523746 DATED 05/17/2005	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 51760470 DATED 06/08/2005	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 51793141 DATED 06/10/2005	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 52105998 DATED 07/08/2005	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE 7TH FLOOR NEW YORK, NY 10019			VALUE \$ Undetermined					
Sheet no. <u>110</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 52110626 DATED 07/08/2005	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 32655234 DATED 10/10/2003	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 40588246 DATED 03/02/2004	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 40613713 DATED 03/03/2004	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE 7TH FLOOR NEW YORK, NY 10019			VALUE \$ Undetermined					
Sheet no. <u>111</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 40700668 DATED 03/12/2004	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE 7TH FLOOR NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 40720948 DATED 03/15/2004	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE 7TH FLOOR NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 40921249 DATED 04/01/2004	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 40256885 DATED 01/30/2004	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
Sheet no. <u>112</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims  Subtotal (s) ► (Total(s) of this page)  Total(s) ► (Use only on last page)							\$ Undetermined	\$Undetermined
							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 40363426 DATED 02/10/2004	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 32870395 DATED 10/31/2003	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 32920190 DATED 11/06/2003	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 33084228 DATED 11/21/2003	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
Sheet no. <u>113</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 33114454 DATED 11/25/2003	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 33128538 DATED 11/26/2003	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 33226258 DATED 12/09/2003	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 33226274 DATED 12/09/2003	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
Sheet no. <u>114</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 32415027 DATED 09/17/2003	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 32545112 DATED 10/01/2003	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 32636150 DATED 10/09/2003	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20082683223 DATED 08/05/2008 RELATING TO UCC FINANCING STATEMENT # 32415027	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
Sheet no. <u>115</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 33236950 DATED 12/09/2003	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION II 399 PARK AVENUE, 8TH FLOOR NEW YORK, NY 10022			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 41098229 DATED 04/19/2004	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION II 399 PARK AVENUE, 8TH FLOOR NEW YORK, NY 10022			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 40364473 DATED 02/10/2004	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION II 399 PARK AVENUE, 8TH FLOOR NEW YORK, NY 10022			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 63061991 DATED 09/01/2006	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION II 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
Sheet no. <u>116</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)



B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 52655133 DATED 08/25/2005	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION II 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 53489417 DATED 11/09/2005	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION II 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 41662958 DATED 06/16/2004	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION II 399 PARK AVENUE, 8TH FLOOR NEW YORK, NY 10022			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 43459205 DATED 12/08/2004	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION II 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
Sheet no. <u>117</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 51295022 DATED 04/27/2005	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION II 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 50554247 DATED 02/18/2005	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION II 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 43165679 DATED 11/09/2004	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION II 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 42467985 DATED 09/01/2004	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION II 399 PARK AVENUE, 8TH FLOOR NEW YORK, NY 10022			VALUE \$ Undetermined					
Sheet no. <u>118</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 30100886 DATED 01/13/2003	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION II 399 PARK AVENUE, 8TH FLOOR NEW YORK, NY 10022			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073173910 DATED 08/20/2007	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION II 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20071973139 DATED 05/24/2007	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION II 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070953553 DATED 03/13/2008	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION II 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
Sheet no. <u>119</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20081659976 DATED 05/13/2008	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION II 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073328514 DATED 08/30/2007	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION II 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073432621 DATED 09/10/2007	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION II 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20074671136 DATED 12/05/2007	X	X	X	Undetermined	Undetermined
STRUCTURED ASSET SECURITIES CORPORATION II 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
Sheet no. <u>120</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 61778968 DATED 05/25/2006 RELATING TO UCC FINANCING STATEMENT # 61720002	X	X	X	Undetermined	Undetermined
THE BANK OF NEW YORK, AS COLLATERAL AGENT ATTN: CORPORATE TRUST-CDO 101 BARCLAY STREET FLOOR 8 EAST NEW YORK, NY 10286			VALUE \$ Undetermined					
ACCOUNT NO.			SECRETARY OF STATE UCC FINANCING STATEMENT# 30024276 DATED 01/03/2003	X	X	X	Undetermined	Undetermined
VANDERBILT MORTGAGE AND FINANCE, INC. 500 ALCOA TRAIL MARYVILLE, TN 37804			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 62239283 DATED 06/27/2006	X	X	X	Undetermined	Undetermined
WELLS FARGO BANK, N.A. 9062 OLD ANNAPOLIS ROAD COLUMBIA, MD 21045			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 62239515 DATED 06/27/2006	X	X	X	Undetermined	Undetermined
WELLS FARGO BANK, N.A. 9062 OLD ANNAPOLIS ROAD COLUMBIA, MD 21045			VALUE \$ Undetermined					
Sheet no. <u>121</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 41098229 DATED 04/19/2004	X	X	X	Undetermined	Undetermined
WELLS FARGO BANK, N.A., AS TRUSTEE OF THE LB-UBS COMMERCIAL MORTGAGE TRUST 2004-C2, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2004-C2 9062 OLD ANNAPOLIS ROAD COLUMBIA, MD 21045			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 62047561 DATED 06/15/2006 RELATING TO UCC FINANCING STATEMENT # 41098229	X	X	X	Undetermined	Undetermined
WELLS FARGO BANK, N.A., AS TRUSTEE OF THE LB-UBS COMMERCIAL MORTGAGE TRUST 2004-C2, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2004-C2 9062 OLD ANNAPOLIS ROAD COLUMBIA, MD 21045			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 41662958 DATED 06/16/2004	X	X	X	Undetermined	Undetermined
WELLS FARGO BANK, N.A., AS TRUSTEE OF THE LB-UBS COMMERCIAL MORTGAGE TRUST 2004-C4, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2004-C4 9062 OLD ANNAPOLIS ROAD COLUMBIA, MD 21045			VALUE \$ Undetermined					
ACCOUNT NO.								
			VALUE \$					
Sheet no. <u>122</u> of <u>122</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$ Undetermined	\$Undetermined

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (12/07)

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

B6E (Official Form 6E) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

10 continuation sheets attached



B6E (Official Form 6E) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.			Tax Authority				Undetermined		
Alabama Department of Revenue 50 North Ripley Street Montgomery, AL 36132				X	X	X			
Account No.			Tax Authority				Undetermined		
Alaska Department of Revenue Tax Division 333 W. Willoughby Ave 11 Fl Side B PO Box 110420 Juneau, AK 99811-0420				X	X	X			
Account No.			Tax Authority				Undetermined		
Arizona Department of Revenue 1600 W. Monroe Phoenix, AZ 85007-2650				X	X	X			
Account No.			Tax Authority				Undetermined		
California Franchise Tax Board BE Bankruptcy MS: A-345 PO Box 2952 Sacramento, CA 95812-2952				X	X	X			
Sheet no. <u>1</u> of <u>10</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							\$ Undetermined	\$ Undetermined	\$ Undetermined
Subtotals ► (Totals of this page)									
Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$		
Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)							\$	\$	

B6E (Official Form 6E) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.			Tax Authority				Undetermined		
City of Portland, Oregon Revenue Bureau 111 SW Columbia, Suite 600 Portland, OR 97201-5350				X	X	X			
Account No.			Tax Authority				Undetermined		
City of Portland, Oregon Revenue Bureau 111 SW Columbia, Suite 600 Portland, OR 97201-5350				X	X	X			
Account No.			Tax Authority				Undetermined		
Colorado Department of Revenue 1375 Sherman Street Denver, CO 80261				X	X	X			
Account No.			Tax Authority				Undetermined		
Connecticut Department of Revenue Services Taxpayer Services Division 25 Sigourney Street Ste 2 Hartford, CT 06106-5032				X	X	X			
Sheet no. <u>2</u> of <u>10</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							\$ Undetermined	\$ Undetermined	\$ Undetermined
Subtotals ► (Totals of this page)									
Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$		
Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$	\$

B6E (Official Form 6E) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.			Tax Authority				Undetermined		
Florida Department of Revenue 104 Carlton Building 5050 W. Tennessee Street Tallahassee, FL 32399-0100				X	X	X			
Account No.			Tax Authority				Undetermined		
Hawaii Department of Taxation Princess Ruth Keelikolani Building 830 Punchbowl Street Honolulu, HI 96813-5094				X	X	X			
Account No.			Tax Authority				Undetermined		
Illinois Department of Revenue Willard Ice Building 101 West Jefferson Street Springfield, IL 62702				X	X	X			
Account No.			Tax Authority				Undetermined		
Internal Revenue Service Missing Address				X	X	X			
Sheet no. <u>3</u> of <u>10</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							\$ Undetermined	\$ Undetermined	\$ Undetermined
Subtotals ► (Totals of this page)									
Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$		
Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$	\$

B6E (Official Form 6E) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.			Tax Authority				Undetermined		
Kansas Department of Revenue PO Box 12005 Topeka, KS 66612				X	X	X			
Account No.			Tax Authority				Undetermined		
Kentucky Department of Revenue 501 High Street Frankfort, KY 40620				X	X	X			
Account No.			Tax Authority				Undetermined		
Louisiana Department of Revenue 617 Third Street Baton Rouge, LA 70802				X	X	X			
Account No.			Tax Authority				Undetermined		
Maine Revenue Services 24 State House Station Augusta, ME 04333-0024				X	X	X			
Sheet no. <u>4</u> of <u>10</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							\$ Undetermined	\$ Undetermined	\$ Undetermined
Subtotals ► (Totals of this page)									
Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$		
Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$	\$

B6E (Official Form 6E) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.			Tax Authority				Undetermined		
Maryland Department of Revenue Comptroller of Maryland Revenue Administration Division Annapolis, MD 21411-0001				X	X	X			
Account No.			Tax Authority				Undetermined		
Massachusetts Department of Revenue 100 Cambridge Street Boston, MA 02114				X	X	X			
Account No.			Tax Authority				Undetermined		
Michigan Department of Treasury Lansing, MI 48922				X	X	X			
Account No.			Tax Authority				Undetermined		
Minnesota Department of Revenue Collection Division PO Box 64564 St. Paul, MN 55164-0564				X	X	X			
Sheet no. <u>5</u> of <u>10</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							\$ Undetermined	\$ Undetermined	\$ Undetermined
Subtotals ► (Totals of this page)									
Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$		
Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$	\$

B6E (Official Form 6E) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.			Tax Authority				Undetermined		
Montana Business and Income Taxes Division Sam W. Mitchell Building 125 N. Roberts, Helena, MT 59604				X	X	X			
Account No.			Tax Authority				Undetermined		
Nebraska Department of Revenue 301 Centennial Mall South PO Box 94818 Lincoln, NE 68509-4818				X	X	X			
Account No.			Tax Authority				Undetermined		
New Hampshire Dept of Revenue Administration 109 Pleasant Street PO Box 457 Concord, NH 03302-0457				X	X	X			
Account No.			Tax Authority				Undetermined		
New Jersey Department of the Treasury Division of Taxation 50 Barrack Street Trenton, NJ 08695				X	X	X			
Sheet no. <u>6</u> of <u>10</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							\$ Undetermined	\$ Undetermined	\$ Undetermined
Subtotals ► (Totals of this page)									
Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$		
Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$	\$

B6E (Official Form 6E) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.			Tax Authority				Undetermined		
New York City Department of Finance Correspondence Unit 66 John Street - 3rd Floor New York, NY 10038-3735				X	X	X			
Account No.			Tax Authority				Undetermined		
New York State Dept. of Taxation and Finance Bankruptcy Section PO Box 5300 Albany, NY 12205-0300				X	X	X			
Account No.			Tax Authority				Undetermined		
North Carolina Department of Revenue PO Box 25000 Raleigh, NC 27640-0640				X	X	X			
Account No.			Tax Authority				Undetermined		
North Dakota Office of State Commissioner 600 E. Boulevard Avenue - Dept 127 Bismarck, ND 58505-0599				X	X	X			
Sheet no. <u>7</u> of <u>10</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							\$ Undetermined	\$ Undetermined	\$ Undetermined
Subtotals ► (Totals of this page)									
Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$		
Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$	\$

B6E (Official Form 6E) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.			Tax Authority				Undetermined		
Ohio Department of Taxation Bankruptcy Division 30 E. Broad Street - 23rd Floor Columbus, OH 43215				X	X	X			
Account No.			Tax Authority				Undetermined		
Ohio Department of Taxation PO Box 530 Columbus, OH 43216-0530				X	X	X			
Account No.			Tax Authority				Undetermined		
Oregon Department of Revenue 955 Center St., NE Salem, OR 97301				X	X	X			
Account No.			Tax Authority				Undetermined		
Pennsylvania Department of Revenue 1133 Strawberry Square Harrisburg, PA 17128-1100				X	X	X			
Sheet no. <u>8</u> of <u>10</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							\$ Undetermined	\$ Undetermined	\$ Undetermined
Subtotals ► (Totals of this page)									
Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$		
Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$	\$



B6E (Official Form 6E) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.			Tax Authority				Undetermined		
Rhode Island Division of Taxation One Capitol Hill Providence, RI 02908				X	X	X			
Account No.			Tax Authority				Undetermined		
Taxing Authority for the Country of the United Kingdom Missing Address				X	X	X			
Account No.			Tax Authority				Undetermined		
Tennessee Department of Revenue Andrew Jackson Building 500 Deaderick St. Nashville, TN 37242				X	X	X			
Account No.			Tax Authority				Undetermined		
Texas Comptroller of Public Accounts Lyndon B. Johnson State Office Building 111 E. 17th Street Austin, TX 78774				X	X	X			
Sheet no. <u>9</u> of <u>10</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							\$ Undetermined	\$ Undetermined	\$ Undetermined
Subtotals ► (Totals of this page)									
Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$		
Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$	\$

B6E (Official Form 6E) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.			Tax Authority				Undetermined		
Utah State Tax Commission 210 North 1950 West Salt Lake City, UT 84134				X	X	X			
Account No.			Tax Authority				Undetermined		
Vermont Department of Taxes 133 State Street Montpelier, VT 05633-1401				X	X	X			
Account No.			Tax Authority				Undetermined		
West Virginia State Tax Department Bankruptcy Unit PO Box 766 Charleston, WV 25323-0766				X	X	X			
Account No.									
Sheet no. <u>10</u> of <u>10</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							\$ Undetermined	\$ Undetermined	\$ Undetermined
Subtotals ► (Totals of this page)									
Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$ Undetermined		
Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$ Undetermined	\$ Undetermined

B6F (Official Form 6F) (12/07)

In re Lehman Brothers Holdings Inc.,  
DebtorCase No. 08-13555 (JMP)  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. See attached rider: Schedule F Corporate Guarantee				X	X	X	Undetermined
ACCOUNT NO. See attached rider: Schedule F Debt							Undetermined
ACCOUNT NO. See attached rider: Schedule F Intercompany Funding Agreements				X	X	X	Undetermined
ACCOUNT NO. See attached rider: Schedule F Litigation				X	X	X	Undetermined
Subtotal ►							\$ Undetermined
Total ► (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							\$

1 continuation sheets attached

B6F (Official Form 6F) (12/07) – Cont.

In re Lehman Brothers Holdings Inc.,  
Debtor

Case No. 08-13555 (JMP)  
(if known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							Undetermined
See attached rider: Schedule F Payables							
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
Subtotal ►							\$ Undetermined
Total ►							\$ Undetermined

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.)

Sheet no. 1 of 1 continuation sheets  
attached to Schedule of Creditors Holding  
Unsecured Nonpriority Claims

Schedule F:  
 Pg 181 of 297  
 Creditors Holding Unsecured Nonpriority Claims  
 Corporate Guarantee

Creditor name	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Lehman Brothers (Luxembourg) Equity Finance S.A.						UNITED STATES	Amounts due and owing pursuant to Corporate Guarantee	Y	Y	Y	Undetermined
Lehman Brothers (Luxembourg) S.A.						UNITED STATES	Amounts due and owing pursuant to Corporate Guarantee	Y	Y	Y	Undetermined
Lehman Brothers Asia Holdings Limited						UNITED STATES	Amounts due and owing pursuant to Corporate Guarantee	Y	Y	Y	Undetermined
Lehman Brothers Bank, FSB						UNITED STATES	Amounts due and owing pursuant to Corporate Guarantee	Y	Y	Y	Undetermined
Lehman Brothers Bankhaus AG						UNITED STATES	Amounts due and owing pursuant to Corporate Guarantee	Y	Y	Y	Undetermined
Lehman Brothers Commercial Bank						UNITED STATES	Amounts due and owing pursuant to Corporate Guarantee	Y	Y	Y	Undetermined
Lehman Brothers Commercial Corporation Asia Limited						UNITED STATES	Amounts due and owing pursuant to Corporate Guarantee	Y	Y	Y	Undetermined
Lehman Brothers Equity Finance (Cayman) Limited						UNITED STATES	Amounts due and owing pursuant to Corporate Guarantee	Y	Y	Y	Undetermined
Lehman Brothers Finance Asia Pte. Ltd						UNITED STATES	Amounts due and owing pursuant to Corporate Guarantee	Y	Y	Y	Undetermined
Lehman Brothers Holdings Plc						UNITED STATES	Amounts due and owing pursuant to Corporate Guarantee	Y	Y	Y	Undetermined
Lehman Brothers International (Europe)						UNITED STATES	Amounts due and owing pursuant to Corporate Guarantee	Y	Y	Y	Undetermined
Lehman Brothers Japan Inc.						UNITED STATES	Amounts due and owing pursuant to Corporate Guarantee	Y	Y	Y	Undetermined
Lehman Brothers PTE Ltd.						UNITED STATES	Amounts due and owing pursuant to Corporate Guarantee	Y	Y	Y	Undetermined
Lehman Brothers Securities Asia Limited						UNITED STATES	Amounts due and owing pursuant to Corporate Guarantee	Y	Y	Y	Undetermined
Lehman Brothers Securities N.V.						UNITED STATES	Amounts due and owing pursuant to Corporate Guarantee	Y	Y	Y	Undetermined
Lehman Brothers Treasury Co. B.V.						UNITED STATES	Amounts due and owing pursuant to Corporate Guarantee	Y	Y	Y	Undetermined

Schedule E:  
 Pg 182 of 297  
 Creditors Holding Unsecured Nonpriority Claims  
 Debt

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Bank of New York, The		101 Barclay St		New York	NY	10286	UNITED STATES	commercial paper	N	N	N	\$ 14,984,848.65		\$ 14,984,848.65
Bank of New York, The		101 Barclay St		New York	NY	10286	UNITED STATES	commercial paper	N	N	N	\$ 57,502,170.72		\$ 57,502,170.72
Bank of New York, The		101 Barclay St		New York	NY	10286	UNITED STATES	commercial paper	N	N	N	\$ 87,111,483.03		\$ 87,111,483.03
Bank of New York, The		101 Barclay St		New York	NY	10286	UNITED STATES	commercial paper	N	N	N	\$ 6,621,096.08		\$ 6,621,096.08
Bank of New York, The		101 Barclay St		New York	NY	10286	UNITED STATES	commercial paper	N	N	N	\$ 35,465,262.65		\$ 35,465,262.65
Bank of New York, The		101 Barclay St		New York	NY	10286	UNITED STATES	commercial paper	N	N	N	\$ 15,294,340.57		\$ 15,294,340.57
Bank of New York, The		101 Barclay St		New York	NY	10286	UNITED STATES	commercial paper	N	N	N	\$ 27,152,649.14		\$ 27,152,649.14
Bank of New York, The		101 Barclay St		New York	NY	10286	UNITED STATES	commercial paper	N	N	N	\$ 27,276,702.67		\$ 27,276,702.67
Bank of New York, The	CA524908VR81	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Current Portion of Long Term Debt - Plain Vanilla - 2YR FRN	N	N	N	\$ 166,991,373.00	Undetermined	\$ 166,991,373.00
Bank of New York, The	XS0262321986	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Current Portion of Long Term Debt - Plain Vanilla - 3YR SEK FRN	N	N	N	\$ 72,969,340.00	Undetermined	\$ 72,969,340.00
Bank of New York, The	XS0179304869	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Current Portion of Long Term Debt - Plain Vanilla - 5 YEAR FLOATING RATE NOTE	N	N	N	\$ 410,918,750.55	Undetermined	\$ 410,918,750.55
Bank of New York, The	XS0167792026	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Current Portion of Long Term Debt - Plain Vanilla - 6 YEAR ZERO COUPON NOTE	N	N	N	\$ 45,024,944.58	Undetermined	\$ 45,024,944.58
Bank of New York, The	XS0151868444	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Current Portion of Long Term Debt - Plain Vanilla - 7 YEAR LOW COUPON BOND	N	N	N	\$ 13,769,223.93	Undetermined	\$ 13,769,223.93
Bank of New York, The	XS0073472606	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Current Portion of Long Term Debt - Plain Vanilla - Fixed Rate Note	N	N	N	\$ 9,388,340.00	Undetermined	\$ 9,388,340.00
Bank of New York, The	XS0193035358	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Current Portion of Long Term Debt - Plain Vanilla - FRN	N	N	N	\$ 703,195,240.67	Undetermined	\$ 703,195,240.67
Bank of New York, The	52522L764	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Current Portion of Long Term Debt - Structure	N	N	N	\$ 19,294,578.00	Undetermined	\$ 19,294,578.00
Bank of New York, The	52522L590	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Current Portion of Long Term Debt - Structure - YEELDS	N	N	N	\$ 26,320,210.56	Undetermined	\$ 26,320,210.56
Bank of New York, The	52522L434	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Current Portion of Long Term Debt - Structure - YEELDS LINKED TO TGT	N	N	N	\$ 282,912,000.00	Undetermined	\$ 282,912,000.00
Bank of New York, The	52523J289	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Current Portion of Long Term Debt - Structure - YEELDS ON SD	N	N	N	\$ 9,999,974.40	Undetermined	\$ 9,999,974.40

Schedule F:  
 Pg 183 of 297  
 Creditors Holding Unsecured Nonpriority Claims  
 Debt

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Bank of New York, The	XS0128857413	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - 10 YEAR FIXED RATE SYNDICATE NOTE	N	N	N	\$ 446,908,077.00	Undetermined	\$ 446,908,077.00
Bank of New York, The	XS0254171191	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - 10Y EURO FRN	N	N	N	\$ 835,342,200.00	Undetermined	\$ 835,342,200.00
Bank of New York, The	XS0213899510	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - 10YR BENCH	N	N	N	\$ 730,924,425.00	Undetermined	\$ 730,924,425.00
Bank of New York, The	XS0362467150	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - 10YR FIXED SENIOR GBP	N	N	N	\$ 875,300,000.00	Undetermined	\$ 875,300,000.00
Bank of New York, The	XS0185590139	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - 30 YEAR NON-CALL 5 YEAR FIXED RATE NOTE	N	N	N	\$ 187,766,800.00	Undetermined	\$ 187,766,800.00
Bank of New York, The	XS0082350587	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - 30 YEAR ZERO COUPON NOTE	N	N	N	\$ 24,117,505.68	Undetermined	\$ 24,117,505.68
Bank of New York, The	XS0288579260	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - 3NC2 FRN	N	N	N	\$ 626,993,932.95	Undetermined	\$ 626,993,932.95
Bank of New York, The	XS0289619529	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - 3YR FRN	N	N	N	\$ 43,781,604.00	Undetermined	\$ 43,781,604.00
Bank of New York, The	CA524908TV22	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - 4.85% SEP-13 MAPLE BOND	N	N	N	\$ 231,932,462.50	Undetermined	\$ 231,932,462.50
Bank of New York, The	CA524908PR55	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - 5 YEAR CAD FIXED BOND	N	N	N	\$ 463,864,925.00	Undetermined	\$ 463,864,925.00
Bank of New York, The	XS0290745180	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - 5 YEAR LEHMAN ZERO NOTE	N	N	N	\$ 6,961,185.00	Undetermined	\$ 6,961,185.00
Bank of New York, The	XS0326006540	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - 5.375 OCT'12	N	N	N	\$ 2,400,216,588.00	Undetermined	\$ 2,400,216,588.00
Bank of New York, The	XS0247679573	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - 5NC4 BENCHMARK	N	N	N	\$ 626,953,558.08	Undetermined	\$ 626,953,558.08
Bank of New York, The	XS0252834576	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - 5Y EURO BENCHMARK FIXED	N	N	N	\$ 835,342,200.00	Undetermined	\$ 835,342,200.00
Bank of New York, The	XS0252835110	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - 5Y EURO BENCHMARK FRN	N	N	N	\$ 1,536,824,989.16	Undetermined	\$ 1,536,824,989.16
Bank of New York, The	XS0300055547	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - 5YR FRN	N	N	N	\$ 2,010,320,616.15	Undetermined	\$ 2,010,320,616.15
Bank of New York, The	XS0272543900	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - 5YR FRN	N	N	N	\$ 660,059,561.70	Undetermined	\$ 660,059,561.70
Bank of New York, The	XS0291967296	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - 5YR SKK FRN	N	N	N	\$ 59,800,585.00	Undetermined	\$ 59,800,585.00
Bank of New York, The	XS0224535483	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - 6 YR GBP FLOATER	N	N	N	\$ 11,991,610.00	Undetermined	\$ 11,991,610.00
Bank of New York, The	XS0189741001	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - 7 YEAR FRN	N	N	N	\$ 1,080,762,953.89	Undetermined	\$ 1,080,762,953.89

Schedule F:  
Creditors Holding Unsecured Nonpriority Claims  
Debt

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Bank of New York, The	XS0307745744	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - 7YR FIXED RATE	N	N	N	\$ 696,118,500.00	Undetermined	\$ 696,118,500.00
Bank of New York, The	XS0224346592	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - 7YR FLOATER BENCHMARK	N	N	N	\$ 2,779,322,723.10	Undetermined	\$ 2,779,322,723.10
Bank of New York, The	XS0282937985	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - 7YR FRN	N	N	N	\$ 2,060,510,760.00	Undetermined	\$ 2,060,510,760.00
Bank of New York, The	XS0257022714	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - BENCHMARK 7Y FRN	N	N	N	\$ 1,034,292,867.30	Undetermined	\$ 1,034,292,867.30
Bank of New York, The	XS0210414750	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - BENCHMARK FIXED	N	N	N	\$ 612,710,000.00	Undetermined	\$ 612,710,000.00
Bank of New York, The	XS0181712364	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - FIXED RATE MEDIUM TERM NOTE	N	N	N	\$ 18,776,680.00	Undetermined	\$ 18,776,680.00
Bank of New York, The	XS0183944643	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - FIXED RATE NOTE	N	N	N	\$ 1,434,004,110.00	Undetermined	\$ 1,434,004,110.00
Bank of New York, The	XS0138439616	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - FLOATING RATE NOTE	N	N	N	\$ 132,262,515.00	Undetermined	\$ 132,262,515.00
Bank of New York, The	XS0205185456	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - FRN	N	N	N	\$ 891,156,981.33	Undetermined	\$ 891,156,981.33
Bank of New York, The	XS0348395814	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - LBHI SGD 250M 4.20% 5YR FIXED RATE NOTES DUE 2013	N	N	N	\$ 172,888,580.00	Undetermined	\$ 172,888,580.00
Bank of New York, The	XS0290041960	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - LEHMAN ZERO	N	N	N	\$ 13,922,370.00	Undetermined	\$ 13,922,370.00
Bank of New York, The	XS0289254509	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - LEHMAN ZERO	N	N	N	\$ 6,961,185.00	Undetermined	\$ 6,961,185.00
Bank of New York, The	XS0288056913	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - LEHMAN ZERO	N	N	N	\$ 6,961,185.00	Undetermined	\$ 6,961,185.00
Bank of New York, The	XS0155329989	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - LOW COUPON BOND	N	N	N	\$ 4,246,322.85	Undetermined	\$ 4,246,322.85
Bank of New York, The	XS0299141332	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - STERLING PUBLIC ISSUE	N	N	N	\$ 525,180,000.00	Undetermined	\$ 525,180,000.00
Bank of New York, The	XS0274591535	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - TAP OF THE 4% MAR'2015	N	N	N	\$ 69,611,850.00	Undetermined	\$ 69,611,850.00
Bank of New York, The	XS0274585305	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Plain Vanilla Long Term Debt - TAP OF THE MAY'16 FRN	N	N	N	\$ 556,894,800.00	Undetermined	\$ 556,894,800.00
Bank of New York, The	5249085W63	101 Barclay St		New York	NY	10286	UNITED STATES	Senior Unsecured Debt - Short Term Debt - 6MO KICK IN REV CONVERT ON MOT	N	N	N	\$ 1,000,000.00	Undetermined	\$ 1,000,000.00



Schedule F:  
 Pg 185 of 297  
 Creditors Holding Unsecured Nonpriority Claims  
 Debt

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Bank of New York, The	524935AE3	101 Barclay St		New York	NY	10286	UNITED STATES	Senior Unsecured Debt - Short Term Debt - 6MOS KICK-IN REVERSE CONVERT ON DF	N	N	N	\$ 1,000,000.00	Undetermined	\$ 1,000,000.00
Bank of New York, The	524935AD5	101 Barclay St		New York	NY	10286	UNITED STATES	Senior Unsecured Debt - Short Term Debt - 6MOS KICK-IN REVERSE CONVERT ON MOT	N	N	N	\$ 2,000,000.00	Undetermined	\$ 2,000,000.00
Bank of New York, The	524935AF0	101 Barclay St		New York	NY	10286	UNITED STATES	Senior Unsecured Debt - Short Term Debt - 6MOS REVERSE CONVERTIBLE	N	N	N	\$ 1,000,000.00	Undetermined	\$ 1,000,000.00
Bank of New York, The	524908AF0	101 Barclay St		New York	NY	10286	UNITED STATES	Senior Unsecured Debt - Short Term Debt - YEELDS NOTE	N	N	N	\$ 1,000,000.00	Undetermined	\$ 1,000,000.00
Bank of New York, The	524935AM5	101 Barclay St		New York	NY	10286	UNITED STATES	Senior Unsecured Debt - Short Term Debt - YEELDS ON HEALTH NET KOHLS PRUDENTAIL FIN	N	N	N	\$ 16,500,000.00	Undetermined	\$ 16,500,000.00
Bank of New York, The	XS0196298219	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Structure Long Term Debt - 10YR CMS	N	N	N	\$ 13,922,370.00	Undetermined	\$ 13,922,370.00
Bank of New York, The	XS0345259435	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Structure Long Term Debt - 5Y CALLABLE EUR USD RANGE - ISSUER SWAP	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Bank of New York, The	524908WQ9	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Structure Long Term Debt - BRAZIL NTN F JAN 2012 PASS THROUGH NOTE	N	N	N	\$ 7,750,180.64	Undetermined	\$ 7,750,180.64
Bank of New York, The	524908K58	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Structure Long Term Debt - SYNTHETIC CONVERTIBLE NOTES LINKED TO AIG	N	N	N	\$ 10,000,000.00	Undetermined	\$ 10,000,000.00
Bank of New York, The	XS0178222179	One Canada Square	Canary Wharf	London		E14 5AL	UNITED KINGDOM	Structure Long Term Debt - US INFLATION LINKED BOND	N	N	N	\$ 355,000.00	Undetermined	\$ 355,000.00
Bank of New York, The	XS0268648952	101 Barclay St		New York	NY	10286	UNITED STATES	Subordinated Debt - 10NC5 SUBORDINATED NOTES	N	N	N	\$ 904,954,050.00	Undetermined	\$ 904,954,050.00
Bank of New York, The	524908UB4	101 Barclay St		New York	NY	10286	UNITED STATES	Subordinated Debt - 10Y SUBDEBT	N	N	N	\$ 1,250,000,000.00	Undetermined	\$ 1,250,000,000.00
Bank of New York, The	5249087M6	101 Barclay St		New York	NY	10286	UNITED STATES	Subordinated Debt - 10Y SUBDEBT	N	N	N	\$ 1,500,000,000.00	Undetermined	\$ 1,500,000,000.00
Bank of New York, The	524908R36	101 Barclay St		New York	NY	10286	UNITED STATES	Subordinated Debt - 10YR SUBDEBT	N	N	N	\$ 1,914,000,000.00	Undetermined	\$ 1,914,000,000.00
Bank of New York, The	XS0287044969	101 Barclay St		New York	NY	10286	UNITED STATES	Subordinated Debt - 12NC7 SUBORDINATE NOTES	N	N	N	\$ 1,392,237,000.00	Undetermined	\$ 1,392,237,000.00
Bank of New York, The	524908WH9	101 Barclay St		New York	NY	10286	UNITED STATES	Subordinated Debt - 25NC20 SUBDEBT	N	N	N	\$ 750,000,000.00	Undetermined	\$ 750,000,000.00
Bank of New York, The	5249087N4	101 Barclay St		New York	NY	10286	UNITED STATES	Subordinated Debt - 30Y SUBDEBT	N	N	N	\$ 2,000,000,000.00	Undetermined	\$ 2,000,000,000.00
Bank of New York, The	0	101 Barclay St		New York	NY	10286	UNITED STATES	Subordinated Debt - 30YR SUB FRN PART OF \$ECAPS	N	N	N	\$ 500,000,000.00	Undetermined	\$ 500,000,000.00

Schedule F:  
 Pg 186 of 297  
 Creditors Holding Unsecured Nonpriority Claims  
 Debt

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Bank of New York, The	524908R44	101 Barclay St		New York	NY	10286	UNITED STATES	Subordinated Debt - 30YR SUBDEBT	N	N	N	\$ 1,500,000,000.00	Undetermined	\$ 1,500,000,000.00
Bank of New York, The	0	101 Barclay St		New York	NY	10286	UNITED STATES	Subordinated Debt - LBHI NY SUB	N	N	N	\$ 278,447,400.00	Undetermined	\$ 278,447,400.00
Citibank, NA		399 Park Avenue		New York	NY	10043	UNITED STATES	commercial paper	N	N	N	\$ 499,438,055.56		\$ 499,438,055.56
Citibank, NA		399 Park Avenue		New York	NY	10043	UNITED STATES	commercial paper	N	N	N	\$ 109,879,794.44		\$ 109,879,794.44
Citibank, NA		399 Park Avenue		New York	NY	10043	UNITED STATES	commercial paper	N	N	N	\$ 19,963,250.00		\$ 19,963,250.00
Citibank, NA		399 Park Avenue		New York	NY	10043	UNITED STATES	commercial paper	N	N	N	\$ 149,784,000.00		\$ 149,784,000.00
Citibank, NA		399 Park Avenue		New York	NY	10043	UNITED STATES	commercial paper	N	N	N	\$ 71,357,837.58		\$ 71,357,837.58
Citibank, NA		399 Park Avenue		New York	NY	10043	UNITED STATES	commercial paper	N	N	N	\$ 136,651,867.20		\$ 136,651,867.20
Citibank, NA		399 Park Avenue		New York	NY	10043	UNITED STATES	commercial paper	N	N	N	\$ 74,813,333.33		\$ 74,813,333.33
Citibank, NA		399 Park Avenue		New York	NY	10043	UNITED STATES	commercial paper	N	N	N	\$ 197,112,111.11		\$ 197,112,111.11
Citibank, NA		399 Park Avenue		New York	NY	10043	UNITED STATES	commercial paper	N	N	N	\$ 235,350,133.33		\$ 235,350,133.33
Citibank, NA		399 Park Avenue		New York	NY	10043	UNITED STATES	commercial paper	N	N	N	\$ 10,805,055.56		\$ 10,805,055.56
Citibank, NA		399 Park Avenue		New York	NY	10043	UNITED STATES	commercial paper	N	N	N	\$ 196,250,000.00		\$ 196,250,000.00
Citibank, NA		399 Park Avenue		New York	NY	10043	UNITED STATES	commercial paper	N	N	N	\$ 150,000,000.00		\$ 150,000,000.00
Citibank, NA		399 Park Avenue		New York	NY	10043	UNITED STATES	commercial paper	N	N	N	\$ 130,000,000.00		\$ 130,000,000.00
Citibank, NA		399 Park Avenue		New York	NY	10043	UNITED STATES	commercial paper	N	N	N	\$ 1,958,494.44		\$ 1,958,494.44
Citibank, NA		399 Park Avenue		New York	NY	10043	UNITED STATES	commercial paper	N	N	N	\$ 1,956,950.00		\$ 1,956,950.00
Citibank, NA		399 Park Avenue		New York	NY	10043	UNITED STATES	commercial paper	N	N	N	\$ 1,231,648.60		\$ 1,231,648.60
Citibank, NA		399 Park Avenue		New York	NY	10043	UNITED STATES	commercial paper	N	N	N	\$ 2,163,305.56		\$ 2,163,305.56
Citibank, NA		399 Park Avenue		New York	NY	10043	UNITED STATES	commercial paper	N	N	N	\$ 13,710,281.40		\$ 13,710,281.40
Citibank, NA	52517PL33	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Plain Vanilla - 2.25YR FRN	N	N	N	\$ 875,950,000.00	Undetermined	\$ 875,950,000.00
Citibank, NA	5252MODY0	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Plain Vanilla - 3ML FRN EXTENSION TRADE WITH RESERVE	N	N	N	\$ 300,000,000.00	Undetermined	\$ 300,000,000.00
Citibank, NA	52517P5D9	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Plain Vanilla - 3ML FRN RESTRUCTURE OF MTNI224A EXTENDIBLE	N	N	N	\$ 290,000,000.00	Undetermined	\$ 290,000,000.00
Citibank, NA	52517P5E7	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Plain Vanilla - 3ML FRN RESTRUCTURE OF MTNI224A EXTENDIBLE	N	N	N	\$ 230,000,000.00	Undetermined	\$ 230,000,000.00

Schedule F:  
 Pg 187 of 297  
 Creditors Holding Unsecured Nonpriority Claims  
 Debt

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	52517P5C1	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Plain Vanilla - 3ML FRN RESTRUCTURE OF MTN1224A EXTENDIBLE	N	N	N	\$ 220,000,000.00	Undetermined	\$ 220,000,000.00
Citibank, NA	52517PE23	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Plain Vanilla - 3Y FRN	N	N	N	\$ 472,980,000.00	Undetermined	\$ 472,980,000.00
Citibank, NA	52517PC41	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Plain Vanilla - 3Y FRN	N	N	N	\$ 150,000,000.00	Undetermined	\$ 150,000,000.00
Citibank, NA	52517PG39	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Plain Vanilla - 3YR FLOATING RATE NOTE	N	N	N	\$ 330,000,000.00	Undetermined	\$ 330,000,000.00
Citibank, NA	52517PG21	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Plain Vanilla - 3YR FLOATING RATE NOTE	N	N	N	\$ 866,060,000.00	Undetermined	\$ 866,060,000.00
Citibank, NA	52517PK83	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Plain Vanilla - 3YR FRN	N	N	N	\$ 852,435,000.00	Undetermined	\$ 852,435,000.00
Citibank, NA	52517PVU2	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Plain Vanilla - 5YR MTN GLOBAL	N	N	N	\$ 451,384,000.00	Undetermined	\$ 451,384,000.00
Citibank, NA	52520WDF5	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Plain Vanilla - BONY NONY EXTENSION (AGAIN)	N	N	N	\$ 175,000,000.00	Undetermined	\$ 175,000,000.00
Citibank, NA	52520WDK4	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Plain Vanilla - EXTENDIBLE RESTRUCTURE 1ML +17 19	N	N	N	\$ 97,200,000.00	Undetermined	\$ 97,200,000.00
Citibank, NA	524908BQ2	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Plain Vanilla - FIXED	N	N	N	\$ 221,605,000.00	Undetermined	\$ 221,605,000.00
Citibank, NA	52517PQ46	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Plain Vanilla - GLOBAL 2Y FRN	N	N	N	\$ 913,240,000.00	Undetermined	\$ 913,240,000.00
Citibank, NA	52517PQ61	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Plain Vanilla - GLOBAL 2YR FRN	N	N	N	\$ 396,578,000.00	Undetermined	\$ 396,578,000.00
Citibank, NA	52517PQ53	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Plain Vanilla - GLOBAL 2YR FRN	N	N	N	\$ 604,500,000.00	Undetermined	\$ 604,500,000.00
Citibank, NA	52517PW56	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Plain Vanilla - GLOBAL 2YR FRN	N	N	N	\$ 645,000,000.00	Undetermined	\$ 645,000,000.00

Schedule F:  
 Debt  
 Creditors Holding Unsecured Nonpriority Claims

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	52517PW49	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Plain Vanilla - GLOBAL 2YR FRN	N	N	N	\$ 203,862,000.00	Undetermined	\$ 203,862,000.00
Citibank, NA	52517PW31	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Plain Vanilla - GLOBAL 2YR FRN	N	N	N	\$ 1,414,214,000.00	Undetermined	\$ 1,414,214,000.00
Citibank, NA	52517PC58	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Plain Vanilla - GLOBAL FLOAT	N	N	N	\$ 561,358,000.00	Undetermined	\$ 561,358,000.00
Citibank, NA	524908S27	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Plain Vanilla - NON EXTENSION	N	N	N	\$ 465,000,000.00	Undetermined	\$ 465,000,000.00
Citibank, NA	524908R77	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Plain Vanilla - NON EXTENSION	N	N	N	\$ 30,000,000.00	Undetermined	\$ 30,000,000.00
Citibank, NA	524908R51	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Plain Vanilla - NON EXTENSION	N	N	N	\$ 30,000,000.00	Undetermined	\$ 30,000,000.00
Citibank, NA	524908SQ4	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Plain Vanilla - NON EXTENSION	N	N	N	\$ 300,000,000.00	Undetermined	\$ 300,000,000.00
Citibank, NA	524908LK4	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Plain Vanilla - NON EXTENSION	N	N	N	\$ 47,800,000.00	Undetermined	\$ 47,800,000.00
Citibank, NA	524908X21	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Plain Vanilla - NON EXTENSION (2ND TIME FOR BONY)	N	N	N	\$ 100,000,000.00	Undetermined	\$ 100,000,000.00
Citibank, NA	524908X54	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Plain Vanilla - NON EXTENSION COLUMBIA	N	N	N	\$ 400,000,000.00	Undetermined	\$ 400,000,000.00
Citibank, NA	52519FCZ2	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Plain Vanilla - RETAIL NOTE	N	N	N	\$ 863,000.00	Undetermined	\$ 863,000.00
Citibank, NA	524908ET3	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure	N	N	N	\$ 5,400,000.00	Undetermined	\$ 5,400,000.00
Citibank, NA	52522L293	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - 100 PP ABS RETURN BARRIER ON S&P 500	N	N	N	\$ 36,850,000.00	Undetermined	\$ 36,850,000.00
Citibank, NA	52522L400	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - 100% PP BARRIER NOTES ON FTSE XINHUA CHINA 25 INDE	N	N	N	\$ 25,000,000.00	Undetermined	\$ 25,000,000.00

Schedule F:  
 Pg 189 of 297  
 Creditors Holding Unsecured Nonpriority Claims  
 Debt

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	52517P3Z2	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - 100% PP ON BASKET OF INDICES	N	N	N	\$ 1,000,000.00	Undetermined	\$ 1,000,000.00
Citibank, NA	52517PU74	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - 100% PRINCIPAL PROTECTED BASE METALS BASKET	N	N	N	\$ 250,000.00	Undetermined	\$ 250,000.00
Citibank, NA	52522L525	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - ABSOLUTE RETURN BARRIER NOTE LINKED TO S&P 500	N	N	N	\$ 72,681,740.00	Undetermined	\$ 72,681,740.00
Citibank, NA	5252M0FJ1	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - ANNUAL REVIEW NOTE LINKED TO S&P	N	N	N	\$ 4,275,000.00	Undetermined	\$ 4,275,000.00
Citibank, NA	5252M0AG2	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - ASIAN CURRENCY BASKET	N	N	N	\$ 368,000.00	Undetermined	\$ 368,000.00
Citibank, NA	5252M0CN5	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - BARRIER NOTES WITH CONTINGENT RETURN LINKED TO S&P	N	N	N	\$ 3,300,000.00	Undetermined	\$ 3,300,000.00
Citibank, NA	52517P5V9	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - BUFFERED PRINCIPLE AT RISK NOTE	N	N	N	\$ 501,000.00	Undetermined	\$ 501,000.00
Citibank, NA	52520WAM3	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - BUFFERED PRINCIPLE ENHANCED PARTICIPATION NOTE	N	N	N	\$ 450,000.00	Undetermined	\$ 450,000.00
Citibank, NA	52517P2Z3	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - BUFFERED RETURN ENHANCED NOTE	N	N	N	\$ 5,450,000.00	Undetermined	\$ 5,450,000.00
Citibank, NA	52522L657	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - BULLISH AUTOCALLABLE LINKED TO S&P	N	N	N	\$ 42,510,620.00	Undetermined	\$ 42,510,620.00

Schedule E:  
 Pg 190 of 297  
 Creditors Holding Unsecured Nonpriority Claims  
 Debt

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	52522L251	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - BULLISH AUTOCALLABLE NOTES WITH CONTINGENT PROTECT	N	N	N	\$ 9,597,350.00	Undetermined	\$ 9,597,350.00
Citibank, NA	524908UP3	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - CAPPED INVERSE RETURN LEVERGAED NOTE	N	N	N	\$ 13,443,000.00	Undetermined	\$ 13,443,000.00
Citibank, NA	52517P4F5	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - COMMODITY LINKED	N	N	N	\$ 1,000,000.00	Undetermined	\$ 1,000,000.00
Citibank, NA	52517P4K4	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - COMMODITY LINKED TO DJ AIG COMMODITY INDEX	N	N	N	\$ 9,540,000.00	Undetermined	\$ 9,540,000.00
Citibank, NA	524908PL8	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - CONVERTIBLE ON MSFT	N	N	N	\$ 12,600,000.00	Undetermined	\$ 12,600,000.00
Citibank, NA	52517PWQ0	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - CPI LINKED	N	N	N	\$ 13,215,000.00	Undetermined	\$ 13,215,000.00
Citibank, NA	52517P3N9	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - ENHANCED PARTICIPATION LINKED TO ASIAN CURR BASKET	N	N	N	\$ 190,000.00	Undetermined	\$ 190,000.00
Citibank, NA	52517PWH0	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - EQUITY LINKED	N	N	N	\$ 7,500,000.00	Undetermined	\$ 7,500,000.00
Citibank, NA	524908NV8	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - EQUITY LINKED NOTE ON NIKKEI 225	N	N	N	\$ 4,000,000.00	Undetermined	\$ 4,000,000.00
Citibank, NA	52522L756	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - ETN LINKED TO LBCI PURE BETA TOTAL RETURN	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	52520WAD3	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - EXCHANGEABLE ON MSFT	N	N	N	\$ 10,000,000.00	Undetermined	\$ 10,000,000.00
Citibank, NA	52520W440	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - FX BASKET	N	N	N	\$ 8,785,490.00	Undetermined	\$ 8,785,490.00

Schedule E:  
 Pg 191 of 297  
 Creditors Holding Unsecured Nonpriority Claims  
 Debt

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	5252MODU8	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - FX BASKET LINKED NOTE	N	N	N	\$ 1,200,000.00	Undetermined	\$ 1,200,000.00
Citibank, NA	52517P4P3	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - FX BASKET LINKED NOTE	N	N	N	\$ 1,316,000.00	Undetermined	\$ 1,316,000.00
Citibank, NA	52517P3RO	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - FX BASKET LINKED NOTE	N	N	N	\$ 2,362,000.00	Undetermined	\$ 2,362,000.00
Citibank, NA	52520W390	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - FX BASKET LINKED NOTE	N	N	N	\$ 6,347,160.00	Undetermined	\$ 6,347,160.00
Citibank, NA	52517P2T7	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - FX BASKET LINKED NOTE	N	N	N	\$ 521,000.00	Undetermined	\$ 521,000.00
Citibank, NA	52520W549	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - FX BASKET LINKED NOTE	N	N	N	\$ 9,324,640.00	Undetermined	\$ 9,324,640.00
Citibank, NA	52517PU410	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - FX BASKET LINKED NOTE	N	N	N	\$ 8,802,000.00	Undetermined	\$ 8,802,000.00
Citibank, NA	524908PH7	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - LIMITED PRINCIPAL PROTECTION	N	N	N	\$ 1,560,000.00	Undetermined	\$ 1,560,000.00
Citibank, NA	524908PM6	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - NKY ABSOLUTE BUFFER NOTE (EQUITY-LINKED)	N	N	N	\$ 6,765,000.00	Undetermined	\$ 6,765,000.00
Citibank, NA	524908NZ9	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - PARTIAL PRINCIPAL PROTECTION	N	N	N	\$ 6,265,000.00	Undetermined	\$ 6,265,000.00
Citibank, NA	524908PF1	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - PARTIALLY PROTECTED EQL	N	N	N	\$ 7,735,000.00	Undetermined	\$ 7,735,000.00
Citibank, NA	52517P3S8	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - PP NOTE LINKED TO ASIAN CCY BASKET	N	N	N	\$ 500,000.00	Undetermined	\$ 500,000.00

Schedule E:  
 Pg 192 of 297  
 Creditors Holding Unsecured Nonpriority Claims  
 Debt

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	5252M0BP1	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - PRIN PROTECTED NOTE LINKED TO S&P 500	N	N	N	\$ 1,000,000.00	Undetermined	\$ 1,000,000.00
Citibank, NA	52517P5L1	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - PRINCIPAL PROTECTED LINKED TO ASIAN CCY BASKET	N	N	N	\$ 347,000.00	Undetermined	\$ 347,000.00
Citibank, NA	52522L566	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - PRINCIPAL PROTECTED LINKED TO RUSSELL 2000	N	N	N	\$ 25,495,180.00	Undetermined	\$ 25,495,180.00
Citibank, NA	52522L376	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - PRINCIPLE PROTECTED ABSOLUTE RETURN LINKED TO INDE	N	N	N	\$ 13,838,700.00	Undetermined	\$ 13,838,700.00
Citibank, NA	52517PY70	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - RANGE ACCRUAL NOTE ON CMS	N	N	N	\$ 3,233,000.00	Undetermined	\$ 3,233,000.00
Citibank, NA	52522L772	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - RELATIVE PREFORMANCE LINKED TO SPDR FUND	N	N	N	\$ 1,395,500.00	Undetermined	\$ 1,395,500.00
Citibank, NA	52522L236	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - RETURN ENHANCED LINKED TO BASKET OF INDICES	N	N	N	\$ 16,785,040.00	Undetermined	\$ 16,785,040.00
Citibank, NA	524935DC4	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - RETURN ENHANCED NOTE LINKED TO X	N	N	N	\$ 1,500,000.00	Undetermined	\$ 1,500,000.00
Citibank, NA	52523J172	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - RETURN OPT SEC W PP LINKED TO BASKET SECS	N	N	N	\$ 12,680,000.00	Undetermined	\$ 12,680,000.00
Citibank, NA	52522L483	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - RETURN OPTIMIZATION LINKED TO A BASKET OF INDICES	N	N	N	\$ 4,142,300.00	Undetermined	\$ 4,142,300.00



Schedule F:  
 Pg 193 of 297  
 Creditors Holding Unsecured Nonpriority Claims  
 Debt

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	52523J222	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - RETURN OPTIMIZATION LINKED TO BASKET	N	N	N	\$ 6,958,000.00	Undetermined	\$ 6,958,000.00
Citibank, NA	52522L392	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - RETURN OPTIMIZATION LINKED TO BASKET OF INDICES	N	N	N	\$ 4,045,800.00	Undetermined	\$ 4,045,800.00
Citibank, NA	52522L301	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - RETURN OPTIMIZATION LINKED TO DJ EUROSTOXX 50	N	N	N	\$ 7,830,660.00	Undetermined	\$ 7,830,660.00
Citibank, NA	52522L707	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - RETURN OPTIMIZATION LINKED TO EXXON	N	N	N	\$ 2,028,100.00	Undetermined	\$ 2,028,100.00
Citibank, NA	52522L723	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - RETURN OPTIMIZATION LINKED TO GE	N	N	N	\$ 3,807,570.00	Undetermined	\$ 3,807,570.00
Citibank, NA	52522L715	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - RETURN OPTIMIZATION LINKED TO INTEL	N	N	N	\$ 3,538,300.00	Undetermined	\$ 3,538,300.00
Citibank, NA	52522L582	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - RETURN OPTIMIZATION LINKED TO MSCI EM INDEX	N	N	N	\$ 8,673,630.00	Undetermined	\$ 8,673,630.00
Citibank, NA	52522L418	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - RETURN OPTIMIZATION LINKED TO NASDAQ 100	N	N	N	\$ 22,264,470.00	Undetermined	\$ 22,264,470.00
Citibank, NA	52522L319	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - RETURN OPTIMIZATION LINKED TO NASDAQ 100	N	N	N	\$ 8,376,070.00	Undetermined	\$ 8,376,070.00
Citibank, NA	52522L327	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - RETURN OPTIMIZATION LINKED TO NIKKEI 225	N	N	N	\$ 2,666,260.00	Undetermined	\$ 2,666,260.00
Citibank, NA	52522L699	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - RETURN OPTIMIZATION LINKED TO PEPSI CO	N	N	N	\$ 1,233,600.00	Undetermined	\$ 1,233,600.00

Schedule F:  
 Pg 194 of 297  
 Creditors Holding Unsecured Nonpriority Claims  
 Debt

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	52522L673	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - RETURN OPTIMIZATION LINKED TO PROCTOR AND GAMBLE	N	N	N	\$ 2,161,670.00	Undetermined	\$ 2,161,670.00
Citibank, NA	52522L574	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - RETURN OPTIMIZATION LINKED TO S&P 500	N	N	N	\$ 49,265,320.00	Undetermined	\$ 49,265,320.00
Citibank, NA	52522L335	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - RETURN OPTIMIZATION LINKED TO S&P 500	N	N	N	\$ 42,214,490.00	Undetermined	\$ 42,214,490.00
Citibank, NA	52522L459	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - RETURN OPTIMIZATION LINKED TO S&P 500 INDEX	N	N	N	\$ 26,213,150.00	Undetermined	\$ 26,213,150.00
Citibank, NA	52522L491	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - RETURN OPTIMIZATION SECURITIES LINKED TO S&P 500	N	N	N	\$ 34,110,650.00	Undetermined	\$ 34,110,650.00
Citibank, NA	52522L384	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - RETURN OPTIMIZATION LINKED TO S&P500	N	N	N	\$ 3,025,970.00	Undetermined	\$ 3,025,970.00
Citibank, NA	5249084X5	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - REVERSE EXCHANGEABLE LINKED TO CITI	N	N	N	\$ 367,000.00	Undetermined	\$ 367,000.00
Citibank, NA	5249083B4	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - REVERSE EXCHANGEABLE NOTE LINKED TO CSCO	N	N	N	\$ 898,000.00	Undetermined	\$ 898,000.00
Citibank, NA	524908L73	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - REVERSE EXCHANGEABLE NOTES	N	N	N	\$ 1,000,000.00	Undetermined	\$ 1,000,000.00
Citibank, NA	5249083H1	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - REVERSE EXCHANGEABLE NOTES LINKED TO DR HORTON	N	N	N	\$ 1,500,000.00	Undetermined	\$ 1,500,000.00
Citibank, NA	5249083S7	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - REVERSE EXCHANGEABLE NOTES LINKED TO GOOG	N	N	N	\$ 125,000.00	Undetermined	\$ 125,000.00

Schedule F:  
Debt  
Creditors Holding Unsecured Nonpriority Claims

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	5249083W8	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - REVERSE EXCHANGEABLE NOTES LINKED TO PFE	N	N	N	\$ 709,000.00	Undetermined	\$ 709,000.00
Citibank, NA	524908N30	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - REVERSE EXCHANGEABLE ON AMR	N	N	N	\$ 312,000.00	Undetermined	\$ 312,000.00
Citibank, NA	524908N48	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - REVERSE EXCHANGEABLE ON FORD	N	N	N	\$ 990,000.00	Undetermined	\$ 990,000.00
Citibank, NA	524935EM1	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - REVERSE EXCHANGEABLE ON GE	N	N	N	\$ 403,000.00	Undetermined	\$ 403,000.00
Citibank, NA	524935EL3	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - REVERSE EXCHANGEABLE ON MICROSOFT	N	N	N	\$ 213,000.00	Undetermined	\$ 213,000.00
Citibank, NA	524935DK6	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - REVERSE EXCHANGEABLE ON WALT DISNEY	N	N	N	\$ 100,000.00	Undetermined	\$ 100,000.00
Citibank, NA	5252M0FB8	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - REVIEW NOTE WITH PP ON SPDR	N	N	N	\$ 4,385,000.00	Undetermined	\$ 4,385,000.00
Citibank, NA	5252M0FR3	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - SEMI-ANNUAL REVIEW NOTE ON SPDR	N	N	N	\$ 2,550,000.00	Undetermined	\$ 2,550,000.00
Citibank, NA	524908LV0	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - STRUC-EQL	N	N	N	\$ 340,000.00	Undetermined	\$ 340,000.00
Citibank, NA	52522L822	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - YEELDS LINKED TO RIGG	N	N	N	\$ 57,995,488.47	Undetermined	\$ 57,995,488.47
Citibank, NA	52523J305	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - YEELDS NOTE	N	N	N	\$ 25,000,000.00	Undetermined	\$ 25,000,000.00
Citibank, NA	52522L558	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - YEELDS NOTE LINKED TO GE	N	N	N	\$ 325,620,000.00	Undetermined	\$ 325,620,000.00
Citibank, NA	52523J297	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - YEELDS ON ABB	N	N	N	\$ 46,000,020.24	Undetermined	\$ 46,000,020.24
Citibank, NA	0	399 Park Avenue		New York	NY	10043	UNITED STATES	ONERATE Long Term Debt	N	N	N	\$ 25,000,000.00	Undetermined	\$ 25,000,000.00

Schedule F:  
 Debt  
 Creditors Holding Unsecured Nonpriority Claims

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	0	399 Park Avenue		New York	NY	10043	UNITED STATES	ONERATE Long Term Debt - EXTENDIBLE	N	N	N	\$ 250,000,000.00	Undetermined	\$ 250,000,000.00
Citibank, NA	52517PSC6	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 1,356,375,000.00	Undetermined	\$ 1,356,375,000.00
Citibank, NA	0	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 50,000,000.00	Undetermined	\$ 50,000,000.00
Citibank, NA	82087KAG4	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 15,810,120.81	Undetermined	\$ 15,810,120.81
Citibank, NA	52519FAS0	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 7,076,000.00	Undetermined	\$ 7,076,000.00
Citibank, NA	52519FAR2	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 1,854,000.00	Undetermined	\$ 1,854,000.00
Citibank, NA	52519FAP6	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 5,011,000.00	Undetermined	\$ 5,011,000.00
Citibank, NA	52519FAQ4	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 812,000.00	Undetermined	\$ 812,000.00
Citibank, NA	52519FDR9	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 2,473,000.00	Undetermined	\$ 2,473,000.00
Citibank, NA	52519FDM0	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 12,089,000.00	Undetermined	\$ 12,089,000.00
Citibank, NA	52519FDD0	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 11,474,000.00	Undetermined	\$ 11,474,000.00
Citibank, NA	52519FAN1	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 4,859,000.00	Undetermined	\$ 4,859,000.00
Citibank, NA	52519FCY5	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 30,861,000.00	Undetermined	\$ 30,861,000.00
Citibank, NA	52519FCQ2	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 10,082,000.00	Undetermined	\$ 10,082,000.00
Citibank, NA	52519FAM3	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 12,266,000.00	Undetermined	\$ 12,266,000.00
Citibank, NA	52519FAJ0	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 4,041,000.00	Undetermined	\$ 4,041,000.00
Citibank, NA	52519FAK7	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 2,242,000.00	Undetermined	\$ 2,242,000.00
Citibank, NA	52519FCL3	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 10,652,000.00	Undetermined	\$ 10,652,000.00
Citibank, NA	52519FAL5	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 5,350,000.00	Undetermined	\$ 5,350,000.00
Citibank, NA	52519FAH4	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 4,955,000.00	Undetermined	\$ 4,955,000.00
Citibank, NA	52519FAG6	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 1,451,000.00	Undetermined	\$ 1,451,000.00
Citibank, NA	52519FCC3	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 9,888,000.00	Undetermined	\$ 9,888,000.00
Citibank, NA	52519FCB5	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 54,099,000.00	Undetermined	\$ 54,099,000.00
Citibank, NA	52519FCA7	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 5,991,000.00	Undetermined	\$ 5,991,000.00
Citibank, NA	52519FBZ3	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 2,071,000.00	Undetermined	\$ 2,071,000.00
Citibank, NA	52519FBY6	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 56,431,000.00	Undetermined	\$ 56,431,000.00
Citibank, NA	52519FBX8	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 6,154,000.00	Undetermined	\$ 6,154,000.00
Citibank, NA	52519FBW0	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 11,711,000.00	Undetermined	\$ 11,711,000.00
Citibank, NA	52519FBV2	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 3,198,000.00	Undetermined	\$ 3,198,000.00
Citibank, NA	52519FBU4	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 440,000.00	Undetermined	\$ 440,000.00
Citibank, NA	52519FAE1	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 6,760,000.00	Undetermined	\$ 6,760,000.00

Schedule F:  
 Debt  
 Creditors Holding Unsecured Nonpriority Claims

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	52519FAD3	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 5,343,000.00	Undetermined	\$ 5,343,000.00
Citibank, NA	52519FBT7	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 629,000.00	Undetermined	\$ 629,000.00
Citibank, NA	52519FBS9	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 2,937,000.00	Undetermined	\$ 2,937,000.00
Citibank, NA	52519FBP5	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 1,180,000.00	Undetermined	\$ 1,180,000.00
Citibank, NA	52519FBN0	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 23,658,000.00	Undetermined	\$ 23,658,000.00
Citibank, NA	52519FBM2	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 2,750,000.00	Undetermined	\$ 2,750,000.00
Citibank, NA	52519FBL4	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 1,313,000.00	Undetermined	\$ 1,313,000.00
Citibank, NA	52519FBK6	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 5,687,000.00	Undetermined	\$ 5,687,000.00
Citibank, NA	52519FBJ9	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 10,583,000.00	Undetermined	\$ 10,583,000.00
Citibank, NA	52519FBH3	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 6,691,000.00	Undetermined	\$ 6,691,000.00
Citibank, NA	52519FBG5	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 23,540,000.00	Undetermined	\$ 23,540,000.00
Citibank, NA	52519FBF7	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 3,194,000.00	Undetermined	\$ 3,194,000.00
Citibank, NA	52519FBE0	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 8,647,000.00	Undetermined	\$ 8,647,000.00
Citibank, NA	52519FBD2	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 3,826,000.00	Undetermined	\$ 3,826,000.00
Citibank, NA	52519FBC4	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 5,376,000.00	Undetermined	\$ 5,376,000.00
Citibank, NA	52519FBB6	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 5,477,000.00	Undetermined	\$ 5,477,000.00
Citibank, NA	52519FBA8	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 8,941,000.00	Undetermined	\$ 8,941,000.00
Citibank, NA	52519FAZ4	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 10,127,000.00	Undetermined	\$ 10,127,000.00
Citibank, NA	52519FAX9	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 7,324,000.00	Undetermined	\$ 7,324,000.00
Citibank, NA	52519FAW1	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 4,891,000.00	Undetermined	\$ 4,891,000.00
Citibank, NA	52519FAV3	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 7,322,000.00	Undetermined	\$ 7,322,000.00
Citibank, NA	52519FAT8	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 2,464,000.00	Undetermined	\$ 2,464,000.00
Citibank, NA	52519FEW7	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 14,635,000.00	Undetermined	\$ 14,635,000.00
Citibank, NA	52519FEU1	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 33,992,000.00	Undetermined	\$ 33,992,000.00
Citibank, NA	52519FET4	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 7,359,000.00	Undetermined	\$ 7,359,000.00
Citibank, NA	52519FES6	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 7,439,000.00	Undetermined	\$ 7,439,000.00
Citibank, NA	52519FER8	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 9,789,000.00	Undetermined	\$ 9,789,000.00
Citibank, NA	52519FFN6	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 7,482,000.00	Undetermined	\$ 7,482,000.00
Citibank, NA	52519FFM8	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 7,876,000.00	Undetermined	\$ 7,876,000.00
Citibank, NA	52519FFL0	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 2,675,000.00	Undetermined	\$ 2,675,000.00
Citibank, NA	52519FFK2	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 6,151,000.00	Undetermined	\$ 6,151,000.00

Schedule F:  
 Pg 198 of 297  
 Creditors Holding Unsecured Nonpriority Claims  
 Debt

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	52519FFH9	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 10,623,000.00	Undetermined	\$ 10,623,000.00
Citibank, NA	52519FFJ5	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 10,438,000.00	Undetermined	\$ 10,438,000.00
Citibank, NA	52519FEQ0	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 6,563,000.00	Undetermined	\$ 6,563,000.00
Citibank, NA	52519FFG1	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 27,534,000.00	Undetermined	\$ 27,534,000.00
Citibank, NA	52519FFF3	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 21,829,000.00	Undetermined	\$ 21,829,000.00
Citibank, NA	52519FFE6	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 43,695,000.00	Undetermined	\$ 43,695,000.00
Citibank, NA	52519FFD8	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 35,849,000.00	Undetermined	\$ 35,849,000.00
Citibank, NA	52519FFC0	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 24,583,000.00	Undetermined	\$ 24,583,000.00
Citibank, NA	52519FFB2	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 14,261,000.00	Undetermined	\$ 14,261,000.00
Citibank, NA	52519FFA4	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 3,992,000.00	Undetermined	\$ 3,992,000.00
Citibank, NA	52519FEZ0	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 2,989,000.00	Undetermined	\$ 2,989,000.00
Citibank, NA	52519FEY3	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 1,178,000.00	Undetermined	\$ 1,178,000.00
Citibank, NA	52519FEX5	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 41,249,000.00	Undetermined	\$ 41,249,000.00
Citibank, NA	52519FEP2	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 9,724,000.00	Undetermined	\$ 9,724,000.00
Citibank, NA	52519FAC5	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 3,401,000.00	Undetermined	\$ 3,401,000.00
Citibank, NA	52519FAB7	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 2,282,000.00	Undetermined	\$ 2,282,000.00
Citibank, NA	52517PC33	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 200,000,000.00	Undetermined	\$ 200,000,000.00
Citibank, NA	52517PVM0	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 485,057,000.00	Undetermined	\$ 485,057,000.00
Citibank, NA	52517PSZ5	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 327,890,000.00	Undetermined	\$ 327,890,000.00
Citibank, NA	52517PSL6	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 14,975,000.00	Undetermined	\$ 14,975,000.00
Citibank, NA	52517PSJ1	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 10,750,000.00	Undetermined	\$ 10,750,000.00
Citibank, NA	52517PRX1	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 1,261,813.99	Undetermined	\$ 1,261,813.99
Citibank, NA	52517PRH6	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 1,507,997.42	Undetermined	\$ 1,507,997.42
Citibank, NA	52517PRF0	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 4,058,430.27	Undetermined	\$ 4,058,430.27
Citibank, NA	52517PNZ0	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt	N	N	N	\$ 37,041,169.65	Undetermined	\$ 37,041,169.65
Citibank, NA	52517PVV0	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 10Y MTN GLOBAL	N	N	N	\$ 1,048,228,000.00	Undetermined	\$ 1,048,228,000.00
Citibank, NA	52517PF71	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 10YR FLOATING RATE NOTE	N	N	N	\$ 50,000,000.00	Undetermined	\$ 50,000,000.00
Citibank, NA	52517PF71	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 10YR FLOATING RATE NOTE	N	N	N	\$ 250,000,000.00	Undetermined	\$ 250,000,000.00

Schedule F:  
Debt  
Creditors Holding Unsecured Nonpriority Claims

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	52517PZX2	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 10YR FRN	N	N	N	\$ 15,000,000.00	Undetermined	\$ 15,000,000.00
Citibank, NA	52517P6B2	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 15NC1	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	52517PB34	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 15NC2	N	N	N	\$ 20,000,000.00	Undetermined	\$ 20,000,000.00
Citibank, NA	52517P3Y5	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 20NC5 FIXED	N	N	N	\$ 7,000,000.00	Undetermined	\$ 7,000,000.00
Citibank, NA	52517P2S9	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 20NC5 FIXED	N	N	N	\$ 35,000,000.00	Undetermined	\$ 35,000,000.00
Citibank, NA	52519FDG3	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 25NC5	N	N	N	\$ 14,346,000.00	Undetermined	\$ 14,346,000.00
Citibank, NA	52517P2L4	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 3 YR FRN - FED FUNDS	N	N	N	\$ 100,000,000.00	Undetermined	\$ 100,000,000.00
Citibank, NA	52517PQ38	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 30NC18MONTH	N	N	N	\$ 25,000,000.00	Undetermined	\$ 25,000,000.00
Citibank, NA	52517PP96	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 30NC18MONTH	N	N	N	\$ 125,000,000.00	Undetermined	\$ 125,000,000.00
Citibank, NA	5252M0DE4	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 30NC2	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	52517P4A6	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 30NC2 FIXED	N	N	N	\$ 8,000,000.00	Undetermined	\$ 8,000,000.00
Citibank, NA	5252M0CB1	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 30NC3 FIXED 7%	N	N	N	\$ 42,000,000.00	Undetermined	\$ 42,000,000.00
Citibank, NA	5252M0EJ2	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 30NC3 LEHMAN CALLABLE	N	N	N	\$ 3,000,000.00	Undetermined	\$ 3,000,000.00
Citibank, NA	5252M0CW5	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 30NC4	N	N	N	\$ 8,990,000.00	Undetermined	\$ 8,990,000.00
Citibank, NA	5252M0AT4	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 30NC4 LEHMAN CALLABLE	N	N	N	\$ 3,000,000.00	Undetermined	\$ 3,000,000.00
Citibank, NA	5252M0AT4	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 30NC4 LEHMAN CALLABLE	N	N	N	\$ 2,000,000.00	Undetermined	\$ 2,000,000.00
Citibank, NA	52517PW23	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 30NC5 FIXED	N	N	N	\$ 30,000,000.00	Undetermined	\$ 30,000,000.00
Citibank, NA	52517PS69	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 30YR NC 18MO	N	N	N	\$ 22,250,000.00	Undetermined	\$ 22,250,000.00
Citibank, NA	52517PV81	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 30YR NC 2YR	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	5252M0AR8	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 30YR NC 4YR LEHMAN CALLABLE	N	N	N	\$ 19,000,000.00	Undetermined	\$ 19,000,000.00
Citibank, NA	52517P3M1	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 30YR NC 5YR	N	N	N	\$ 7,000,000.00	Undetermined	\$ 7,000,000.00
Citibank, NA	5252M0AV9	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 30YR NC4YR CALLABLE ZERO NOTE	N	N	N	\$ 5,360,009.84	Undetermined	\$ 5,360,009.84



Schedule F:  
 Pg 200 of 297  
 Creditors Holding Unsecured Nonpriority Claims  
 Debt

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	5252M0AT4	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 30YRNC4 LEHMAN CALLABLE	N	N	N	\$ 1,925,000.00	Undetermined	\$ 1,925,000.00
Citibank, NA	52517P7L9	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 30YRNC4 LEHMAN CALLABLE	N	N	N	\$ 15,000,000.00	Undetermined	\$ 15,000,000.00
Citibank, NA	52517PR78	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 3M LIBOR FRN	N	N	N	\$ 1,373,754,000.00	Undetermined	\$ 1,373,754,000.00
Citibank, NA	52517P4Z1	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 3M LIBOR FRN	N	N	N	\$ 195,690,000.00	Undetermined	\$ 195,690,000.00
Citibank, NA	52517PN98	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 3Y FRN	N	N	N	\$ 1,092,370,000.00	Undetermined	\$ 1,092,370,000.00
Citibank, NA	52517P2K6	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 3Y FRN	N	N	N	\$ 2,505,450,000.00	Undetermined	\$ 2,505,450,000.00
Citibank, NA	52517PR52	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 3YR FRN	N	N	N	\$ 12,000,000.00	Undetermined	\$ 12,000,000.00
Citibank, NA	52517PP21	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 3YR FRN	N	N	N	\$ 149,650,000.00	Undetermined	\$ 149,650,000.00
Citibank, NA	52517PR60	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 5.25 FIXED	N	N	N	\$ 1,306,329,000.00	Undetermined	\$ 1,306,329,000.00
Citibank, NA	5252M0BZ9	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 5.625% FIXED RATE 5Y	N	N	N	\$ 3,391,000,000.00	Undetermined	\$ 3,391,000,000.00
Citibank, NA	52517PD57	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 5Y GLOBAL MTN	N	N	N	\$ 698,910,000.00	Undetermined	\$ 698,910,000.00
Citibank, NA	52517PG96	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 5YR FIXED	N	N	N	\$ 499,920,000.00	Undetermined	\$ 499,920,000.00
Citibank, NA	52517P4C2	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 5YR FIXED RATE NOTE	N	N	N	\$ 1,145,261,000.00	Undetermined	\$ 1,145,261,000.00
Citibank, NA	52517PL58	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 5YR FRN	N	N	N	\$ 52,500,000.00	Undetermined	\$ 52,500,000.00
Citibank, NA	52517PA35	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 5YR GLOBAL MTN	N	N	N	\$ 832,437,000.00	Undetermined	\$ 832,437,000.00
Citibank, NA	52517PYN5	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 5YR GLOBAL MTN	N	N	N	\$ 1,014,143,000.00	Undetermined	\$ 1,014,143,000.00
Citibank, NA	52517PXU0	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 5YR MTN GLOBAL	N	N	N	\$ 528,564,000.00	Undetermined	\$ 528,564,000.00
Citibank, NA	52517PXT3	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 5YR MTN GLOBAL	N	N	N	\$ 461,652,000.00	Undetermined	\$ 461,652,000.00
Citibank, NA	52517P5X5	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 6.2 FIXED 7YR	N	N	N	\$ 2,131,569,000.00	Undetermined	\$ 2,131,569,000.00
Citibank, NA	5252M0FD4	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 6.875% FIXED RATE 10Y	N	N	N	\$ 2,130,903,000.00	Undetermined	\$ 2,130,903,000.00
Citibank, NA	52517P5Y3	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 7.0 FIXED 20YR	N	N	N	\$ 921,407,000.00	Undetermined	\$ 921,407,000.00
Citibank, NA	52517PZW4	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - 7YR FRN	N	N	N	\$ 15,000,000.00	Undetermined	\$ 15,000,000.00



Schedule F:  
 Debt  
 Creditors Holding Unsecured Nonpriority Claims

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	52517PL25	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - AMORTIZING NOTE	N	N	N	\$ 21,284,387.00	Undetermined	\$ 21,284,387.00
Citibank, NA	52517PF63	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - BENCHMARK TEN YEAR	N	N	N	\$ 955,833,000.00	Undetermined	\$ 955,833,000.00
Citibank, NA	524908CMO	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - FIXED	N	N	N	\$ 470,148,200.00	Undetermined	\$ 470,148,200.00
Citibank, NA	524908CF5	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - FIXED	N	N	N	\$ 309,679,000.00	Undetermined	\$ 309,679,000.00
Citibank, NA	524908BF6	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - FIXED	N	N	N	\$ 150,000,000.00	Undetermined	\$ 150,000,000.00
Citibank, NA	524908AA8	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - FIXED	N	N	N	\$ 287,970,000.00	Undetermined	\$ 287,970,000.00
Citibank, NA	524908CM0	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - FIXED	N	N	N	\$ 221,618,800.00	Undetermined	\$ 221,618,800.00
Citibank, NA	52517PAE1	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - FIXED	N	N	N	\$ 11,290,000.00	Undetermined	\$ 11,290,000.00
Citibank, NA	52517PAZ4	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - FIXED	N	N	N	\$ 50,000,000.00	Undetermined	\$ 50,000,000.00
Citibank, NA	52517PZE4	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - FRN 6 YR	N	N	N	\$ 30,000,000.00	Undetermined	\$ 30,000,000.00
Citibank, NA	52517PW64	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - GLOBAL 4YR FRN	N	N	N	\$ 2,000,000.00	Undetermined	\$ 2,000,000.00
Citibank, NA	52517PK59	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - GLOBAL 5Y	N	N	N	\$ 783,000,000.00	Undetermined	\$ 783,000,000.00
Citibank, NA	52517PK67	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - GLOBAL 5Y FRN	N	N	N	\$ 621,585,000.00	Undetermined	\$ 621,585,000.00
Citibank, NA	52517PH61	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - GLOBAL 7YR	N	N	N	\$ 705,320,000.00	Undetermined	\$ 705,320,000.00
Citibank, NA	52517PD65	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - GLOBAL FLOATING	N	N	N	\$ 805,645,000.00	Undetermined	\$ 805,645,000.00
Citibank, NA	524908XP0	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - NON EXTENSION	N	N	N	\$ -	Undetermined	\$ -
Citibank, NA	52519FCH2	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - REATIL 25NC5	N	N	N	\$ 11,735,000.00	Undetermined	\$ 11,735,000.00
Citibank, NA	52519FAU5	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL	N	N	N	\$ 45,230,000.00	Undetermined	\$ 45,230,000.00
Citibank, NA	52519FDB4	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL	N	N	N	\$ 677,000.00	Undetermined	\$ 677,000.00
Citibank, NA	52519FCV1	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL	N	N	N	\$ 21,854,000.00	Undetermined	\$ 21,854,000.00
Citibank, NA	52519FCU3	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL	N	N	N	\$ 10,953,000.00	Undetermined	\$ 10,953,000.00
Citibank, NA	52519FEN7	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL	N	N	N	\$ 9,872,000.00	Undetermined	\$ 9,872,000.00
Citibank, NA	52519FEM9	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL	N	N	N	\$ 610,000.00	Undetermined	\$ 610,000.00
Citibank, NA	52519FEL1	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL	N	N	N	\$ 17,724,000.00	Undetermined	\$ 17,724,000.00
Citibank, NA	52519FEK3	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL	N	N	N	\$ 698,000.00	Undetermined	\$ 698,000.00
Citibank, NA	52519FEJ6	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL	N	N	N	\$ 33,792,000.00	Undetermined	\$ 33,792,000.00

Schedule F:  
 Debt  
 Creditors Holding Unsecured Nonpriority Claims

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	52519FEH0	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL	N	N	N	\$ 18,837,000.00	Undetermined	\$ 18,837,000.00
Citibank, NA	52519FEG2	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL	N	N	N	\$ 6,335,000.00	Undetermined	\$ 6,335,000.00
Citibank, NA	52519FEF4	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL	N	N	N	\$ 6,449,000.00	Undetermined	\$ 6,449,000.00
Citibank, NA	52519FDE8	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL 25NC5	N	N	N	\$ 10,567,000.00	Undetermined	\$ 10,567,000.00
Citibank, NA	52519FCT6	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL 25NC5	N	N	N	\$ 8,603,000.00	Undetermined	\$ 8,603,000.00
Citibank, NA	52519FCP4	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL 25NC5	N	N	N	\$ 5,740,000.00	Undetermined	\$ 5,740,000.00
Citibank, NA	52519FCN9	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL 25NC5	N	N	N	\$ 9,698,000.00	Undetermined	\$ 9,698,000.00
Citibank, NA	52519FCM1	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL 25NC5	N	N	N	\$ 7,184,000.00	Undetermined	\$ 7,184,000.00
Citibank, NA	52519FCK5	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL 25NC5	N	N	N	\$ 10,875,000.00	Undetermined	\$ 10,875,000.00
Citibank, NA	52519FCJ8	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL 25NC5	N	N	N	\$ 10,091,000.00	Undetermined	\$ 10,091,000.00
Citibank, NA	52519FCG4	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL 25NC5	N	N	N	\$ 4,123,000.00	Undetermined	\$ 4,123,000.00
Citibank, NA	52519FCE9	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL 25NC5	N	N	N	\$ 10,480,000.00	Undetermined	\$ 10,480,000.00
Citibank, NA	52519FCD1	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL 25NC5	N	N	N	\$ 4,045,000.00	Undetermined	\$ 4,045,000.00
Citibank, NA	52519FCR0	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL 30NC5 ED JONES	N	N	N	\$ 94,379,000.00	Undetermined	\$ 94,379,000.00
Citibank, NA	52519FDV0	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL NOTE	N	N	N	\$ 5,925,000.00	Undetermined	\$ 5,925,000.00
Citibank, NA	52519FDU2	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL NOTE	N	N	N	\$ 7,140,000.00	Undetermined	\$ 7,140,000.00
Citibank, NA	52519FDT5	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL NOTE	N	N	N	\$ 6,395,000.00	Undetermined	\$ 6,395,000.00
Citibank, NA	52519FDS7	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL NOTE	N	N	N	\$ 13,867,000.00	Undetermined	\$ 13,867,000.00
Citibank, NA	52519FDQ1	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL NOTE	N	N	N	\$ 13,970,000.00	Undetermined	\$ 13,970,000.00
Citibank, NA	52519FDP3	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL NOTE	N	N	N	\$ 22,666,000.00	Undetermined	\$ 22,666,000.00
Citibank, NA	52519FDN8	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL NOTE	N	N	N	\$ 6,826,000.00	Undetermined	\$ 6,826,000.00
Citibank, NA	52519FDL2	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL NOTE	N	N	N	\$ 9,156,000.00	Undetermined	\$ 9,156,000.00

Schedule F:  
 Pg 203 of 297  
 Creditors Holding Unsecured Nonpriority Claims  
 Debt

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	52519FDK4	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL NOTE	N	N	N	\$ 17,589,000.00	Undetermined	\$ 17,589,000.00
Citibank, NA	52519FDJ7	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL NOTE	N	N	N	\$ 21,236,000.00	Undetermined	\$ 21,236,000.00
Citibank, NA	52519FDH1	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL NOTE	N	N	N	\$ 16,264,000.00	Undetermined	\$ 16,264,000.00
Citibank, NA	52519FDF5	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL NOTE	N	N	N	\$ 70,000.00	Undetermined	\$ 70,000.00
Citibank, NA	52519FDC2	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL NOTE	N	N	N	\$ 11,980,000.00	Undetermined	\$ 11,980,000.00
Citibank, NA	52519FDA6	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL NOTE	N	N	N	\$ 909,000.00	Undetermined	\$ 909,000.00
Citibank, NA	52519FCX7	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL NOTE	N	N	N	\$ 23,421,000.00	Undetermined	\$ 23,421,000.00
Citibank, NA	52519FCW9	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL NOTE	N	N	N	\$ 1,906,000.00	Undetermined	\$ 1,906,000.00
Citibank, NA	52519FEV9	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL NOTE	N	N	N	\$ 14,000,000.00	Undetermined	\$ 14,000,000.00
Citibank, NA	52519FEE7	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL NOTE	N	N	N	\$ 3,264,000.00	Undetermined	\$ 3,264,000.00
Citibank, NA	52519FED9	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL NOTE	N	N	N	\$ 17,467,000.00	Undetermined	\$ 17,467,000.00
Citibank, NA	52519FEC1	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL NOTE	N	N	N	\$ 10,404,000.00	Undetermined	\$ 10,404,000.00
Citibank, NA	52519FEB3	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL NOTE	N	N	N	\$ 9,797,000.00	Undetermined	\$ 9,797,000.00
Citibank, NA	52519FEA5	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL NOTE	N	N	N	\$ 9,678,000.00	Undetermined	\$ 9,678,000.00
Citibank, NA	52519FDZ1	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL NOTE	N	N	N	\$ 6,345,000.00	Undetermined	\$ 6,345,000.00
Citibank, NA	52519FDY4	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL NOTE	N	N	N	\$ 12,418,000.00	Undetermined	\$ 12,418,000.00
Citibank, NA	52519FDX6	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL NOTE	N	N	N	\$ 9,957,000.00	Undetermined	\$ 9,957,000.00
Citibank, NA	52519FDW8	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL NOTE	N	N	N	\$ 9,591,000.00	Undetermined	\$ 9,591,000.00
Citibank, NA	52519FFP1	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL NOTE SERIES D	N	N	N	\$ 648,000.00	Undetermined	\$ 648,000.00
Citibank, NA	52519FCF6	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - RETAIL41 25NC5	N	N	N	\$ 5,299,000.00	Undetermined	\$ 5,299,000.00
Citibank, NA	52517P7A3	399 Park Avenue		New York	NY	10043	UNITED STATES	Plain Vanilla Long Term Debt - ZERO COUPON	N	N	N	\$ 14,000,723.98	Undetermined	\$ 14,000,723.98

Schedule F:  
 Pg 204 of 297  
 Creditors Holding Unsecured Nonpriority Claims  
 Debt

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	52517P7C9	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - ABSOLUTE RETURN BARRIER NOTE LINKED TO S&P 500	N	N	N	\$ 1,456,000.00	Undetermined	\$ 1,456,000.00
Citibank, NA	52523J255	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - ABSOLUTE RETURN BARRIER NOTE LINKED TO SPX	N	N	N	\$ 4,035,700.00	Undetermined	\$ 4,035,700.00
Citibank, NA	52523J248	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - ABSOLUTE RETURN BARRIER NOTES LINKED SPX	N	N	N	\$ 12,167,700.00	Undetermined	\$ 12,167,700.00
Citibank, NA	5252M0DS3	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - ABSOLUTE RETURN BARRIER NOTES LINKED TO S&P	N	N	N	\$ 774,000.00	Undetermined	\$ 774,000.00
Citibank, NA	524908R69	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - NON EXTENSION	N	N	N	\$ 70,000,000.00	Undetermined	\$ 70,000,000.00
Citibank, NA	524935BN2	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REV EXCH ON AMD	N	N	N	\$ 290,000.00	Undetermined	\$ 290,000.00
Citibank, NA	524935CH4	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REV EXCH ON CIT	N	N	N	\$ 525,000.00	Undetermined	\$ 525,000.00
Citibank, NA	524935BR3	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REV EXCH ON FORD	N	N	N	\$ 100,000.00	Undetermined	\$ 100,000.00
Citibank, NA	524935BE2	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REV EXCH ON V MA AXP BASKET	N	N	N	\$ 100,000.00	Undetermined	\$ 100,000.00
Citibank, NA	524935CA96	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCH ON EMC	N	N	N	\$ 1,441,000.00	Undetermined	\$ 1,441,000.00
Citibank, NA	524935AZ6	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO AA	N	N	N	\$ 500,000.00	Undetermined	\$ 500,000.00
Citibank, NA	5249086V7	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE LINKED TO BASKET OF 3 STOCKS	N	N	N	\$ 1,000,000.00	Undetermined	\$ 1,000,000.00

Schedule F:  
 Pg 205 of 297  
 Creditors Holding Unsecured Nonpriority Claims  
 Debt

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	524935ED1	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO MCD	N	N	N	\$ 241,000.00	Undetermined	\$ 241,000.00
Citibank, NA	524935AJ2	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGE ON DIANA SHIPPING	N	N	N	\$ 1,351,000.00	Undetermined	\$ 1,351,000.00
Citibank, NA	524935DB6	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE - X	N	N	N	\$ 1,500,000.00	Undetermined	\$ 1,500,000.00
Citibank, NA	524935AP8	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE LINKED TO FNMA	N	N	N	\$ 1,397,000.00	Undetermined	\$ 1,397,000.00
Citibank, NA	524935AT0	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE LINKED TO NYSE EURONEXT	N	N	N	\$ 191,000.00	Undetermined	\$ 191,000.00
Citibank, NA	524935EF6	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE LINKED TO SCHNITZER STEEL	N	N	N	\$ 500,000.00	Undetermined	\$ 500,000.00
Citibank, NA	5249087F1	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE LINKED TO WHOLE FOODS	N	N	N	\$ 106,000.00	Undetermined	\$ 106,000.00
Citibank, NA	524935EB5	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO AMR	N	N	N	\$ 502,000.00	Undetermined	\$ 502,000.00
Citibank, NA	524935DP5	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO AAPL	N	N	N	\$ 375,000.00	Undetermined	\$ 375,000.00
Citibank, NA	524935CP6	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO ACI	N	N	N	\$ 625,000.00	Undetermined	\$ 625,000.00
Citibank, NA	524935AW3	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO ATI	N	N	N	\$ 1,215,000.00	Undetermined	\$ 1,215,000.00

Schedule E:  
 Debt  
 Creditors Holding Unsecured Nonpriority Claims

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	524935AK9	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO COP	N	N	N	\$ 197,000.00	Undetermined	\$ 197,000.00
Citibank, NA	524935DT7	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO DE	N	N	N	\$ 200,000.00	Undetermined	\$ 200,000.00
Citibank, NA	524935DW0	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO DRY5	N	N	N	\$ 435,000.00	Undetermined	\$ 435,000.00
Citibank, NA	524935DR1	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO DRY5	N	N	N	\$ 196,000.00	Undetermined	\$ 196,000.00
Citibank, NA	524935CY72	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO DRY5	N	N	N	\$ 213,000.00	Undetermined	\$ 213,000.00
Citibank, NA	524935CR2	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO DRY5	N	N	N	\$ 1,172,000.00	Undetermined	\$ 1,172,000.00
Citibank, NA	524935DX8	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO ELN	N	N	N	\$ 173,000.00	Undetermined	\$ 173,000.00
Citibank, NA	524935CX9	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO FNM	N	N	N	\$ 100,000.00	Undetermined	\$ 100,000.00
Citibank, NA	5249086N5	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO FWLT	N	N	N	\$ 173,000.00	Undetermined	\$ 173,000.00
Citibank, NA	524935EE9	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO GE	N	N	N	\$ 668,000.00	Undetermined	\$ 668,000.00
Citibank, NA	524935AV5	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO GM	N	N	N	\$ 1,000,000.00	Undetermined	\$ 1,000,000.00

Schedule E:  
 Pg 207 of 297  
 Creditors Holding Unsecured Nonpriority Claims  
 Debt

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	524935CQ4	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO GOOG	N	N	N	\$ 367,000.00	Undetermined	\$ 367,000.00
Citibank, NA	524935DY6	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO HOG	N	N	N	\$ 100,000.00	Undetermined	\$ 100,000.00
Citibank, NA	524935EC3	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO NKE	N	N	N	\$ 100,000.00	Undetermined	\$ 100,000.00
Citibank, NA	6249086T2	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO NKE	N	N	N	\$ 100,000.00	Undetermined	\$ 100,000.00
Citibank, NA	524935AY9	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO PG/KMB	N	N	N	\$ 1,102,000.00	Undetermined	\$ 1,102,000.00
Citibank, NA	524935CK7	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO SLB	N	N	N	\$ 123,000.00	Undetermined	\$ 123,000.00
Citibank, NA	524935CE1	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO T	N	N	N	\$ 231,000.00	Undetermined	\$ 231,000.00
Citibank, NA	524935CJ0	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO TGT	N	N	N	\$ 1,000,000.00	Undetermined	\$ 1,000,000.00
Citibank, NA	524935BV4	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO TRLG	N	N	N	\$ 500,000.00	Undetermined	\$ 500,000.00
Citibank, NA	524935DA8	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO TSO	N	N	N	\$ 500,000.00	Undetermined	\$ 500,000.00

Schedule E:  
 Pg 208 of 297  
 Creditors Holding Unsecured Nonpriority Claims  
 Debt

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	524935EA7	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO V	N	N	N	\$ 682,000.00	Undetermined	\$ 682,000.00
Citibank, NA	524935DQ3	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO V	N	N	N	\$ 300,000.00	Undetermined	\$ 300,000.00
Citibank, NA	524935CW1	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO V	N	N	N	\$ 118,000.00	Undetermined	\$ 118,000.00
Citibank, NA	524935CL5	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO V	N	N	N	\$ 796,000.00	Undetermined	\$ 796,000.00
Citibank, NA	524935AX1	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO V	N	N	N	\$ 700,000.00	Undetermined	\$ 700,000.00
Citibank, NA	524935CV3	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO VLO	N	N	N	\$ 1,700,000.00	Undetermined	\$ 1,700,000.00
Citibank, NA	5249085R7	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO WYNN	N	N	N	\$ 125,000.00	Undetermined	\$ 125,000.00
Citibank, NA	524935CZ4	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED VLO	N	N	N	\$ 1,000,000.00	Undetermined	\$ 1,000,000.00
Citibank, NA	524935BF9	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTES LINKED TO HD	N	N	N	\$ 1,000,000.00	Undetermined	\$ 1,000,000.00
Citibank, NA	524935CT8	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTES LINKED TO RIO	N	N	N	\$ 350,000.00	Undetermined	\$ 350,000.00
Citibank, NA	5252M0FG7	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTES LINKED TO SPY	N	N	N	\$ 7,005,000.00	Undetermined	\$ 7,005,000.00



Schedule F:  
 Creditors Holding Unsecured Nonpriority Claims  
 Debt

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	524935BG7	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTES LINKED TO T	N	N	N	\$ 1,528,000.00	Undetermined	\$ 1,528,000.00
Citibank, NA	524935DV2	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE ON 3 STOCKS	N	N	N	\$ 1,441,000.00	Undetermined	\$ 1,441,000.00
Citibank, NA	5249087C8	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE ON AMERICA MOVIL	N	N	N	\$ 151,000.00	Undetermined	\$ 151,000.00
Citibank, NA	524935EN9	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE ON BASKET OF 3 STOCKS	N	N	N	\$ 803,000.00	Undetermined	\$ 803,000.00
Citibank, NA	524935CU5	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE ON DRYSHIPS	N	N	N	\$ 749,000.00	Undetermined	\$ 749,000.00
Citibank, NA	524935DU4	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE ON ELAN	N	N	N	\$ 600,000.00	Undetermined	\$ 600,000.00
Citibank, NA	524935BY8	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE ON EXXON	N	N	N	\$ 645,000.00	Undetermined	\$ 645,000.00
Citibank, NA	0	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE ON FNMA	N	N	N	\$ 259,000.00	Undetermined	\$ 259,000.00
Citibank, NA	0	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE ON NSC	N	N	N	\$ 1,300,000.00	Undetermined	\$ 1,300,000.00
Citibank, NA	5249087K0	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE ON NYSE	N	N	N	\$ 168,000.00	Undetermined	\$ 168,000.00
Citibank, NA	524935DM2	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE ON QUALCOMM	N	N	N	\$ 3,124,000.00	Undetermined	\$ 3,124,000.00
Citibank, NA	524935DE0	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE ON SOUTHWEST AIRLINES	N	N	N	\$ 419,000.00	Undetermined	\$ 419,000.00

Schedule F:  
 Debt  
 Creditors Holding Unsecured Nonpriority Claims

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	524935DN09	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE ON SUNTECH	N	N	N	\$ 500,000.00	Undetermined	\$ 500,000.00
Citibank, NA	524935CM3	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE ON V	N	N	N	\$ 500,000.00	Undetermined	\$ 500,000.00
Citibank, NA	524935DD2	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE ON VALE DO RIO DOCE	N	N	N	\$ 117,000.00	Undetermined	\$ 117,000.00
Citibank, NA	524935DF7	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE ON VALERO	N	N	N	\$ 135,000.00	Undetermined	\$ 135,000.00
Citibank, NA	524935EK5	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE ON VISA	N	N	N	\$ 120,000.00	Undetermined	\$ 120,000.00
Citibank, NA	524935CS0	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE ON VISA	N	N	N	\$ 186,000.00	Undetermined	\$ 186,000.00
Citibank, NA	524935BX0	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE ON VISA	N	N	N	\$ 1,500,000.00	Undetermined	\$ 1,500,000.00
Citibank, NA	524935CN1	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTES LINKED TO FNM	N	N	N	\$ 1,361,000.00	Undetermined	\$ 1,361,000.00
Citibank, NA	5252M0DT1	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVIEW NOTE W CONTINGENT PROTECTION ON SPDR	N	N	N	\$ 13,145,000.00	Undetermined	\$ 13,145,000.00
Citibank, NA	524908JE1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt	N	N	N	\$ 5,308,000.00	Undetermined	\$ 5,308,000.00
Citibank, NA	524908FJ4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt	N	N	N	\$ 725,000.00	Undetermined	\$ 725,000.00
Citibank, NA	524908JK7	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt	N	N	N	\$ 1,566,000.00	Undetermined	\$ 1,566,000.00
Citibank, NA	524908FN5	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt	N	N	N	\$ 4,000,000.00	Undetermined	\$ 4,000,000.00
Citibank, NA	524908HW3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt	N	N	N	\$ 2,168,000.00	Undetermined	\$ 2,168,000.00
Citibank, NA	52522L806	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt	N	N	N	\$ 27,367,250.00	Undetermined	\$ 27,367,250.00
Citibank, NA	5249086M7	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt	N	N	N	\$ 760,000.00	Undetermined	\$ 760,000.00
Citibank, NA	52517P7G0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt	N	N	N	\$ 4,000,000.00	Undetermined	\$ 4,000,000.00

Schedule F:  
 Pg 211 of 297  
 Creditors Holding Unsecured Nonpriority Claims  
 Debt

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	52517P4E8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt	N	N	N	\$ 3,513,000.00	Undetermined	\$ 3,513,000.00
Citibank, NA	52517PYT2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt	N	N	N	\$ 69,585,000.00	Undetermined	\$ 69,585,000.00
Citibank, NA	52517PWC1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt	N	N	N	\$ 2,590,000.00	Undetermined	\$ 2,590,000.00
Citibank, NA	52517PWB3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt	N	N	N	\$ 9,484,000.00	Undetermined	\$ 9,484,000.00
Citibank, NA	52517PVC2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt	N	N	N	\$ 1,427,000.00	Undetermined	\$ 1,427,000.00
Citibank, NA	52517PUU3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt	N	N	N	\$ 5,722,000.00	Undetermined	\$ 5,722,000.00
Citibank, NA	52517PUR0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt	N	N	N	\$ 2,180,000.00	Undetermined	\$ 2,180,000.00
Citibank, NA	52517PUP4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt	N	N	N	\$ 5,965,000.00	Undetermined	\$ 5,965,000.00
Citibank, NA	52517PUQ2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt	N	N	N	\$ 7,000,000.00	Undetermined	\$ 7,000,000.00
Citibank, NA	52517PUN9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt	N	N	N	\$ 25,000,000.00	Undetermined	\$ 25,000,000.00
Citibank, NA	52517PUM1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt	N	N	N	\$ 10,000,000.00	Undetermined	\$ 10,000,000.00
Citibank, NA	52517PUL3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt	N	N	N	\$ 15,000,000.00	Undetermined	\$ 15,000,000.00
Citibank, NA	52517PUF6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	5252M0GW1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 100 PP LINKED TO S&P 500	N	N	N	\$ 1,840,000.00	Undetermined	\$ 1,840,000.00
Citibank, NA	5252M0GF8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 100% 99 LINKED TO DJ AIG COMMODITY INDEX	N	N	N	\$ 4,400,000.00	Undetermined	\$ 4,400,000.00
Citibank, NA	5252M0GP6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 100% LINKED TO BASKET OF 10 COMMODITIES	N	N	N	\$ 3,000,000.00	Undetermined	\$ 3,000,000.00
Citibank, NA	5252M0GU5	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 100% PP CONDITIONAL RANGE NOTE	N	N	N	\$ 433,000.00	Undetermined	\$ 433,000.00
Citibank, NA	5252M0AE7	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 100% PP HYBRID ON BASKET OF COMMODITIES	N	N	N	\$ 5,816,000.00	Undetermined	\$ 5,816,000.00
Citibank, NA	5252M0GX9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 100% PP LEH CRUDE OIL LINKED NOTE	N	N	N	\$ 3,245,000.00	Undetermined	\$ 3,245,000.00
Citibank, NA	5252M0GJ0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 100% PP LINKED TO COMBATS 1	N	N	N	\$ 2,435,000.00	Undetermined	\$ 2,435,000.00
Citibank, NA	5252M0FV4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 100% PP LINKED TO COMBATS 1	N	N	N	\$ 6,150,000.00	Undetermined	\$ 6,150,000.00
Citibank, NA	5252M0CD7	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 100% PP LINKED TO CPI	N	N	N	\$ 6,833,000.00	Undetermined	\$ 6,833,000.00

Schedule F:  
 Pg 212 of 297  
 Creditors Holding Unsecured Nonpriority Claims  
 Debt

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	5252M0FY8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 100% PP LINKED TO CRUDE OIL	N	N	N	\$ 500,000.00	Undetermined	\$ 500,000.00
Citibank, NA	52523J420	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 100% PP NOTES LINKED TO ASIAN CCY BASKET	N	N	N	\$ 5,119,000.00	Undetermined	\$ 5,119,000.00
Citibank, NA	52517P7B1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 100% PP ON A BASKET OF INTERNATIONAL INDICES	N	N	N	\$ 1,164,000.00	Undetermined	\$ 1,164,000.00
Citibank, NA	524908K25	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 100% PP ON BASKET OF EQUITIES AND CCY	N	N	N	\$ 3,800,000.00	Undetermined	\$ 3,800,000.00
Citibank, NA	5252M0FU6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 100% PPN INTEREST LINKED	N	N	N	\$ 2,302,000.00	Undetermined	\$ 2,302,000.00
Citibank, NA	52522L202	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 100% PRINCIPAL PROTECTED LINKED TO BASKET OF INDIC	N	N	N	\$ 18,000,000.00	Undetermined	\$ 18,000,000.00
Citibank, NA	52517PS44	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 10NC1	N	N	N	\$ 3,000,000.00	Undetermined	\$ 3,000,000.00
Citibank, NA	5252M0DJ3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 10NC1 LEHMAN CALLABLE	N	N	N	\$ 2,000,000.00	Undetermined	\$ 2,000,000.00
Citibank, NA	52517PM81	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 10NC1 RANGE NOTE	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	52517PM99	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 10NC2 NON INVERSION	N	N	N	\$ 3,000,000.00	Undetermined	\$ 3,000,000.00
Citibank, NA	52517PK91	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 10NC2 NON-INVERSION	N	N	N	\$ 35,000,000.00	Undetermined	\$ 35,000,000.00
Citibank, NA	52517P4S7	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 10NC2 NON-INVERSION NOTE	N	N	N	\$ 789,000.00	Undetermined	\$ 789,000.00
Citibank, NA	52517P6L0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 10NC6MO RANGE NOTE	N	N	N	\$ 20,000,000.00	Undetermined	\$ 20,000,000.00
Citibank, NA	52517PH53	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 10Y CAPPED LIBOR FLOATER	N	N	N	\$ 90,000,000.00	Undetermined	\$ 90,000,000.00
Citibank, NA	52517P2U4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 10YR BMA LIBOR INDEX SPREAD NOTES	N	N	N	\$ 1,900,000.00	Undetermined	\$ 1,900,000.00
Citibank, NA	52517PV73	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 10YR BMA LIBOR INDEX SPREAD NOTES	N	N	N	\$ 6,800,000.00	Undetermined	\$ 6,800,000.00
Citibank, NA	52517PZ79	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 10YR BMA/LIBOR INDEX SPREAD NOTES	N	N	N	\$ 25,000,000.00	Undetermined	\$ 25,000,000.00

Schedule F:  
 Pg 213 of 297  
 Creditors Holding Unsecured Nonpriority Claims  
 Debt

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	52517PY96	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 10YR BMA/LIBOR INDEX SPREAD NOTES	N	N	N	\$ 4,970,000.00	Undetermined	\$ 4,970,000.00
Citibank, NA	52517PXP1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 10YR BULLET CAPPED FLOATER	N	N	N	\$ 9,250,000.00	Undetermined	\$ 9,250,000.00
Citibank, NA	52517PS28	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 10YR CAPPED FLOATER	N	N	N	\$ 114,000,000.00	Undetermined	\$ 114,000,000.00
Citibank, NA	52517PT68	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 10YR CMS CURVE NOTE	N	N	N	\$ 32,966,000.00	Undetermined	\$ 32,966,000.00
Citibank, NA	52517PV40	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 10YR NC 3MO LEHMAN RANGE NOTE	N	N	N	\$ 2,500,000.00	Undetermined	\$ 2,500,000.00
Citibank, NA	52517PX97	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 10YR NC1YR LEHMAN RANGE NOTE	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	52517PT76	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 10YRBMA/LIBOR	N	N	N	\$ 9,600,000.00	Undetermined	\$ 9,600,000.00
Citibank, NA	52517PJ85	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 10YRLEHMAN CURVE NOTE	N	N	N	\$ 49,784,000.00	Undetermined	\$ 49,784,000.00
Citibank, NA	5252M0EN3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 10YRNC1 FIXED	N	N	N	\$ 3,000,000.00	Undetermined	\$ 3,000,000.00
Citibank, NA	52517P6A4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15 NC6MO CMS SPREAD RANGE ACCRUAL	N	N	N	\$ 8,000,000.00	Undetermined	\$ 8,000,000.00
Citibank, NA	5252M0FK8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1	N	N	N	\$ 8,000,000.00	Undetermined	\$ 8,000,000.00
Citibank, NA	5252M0DV6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 CMS SPREAD RANGE ACCRUAL	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	5252M0CQ8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 CMS SPREAD RANGE ACCRUAL	N	N	N	\$ 15,000,000.00	Undetermined	\$ 15,000,000.00
Citibank, NA	5252M0AA5	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 CMS SPREAD RANGE ACCRUAL	N	N	N	\$ 2,000,000.00	Undetermined	\$ 2,000,000.00
Citibank, NA	52517P6C0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 CMS SPREAD RANGE ACCRUAL	N	N	N	\$ 12,000,000.00	Undetermined	\$ 12,000,000.00
Citibank, NA	52517PX89	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 CMS SPREAD RANGE ACCRUAL	N	N	N	\$ 14,000,000.00	Undetermined	\$ 14,000,000.00
Citibank, NA	52517PM57	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 LEH STEEPENER	N	N	N	\$ 1,500,000.00	Undetermined	\$ 1,500,000.00
Citibank, NA	5252M0EU7	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 LEHMAN RANGE NOTE	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00

Schedule F:  
 Debt  
 Creditors Holding Unsecured Nonpriority Claims

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	5252M0CT2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 LEHMAN RANGE NOTE	N	N	N	\$ 22,000,000.00	Undetermined	\$ 22,000,000.00
Citibank, NA	5252M0BS5	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 LEHMAN RANGE NOTE	N	N	N	\$ 34,760,000.00	Undetermined	\$ 34,760,000.00
Citibank, NA	5252M0GN1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 LEHMAN STEEPENER	N	N	N	\$ 25,000,000.00	Undetermined	\$ 25,000,000.00
Citibank, NA	5252M0GD3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 LEHMAN STEEPENER	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	5252M0EW3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 LEHMAN STEEPENER	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	5252M0EH6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 LEHMAN STEEPENER	N	N	N	\$ 23,000,000.00	Undetermined	\$ 23,000,000.00
Citibank, NA	52517P4T5	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 LEHMAN STEEPENER	N	N	N	\$ 1,000,000.00	Undetermined	\$ 1,000,000.00
Citibank, NA	5252M0BX4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 LEHMAN STEEPNER	N	N	N	\$ 28,000,000.00	Undetermined	\$ 28,000,000.00
Citibank, NA	52517P2H3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 NON INVERSION	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	5252M0EY9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 NON INVERSION NOTE	N	N	N	\$ 13,000,000.00	Undetermined	\$ 13,000,000.00
Citibank, NA	52517PX63	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 NON INVERSION NOTE	N	N	N	\$ 18,900,000.00	Undetermined	\$ 18,900,000.00
Citibank, NA	52517PY21	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 NON INVERSION NOTE	N	N	N	\$ 6,000,000.00	Undetermined	\$ 6,000,000.00
Citibank, NA	5252M0CF2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 NON-INVERSION NOTE	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	5252M0FH5	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 NON-INVERSION NOTE	N	N	N	\$ 3,000,000.00	Undetermined	\$ 3,000,000.00
Citibank, NA	5252M0FW2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 RANGE NOTE	N	N	N	\$ 9,000,000.00	Undetermined	\$ 9,000,000.00
Citibank, NA	5252M0EA1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 RANGE NOTE	N	N	N	\$ 20,000,000.00	Undetermined	\$ 20,000,000.00
Citibank, NA	5252M0DP9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 STEEPENER	N	N	N	\$ 7,000,000.00	Undetermined	\$ 7,000,000.00
Citibank, NA	5252M0CV7	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 STEEPENER	N	N	N	\$ 12,000,000.00	Undetermined	\$ 12,000,000.00

Schedule F:  
 Creditors Holding Unsecured Nonpriority Claims  
 Debt

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	5252M0AY3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 STEEPENER	N	N	N	\$ 32,000,000.00	Undetermined	\$ 32,000,000.00
Citibank, NA	52517PL41	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 STEEPENER	N	N	N	\$ 2,000,000.00	Undetermined	\$ 2,000,000.00
Citibank, NA	52517PK42	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 STEEPENER	N	N	N	\$ 9,048,000.00	Undetermined	\$ 9,048,000.00
Citibank, NA	52517PH46	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 STEEPENER	N	N	N	\$ 19,000,000.00	Undetermined	\$ 19,000,000.00
Citibank, NA	5252M0DZ7	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1YR LEHMAN RANGE	N	N	N	\$ 3,600,000.00	Undetermined	\$ 3,600,000.00
Citibank, NA	52517P3F6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1YR LEHMAN STEEPENER	N	N	N	\$ 6,000,000.00	Undetermined	\$ 6,000,000.00
Citibank, NA	52517PZ38	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC2 LEHMAN STEEPENER	N	N	N	\$ 15,000,000.00	Undetermined	\$ 15,000,000.00
Citibank, NA	52517PR37	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC2 NON-INVERSION NOTE	N	N	N	\$ 2,500,000.00	Undetermined	\$ 2,500,000.00
Citibank, NA	5252M0EC7	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC2 RANGE NOTE	N	N	N	\$ 8,000,000.00	Undetermined	\$ 8,000,000.00
Citibank, NA	5252M0DG9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC2 RANGE NOTE	N	N	N	\$ 3,000,000.00	Undetermined	\$ 3,000,000.00
Citibank, NA	52517PM24	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC3 NON INVERSION	N	N	N	\$ 12,000,000.00	Undetermined	\$ 12,000,000.00
Citibank, NA	52517PL66	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC3 NON INVERSION	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	52517PX55	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC3 NON INVERSION	N	N	N	\$ 2,400,000.00	Undetermined	\$ 2,400,000.00
Citibank, NA	52517PX48	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC3 NON INVERSION	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	52517PXX4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC3M RANGE NOTE	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	52517PV99	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC3MO	N	N	N	\$ 3,000,000.00	Undetermined	\$ 3,000,000.00
Citibank, NA	52517P6S5	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC3MO CMS SPREAD RANGE ACCRUAL	N	N	N	\$ 3,000,000.00	Undetermined	\$ 3,000,000.00
Citibank, NA	5252M0CM7	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC3MO LEHMAN RANGE NOTE	N	N	N	\$ 24,000,000.00	Undetermined	\$ 24,000,000.00
Citibank, NA	52517PR29	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC3MO NON INVERSION	N	N	N	\$ 9,000,000.00	Undetermined	\$ 9,000,000.00

Schedule F:  
 Debt  
 Creditors Holding Unsecured Nonpriority Claims

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	52517PY54	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC3MO NON-INVERSION NOTE	N	N	N	\$ 3,000,000.00	Undetermined	\$ 3,000,000.00
Citibank, NA	52517P3E9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC3MO RANGE NOTE	N	N	N	\$ 9,000,000.00	Undetermined	\$ 9,000,000.00
Citibank, NA	52517P3L3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC3MO RANGE NOTE	N	N	N	\$ 4,538,000.00	Undetermined	\$ 4,538,000.00
Citibank, NA	5252M0AJ6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC3MO STEEPENER	N	N	N	\$ 2,725,000.00	Undetermined	\$ 2,725,000.00
Citibank, NA	52517PT27	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC3MONTH	N	N	N	\$ 6,000,000.00	Undetermined	\$ 6,000,000.00
Citibank, NA	52517PQ20	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC3MONTH RANGE NOTE	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	52517PW80	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC3MONTH RANGE NOTE	N	N	N	\$ 4,800,000.00	Undetermined	\$ 4,800,000.00
Citibank, NA	5252MOFX0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC6M STEEPENER	N	N	N	\$ 10,000,000.00	Undetermined	\$ 10,000,000.00
Citibank, NA	5252M0GQ4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC6MO LEHMAN STEEPENER	N	N	N	\$ 1,000,000.00	Undetermined	\$ 1,000,000.00
Citibank, NA	52517PWE7	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC6MO STEP UP	N	N	N	\$ 34,950,000.00	Undetermined	\$ 34,950,000.00
Citibank, NA	5252M0FC6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC6MONTH LEHMAN RANGE NOTE	N	N	N	\$ 10,000,000.00	Undetermined	\$ 10,000,000.00
Citibank, NA	5252M0FA0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC6MONTH LEHMAN STEEPENER	N	N	N	\$ 20,000,000.00	Undetermined	\$ 20,000,000.00
Citibank, NA	5252M0ET0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC6MONTH LEHMAN STEEPENER	N	N	N	\$ 4,100,000.00	Undetermined	\$ 4,100,000.00
Citibank, NA	52517PZ61	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15YR BMA/LIBOR INDEX SPREAD NOTE	N	N	N	\$ 10,000,000.00	Undetermined	\$ 10,000,000.00
Citibank, NA	52517P5S6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15YR NC 1 LEHMAN STEEPENER	N	N	N	\$ 2,000,000.00	Undetermined	\$ 2,000,000.00
Citibank, NA	5252M0CL9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15YR NC 1YR LEHMAN RANGE NOTE	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	52517P2X8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15YR NC 1YR LEHMAN RANGE NOTE	N	N	N	\$ 3,000,000.00	Undetermined	\$ 3,000,000.00
Citibank, NA	52517PQ87	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15YR NC 2YR LEHMAN NON INVERSION NOTE	N	N	N	\$ 3,000,000.00	Undetermined	\$ 3,000,000.00



Schedule F:  
 Pg 217 of 297  
 Creditors Holding Unsecured Nonpriority Claims  
 Debt

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	52517PU82	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15YR NC 3YR LEHMAN NON INVERSION NOTE	N	N	N	\$ 10,000,000.00	Undetermined	\$ 10,000,000.00
Citibank, NA	52517PZ53	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15YR NC1 CMS SPREAD RANGE ACCRUAL	N	N	N	\$ 3,000,000.00	Undetermined	\$ 3,000,000.00
Citibank, NA	5252M0CH8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15YR NC1YR LEHMAN RANGE NOTE	N	N	N	\$ 35,000,000.00	Undetermined	\$ 35,000,000.00
Citibank, NA	52517P3U3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15YR NC1YR LEHMAN STEEPENER	N	N	N	\$ 2,000,000.00	Undetermined	\$ 2,000,000.00
Citibank, NA	52517P2R1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15YR NC1YR NON INVERSION	N	N	N	\$ 10,000,000.00	Undetermined	\$ 10,000,000.00
Citibank, NA	52517P2E0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15YR NC2 LEHMAN STEEPENER	N	N	N	\$ 16,000,000.00	Undetermined	\$ 16,000,000.00
Citibank, NA	5252M0BL0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15YR NC3MO LEHMAN RANGE NOTE	N	N	N	\$ 55,000,000.00	Undetermined	\$ 55,000,000.00
Citibank, NA	5252M0AU1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15YR NC3MO RANGE	N	N	N	\$ 8,000,000.00	Undetermined	\$ 8,000,000.00
Citibank, NA	5252M0BJ5	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15YRNC2 NON INVERSION	N	N	N	\$ 1,970,000.00	Undetermined	\$ 1,970,000.00
Citibank, NA	52517P2J9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 17NC18MO LEHMAN STEEPENER	N	N	N	\$ 7,250,000.00	Undetermined	\$ 7,250,000.00
Citibank, NA	5252M0EG8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 20NC1 CMS SPREAD RANGE ACCRUAL	N	N	N	\$ 10,000,000.00	Undetermined	\$ 10,000,000.00
Citibank, NA	5252M0CU9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 20YRNC1 CMS NON INVERSION NOTE	N	N	N	\$ 20,500,000.00	Undetermined	\$ 20,500,000.00
Citibank, NA	5252M0FT9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 2NC1	N	N	N	\$ 10,000,000.00	Undetermined	\$ 10,000,000.00
Citibank, NA	52517PJ77	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 30 NC 2	N	N	N	\$ 25,000,000.00	Undetermined	\$ 25,000,000.00
Citibank, NA	5252M0DX2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 30NC3 LEHMAN CALLABLE	N	N	N	\$ 9,000,000.00	Undetermined	\$ 9,000,000.00
Citibank, NA	5252M0DR5	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 30NC3 LEHMAN CALLABLE	N	N	N	\$ 7,000,000.00	Undetermined	\$ 7,000,000.00
Citibank, NA	5252M0CS4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 30NC4 LEHMAN CALLABLE	N	N	N	\$ 16,936,000.00	Undetermined	\$ 16,936,000.00
Citibank, NA	52517PK34	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 30NC5	N	N	N	\$ 25,000,000.00	Undetermined	\$ 25,000,000.00

Schedule F:  
 Debt  
 Creditors Holding Unsecured Nonpriority Claims

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	52517PX71	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 30YR BMA LIBOR INDEX SPREAD NOTES	N	N	N	\$ 25,000,000.00	Undetermined	\$ 25,000,000.00
Citibank, NA	5252M0AM9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 30YR LEHMAN SIFMA-LIBOR SPREAD NOTES	N	N	N	\$ 25,000,000.00	Undetermined	\$ 25,000,000.00
Citibank, NA	52517P6J5	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 30YR NC4YR LEHMAN CALLABLE	N	N	N	\$ 25,000,000.00	Undetermined	\$ 25,000,000.00
Citibank, NA	5252M0CK1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 30YR SIFMA/LIBOR RANGE ACCRAUL NOTES	N	N	N	\$ 15,000,000.00	Undetermined	\$ 15,000,000.00
Citibank, NA	5252MOEB9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 3NC1 CMS RANGE NOTE	N	N	N	\$ 1,000,000.00	Undetermined	\$ 1,000,000.00
Citibank, NA	52517P3X7	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 3YEAR LINKED TO AGRICULTURE INDEX	N	N	N	\$ 500,000.00	Undetermined	\$ 500,000.00
Citibank, NA	52517P6G1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 3YR LINKED TO LBCI EQUAL WEIGHT EXCESS RETURN	N	N	N	\$ 2,351,000.00	Undetermined	\$ 2,351,000.00
Citibank, NA	XS0336095749	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 4 YR BC 1 YR LEHMAN CALLABLE	N	N	N	\$ 1,190,911.92	Undetermined	\$ 1,190,911.92
Citibank, NA	5252M0BY2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 5NC3MO LEHMAN RANGE NOTE	N	N	N	\$ 1,254,000.00	Undetermined	\$ 1,254,000.00
Citibank, NA	52517PC74	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 5YR CURVE	N	N	N	\$ 28,930,000.00	Undetermined	\$ 28,930,000.00
Citibank, NA	52517P6W6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 6YR NC 6MONTH RANGE NOTE	N	N	N	\$ 10,000,000.00	Undetermined	\$ 10,000,000.00
Citibank, NA	524908MP2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 7NC3	N	N	N	\$ 6,365,000.00	Undetermined	\$ 6,365,000.00
Citibank, NA	524908TY6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - ABS BUFFER ON DOW JONES EURO STOXX	N	N	N	\$ 4,965,000.00	Undetermined	\$ 4,965,000.00
Citibank, NA	52523J115	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - ABSOLUTE BARRIER NOTE LINKED TO XHB	N	N	N	\$ 5,250,000.00	Undetermined	\$ 5,250,000.00
Citibank, NA	524908SJ0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - ABSOLUTE BUFFER ON BASKET OF INDICES	N	N	N	\$ 1,200,000.00	Undetermined	\$ 1,200,000.00
Citibank, NA	52523J156	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - ABSOLUTE RETURN BARRIER NOTES LINKED TO RUSS 2000	N	N	N	\$ 7,368,780.00	Undetermined	\$ 7,368,780.00

Schedule F:  
 Pg 219 of 297  
 Creditors Holding Unsecured Nonpriority Claims  
 Debt

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	52517P3H2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - ACCRUAL NOTES ON 30 VS 2 YEAR SWAP RATES	N	N	N	\$ 6,257,000.00	Undetermined	\$ 6,257,000.00
Citibank, NA	5252M0GM3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - ANNUAL REVIEW NOTE ON S&P500	N	N	N	\$ 4,998,000.00	Undetermined	\$ 4,998,000.00
Citibank, NA	5249085Y2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - ANNUAL REVIEW NOTES LINKED TO GE	N	N	N	\$ 100,000.00	Undetermined	\$ 100,000.00
Citibank, NA	5252M0CC9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - ANNUAL REVIEW NOTES ON S&P	N	N	N	\$ 5,885,000.00	Undetermined	\$ 5,885,000.00
Citibank, NA	5252M0GG6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - AUSSIE BULL NOTES 100 PRIN PROTECTED AT MAT	N	N	N	\$ 221,000.00	Undetermined	\$ 221,000.00
Citibank, NA	5252M0GV3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - AUTOCALLABLE ANNUAL REVIEW ON SPDR	N	N	N	\$ 2,300,000.00	Undetermined	\$ 2,300,000.00
Citibank, NA	52517P2Y6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BASE METALS BASKET BONUS NOTES	N	N	N	\$ 1,051,000.00	Undetermined	\$ 1,051,000.00
Citibank, NA	5252M0DA2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BASKET LINKED NOTE	N	N	N	\$ 2,223,000.00	Undetermined	\$ 2,223,000.00
Citibank, NA	5252M0DM6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BASKET LINKED NOTE	N	N	N	\$ 870,000.00	Undetermined	\$ 870,000.00
Citibank, NA	5252M0AP2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BASKET OF 10 COMMODITIES 10 INDICES	N	N	N	\$ 8,652,000.00	Undetermined	\$ 8,652,000.00
Citibank, NA	5252M0BM8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BASKET OF 10 COMMODITIES AND 2 INDICES	N	N	N	\$ 1,167,000.00	Undetermined	\$ 1,167,000.00
Citibank, NA	52523J149	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BEARISH AUTOCALLABLE NOTES LINKED TO XLE	N	N	N	\$ 4,594,000.00	Undetermined	\$ 4,594,000.00
Citibank, NA	52522L871	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BEARISH AUTOCALLABLE ON SPDR	N	N	N	\$ 6,878,450.00	Undetermined	\$ 6,878,450.00
Citibank, NA	52517PZJ3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BEARISH FLOATER	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	52517P6Y2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BEST OF BASKET LINKED NOTE	N	N	N	\$ 2,370,000.00	Undetermined	\$ 2,370,000.00
Citibank, NA	52517P4X6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BMA LIBOR INDEX SPREAD	N	N	N	\$ 25,000,000.00	Undetermined	\$ 25,000,000.00

Schedule F:  
 Debt  
 Creditors Holding Unsecured Nonpriority Claims

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	52517P4B4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BMA LIBOR INDEX SPREAD	N	N	N	\$ 1,500,000.00	Undetermined	\$ 1,500,000.00
Citibank, NA	524908UK4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFER NOTE ON BASKET OF INDICES	N	N	N	\$ 1,864,000.00	Undetermined	\$ 1,864,000.00
Citibank, NA	524908VQ0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFER NOTE ON BASKET OF INDICES	N	N	N	\$ 23,500,000.00	Undetermined	\$ 23,500,000.00
Citibank, NA	524908UZ1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFER NOTE ON BASKET OF INDICES	N	N	N	\$ 3,897,000.00	Undetermined	\$ 3,897,000.00
Citibank, NA	524908VB3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFER NOTE ON S&P 500 INDEX	N	N	N	\$ 1,000,000.00	Undetermined	\$ 1,000,000.00
Citibank, NA	524908WK2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED NOTE ON BASKET OF INDICES	N	N	N	\$ 900,000.00	Undetermined	\$ 900,000.00
Citibank, NA	52517P5F4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED NOTE ON DJ EUROSTOXX	N	N	N	\$ 1,590,000.00	Undetermined	\$ 1,590,000.00
Citibank, NA	52522L475	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED PRIN AT RISK NOTE LINKED TO BASKET	N	N	N	\$ 5,339,000.00	Undetermined	\$ 5,339,000.00
Citibank, NA	52520W358	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED PRINC AT RISK NOTE ON BASKET	N	N	N	\$ 17,008,330.00	Undetermined	\$ 17,008,330.00
Citibank, NA	52520W515	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED PRINCIPAL AT RISK NOTE	N	N	N	\$ 23,000,000.00	Undetermined	\$ 23,000,000.00
Citibank, NA	5252M0BE6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED PRINCIPAL AT RISK NOTE ON BASKET INDICES	N	N	N	\$ 2,385,000.00	Undetermined	\$ 2,385,000.00
Citibank, NA	524908WE6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED PRINCIPAL AT RISK NOTES LINKED TO INDICES	N	N	N	\$ 2,460,000.00	Undetermined	\$ 2,460,000.00
Citibank, NA	5249083M0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED PRINCIPAL LINKED TO BASKET OF INDICES	N	N	N	\$ 2,900,000.00	Undetermined	\$ 2,900,000.00
Citibank, NA	52522L244	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED PRINCIPAL ON BASKET OF INDICES	N	N	N	\$ 21,821,000.00	Undetermined	\$ 21,821,000.00
Citibank, NA	52517P6X4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED PRINCIPLE AT RISK LINKED TO S&P	N	N	N	\$ 530,000.00	Undetermined	\$ 530,000.00

Schedule E:  
 Debt  
 Creditors Holding Unsecured Nonpriority Claims

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	52522L426	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED PRINCIPLE AT RISK NOTE LINKED TO BASKET	N	N	N	\$ 12,000,000.00	Undetermined	\$ 12,000,000.00
Citibank, NA	52517P4V0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED RETURN ENHANCED LINKED TO BASKET	N	N	N	\$ 2,750,000.00	Undetermined	\$ 2,750,000.00
Citibank, NA	5252M0AC1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED RETURN ENHANCED NOTE LINKED TO BASKET	N	N	N	\$ 610,000.00	Undetermined	\$ 610,000.00
Citibank, NA	5252M0AB3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED RETURN ENHANCED NOTE LINKED TO BASKET	N	N	N	\$ 3,749,000.00	Undetermined	\$ 3,749,000.00
Citibank, NA	5252M0AD9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED RETURN ENHANCED NOTE ON BASKET OF INDICES	N	N	N	\$ 2,724,000.00	Undetermined	\$ 2,724,000.00
Citibank, NA	52517P2W0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED RETURN ENHANCED PARTICIPATION LINKED TO	N	N	N	\$ 25,000.00	Undetermined	\$ 25,000.00
Citibank, NA	52517P5G2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED RETURN LINKED TO BASKET OF 10 COMMODITIES	N	N	N	\$ 1,165,000.00	Undetermined	\$ 1,165,000.00
Citibank, NA	52517P2M2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED RETURN LINKED TO BASKET OF COMMODITIES	N	N	N	\$ 1,306,000.00	Undetermined	\$ 1,306,000.00
Citibank, NA	5252M0BQ9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED RETURN LINKED TO S&P 500 INDEX	N	N	N	\$ 1,790,000.00	Undetermined	\$ 1,790,000.00
Citibank, NA	5252M0DH7	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED RETURN LINKED TO S&P SELECT SPDR	N	N	N	\$ 2,325,000.00	Undetermined	\$ 2,325,000.00
Citibank, NA	5252M0ER4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED RETURN LINKED TO SPDR	N	N	N	\$ 2,075,000.00	Undetermined	\$ 2,075,000.00
Citibank, NA	52517P5T4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED RETURN NOTE LINKED TO BASKET	N	N	N	\$ 500,000.00	Undetermined	\$ 500,000.00
Citibank, NA	52517PY47	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED RETURN NOTE LINKED TO BASKET OF COMMODITI	N	N	N	\$ 2,960,000.00	Undetermined	\$ 2,960,000.00

Schedule F:  
 Pg 222 of 297  
 Creditors Holding Unsecured Nonpriority Claims  
 Debt

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	52523J131	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED RETURN ON 10 COMMODITIES 2 INDICES	N	N	N	\$ 1,821,000.00	Undetermined	\$ 1,821,000.00
Citibank, NA	5252M0FS1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED RETURN ON MSCI EAFE	N	N	N	\$ 3,200,000.00	Undetermined	\$ 3,200,000.00
Citibank, NA	52517P6F3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED RETURN ON S&P 500	N	N	N	\$ 3,050,000.00	Undetermined	\$ 3,050,000.00
Citibank, NA	52517P4Y4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED REVIEW NOTE LINKED TO S&P 500	N	N	N	\$ 2,500,000.00	Undetermined	\$ 2,500,000.00
Citibank, NA	542908PA2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CALLABLE EXCHANGEABLE ON PRU	N	N	N	\$ 9,575,000.00	Undetermined	\$ 9,575,000.00
Citibank, NA	5252M0CZ8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CALLABLE SPREAD ACCRUAL LINKED TO 30 / 2 YR SWAPS	N	N	N	\$ 15,827,000.00	Undetermined	\$ 15,827,000.00
Citibank, NA	52517P5Z0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CAPPED BUFFER RETURN LINKED TO SPDR	N	N	N	\$ 33,685,000.00	Undetermined	\$ 33,685,000.00
Citibank, NA	5252M0BD8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CAPPED BUFFERED RETURN ENHANCED NOTE LINKED TO	N	N	N	\$ 2,823,000.00	Undetermined	\$ 2,823,000.00
Citibank, NA	5252M0CY1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CAPPED BUFFERED RETURN LINKED TO SPDR	N	N	N	\$ 4,738,000.00	Undetermined	\$ 4,738,000.00
Citibank, NA	5252M0DW4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CAPPED RETURN ENHANCED NOTE LINKED TO SPDR SELECT	N	N	N	\$ 1,000,000.00	Undetermined	\$ 1,000,000.00
Citibank, NA	5252M0BB24	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CCY BASKET	N	N	N	\$ 214,000.00	Undetermined	\$ 214,000.00
Citibank, NA	5252M0DF1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CHINA BULL HYBRID LINKED TO BUNCH OF STUFF	N	N	N	\$ 100,000.00	Undetermined	\$ 100,000.00
Citibank, NA	5252M0DF1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CHINA BULL HYBRID STRUCTURED NOTE	N	N	N	\$ 285,000.00	Undetermined	\$ 285,000.00
Citibank, NA	5252M0DF1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CHINA BULL NOTES	N	N	N	\$ 3,260,000.00	Undetermined	\$ 3,260,000.00
Citibank, NA	52517PXW6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CMS CURVE NOTE	N	N	N	\$ 66,508,000.00	Undetermined	\$ 66,508,000.00

Schedule F:  
 Debt  
 Creditors Holding Unsecured Nonpriority Claims

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	52517PXM8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CMS CURVE NOTE	N	N	N	\$ 35,950,000.00	Undetermined	\$ 35,950,000.00
Citibank, NA	52517PYG0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CMS LINED NOTE	N	N	N	\$ 11,000,000.00	Undetermined	\$ 11,000,000.00
Citibank, NA	52517PZY0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CMS LINKED	N	N	N	\$ 6,975,000.00	Undetermined	\$ 6,975,000.00
Citibank, NA	52517PZA2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CMS LINKED	N	N	N	\$ 10,000,000.00	Undetermined	\$ 10,000,000.00
Citibank, NA	52517PYX3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CMS LINKED	N	N	N	\$ 15,000,000.00	Undetermined	\$ 15,000,000.00
Citibank, NA	52517PYW5	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CMS LINKED	N	N	N	\$ 29,000,000.00	Undetermined	\$ 29,000,000.00
Citibank, NA	52517PYU9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CMS LINKED	N	N	N	\$ 23,000,000.00	Undetermined	\$ 23,000,000.00
Citibank, NA	52517PYR6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CMS LINKED	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	52517PYM7	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CMS LINKED	N	N	N	\$ 22,000,000.00	Undetermined	\$ 22,000,000.00
Citibank, NA	52517P2P5	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CMS LINKED NOTE	N	N	N	\$ 13,240,000.00	Undetermined	\$ 13,240,000.00
Citibank, NA	52517PYJ4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CMS LINKED NOTE	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	52517PYE5	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CMS LINKED NOTE	N	N	N	\$ 38,500,000.00	Undetermined	\$ 38,500,000.00
Citibank, NA	52527P5K3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CMS SPREAD DAILY ACCRUAL NOTES	N	N	N	\$ 4,680,000.00	Undetermined	\$ 4,680,000.00
Citibank, NA	52517PXR7	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CMT	N	N	N	\$ 5,665,000.00	Undetermined	\$ 5,665,000.00
Citibank, NA	5252M0GS0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - COMMODITY LINKED	N	N	N	\$ 500,000.00	Undetermined	\$ 500,000.00
Citibank, NA	52517P4Q1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - COMMODITY LINKED NOTE	N	N	N	\$ 179,000.00	Undetermined	\$ 179,000.00
Citibank, NA	5252M0BH9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - COMMODITY LINKED TO DG AIG INDEX	N	N	N	\$ 1,000,000.00	Undetermined	\$ 1,000,000.00
Citibank, NA	5249086W5	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CONTIGENT PROTECTION LINKED TO BASKET OF 2 STOCKS	N	N	N	\$ 500,000.00	Undetermined	\$ 500,000.00
Citibank, NA	52522L137	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CONTIGENT PROTECTION NOTE ON EUROSTOXX	N	N	N	\$ 10,115,520.00	Undetermined	\$ 10,115,520.00
Citibank, NA	52522L129	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CONTINGENT NOTE LINKED TO S&P 500	N	N	N	\$ 7,232,050.00	Undetermined	\$ 7,232,050.00
Citibank, NA	5249086U9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CONTINGENT PROTECTION LINKED TO BASKET OF 2 STOCKS	N	N	N	\$ 1,999,000.00	Undetermined	\$ 1,999,000.00

Schedule F:  
 Debt  
 Creditors Holding Unsecured Nonpriority Claims

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	52522L145	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CONTINGENT PROTECTION NOTE LINKED TO NIKKEI225	N	N	N	\$ 1,762,140.00	Undetermined	\$ 1,762,140.00
Citibank, NA	524908NY2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CONVERT EXCHANGEABLE	N	N	N	\$ 14,350,000.00	Undetermined	\$ 14,350,000.00
Citibank, NA	524908NL0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CONVERTIBLE EXCHANGEABLE	N	N	N	\$ 9,475,000.00	Undetermined	\$ 9,475,000.00
Citibank, NA	524908NM8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CONVERTIBLE EXCHANGEABLE	N	N	N	\$ 10,000,000.00	Undetermined	\$ 10,000,000.00
Citibank, NA	524908NF3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CONVERTIBLE EXCHANGEABLE	N	N	N	\$ 100,000,000.00	Undetermined	\$ 100,000,000.00
Citibank, NA	52520WBD2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CONVERTIBLE ON BASKET SECURITIES	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	524908UY4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CONVERTIBLE ON CSCO / MSFT	N	N	N	\$ 264,000.00	Undetermined	\$ 264,000.00
Citibank, NA	524908WU0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CONVERTIBLE ON GE	N	N	N	\$ 60,000,000.00	Undetermined	\$ 60,000,000.00
Citibank, NA	52520WAV3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CONVERTIBLE ON IGT	N	N	N	\$ 287,000.00	Undetermined	\$ 287,000.00
Citibank, NA	524908SH4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CONVERTIBLE ON MSFT	N	N	N	\$ 13,035,000.00	Undetermined	\$ 13,035,000.00
Citibank, NA	524908UL2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CONVERTIBLE ON NWS	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	52517PC66	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CPI LINKED	N	N	N	\$ 28,736,000.00	Undetermined	\$ 28,736,000.00
Citibank, NA	52517PWD9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CPI LINKED NOTE	N	N	N	\$ 5,438,000.00	Undetermined	\$ 5,438,000.00
Citibank, NA	5252M0AF4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - DEVELOPED NATIONS CCY BASKET	N	N	N	\$ 513,000.00	Undetermined	\$ 513,000.00
Citibank, NA	52517P5P2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - ENHANCED PARTICIPATION LINKED TO BASKET COMMODITIE	N	N	N	\$ 192,000.00	Undetermined	\$ 192,000.00
Citibank, NA	5252M0FZ5	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - ENHANCED PARTICIPATION LINKED TO BASKET OF CURR	N	N	N	\$ 372,000.00	Undetermined	\$ 372,000.00
Citibank, NA	52517P5M9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - ENHANCED PARTICIPATION LINKED TO CURRENCY BASKET	N	N	N	\$ 64,000.00	Undetermined	\$ 64,000.00



Schedule F:  
 Pg 225 of 297  
 Creditors Holding Unsecured Nonpriority Claims  
 Debt

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	5252M0EZ6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - EQ LINKED PPN ON S&P 500 INDEX	N	N	N	\$ 326,000.00	Undetermined	\$ 326,000.00
Citibank, NA	524908NC0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - EQUITY LINKED	N	N	N	\$ 1,025,000.00	Undetermined	\$ 1,025,000.00
Citibank, NA	524908MV9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - EQUITY LINKED	N	N	N	\$ 1,283,000.00	Undetermined	\$ 1,283,000.00
Citibank, NA	524908LR9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - EQUITY LINKED	N	N	N	\$ 5,387,000.00	Undetermined	\$ 5,387,000.00
Citibank, NA	52517PWJ6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - EQUITY LINKED	N	N	N	\$ 7,500,000.00	Undetermined	\$ 7,500,000.00
Citibank, NA	524908NX4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - EQUITY LINKED NOTE	N	N	N	\$ 50,000,000.00	Undetermined	\$ 50,000,000.00
Citibank, NA	5252M0EP8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - EQUITY LINKED PPN ON S&P	N	N	N	\$ 2,010,000.00	Undetermined	\$ 2,010,000.00
Citibank, NA	5252M0CX3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - EQUITY LINKED PPN ON SPX	N	N	N	\$ 866,000.00	Undetermined	\$ 866,000.00
Citibank, NA	5252M0CJ4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - EQUITY LINKED TO PPN	N	N	N	\$ 1,006,000.00	Undetermined	\$ 1,006,000.00
Citibank, NA	52522L749	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - ETN LINKED TO LBCI PURE BETA AGRICULTURE	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	52522L731	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - ETN LINKED TO S&P PRIVATE EQUITY INDEX NET RETURN	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	52517PE98	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - FX BASKET	N	N	N	\$ 3,000,000.00	Undetermined	\$ 3,000,000.00
Citibank, NA	5252M0FN2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - FX BASKET LINKED	N	N	N	\$ 207,000.00	Undetermined	\$ 207,000.00
Citibank, NA	5252M0FL6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - FX BASKET LINKED	N	N	N	\$ 393,000.00	Undetermined	\$ 393,000.00
Citibank, NA	5252M0AZ0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - FX BASKET LINKED	N	N	N	\$ 1,119,000.00	Undetermined	\$ 1,119,000.00
Citibank, NA	5252M0AH0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - FX BASKET LINKED	N	N	N	\$ 2,136,000.00	Undetermined	\$ 2,136,000.00
Citibank, NA	52517PL74	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - FX BASKET LINKED	N	N	N	\$ 3,500,000.00	Undetermined	\$ 3,500,000.00
Citibank, NA	5252M0FF9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - FX BASKET LINKED NOTE	N	N	N	\$ 7,560,000.00	Undetermined	\$ 7,560,000.00
Citibank, NA	525M0EL78	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - FX BASKET LINKED NOTE	N	N	N	\$ 2,050,000.00	Undetermined	\$ 2,050,000.00
Citibank, NA	5252M0FM4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - FX BASKET LINKED NOTE	N	N	N	\$ 6,850,000.00	Undetermined	\$ 6,850,000.00

Schedule F:  
 Debt  
 Creditors Holding Unsecured Nonpriority Claims

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	5252M0EX1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - FX BASKET LINKED NOTE	N	N	N	\$ 474,000.00	Undetermined	\$ 474,000.00
Citibank, NA	52517P7E5	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - FX BASKET LINKED NOTE	N	N	N	\$ 2,000,000.00	Undetermined	\$ 2,000,000.00
Citibank, NA	5252M0EL7	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - FX BASKET LINKED NOTE	N	N	N	\$ 1,025,000.00	Undetermined	\$ 1,025,000.00
Citibank, NA	5252M0EM5	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - FX BASKET LINKED NOTE	N	N	N	\$ 699,000.00	Undetermined	\$ 699,000.00
Citibank, NA	5252M0ED5	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - FX BASKET LINKED NOTE	N	N	N	\$ 18,132,000.00	Undetermined	\$ 18,132,000.00
Citibank, NA	5252M0CE5	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - FX BASKET LINKED NOTE	N	N	N	\$ 4,479,000.00	Undetermined	\$ 4,479,000.00
Citibank, NA	5252M0CE5	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - FX BASKET LINKED NOTE	N	N	N	\$ 1,206,000.00	Undetermined	\$ 1,206,000.00
Citibank, NA	52517P6E6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - FX BASKET LINKED NOTE	N	N	N	\$ 875,000.00	Undetermined	\$ 875,000.00
Citibank, NA	52517P7K1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - FX BASKET LINKED NOTE	N	N	N	\$ 214,000.00	Undetermined	\$ 214,000.00
Citibank, NA	5252M0BA4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - FX BASKET LINKED NOTE	N	N	N	\$ 555,000.00	Undetermined	\$ 555,000.00
Citibank, NA	5252M0BC0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - FX BASKET LINKED NOTE	N	N	N	\$ 1,089,000.00	Undetermined	\$ 1,089,000.00
Citibank, NA	5252M0AX5	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - FX BASKET LINKED NOTE	N	N	N	\$ 6,764,000.00	Undetermined	\$ 6,764,000.00
Citibank, NA	52517P3G4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - FX BASKET LINKED NOTE	N	N	N	\$ 2,020,000.00	Undetermined	\$ 2,020,000.00
Citibank, NA	52517P7H8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - FX BASKET LINKED NOTE	N	N	N	\$ 16,994,000.00	Undetermined	\$ 16,994,000.00
Citibank, NA	52517P6U07	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - FX BASKET LINKED NOTE	N	N	N	\$ 879,000.00	Undetermined	\$ 879,000.00
Citibank, NA	52520W341	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - FX BASKET LINKED NOTE	N	N	N	\$ 26,822,410.00	Undetermined	\$ 26,822,410.00
Citibank, NA	52517P6Q9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - FX BASKET LINKED NOTE	N	N	N	\$ 9,210,000.00	Undetermined	\$ 9,210,000.00
Citibank, NA	52517P4H1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - FX BASKET LINKED NOTE	N	N	N	\$ 4,610,000.00	Undetermined	\$ 4,610,000.00
Citibank, NA	52517P5Q0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - FX BASKET LINKED NOTE	N	N	N	\$ 2,500,000.00	Undetermined	\$ 2,500,000.00
Citibank, NA	52517P4W8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - FX BASKET LINKED NOTE	N	N	N	\$ 341,000.00	Undetermined	\$ 341,000.00
Citibank, NA	52517PU33	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - FX BASKET LINKED NOTE	N	N	N	\$ 146,000.00	Undetermined	\$ 146,000.00

Schedule F:  
 Debt  
 Creditors Holding Unsecured Nonpriority Claims

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	5252M0GA9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - FX BASKET-LINKED NOTE	N	N	N	\$ 2,259,000.00	Undetermined	\$ 2,259,000.00
Citibank, NA	5252MOAN7	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - FX BEST OF BASKET LINKED NOTE	N	N	N	\$ 3,000,000.00	Undetermined	\$ 3,000,000.00
Citibank, NA	5252M0GR2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - GOLD-LINKED RETURN ENHANCED	N	N	N	\$ 500,000.00	Undetermined	\$ 500,000.00
Citibank, NA	5252M0BB2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - INDIA AND CHINA CCY BASKET	N	N	N	\$ 232,000.00	Undetermined	\$ 232,000.00
Citibank, NA	52517PYY1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - INFLATION LINKED	N	N	N	\$ 21,694,000.00	Undetermined	\$ 21,694,000.00
Citibank, NA	52517PYS4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - INFLATION LINKED	N	N	N	\$ 58,254,000.00	Undetermined	\$ 58,254,000.00
Citibank, NA	52517PYQ8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - INFLATION LINKED	N	N	N	\$ 41,717,000.00	Undetermined	\$ 41,717,000.00
Citibank, NA	52517PXZ9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - INFLATION LINKED	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	52517PYD7	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - INVERSE FLOATER	N	N	N	\$ 9,687,000.00	Undetermined	\$ 9,687,000.00
Citibank, NA	52517PXV8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - INVERSE FLOATER	N	N	N	\$ 16,095,000.00	Undetermined	\$ 16,095,000.00
Citibank, NA	52517PA68	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - LADDERED INVERSE FLOATER	N	N	N	\$ 6,195,000.00	Undetermined	\$ 6,195,000.00
Citibank, NA	52517PZN4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - LADDERED INVERSE FLOATER	N	N	N	\$ 6,554,000.00	Undetermined	\$ 6,554,000.00
Citibank, NA	52523J214	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - LB PERFORMANCE SEC ON BASKET OF INDICES	N	N	N	\$ 5,070,930.00	Undetermined	\$ 5,070,930.00
Citibank, NA	5252M0BN6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - LB RETURN ENHANCED NOTE LINKED TO AMEX GOLD BUGS	N	N	N	\$ 4,730,000.00	Undetermined	\$ 4,730,000.00
Citibank, NA	52517PN64	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - LEHMAN CURVE NOTE	N	N	N	\$ 59,353,000.00	Undetermined	\$ 59,353,000.00
Citibank, NA	52517PB42	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - LIBOR CAPPED FLOATER	N	N	N	\$ 10,000,000.00	Undetermined	\$ 10,000,000.00
Citibank, NA	5252M0EQ6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - LINKED PPN ON S&P500	N	N	N	\$ 155,000.00	Undetermined	\$ 155,000.00
Citibank, NA	52523J4461	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - LINKED TO ASIAN CCY BASKET	N	N	N	\$ 1,320,500.00	Undetermined	\$ 1,320,500.00
Citibank, NA	52517PWL1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - MTNG CPI LINKED NOTE	N	N	N	\$ 51,259,000.00	Undetermined	\$ 51,259,000.00

Schedule F:  
 Pg 228 of 297  
 Creditors Holding Unsecured Nonpriority Claims  
 Debt

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	52517PC25	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - NON INVERSION	N	N	N	\$ 7,000,000.00	Undetermined	\$ 7,000,000.00
Citibank, NA	52517PB59	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - NON INVERSION NOTE	N	N	N	\$ 30,000,000.00	Undetermined	\$ 30,000,000.00
Citibank, NA	52517PZS3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - NON INVERSION NOTE	N	N	N	\$ 20,000,000.00	Undetermined	\$ 20,000,000.00
Citibank, NA	52517PA43	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - NON INVERSION NOTE	N	N	N	\$ 7,000,000.00	Undetermined	\$ 7,000,000.00
Citibank, NA	52517PZM6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - NON INVERSION NOTE	N	N	N	\$ 15,000,000.00	Undetermined	\$ 15,000,000.00
Citibank, NA	52517PYH8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - NON INVERSION NOTE	N	N	N	\$ 10,000,000.00	Undetermined	\$ 10,000,000.00
Citibank, NA	52517PXS5	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - NON INVERSION NOTE	N	N	N	\$ 15,000,000.00	Undetermined	\$ 15,000,000.00
Citibank, NA	52517P6M8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PARTIAL PARTIC NOTE LINKED TO BASKET OF EQUITIES	N	N	N	\$ 1,590,000.00	Undetermined	\$ 1,590,000.00
Citibank, NA	52523J131	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PARTIAL PROTECTION ON BASKET OF INDICES	N	N	N	\$ 10,865,000.00	Undetermined	\$ 10,865,000.00
Citibank, NA	5252M0GE1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PARTICIPATION NOTE LINKED TO BASKET OF EQUITIES	N	N	N	\$ 1,320,000.00	Undetermined	\$ 1,320,000.00
Citibank, NA	52522L632	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PERFORMANCE SECURITIES LINKED TO BASKET	N	N	N	\$ 3,380,240.00	Undetermined	\$ 3,380,240.00
Citibank, NA	52522L533	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PERFORMANCE SECURITIES WITH PP LINKED TO GLOBAL BA	N	N	N	\$ 8,000,000.00	Undetermined	\$ 8,000,000.00
Citibank, NA	52522L350	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PIES ON GENERAL MILLS	N	N	N	\$ 76,312,500.00	Undetermined	\$ 76,312,500.00
Citibank, NA	5252M0FE2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PP NOTE LINKED TO A BASKET OF COMMODITIES	N	N	N	\$ 267,000.00	Undetermined	\$ 267,000.00
Citibank, NA	5252M0BR7	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PP NOTE LINKED TO BASKET OF COMMODITIES	N	N	N	\$ 688,000.00	Undetermined	\$ 688,000.00

Schedule E:  
 Debt  
 Creditors Holding Unsecured Nonpriority Claims

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	52517P3T6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PP NOTE LINKED TO COMMODITIES BASKET	N	N	N	\$ 692,000.00	Undetermined	\$ 692,000.00
Citibank, NA	5252M0BV8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PP NOTE LINKED TO CURRENCY BASKET	N	N	N	\$ 508,000.00	Undetermined	\$ 508,000.00
Citibank, NA	5252M0BU0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PP NOTE LINKED TO INDIA AND CHINA CURRENCY BASKET	N	N	N	\$ 585,000.00	Undetermined	\$ 585,000.00
Citibank, NA	5252M0BT3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PP NOTE LINKED TO LATIN AMERICAN CURRENCY BASKET	N	N	N	\$ 418,000.00	Undetermined	\$ 418,000.00
Citibank, NA	5252M0DL8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PP NOTE LINKED TO MARQCUS PORTFOLIO	N	N	N	\$ 6,000,000.00	Undetermined	\$ 6,000,000.00
Citibank, NA	5252M0DKO	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PP NOTE LINKED TO MARQCUS PORTFOLIO A	N	N	N	\$ 14,600,000.00	Undetermined	\$ 14,600,000.00
Citibank, NA	5252M0DQ7	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PP NOTE ON BASKET OF COMMODITIES	N	N	N	\$ 699,000.00	Undetermined	\$ 699,000.00
Citibank, NA	524908J92	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PP PART NOTE ON BASKET OF GLOBAL EQUITIES	N	N	N	\$ 1,700,000.00	Undetermined	\$ 1,700,000.00
Citibank, NA	52517P4U2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PPN LINKED TO BASKET OF COMMODITIES	N	N	N	\$ 288,000.00	Undetermined	\$ 288,000.00
Citibank, NA	52522L798	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRIN PROTECTED ABSOLUTE RETURN ON RUSSELL 2000	N	N	N	\$ 13,688,610.00	Undetermined	\$ 13,688,610.00
Citibank, NA	52517P3A7	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRIN PROTECTED BASE METALS BASKET BONUS NOTES	N	N	N	\$ 3,156,000.00	Undetermined	\$ 3,156,000.00
Citibank, NA	5252M0AS6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRIN PROTECTED HYBRID NOTE LINKED TO BASKET OF COM	N	N	N	\$ 3,500,000.00	Undetermined	\$ 3,500,000.00
Citibank, NA	52523J412	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRIN PROTECTED LINKED TO ASIAN BASKET	N	N	N	\$ 13,692,000.00	Undetermined	\$ 13,692,000.00

Schedule E:  
 Pg 230 of 297  
 Creditors Holding Unsecured Nonpriority Claims  
 Debt

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	5252M0EF0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRIN PROTECTED NOTE LINKED TO 2 CMDY INDICES	N	N	N	\$ 3,671,000.00	Undetermined	\$ 3,671,000.00
Citibank, NA	5252M0BG1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRIN PROTECTED NOTE LINKED TO BASKET OF CURRENCIES	N	N	N	\$ 1,026,000.00	Undetermined	\$ 1,026,000.00
Citibank, NA	5252M0BF3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRIN PROTECTED NOTE LINKED TO BASKET OF CURRENCIES	N	N	N	\$ 813,000.00	Undetermined	\$ 813,000.00
Citibank, NA	5252M0ES2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRIN PROTECTED NOTE LINKED TO XLF	N	N	N	\$ 2,100,000.00	Undetermined	\$ 2,100,000.00
Citibank, NA	52517P3W9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRIN PROTECTED NOTE ON BASKET OF INDICES	N	N	N	\$ 100,000.00	Undetermined	\$ 100,000.00
Citibank, NA	52517P3V1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRIN PROTECTED NOTE ON BASKET OF INDICES	N	N	N	\$ 401,000.00	Undetermined	\$ 401,000.00
Citibank, NA	52517P3B5	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRIN PROTECTED NOTE ON BASKET OF INDICES	N	N	N	\$ 100,000.00	Undetermined	\$ 100,000.00
Citibank, NA	52517P3C3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRIN PROTECTED NOTE ON BASKET OF INDICES	N	N	N	\$ 150,000.00	Undetermined	\$ 150,000.00
Citibank, NA	52520WAZ4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRIN PROTECTED NOTE ON BASKET OF INTL EQUITIES	N	N	N	\$ 1,375,000.00	Undetermined	\$ 1,375,000.00
Citibank, NA	52517P2V2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRIN PROTECTED NOTED LINKED TO BASKET OF COMMODITI	N	N	N	\$ 961,000.00	Undetermined	\$ 961,000.00
Citibank, NA	525M0EK95	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRINC PROTECTED LINKED TO 2YR SWAP RATES	N	N	N	\$ 4,522,000.00	Undetermined	\$ 4,522,000.00
Citibank, NA	5252M0EV5	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRINC PROTECTED LINKED TO YOY CHANGE IN CPI	N	N	N	\$ 1,727,000.00	Undetermined	\$ 1,727,000.00

Schedule E:  
 Pg 231 of 297  
 Creditors Holding Unsecured Nonpriority Claims  
 Debt

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	5252M0AQ0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRINC PROTECTED NOTE LINKED TO COMMODITIES	N	N	N	\$ 155,000.00	Undetermined	\$ 155,000.00
Citibank, NA	52522L830	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRINC PROTECTED ON BASKET OF INDICES	N	N	N	\$ 11,307,500.00	Undetermined	\$ 11,307,500.00
Citibank, NA	5252M0CP0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRINCIPAL PROTECTED AB RETURN LINKED TO S&P500	N	N	N	\$ 30,000.00	Undetermined	\$ 30,000.00
Citibank, NA	52520W283	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRINCIPAL PROTECTED ABSOLUTE RETURN NOTE	N	N	N	\$ 8,083,300.00	Undetermined	\$ 8,083,300.00
Citibank, NA	52517P7D7	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRINCIPAL PROTECTED GOLD ALM AND COPPER NOTES	N	N	N	\$ 750,000.00	Undetermined	\$ 750,000.00
Citibank, NA	52517P6R7	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRINCIPAL PROTECTED LINKED TO BASKET OF 10 COMM	N	N	N	\$ 2,926,000.00	Undetermined	\$ 2,926,000.00
Citibank, NA	52517P6V8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRINCIPAL PROTECTED LINKED TO BASKET OF 9 COMM	N	N	N	\$ 247,000.00	Undetermined	\$ 247,000.00
Citibank, NA	52517P6P1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRINCIPAL PROTECTED LINKED TO BASKET OF SUB-INDICE	N	N	N	\$ 2,330,000.00	Undetermined	\$ 2,330,000.00
Citibank, NA	5252M0AL1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRINCIPAL PROTECTED LINKED TO CURRENCY BASKET	N	N	N	\$ 465,000.00	Undetermined	\$ 465,000.00
Citibank, NA	5252M0BK2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRINCIPAL PROTECTED LINKED TO INDIA AND CHINA CCY	N	N	N	\$ 505,000.00	Undetermined	\$ 505,000.00
Citibank, NA	5252M0DD6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRINCIPAL PROTECTED ON BASKET OF BRIC EQUITIES	N	N	N	\$ 9,368,000.00	Undetermined	\$ 9,368,000.00
Citibank, NA	52517P3P4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRINCIPAL PROTECTED ON BASKET OF INDICES	N	N	N	\$ 59,000.00	Undetermined	\$ 59,000.00
Citibank, NA	524908UH1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRINCIPAL PROTECTED ON NIKKEI-225	N	N	N	\$ 4,000,000.00	Undetermined	\$ 4,000,000.00

Schedule F:  
 Debt  
 Creditors Holding Unsecured Nonpriority Claims

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	52517P5J6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRINCIPAL PROTECTED ON S&P 500 STRATEGY	N	N	N	\$ 396,000.00	Undetermined	\$ 396,000.00
Citibank, NA	52517P6Z9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRINCIPAL PROTECTION LINKED TO BASKET OF INDICES	N	N	N	\$ 119,000.00	Undetermined	\$ 119,000.00
Citibank, NA	52522L889	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRINCIPAL PROTECTION NOTE ON BASKET OF INDICES	N	N	N	\$ 16,946,020.00	Undetermined	\$ 16,946,020.00
Citibank, NA	52517P4M0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRINCIPAL PROTECTION NOTE ON BASKET OF INDICES	N	N	N	\$ 103,000.00	Undetermined	\$ 103,000.00
Citibank, NA	5252M0CR6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRINCIPLE AT RISK NOTE LINKED TO S&P	N	N	N	\$ 2,000,000.00	Undetermined	\$ 2,000,000.00
Citibank, NA	52517P4R9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRINCIPLE PROTECTED CRUDE OIL DUAL PARTICIPATION	N	N	N	\$ 1,022,000.00	Undetermined	\$ 1,022,000.00
Citibank, NA	52523J438	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRINCIPLE PROTECTED NOTE LINKED TO ASIAN BASKET	N	N	N	\$ 12,024,370.00	Undetermined	\$ 12,024,370.00
Citibank, NA	52520W325	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRINCIPLE PROTECTED NOTE LINKED TO ASIAN BASKET	N	N	N	\$ 13,930,920.00	Undetermined	\$ 13,930,920.00
Citibank, NA	524908XD7	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRINCIPLE PROTECTED NOTE LINKED TO BASKET OF EQUIT	N	N	N	\$ 10,287,000.00	Undetermined	\$ 10,287,000.00
Citibank, NA	52517P5N7	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRINCIPLE PROTECTION NOTE LINKED TO BASKET	N	N	N	\$ 1,250,000.00	Undetermined	\$ 1,250,000.00
Citibank, NA	52520W333	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRINCIPLE PROTECTION NOTE LINKED TO BASKET	N	N	N	\$ 49,124,580.00	Undetermined	\$ 49,124,580.00
Citibank, NA	524908VP2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRINCIPLE PROTECTION NOTE ON BASKET OF INDICES	N	N	N	\$ 32,000,000.00	Undetermined	\$ 32,000,000.00
Citibank, NA	524908WS5	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRINCIPLE AT RISK NOT LINKED TO BASKET OF INDICES	N	N	N	\$ 2,500,000.00	Undetermined	\$ 2,500,000.00



Schedule F:  
 Debt  
 Creditors Holding Unsecured Nonpriority Claims

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	52522L186	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PROTECTION NOTE LINKED TO BASKET OF INDICES	N	N	N	\$ 8,238,780.00	Undetermined	\$ 8,238,780.00
Citibank, NA	52517PVN8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - RANGE 15NC6MOS	N	N	N	\$ 2,500,000.00	Undetermined	\$ 2,500,000.00
Citibank, NA	5252M0AW7	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - RANGE NOTE	N	N	N	\$ 3,000,000.00	Undetermined	\$ 3,000,000.00
Citibank, NA	52517PT92	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - RANGE NOTE	N	N	N	\$ 1,370,000.00	Undetermined	\$ 1,370,000.00
Citibank, NA	52517PE31	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - RANGE NOTE	N	N	N	\$ 15,000,000.00	Undetermined	\$ 15,000,000.00
Citibank, NA	52517PA27	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - RANGE NOTE	N	N	N	\$ 15,000,000.00	Undetermined	\$ 15,000,000.00
Citibank, NA	52517PZZ7	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - RANGE NOTE	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	52517PZL8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - RANGE NOTE	N	N	N	\$ 17,570,000.00	Undetermined	\$ 17,570,000.00
Citibank, NA	52517PYZ8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - RANGE NOTE	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	52517PYV7	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - RANGE NOTE	N	N	N	\$ 10,000,000.00	Undetermined	\$ 10,000,000.00
Citibank, NA	52517PYP0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - RANGE NOTE	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	524908WW6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - RETURN ENHANCED NOTE LINKED TO INT'L BASKET	N	N	N	\$ 3,125,000.00	Undetermined	\$ 3,125,000.00
Citibank, NA	5252M0CG0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - RETURN ENHANCED NOTE LINKED TO S&P	N	N	N	\$ 7,165,000.00	Undetermined	\$ 7,165,000.00
Citibank, NA	524908B66	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - RETURN ENHANCED NOTE ON BASKET INT'L EQUITIES	N	N	N	\$ 6,330,000.00	Undetermined	\$ 6,330,000.00
Citibank, NA	52517P6H9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - RETURN ENHANCED ON BASKET OF INTERNATIONAL EQUITIE	N	N	N	\$ 5,470,000.00	Undetermined	\$ 5,470,000.00
Citibank, NA	52522L814	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - RETURN OPTIMIZATION LINKED TO MSCI	N	N	N	\$ 4,314,700.00	Undetermined	\$ 4,314,700.00
Citibank, NA	52523J263	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - RETURN OPTIMIZATION LINKED TO PBW	N	N	N	\$ 3,365,520.00	Undetermined	\$ 3,365,520.00
Citibank, NA	52523L230	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - RETURN OPTIMIZATION LINKED TO S&P	N	N	N	\$ 17,018,280.00	Undetermined	\$ 17,018,280.00
Citibank, NA	52523J206	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - RETURN OPTIMIZATION LINKED TO S&P	N	N	N	\$ 25,009,640.00	Undetermined	\$ 25,009,640.00

Schedule F:  
 Debt  
 Creditors Holding Unsecured Nonpriority Claims

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	52522L848	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - RETURN OPTIMIZATION ON BASKET OF INDICES	N	N	N	\$ 4,102,500.00	Undetermined	\$ 4,102,500.00
Citibank, NA	52523JF03	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - RETURN OPTIMIZATION ON GSCI	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - RETURN OPTIMIZATION SECURITIES	N	N	N	\$ 6,800,100.00	Undetermined	\$ 6,800,100.00
Citibank, NA	52517PY62	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - SPREAD DAILY ACCRUAL NOTES BETWEEN 30 AND 2 YR SWA	N	N	N	\$ 23,000,000.00	Undetermined	\$ 23,000,000.00
Citibank, NA	52517P4N8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - SPREAD DAILY ACCRUAL NOTES BETWEEN 30S AND 2S	N	N	N	\$ 20,373,000.00	Undetermined	\$ 20,373,000.00
Citibank, NA	52517PWA5	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - STRUC 10NC3MOS. NON INVERSION	N	N	N	\$ 3,300,000.00	Undetermined	\$ 3,300,000.00
Citibank, NA	524908MG2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - STRUC-EQL	N	N	N	\$ 1,138,000.00	Undetermined	\$ 1,138,000.00
Citibank, NA	524908MB3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - STRUC-EQL	N	N	N	\$ 9,165,000.00	Undetermined	\$ 9,165,000.00
Citibank, NA	524908MY3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - STRUC-EQL	N	N	N	\$ 1,415,000.00	Undetermined	\$ 1,415,000.00
Citibank, NA	524908MR8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - STRUC-EQL	N	N	N	\$ 1,550,000.00	Undetermined	\$ 1,550,000.00
Citibank, NA	52517PXQ9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - STRUC-INFL	N	N	N	\$ 93,946,000.00	Undetermined	\$ 93,946,000.00
Citibank, NA	52517PWV9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - STRUC-INFL	N	N	N	\$ 7,508,000.00	Undetermined	\$ 7,508,000.00
Citibank, NA	52517PWT4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - STRUC-INFL CPI LINKED	N	N	N	\$ 20,295,000.00	Undetermined	\$ 20,295,000.00
Citibank, NA	5249085D8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - SYNTHETIC CONVERTIBLE NOTES	N	N	N	\$ 55,000,000.00	Undetermined	\$ 55,000,000.00
Citibank, NA	524908WF3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - SYNTHETIC CONVERTIBLE ON QCOM	N	N	N	\$ 13,000,000.00	Undetermined	\$ 13,000,000.00
Citibank, NA	5252M0GB7	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - US CPI-LINKED NOTE	N	N	N	\$ 1,596,000.00	Undetermined	\$ 1,596,000.00
Citibank, NA	5252M0GC5	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - US DOLLAR BULLISH NOTE	N	N	N	\$ 232,000.00	Undetermined	\$ 232,000.00
Comoros Investments SARL									N	N	N	\$ 6,070.03	\$ 10.36	\$ 6,080.40
Comoros Investments SARL									N	N	N	\$ 12,544.75	\$ 15.17	\$ 12,559.92
Comoros Investments SARL									N	N	N	\$ 12,544.75	\$ 8.88	\$ 12,553.63
Comoros Investments SARL									N	N	N	\$ 11,735.41	\$ 3.06	\$ 11,738.47

Schedule F:  
 Debt  
 Creditors Holding Unsecured Nonpriority Claims

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Freddie Mac									N	N	N	\$ 1,200,000,000.00	\$ 2,241,875.00	\$ 1,202,241,875.00
Galleon Luxembourg Funding SARL									N	N	N	\$ 8,012,256.56	\$ 59,401.21	\$ 8,071,657.78
TBD	0							Current Portion of Long Term Debt - Plain Vanilla	N	N	N	\$ 350,000,000.00	Undetermined	\$ 350,000,000.00
TBD	0							Current Portion of Long Term Debt - Plain Vanilla - EXTENDIBLE	N	N	N	\$ 100,000,000.00	Undetermined	\$ 100,000,000.00
TBD	JP584117A3C0							Current Portion of Long Term Debt - Plain Vanilla - JAPANESE SAMURAI YEN BOND	N	N	N	\$ 234,708,500.00	Undetermined	\$ 234,708,500.00
TBD	0							Current Portion of Long Term Debt - Plain Vanilla - OLYMPIA EAST MERCHANT	N	N	N	\$ 19,490,000.00	Undetermined	\$ 19,490,000.00
TBD	524908JC5							Current Portion of Long Term Debt - Structure	N	N	N	\$ 10,000,000.00	Undetermined	\$ 10,000,000.00
TBD	0							Current Portion of Long Term Debt - Structure - VENEZUELAN CREDIT LINKED	N	N	N	\$ 15,500,000.00	Undetermined	\$ 15,500,000.00
TBD	0							Long Term Debt	N	N	N	\$ (4,281,906.00)	Undetermined	\$ (4,281,906.00)
TBD	0							Plain Vanilla Long Term Debt	N	N	N	\$ 25,000,000.00	Undetermined	\$ 25,000,000.00
TBD	0							Plain Vanilla Long Term Debt	N	N	N	\$ 10,000,000.00	Undetermined	\$ 10,000,000.00
TBD	67088CAA5							Plain Vanilla Long Term Debt	N	N	N	\$ 817,500,000.00	Undetermined	\$ 817,500,000.00
TBD	JP584117B760							Plain Vanilla Long Term Debt - 10YR FIXED RATE SAMURAI	N	N	N	\$ 206,543,480.00	Undetermined	\$ 206,543,480.00
TBD	CH0026915527							Plain Vanilla Long Term Debt - 3YR CHF FRN	N	N	N	\$ 263,037,222.00	Undetermined	\$ 263,037,222.00
TBD	JP584117A762							Plain Vanilla Long Term Debt - 5YR FIXED RATE SAMURI	N	N	N	\$ 525,747,040.00	Undetermined	\$ 525,747,040.00
TBD	JP584117C768							Plain Vanilla Long Term Debt - 5YR FLOATING RATE SAMURAI	N	N	N	\$ 469,417,000.00	Undetermined	\$ 469,417,000.00
TBD	0							Plain Vanilla Long Term Debt - CASH CAP FACILITY DRAWDOWN	N	N	N	\$ 25,000,000.00	Undetermined	\$ 25,000,000.00
TBD	CH0026985082							Plain Vanilla Long Term Debt - CHF 200M 2.5% OCT'10	N	N	N	\$ 175,358,148.00	Undetermined	\$ 175,358,148.00
TBD	JP584117A5A9							Plain Vanilla Long Term Debt - JPY SAMURAI BOND	N	N	N	\$ 394,310,280.00	Undetermined	\$ 394,310,280.00
TBD	0							Plain Vanilla Long Term Debt - NINJA LOAN WITH MIZUHO	N	N	N	\$ 328,591,900.00	Undetermined	\$ 328,591,900.00

Schedule F:  
 Pg 236 of 297  
 Creditors Holding Unsecured Nonpriority Claims  
 Debt

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
TBD	0							Plain Vanilla Long Term Debt - STG TRADE	N	N	N	\$ (0.00)	Undetermined	\$ (0.00)
TBD	76132AAA6							Structure Long Term Debt	N	N	N	CUD	Undetermined	\$ -
TBD	524908DY3							Structure Long Term Debt	N	N	N	\$ 7,756,667.43	Undetermined	\$ 7,756,667.43
TBD	524908HX1							Structure Long Term Debt	N	N	N	\$ 3,338,000.00	Undetermined	\$ 3,338,000.00
TBD	524908LW8							Structure Long Term Debt - BOSTON HARBOR CDO	N	N	N	\$ 1,527,843.74	Undetermined	\$ 1,527,843.74
TBD	524908NA4							Structure Long Term Debt - COLLATERALIZED LOAN OBLIGATION	N	N	N	\$ 3,254,026.07	Undetermined	\$ 3,254,026.07
TBD	524908ME7							Structure Long Term Debt - COLLATERALIZED LOAN OBLIGATION	N	N	N	\$ 2,137,652.29	Undetermined	\$ 2,137,652.29
TBD	524908MA5							Structure Long Term Debt - COLLATERALIZED LOAN OBLIGATION	N	N	N	\$ 10,662,533.22	Undetermined	\$ 10,662,533.22
TBD	524908LZ1							Structure Long Term Debt - COLLATERALIZED LOAN OBLIGATION	N	N	N	\$ 7,612,914.10	Undetermined	\$ 7,612,914.10
TBD	524908VD9							Structure Long Term Debt - EQUITY SWAP LINKED TO STRATEGIC COMMODITIES FUND	N	N	N	\$ 3,150,000.00	Undetermined	\$ 3,150,000.00
TBD	524908VE7							Structure Long Term Debt - EQUITY SWAP LINKED TO STRATEGIC COMMODITIES FUND	N	N	N	\$ 1,225,000.00	Undetermined	\$ 1,225,000.00
TBD	524908WD8							Structure Long Term Debt - LINKED TO STRATEGIC COMMODITIES FUND	N	N	N	\$ 500,000.00	Undetermined	\$ 500,000.00
TBD	524908VH0							Structure Long Term Debt - LINKED TO THE LBCI EQUAL WEIGHTED EXCESS RETURN	N	N	N	\$ 8,360,000.00	Undetermined	\$ 8,360,000.00
TBD	524908WC0							Structure Long Term Debt - STRATEGIC COMMODITIES FUND FUTURES	N	N	N	\$ 1,525,000.00	Undetermined	\$ 1,525,000.00
US Bancorp	0	One Federal St		Boston	MA	2110	UNITED STATES	Subordinated Debt - 0	N	N	N	\$ 412,371,135.00	Undetermined	\$ 412,371,135.00
US Bancorp	52520B206	One Federal St		Boston	MA	2110	UNITED STATES	Subordinated Debt - 0	N	N	N	\$ 309,278,375.00	Undetermined	\$ 309,278,375.00
US Bancorp	52519Y209	One Federal St		Boston	MA	2110	UNITED STATES	Subordinated Debt - 0	N	N	N	\$ 309,278,375.00	Undetermined	\$ 309,278,375.00
US Bancorp	52520YAB3	One Federal St		Boston	MA	2110	UNITED STATES	Subordinated Debt - ECAPS STEP UP	N	N	N	\$ 254,872,000.00	Undetermined	\$ 254,872,000.00
US Bancorp	524908XA3	One Federal St		Boston	MA	2110	UNITED STATES	Subordinated Debt - MCAPS FIXED	N	N	N	\$ 1,000,000,000.00	Undetermined	\$ 1,000,000,000.00
US Bancorp	524908WZ9	One Federal St		Boston	MA	2110	UNITED STATES	Subordinated Debt - MCAPS FRN	N	N	N	\$ 475,000,000.00	Undetermined	\$ 475,000,000.00

Schedule E:  
Creditors Holding Unsecured Nonpriority Claims  
Debt

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
US Bancorp	52520X208	One Federal St		Boston	MA	2110	UNITED STATES	Subordinated Debt - TRUST PREFERRED	N	N	N	\$ 231,750,000.00	Undetermined	\$ 231,750,000.00

Schedule F:  
Creditor's Holding Unsecured Nonpriority Claims  
Intercompany Funding Agreements

Creditor name	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Lehman Brothers Finance S.A.	Genferstrasse 24	80002	Zurich			SWITZERLAND	Obligations pursuant to Intercompany Funding Agreement	Y	Y	Y	Undetermined
Lehman Brothers International (Europe)	One Broadgate		London		EC2M 7HA	UNITED KINGDOM	Obligations pursuant to Intercompany Funding Agreement	Y	Y	Y	Undetermined

Schedule F:  
 Creditors Holding Unsecured Nonpriority Claims  
 Litigation

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
A. Vernon Wright and Dynoil Refining LLC	Kirtland & Packard	2361 Rosecrans Avenue	4th Floor	El Segundo	CA	90245	UNITED STATES	General Litigation	Y	Y	Y	Undetermined
Abbott, and others similarly situated, John	c/o Robert G Eisler and Steig D. Olson	Cohen Milstein Hausfeld & Toll, PLLC	150 East 52nd Street; 30th Floor	New York	NY	10022	UNITED STATES	General Litigation	Y	Y	Y	Undetermined
Alaska Electrical Pension Fund	Coughlin Stoia Geller Rudman & Robbins	58 S. Service Road		Melville	NY	11747	UNITED STATES	Securities Litigation	Y	Y	Y	Undetermined
Alaska Electrical Pension Fund	Coughlin Stoia Geller Rudman & Robbins LLP	Darren Robbins, Spencer Burkholz, David Walton	655 West Broadway; Suite 1900	San Diego	CA	92101	UNITED STATES	Securities Litigation	Y	Y	Y	Undetermined
Bader and Yakaitis P.S.P. and Trust, et al.	Wechsler Harwood LLP	488 Madison Avenue	8th Floor	New York	NY	10022	UNITED STATES	Securities Litigation	Y	Y	Y	Undetermined
Baehr Trusts Group	c/o David B. Kahn	One Northfield Plaza	Suite 100	Northfield	IL	60093	UNITED STATES	General Litigation	Y	Y	Y	Undetermined
Brodsky, Ellen	c/o Samuel Howard Rudman	Coughlin Stoia Geller Rudman & Robbins, LLP	58 South Service Road; Suite 200	Melville	NY	11747	UNITED STATES	Securities Litigation	Y	Y	Y	Undetermined
Bryant, Anita	Law Offices of Neil Moldovan, P.C.	Neil Moldovan, P.C.	One Old Country Road; Suite 270	Carle Place	NY	11514	UNITED STATES	Personal Injury Litigation	Y	Y	Y	UNDETERMINED
Buzzo, Jo Anne	Wolf Halderstein Adler Freeman & Herz LLP	Mark C. Rifkin	270 Madison Avenue	New York	NY	10016	UNITED STATES	General Litigation	Y	Y	Y	Undetermined
Carlton Energy Group, Muskeg Oil Co, and Newco	Olivier & Mundy LLP	1414 W. Clay		Houston	TX	77019	UNITED STATES	General Litigation	Y	Y	Y	Undetermined
Cescato, Daniel	c/o Eric H. Zagrans, Esq.	The Zagrans Law Firm LLC	5338 Meadow Lane Court	Elyria	OH	44035-1469	UNITED STATES	Securities Litigation	Y	Y	Y	Undetermined
City of Cleveland	Cohen Rosenthal & Kramer LLP	The Hoyt Block Building - Suite 400	700 West St. Clair Avenue	Cleveland	OH	44113	UNITED STATES	Securities Litigation	Y	Y	Y	Undetermined
Class of Mirant securities purchasers	Chitwood Harley Harnes LLP	2300 Promenade II	1230 Peachtree Street, NE	Atlanta	GA	30309	UNITED STATES	Securities Litigation	Y	Y	Y	Undetermined
Demizio, Linda	Wolf Halderstein Adler Freeman & Herz LLP	Mark C. Rifkin	270 Madison Avenue	New York	NY	10016	UNITED STATES	General Litigation	Y	Y	Y	Undetermined
DeSousa, Marisa	Milberg LLP	Arvind Khurana	One Pennsylvania Plaza	New York	NY	10119	UNITED STATES	General Litigation	Y	Y	Y	Undetermined
Dominik, Jurgen	Kirby Noonan Lance Hodges	James Lance	600 W Boradway; Suite 1100	San Diego	CA	92101	UNITED STATES	General Litigation	Y	Y	Y	Undetermined
Edge Capture L.L.C. and Edge Specialists, L.L.C.	Robins, Kaplan, Miller & Ciresi LLP	Ronald J. Schutz	800 LaSalle Avenue; Suite 2800	Minneapolis	MN	55402	UNITED STATES	General Litigation	Y	Y	Y	Undetermined
Electronic Trading Group	Entwistle & Cappucci LLP	280 Park Avenue	26th Floor, West	New York	NY	10017	UNITED STATES	General Litigation	Y	Y	Y	Undetermined
EMPLOYEE 5							UNITED STATES	Employee Litigation	Y	Y	Y	Undetermined
EMPLOYEE 23							UNITED STATES	Employee Litigation	Y	Y	Y	Undetermined
EMPLOYEE 26							UNITED STATES	Employee Litigation	Y	Y	Y	Undetermined
EMPLOYEE 28							UNITED STATES	Employee Litigation	Y	Y	Y	Undetermined
EMPLOYEE 29							UNITED STATES	Employee Litigation	Y	Y	Y	Undetermined
Fogarazzo, et al.	McCormick & O'Brien, LLP	42 W. 38th Street	7th Floor	New York	NY	10018	UNITED STATES	Securities Litigation	Y	Y	Y	Undetermined
Fong, Monique Miller	Wolf Halderstein Adler Freeman & Herz LLP	Mark C. Rifkin	270 Madison Avenue	New York	NY	10016	UNITED STATES	General Litigation	Y	Y	Y	Undetermined
Former Unit holders of Archstone-Smith Operating Trust and shareholders	Wexler Toriseva Wallace LLP	One North LaSalle Street	Suite 2000	Chicago	IL	60602	UNITED STATES	Securities Litigation	Y	Y	Y	Undetermined
Former Unit holders of Archstone-Smith Operating Trust and shareholders	Bader & Associates, P.C.	14426 East Evans Avenue	Suite 200	Denver	CO	80014	UNITED STATES	Securities Litigation	Y	Y	Y	Undetermined

Schedule F:  
 Creditors Holding Unsecured Nonpriority Claims  
 Litigation

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Garber, Saginaw Police & Fire Pension Board, et al.	Scott + Scott, LLP	29th West 57th St	PH	New York	NY	10019	UNITED STATES	General Litigation	Y	Y	Y	Undetermined
Heekin, Kevin	c/o Eric H. Zagrans, Esq.	The Zagrans Law Firm LLC	5338 Meadow Lane Court	Elyria	OH	44035-1469	UNITED STATES	General Litigation	Y	Y	Y	Undetermined
In re: Municipal Derivative Actions Litigation	Lieff Cabraser Heimann & Bernstein LLP	Richard Heimann, Joseph Saveri	Eric B. Fastiff, Jordan Elias	San Francisco	CA	94111	UNITED STATES	Securities Litigation	Y	Y	Y	Undetermined
Joseph, Jr., Roger	c/o Richard A. Maniskas and D. Seamus Kaskela	Schiffrin Barroway Topaz & Kessler, LLP	280 King of Prussia Road	Randor	PA	19087	UNITED STATES	Securities Litigation	Y	Y	Y	Undetermined
Kelley, Phynice	c/o Alan Plutzik and L. Timothy Fisher	Schiffrin Barroway Topaz & Kessler, LLP	2125 Oak Grove Road; Suite 120	Walnut Creek	CA	94598	UNITED STATES	Securities Litigation	Y	Y	Y	Undetermined
Mayfield, Russell	c/o Robert G Eisler and Steig D. Olson	Cohen Milstein Hausfeld & Toll, PLLC	150 East 52nd Street; 30th Floor	New York	NY	10022	UNITED STATES	Securities Litigation	Y	Y	Y	Undetermined
Mayor and City Council of Baltimore, Maryland	c/o Robert G. Eisler and Steig D. Olson	Cohen Milstein Hausfeld & Toll, PLLC	150 East 52nd Street; 30th Floor	New York	NY	10022	UNITED STATES	Securities Litigation	Y	Y	Y	Undetermined
Noland, Thomas R.	Statman Harris & Eyrich LLC	Alan J Statman	3700 Carew Tower; 441 Vine Street	Cincinnati	OH	45202	UNITED STATES	Real Estate Litigation	Y	Y	Y	Undetermined
Novastar Financial, Inc. shareholders	Stein & Lubin LLP	600 Montgomery Street	14th Floor	San Francisco	CA	94111	UNITED STATES	General Litigation	Y	Y	Y	Undetermined
Operative Plasterers and Cement Masons International Association Local 262 Annuity Fund, et al.	Law Offices of Curtis v. Trinko, LLP	16 W. 46th Street	7th Floor	New York	NY	10036	UNITED STATES	Securities Litigation	Y	Y	Y	Undetermined
Overstock.com, Inc. and 7 shareholders	Stein & Lubin LLP	600 Montgomery Street	14th Floor	San Francisco	CA	94111	UNITED STATES	Securities Litigation	Y	Y	Y	Undetermined
Purchasers of securities from certain IPOs	Law Offices of Curtis V. Trinko, LLP	16 W. 46th Street	7th Floor	New York	NY	10036	UNITED STATES	Securities Litigation	Y	Y	Y	Undetermined
Purported class of participants/beneficiaries of the Lehman Brothers Savings Plan	Gainey & McKenna, LLP	295 Madison Ave.		New York	NY	10017	UNITED STATES	General Litigation	Y	Y	Y	Undetermined
Rinehart, Alex E.	Gainey & McKenna, LLP	Thomas James McKenna	295 Madison Avenue	New York	NY	10017	UNITED STATES	General Litigation	Y	Y	Y	Undetermined
Southeastern Pennsylvania Transportation Authority, et al.	Lasky & Rifkind, Ltd.	351 W. Hubbard	Suite 406	Chicago	IL	60610	UNITED STATES	Securities Litigation	Y	Y	Y	Undetermined
Tabor, Geraline	Regina L. Gelzer, Attorney At Law, LLC	Regina L. Gelzer	26 Ayers Lane; Suite 101	Little Silver	NJ	07739-1201	UNITED STATES	General Litigation	Y	Y	Y	Undetermined
Walton, Paul	c/o Robert G Eisler and Steig D. Olson	Cohen Milstein Hausfeld & Toll, PLLC	150 East 52nd Street; 30th Floor	New York	NY	10022	UNITED STATES	General Litigation	Y	Y	Y	Undetermined
Zuckerman, Michael	c/o Arthur Abbey and Nancy Kaboolian	Abby Spanier Rodd Abrams & Paradis, LLP	212 East 39th Street	New York	NY	10016	UNITED STATES	General Litigation	Y	Y	Y	Undetermined



Schedule F:  
 Creditors Holding Unsecured Nonpriority Claims  
 Payables

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
0000 LEHMAN BROTHERS INC.							UNITED STATES	Trade-related Payables	N	N	N	\$30,185.54
0045 LEHMAN COMMERCIAL PAPER INC.	1271 Avenue of the Americas	45th Floor		New York	NY	10020	UNITED STATES	Trade-related Payables	N	N	N	\$11,938,765.05
0061 LEHMAN BROTHERS FINANCE S.A.	Talstrasse 82			Zurich		8021	SWITZERLAND	Trade-related Payables	N	N	N	\$70,556,977.95
0178 LB EFONDS HOLDINGS B.V.	Strawinskylaan 3105			Amsterdam		10772X	NETHERLANDS	Trade-related Payables	N	N	N	\$31,929,590.36
0212 LEHMAN BROTHERS BANK	1000 West Street			Wilmington	DE	19801	UNITED STATES	Trade-related Payables	N	N	N	\$57,819,714.85
101 HUDSON LEASING ASSOCIATES	PO BOX 23229			NEWARK	NJ	07189	UNITED STATES	General trade payable	N	N	N	\$8,451.00
1010 DATA INC	65 BROADWAY	SUITE 1010		NEW YORK	NY	10006	UNITED STATES	General trade payable	N	N	N	\$5,750.00
1301 PROPERTIES OWNER LP	c/o PARAMOUNT GROUP INC	1633 BROADWAY SUITE 1801		NEW YORK	NY	10019	UNITED STATES	General trade payable	N	N	N	\$1,068,500.66
139 CORPORATION	86 MAGNOLIA LANE			EAST HILLS	NY	11577	UNITED STATES	General trade payable	N	N	N	\$300.00
70Hudson							UNITED STATES	Obligation of LBHI to 70Hudson underlying letter of credit #58 0372 dated 9/24/2001	Y	Y	Y	\$5,900,000.00
745 NEWS LLC	745 7TH AVENUE	LOBBY		NEW YORK	NY	10019-6801	UNITED STATES	General trade payable	N	N	N	\$821.25
A V SERVICES INC	99 FAIRFIELD ROAD			FAIRFIELD	NJ	07004	UNITED STATES	General trade payable	N	N	N	\$234,637.09
AC NIELSEN COMPANY	PO BOX 88956			CHICAGO	IL	60695-8956	UNITED STATES	General trade payable	N	N	N	\$79,437.52
Acadia RJV, LLC								I/C Receivable/Payable	N	N	N	\$954,781.39
Acevedo,Alexis								Outstanding severance	N	N	N	\$44,481.15
Acevedo,Jorge								Outstanding severance	N	N	N	\$79,092.05
ACL SERVICES LTD	BOX 200286			PITTSBURGH	PA	15251	UNITED STATES	General trade payable	N	N	N	\$17,064.00
ACRONIS INC	DEPT CH 17658			PALATINE	IL	60055-7658	UNITED STATES	General trade payable	N	N	N	\$125,357.00
ACTIV FINANCIAL	1607 East Taft Avenue	Suite 101		Wheaton	IL	60189	UNITED STATES	General trade payable	N	N	N	\$15,678.25
ADKINS MATCHETT & TOY LTD	PART OF THE MATCHETT GROUP	LINDEN HOUSE	55 SOUTH BAR	BANBURY		OX16 9AB	UNITED KINGDOM	General trade payable	N	N	N	\$12,000.00
ADVANTAGE HUMAN RESOURCING	P.O. BOX 414362			BOSTON	MA	02241-4362	UNITED STATES	General trade payable	N	N	N	\$7,560.20
Aegis							UNITED STATES	Trustee Fee Accruals	N	N	N	\$45,000.00
AFD CONTRACT FURNITURE INC.	88 WEST END AVENUE			NEW YORK	NY	10023	UNITED STATES	General trade payable	N	N	N	\$320,832.99
Agati,Gregory								Outstanding severance	N	N	N	\$3,714.29
AGILYSYS NJ INC.	4248 Paysphere Circle			Chicago	IL	60674	UNITED STATES	General trade payable	N	N	N	\$9,368.98
Ajuma Imaji	54-39 100th Street	Apartment 203		Corona	NY	11368	UNITED STATES	General trade payable	N	N	N	\$2,553.71

Schedule F:  
 Creditors Holding Unsecured Nonpriority Claims  
 Payables

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
AKIN GUMP STRAUSS HAUER & FELD LLP	DEPT. 7247-6838			PHILADELPHIA	PA	19170-6838	UNITED STATES	General trade payable	N	N	N	\$47,388.67
ALEPH INC.	1240 POWELL STREET	SUITE 1B		EMERYVILLE	CA	94608	UNITED STATES	General trade payable	N	N	N	\$6,275.60
Alexandra von Obelitz	305 Second Avenue	Apartment 323		New York	NY	10003	UNITED STATES	General trade payable	N	N	N	\$109.08
ALI Inc.								I/C Receivable/Payable	N	N	N	\$3,642,887,963.34
ALIGN COMMUNICATIONS INC.	55 BROAD STREET	6TH FLOOR		NEW YORK	NY	10004	UNITED STATES	General trade payable	N	N	N	\$5,000.00
Alimbuyuguen,Christine								Outstanding severance	N	N	N	\$6,432.82
Allen,Marcia								Outstanding severance	N	N	N	\$34,711.76
Alliance Pipeli							UNITED STATES	Obligation of LBHI to Alliance Pipeli underlying letter of credit #91898728 dated 9/27/2007	Y	Y	Y	\$5,400.00
ALMEIDA, MICHELLE	8215 HANNUM AVE			CULVER CITY	CA	90230	UNITED STATES	General trade payable	N	N	N	\$16.30
Alnick Investments (UK) Ltd								I/C Receivable/Payable	N	N	N	\$3,834,086,201.73
Alnick Investments (UK) Ltd								I/C Repos	N	N	N	\$1,425,645,389.15
ALPHA OFFICE SUPPLIES INC	PO BOX 2361			PHILADELPHIA	PA	19004	UNITED STATES	General trade payable	N	N	N	\$141,104.32
Alvarado,Glen V.								Outstanding severance	N	N	N	\$85,082.43
Alvarado,Juan R.								Outstanding severance	N	N	N	\$20,065.50
AMBEKAR, ANURAG	700 HEALTH SCIENCE DR	H2121 CHAPIN APT.		STONY BROOK	NY	11790	UNITED STATES	General trade payable	N	N	N	\$285.00
Ambinder,David B.								Outstanding severance	N	N	N	\$50,000.00
Ambrogio,Matthew J.								Outstanding severance	N	N	N	\$31,648.55
AMERICAN EXPRESS SERVICES EUROPE LTD	25 BANK STREET			LONDON		E14 5LE	UNITED KINGDOM	General trade payable	N	N	N	\$422.33
AMERICAN EXPRESS TRAVEL RELATED	PO BOX 360001			FORT LAUDERDALE	FL	33336-0001	UNITED STATES	General trade payable	N	N	N	\$667.74
AMERICAN MANAGEMENT ASSOC.	GPO PO BOX 27327			NEW YORK	NY	10087-7327	UNITED STATES	General trade payable	N	N	N	\$3,690.00
AMEX CORPORATE CARD	P.O. BOX 1270	PEOPLESOFT		NEWARK	NJ	07101-1270	UNITED STATES	General trade payable	N	N	N	\$109,238.52
Amodeo Jr.,Louis A								Outstanding severance	N	N	N	\$57,109.91
Anagnostopoulos,Maria								Outstanding severance	N	N	N	\$76,369.26
ANDREWS & KURTH	PO BOX 201785			HOUSTON	TX	77216-1785	UNITED STATES	General trade payable	N	N	N	\$53,685.15
ANIXTER INC.	PO BOX 847428			DALLAS	TX	75284-7428	UNITED STATES	General trade payable	N	N	N	\$4,581.50
Anton Jr.,Michael C								Outstanding severance	N	N	N	\$127,715.93

Schedule F:  
 Creditors Holding Unsecured Nonpriority Claims  
 Payables

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
ANZ INVESTMENT BANK	1177 AVENUE OF THE AMERICAS			New York	NY	10036	UNITED STATES	Letter of Credit issue date 6/30/2006	Y	Y	Y	\$2,588,235.00
ANZ INVESTMENT BANK	1177 AVENUE OF THE AMERICAS			New York	NY	10036	UNITED STATES	Letter of Credit issue date 6/30/2006	Y	Y	Y	\$10,000,000.00
AON CONSULTING INC	PO BOX 905188			CHARLOTTE	NC	28290-5188	UNITED STATES	General trade payable	N	N	N	\$16,812.50
APERTURE TECHNOLOGIES	9 RIVERBEND DRIVE			SOUTH STAMFORD	CT	06907	UNITED STATES	General trade payable	N	N	N	\$40,820.50
ARCH PAGING INC.	P.O. BOX 4062			WOBBURN	MA	01888-4062	UNITED STATES	General trade payable	N	N	N	\$12.78
Archipoli,Marie								Outstanding severance	N	N	N	\$48,725.78
Argo Y.K.								I/C Receivable/Payable	N	N	N	\$17,728.78
Arno,Alexander								Outstanding severance	N	N	N	\$66,263.68
Arreglado,Elizabeth R.								Outstanding severance	N	N	N	\$88,120.93
ASAS Investment Company								I/C Receivable/Payable	N	N	N	\$6,706,690.65
ASCENSUS	PO BOX 19020A			NEWARK	NJ	07195-0020	UNITED STATES	General trade payable	N	N	N	\$500.00
Ashe,Kathleen M.								Outstanding severance	N	N	N	\$102,931.89
Ashwell,Lauren Wright								Outstanding severance	N	N	N	\$90,658.95
Asia Indo Opportunity 11 Ltd								I/C Receivable/Payable	N	N	N	\$1.10
Asia Indo Opportunity I, Ltd.								I/C Receivable/Payable	N	N	N	\$4,937,267.02
AT&T	PO BOX 5001			CAROL STREAM	IL	60197-5001	UNITED STATES	General trade payable	N	N	N	\$675.76
AT&T	P.O. BOX 13148			NEWARK	NJ	07101-5648	UNITED STATES	General trade payable	N	N	N	\$24,363.47
AT&T MOBILITY	AT&T NATIONAL BUSINESS SERVICES	LOAD NO. 040881	PO BOX 78405	PHOENIX	AZ	85062	UNITED STATES	General trade payable	N	N	N	\$13,066.77
Austin,Bruce								Outstanding severance	N	N	N	\$21,874.60
AUTOMATED SECURITIES CLEARANCE LTD.	7821 COLLECTIONS CENTER DRIVE	C/O BANK OF AMERICA		CHICAGO	IL	60693	UNITED STATES	General trade payable	N	N	N	\$50,402.55
AXIS PROMOTIONS	578 BROADWAY	SUITE 406		NEW YORK	NY	10012	UNITED STATES	General trade payable	N	N	N	\$697.66
AYCO SERVICES AGENCY INC.	P.O. BOX 15073	WSG020		ALBANY	NY	12212-5073	UNITED STATES	General trade payable	N	N	N	\$25,000.00
Babcock,Christopher A.								Outstanding severance	N	N	N	\$88,318.22
Baboolal,Stephen								Outstanding severance	N	N	N	\$42,802.70
Baigis,Sheri								Outstanding severance	N	N	N	\$9,747.74
Baird-Byalick,Doreen M.								Outstanding severance	N	N	N	\$52,840.63

Schedule F:  
 Creditors Holding Unsecured Nonpriority Claims  
 Payables

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Baitar,Denise								Outstanding severance	N	N	N	\$32,257.74
Baker,Steven								Outstanding severance	N	N	N	\$25,480.89
Ballard,Vince								Outstanding severance	N	N	N	\$22,967.15
Balseiro,Lourdes								Outstanding severance	N	N	N	\$25,473.76
Bamburgh Investments (UK) Ltd								I/C Derivative Payable	N	N	N	\$469,164,291.12
Bamburgh Investments (UK) Ltd								I/C Repos	N	N	N	(\$1,425,645,389.15)
Band,Laurence M.								Outstanding severance	N	N	N	\$650,658.80
Bangkok Office 2 Company Ltd								I/C Receivable/Payable	N	N	N	\$54.14
Bank of New York							UNITED STATES	Common Stock Transfer Agent Accruals	N	N	N	\$70,000.00
Bank of New York							UNITED STATES	Obligation of LBHI to BONY underlying letter of credit #91898643 dated 9/26/2007	Y	Y	Y	\$421,214.00
Banque Lehman Brothers SA								I/C Receivable/Payable	N	N	N	\$190,766,304.89
Barber,Robert								Outstanding severance	N	N	N	\$47,802.03
Barboto,Liz Ann								Outstanding severance	N	N	N	\$32,653.38
Baricevic,Joanna M.								Outstanding severance	N	N	N	\$56,105.79
Barney,Taheerah N.								Outstanding severance	N	N	N	\$15,473.00
Barone,Heather								Outstanding severance	N	N	N	\$13,296.29
Barracuda International Y.K.								I/C Receivable/Payable	N	N	N	\$1,390,814.98
Bass,Jesse								Outstanding severance	N	N	N	\$36,648.30
Beattie,Andrew								Outstanding severance	N	N	N	\$32,101.71
Becker,Janis H.								Outstanding severance	N	N	N	\$74,900.64
Becker,Steven								Outstanding severance	N	N	N	\$66,758.78
Bedi,Harkiran								Outstanding severance	N	N	N	\$16,318.56
BEELINE COM INC	1 INDEPENDENT DR	Suite 800		JACKSONVILLE	FL	32202	UNITED STATES	General trade payable	N	N	N	\$2,855,242.89
BEHAM, JAKE	6029 WILD IVY CT.			SYLVANIA	OH	43560	UNITED STATES	General trade payable	N	N	N	\$442.16
Beijing Jasmine I Ltd.								I/C Receivable/Payable	N	N	N	\$61,592.54

Schedule F:  
 Creditors Holding Unsecured Nonpriority Claims  
 Payables

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Bendahan,Hector								Outstanding severance	N	N	N	\$9,143.49
Beniwal,Neena								Outstanding severance	N	N	N	\$14,505.84
BENNETT PAUL F	546 PACIFIC STREET	#2		BROOKLYN	NY	11217	UNITED STATES	General trade payable	N	N	N	\$7,875.00
Berenshteyn,Miron								Outstanding severance	N	N	N	\$29,010.58
Bergin,Andrew W.								Outstanding severance	N	N	N	\$195,370.91
Bernard,Frederic W.								Outstanding severance	N	N	N	\$113,653.79
Besen,Elizabeth R.								Outstanding severance	N	N	N	\$53,942.34
Beuns,Mercheley								Outstanding severance	N	N	N	\$12,087.85
Bhatia,Sidharth								Outstanding severance	N	N	N	\$25,550.41
Bhattacharya,Biswadev								Outstanding severance	N	N	N	\$1,587.81
Bickford,Ashley								Outstanding severance	N	N	N	\$26,620.83
Birch Y.K.								I/C Receivable/Payable	N	N	N	\$22.89
Birch Y.K.								I/C Receivable/Payable	N	N	N	\$119,177.58
Bishop,David L.								Outstanding severance	N	N	N	\$39,928.57
Bison NS FIZ								I/C Receivable/Payable	N	N	N	\$144,823.65
Biswas,Sandip K.								Outstanding severance	N	N	N	\$37,912.58
Blakely,Karen E.								Outstanding severance	N	N	N	\$129,120.42
Billue Way Fiance Corp EURO								I/C Receivable/Payable	N	N	N	\$419,812.01
BLOOMBERG FINANCE LP	P.O. BOX 30244			HARTFORD	CT	06150-0244	UNITED STATES	General trade payable	N	N	N	\$93,624.98
Blyznak,Ulana								Outstanding severance	N	N	N	\$11,572.61
BNP Paribas	ATTN: Frank Sodanho						UNITED STATES	Letter of Credit issue date 9/26/2007	Y	Y	Y	\$26,164.00
BNP Paribas	ATTN: Frank Sodanho						UNITED STATES	Letter of Credit issue date 9/26/2007	Y	Y	Y	\$421,214.00
BNP Paribas	ATTN: Frank Sodanho						UNITED STATES	Letter of Credit issue date 9/26/2007	Y	Y	Y	\$750,000.00
BNP Paribas	ATTN: Frank Sodanho						UNITED STATES	Letter of Credit issue date 9/27/2007	Y	Y	Y	\$5,400.00
BNP Paribas	ATTN: Frank Sodanho						UNITED STATES	Letter of Credit issue date 9/27/2007	Y	Y	Y	\$950,000.00

Schedule F:  
 Creditors Holding Unsecured Nonpriority Claims  
 Payables

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
BNP Paribas	ATTN: Frank Sodanho						UNITED STATES	Letter of Credit issue date 9/27/2007	Y	Y	Y	\$2,138,754.00
Board of County							UNITED STATES	Obligation of LBHI to Board of County underlying letter of credit #S304308 dated 2/28/2002	Y	Y	Y	\$125,274.00
Bobb,Janice								Outstanding severance	N	N	N	\$32,083.99
Bobowicz,James J.								Outstanding severance	N	N	N	\$108,856.10
Bomze,Howard								Outstanding severance	N	N	N	\$57,692.31
Bonita International YK BORLAND SOFTWARE CORPORATION	PO BOX 39000	DEPT 33630		SAN FRANCISCO	CA	94139	UNITED STATES	I/C Receivable/Payable	N	N	N	\$456,893.83
Bornebusch,Marc								General trade payable	N	N	N	\$7,000.00
Bornebusch,Marc								Outstanding severance	N	N	N	\$79,327.05
Bory,Charles								Outstanding severance	N	N	N	\$47,802.03
BOWNE OF NEW YORK CITY INC	P.O.BOX 6081	CHURCH STREET STATION	BOWNE BUSINESS COMM INC DBA	NEW YORK	NY	10277-2706	UNITED STATES	General trade payable	N	N	N	\$9,934.10
Braun,Konstantin								Outstanding severance	N	N	N	\$140,658.90
Brickman,Dawn Marcella								Outstanding severance	N	N	N	\$11,483.58
Brier,Bruce D.								Outstanding severance	N	N	N	\$192,966.48
Brisco,Marilyn								Outstanding severance	N	N	N	\$11,218.26
BROADRIDGE FINANCIAL SOLUTIONS INC.	2 JOURNAL SQUARE	ATTN: CATHY BERNIER		JERSEY CITY	NJ	07306-0817	UNITED STATES	General trade payable	N	N	N	\$8,813.14
Broadway Genera							UNITED STATES	Obligation of LBHI to Broadway Genera underlying letter of credit #NYSB2008670 dated 8/15/2008	Y	Y	Y	\$1,000,000.00
Brookwood Energy and Properties Inc								I/C Receivable/Payable	N	N	N	\$592,363.39
Brown,Anthony D.								Outstanding severance	N	N	N	\$10,879.30
Brown,Jonathan H.								Outstanding severance	N	N	N	\$50,826.11
Bryant,Daniel M.								Outstanding severance	N	N	N	\$137,129.08
Buchert,Fred								Outstanding severance	N	N	N	\$21,758.71
Burke,James K.								Outstanding severance	N	N	N	\$70,768.73
Burroughs,Jamiri								Outstanding severance	N	N	N	\$19,264.94
Bushrui,Aladdin								Outstanding severance	N	N	N	\$94,037.97

Schedule F:  
 Creditors Holding Unsecured Nonpriority Claims  
 Payables

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Butler-McLaughlin, Cecelia E.								Outstanding severance	N	N	N	\$133,207.40
CADWALADER WICKERSHAM & TAFT	P.O. BOX 5929	GENERAL POST OFFICE		NEW YORK	NY	10087-5929	UNITED STATES	General trade payable	N	N	N	\$163,280.77
Caistor Trading BV								I/C Receivable/Payable	N	N	N	\$135,153,279.40
Calamari, Michael								Outstanding severance	N	N	N	\$74,793.87
Callimaco Finance SRL								I/C Receivable/Payable	N	N	N	\$18,901.50
Campagnolo, John								Outstanding severance	N	N	N	\$63,461.54
Campos, Alex								Outstanding severance	N	N	N	\$22,967.15
Cantello, Paul								Outstanding severance	N	N	N	\$20,702.89
Capital Analytics II GP, LLC								I/C Receivable/Payable	N	N	N	\$1,602.35
Capital Services Real Estate Limited	PO Box 957	Offshore Incorporations Centre	Tortola	Road Town			VIRGIN ISLANDS (BRITISH)	Asset management fees, which the Firm agreed to bear, related to the underlying real estate assets within the Real Estate Private Equity Funds.	N	N	N	\$1,696,205.00
Capital Turkey								I/C Receivable/Payable	N	N	N	\$26,423.04
Capstone Limited								I/C Receivable/Payable	N	N	N	\$80,556,803.82
Caragiulo, Nicholas								Outstanding severance	N	N	N	\$101,428.57
CARLTON FIELDS P.A.	PO BOX 3239			TAMPA	FL	33601-3239	UNITED STATES	General trade payable	N	N	N	\$3,255.76
CARNET LLC	58-20 ROOSEVELT AVENUE			WOODSIDE	NY	11377	UNITED STATES	General trade payable	N	N	N	\$13,977.36
Carson, Lauren A.								Outstanding severance	N	N	N	\$41,537.99
Castellano, Joseph								Outstanding severance	N	N	N	\$33,461.07
Castellano, Rocco								Outstanding severance	N	N	N	\$47,472.10
Castellanos, Jose G								Outstanding severance	N	N	N	\$71,401.02
Catalano, Julie Ann								Outstanding severance	N	N	N	\$17,060.39
CDW DIRECT LLC	P.O. BOX 75723			CHICAGO	IL	60675-5723	UNITED STATES	General trade payable	N	N	N	\$674,941.54

Payables

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Centerpoint Ene							UNITED STATES	Obligation of LBHI to Centerpoint Ene underlying letter of credit #SDCMTN554556 dated 7/1/2008	Y	Y	Y	\$750,000.00
CERAMI AND ASSOCIATES INC	404 FIFTH AVENUE			NEW YORK	NY	10018	UNITED STATES	General trade payable	N	N	N	\$2,508.00
Cerruto,Joseph								Outstanding severance	N	N	N	\$41,428.57
CES Aviation X								I/C Receivable/Payable	N	N	N	\$135,164.59
CES Aviation XI								I/C Receivable/Payable	N	N	N	\$188,339.78
CES Aviation XII								I/C Receivable/Payable	N	N	N	\$203,872.68
CES Aviation XIV								I/C Receivable/Payable	N	N	N	\$4,960.97
Ceterko,Steven								Outstanding severance	N	N	N	\$14,591.00
Cevallos,Diego F.								Outstanding severance	N	N	N	\$38,740.77
Chachkes,Kari								Outstanding severance	N	N	N	\$39,835.53
Chambers,Tiffani L.								Outstanding severance	N	N	N	\$47,802.03
Chan,Duon								Outstanding severance	N	N	N	\$13,963.26
Chan,Lori								Outstanding severance	N	N	N	\$417,994.37
Chan,Ramon A.								Outstanding severance	N	N	N	\$36,483.55
Chang,Lynne								Outstanding severance	N	N	N	\$10,844.03
Chantemsin,Terry								Outstanding severance	N	N	N	\$51,757.87
CHAPMAN & CUTLER	PO BOX 71291			CHICAGO	IL	60694	UNITED STATES	General trade payable	N	N	N	\$164,268.05
CHARGE AND RIDE	47-01 VERNON BLVD			LONG ISLAND CITY	NY	11101	UNITED STATES	General trade payable	N	N	N	\$243.19
CHD MERIDIAN HEALTHCARE	PO BOX 406491			ATLANTA	GA	30384-6491	UNITED STATES	General trade payable	N	N	N	\$28,336.00
Chellappa,Roopa								Outstanding severance	N	N	N	\$26,593.59
Chen,Rico								Outstanding severance	N	N	N	\$17,406.41
Chew,Michael Y.								Outstanding severance	N	N	N	\$176,923.07
Chiara Finance Srl								I/C Receivable/Payable	N	N	N	\$121,594.40
CHICAGO LAND REFRESHMENTS	10100 W. FRANKLIN AVENUE			FRANKLIN PARK	IL	60131	UNITED STATES	General trade payable	N	N	N	\$176.68
Chidambaram,Sethuraman								Outstanding severance	N	N	N	\$29,361.32



Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Chin,Neville								Outstanding severance	N	N	N	\$27,469.33
Chiriaco,Kristen L.								Outstanding severance	N	N	N	\$139,519.17
Chirinos,Rosamond								Outstanding severance	N	N	N	\$10,209.27
Ciccione,Richard								Outstanding severance	N	N	N	\$14,354.36
Cierkowski,Efe Amanda								Outstanding severance	N	N	N	\$18,530.40
Cimaglia,Anthony M.								Outstanding severance	N	N	N	\$110,302.25
Cinquegrana,Heidi CINTAS DOCUMENT MANAGEMENT	P.O. BOX 633842			CINCINNATI	OH	45263-3842	UNITED STATES	General trade payable	N	N	N	\$80.95
Cirene SRL								I/C Receivable/Payable	N	N	N	\$485.24
CISCO SYSTEMS CAPITAL CORPORATION	FILE NO. 73226	P.O. BOX 60000		SAN FRANCISCO	CA	94160-3230	UNITED STATES	General trade payable	N	N	N	\$15,681.60
Citibank							UNITED STATES	Trustee Fee Accruals	N	N	N	\$58,332.00
Citibank, N.A.	388 Greenwich St, 22nd Floor			New York	NY	10013	UNITED STATES	Bank Overdraft	N	N	N	\$17,224,444.68
Citicorp							UNITED STATES	Obligation of LBHI to Citicorp underlying letter of credit #US6932 dated 6/30/2006	Y	Y	Y	\$2,588,235.00
CITY OF NEW YORK	PAID DETAIL UNIT	51 CHAMBERS STREET	3RD FLOOR	NEW YORK	NY	10007	UNITED STATES	General trade payable	N	N	N	\$6,096.40
Clancy,Kate								Outstanding severance	N	N	N	\$4,780.23
Clancy,Thomas S.								Outstanding severance	N	N	N	\$3,980.31
Clark,Sharon E.								Outstanding severance	N	N	N	\$42,171.43
Clarke,Sylvena A.								Outstanding severance	N	N	N	\$28,155.38
Clarks Summit I, LLC								I/C Receivable/Payable	N	N	N	\$503,458.42
CLAYTON FIXED INCOME SERVICES INC	1700 LINCOLN STREET	SUITE 1600		DENVER	CO	80203	UNITED STATES	General trade payable	N	N	N	\$29,663.95
CLEARBRIDGE ADVISORS LLC	c/o LEGG MASON	100 LIGHT STREET		BALTIMORE	MD	21202	UNITED STATES	General trade payable	N	N	N	\$6,350.91
CLEARY GOTTlieb STEEN & HAMILTON	ONE LIBERTY PLAZA			NEW YORK	NY	10006	UNITED STATES	General trade payable	N	N	N	\$84,043.30
CMS LOGISTICS LLC	31 MARTHAS DRIVE			FREEHOLD	NJ	07728	UNITED STATES	General trade payable	N	N	N	\$5,040.00
Coccaro,Dean								Outstanding severance	N	N	N	\$23,818.51
COGENT COMMUNICATIONS INC	P.O. BOX 791087			BALTIMORE	MD	21279-1087	UNITED STATES	General trade payable	N	N	N	\$1,000.00
Cohort Investments Ltd								I/C Receivable/Payable	N	N	N	\$3,413,968.49

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Coleman,Nancy W.								Outstanding severance	N	N	N	\$56,153.57
Colombin,Irma								Outstanding severance	N	N	N	\$38,296.41
Colon Lopez,Elizabeth								Outstanding severance	N	N	N	\$98,695.11
Colon,Maribel								Outstanding severance	N	N	N	\$9,457.36
Commonwealth Edison COMPUTER ASSOCIATES INTERNATIONAL INC	BOX 3591	P.O. BOX 8500		PHILADELPHIA	PA	19178-3591	UNITED STATES	Obligation of LBHI to Commonwealth Ed underlying letter of credit #91898654 dated 9/26/2007	Y	Y	Y	\$750,000.00
								General trade payable	N	N	N	\$34,163.75
Computershare	250 Royall Street	MS-3B		Canton	MA	02021	UNITED STATES	Preferred stock dividends outstanding as of 9/12 for series C issuances	N	N	N	\$611,950.55
Computershare	250 Royall Street	MS-3B		Canton	MA	02021	UNITED STATES	Preferred stock dividends outstanding as of 9/12 for series D issuances	N	N	N	\$467,307.69
Computershare	250 Royall Street	MS-3B		Canton	MA	02021	UNITED STATES	Preferred stock dividends outstanding as of 9/12 for series F issuances	N	N	N	\$924,107.14
Computershare	250 Royall Street	MS-3B		Canton	MA	02021	UNITED STATES	Preferred stock dividends outstanding as of 9/12 for series G issuances	N	N	N	\$831,027.33
Computershare	250 Royall Street	MS-3B		Canton	MA	02021	UNITED STATES	Preferred stock dividends outstanding as of 9/12 for series J issuances	N	N	N	\$12,707,578.12
Computershare	250 Royall Street	MS-3B		Canton	MA	02021	UNITED STATES	Preferred stock dividends outstanding as of 9/12 for series P issuances	N	N	N	\$59,611,111.11
Computershare	250 Royall Street	MS-3B		Canton	MA	02021	UNITED STATES	Preferred stock dividends outstanding as of 9/12 for series Q issuances	N	N	N	\$45,208,333.33
COMPUTERSHARE INC.	14257 COLLECTION CENTER DRIVE			CHICAGO	IL	60693	UNITED STATES	General trade payable	N	N	N	\$2,664.58
CONCORD DOCUMENT SERVICES INC.	1321 W. 12TH STREET			LOS ANGELES	CA	90015	UNITED STATES	General trade payable	N	N	N	\$489.20
Connors,William F.								Outstanding severance	N	N	N	\$146,043.40
CONSOLIDATED LABEL COMPANY	925 FLORIDA CENTRAL PARKWAY			LONGWOOD	FL	32708	UNITED STATES	General trade payable	N	N	N	\$231.46

Schedule F:  
 Creditors Holding Unsecured Nonpriority Claims  
 Payables

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
CONYERS DILL & PEARMAN	PO BOX HM 666 CLARENDON HOUSE	CHURCH STREET		HAMILTON		HM CX	BERMUDA	General trade payable	N	N	N	\$39,851.80
Coogan Rocha, Jeanne M								Outstanding severance	N	N	N	\$1,401.49
Cook, Harry Clayton								Outstanding severance	N	N	N	\$35,549.27
Coppin-Bynoe, Janis CORPORATION SERVICE COMPANY	P.O. BOX 13397			PHILADELPHIA	PA	19101	UNITED STATES	General trade payable	N	N	N	\$267.76
Costello, Russell S.								Outstanding severance	N	N	N	\$52,129.08
Cramer, Rebekah W. CREATIVE NETWORK SYSTEMS INC	GENERAL POST OFFICE	PO BOX 27737		NEW YORK	NY	10087-7737	UNITED STATES	General trade payable	N	N	N	\$1,621.50
Cronin, Margaret M.								Outstanding severance	N	N	N	\$152,150.00
Cronin, William G.								Outstanding severance	N	N	N	\$219,504.94
CS ACCOUNTING	SHINJYUKU CENTER BILD 30F	1/25/2001	NISHI-SHINJYUKU	SHINJYUKU-KU, 13		163-0630	JAPAN	General trade payable	N	N	N	\$674.35
Cullmann, David								Outstanding severance	N	N	N	\$47,802.03
Cunningham, Margery O.								Outstanding severance	N	N	N	\$167,581.95
Cushman & Wakefield CUSHMAN & WAKEFIELD INC	70 HUDSON STREET	ATTN: DELSY PORTUHONDO	101 HUDSON BUILDING	JERSEY CITY	NJ	07305	UNITED STATES	Director Expense - Other	N	N	N	\$463.20
Cutter, Spencer E.								General trade payable	N	N	N	\$239,896.63
Cvetanovic, Zarko								Outstanding severance	N	N	N	\$2,225.17
								Outstanding severance	N	N	N	\$61,318.24
Cygnus Y.K.								I/C Receivable/Payable	N	N	N	\$1,533.29
CYVEILLANCE	1555 WILSON BOULEVARD			ARLINGTON	VA	22209-2405	UNITED STATES	General trade payable	N	N	N	\$95,000.00
DA Group Holdings Inc. PCO								I/C Receivable/Payable	N	N	N	\$6,542,361.41
Daar, Howard								Outstanding severance	N	N	N	\$66,428.57
Dadashev, Marina								Outstanding severance	N	N	N	\$47,802.03
Daly, Brendan								Outstanding severance	N	N	N	\$16,922.73
Danz, James C.								Outstanding severance	N	N	N	\$42,953.23
Dartmouth Capital Partners LLP								I/C Receivable/Payable	N	N	N	\$108,309.09
Dashore, Alex Alok								Outstanding severance	N	N	N	\$39,148.69
Davidson, Nancy Kim								Outstanding severance	N	N	N	\$10,424.35
DAVIS POLK & WARDWELL	ACCOUNTS DEPARTMENT	450 LEXINGTON AVENUE		NEW YORK	NY	10017	UNITED STATES	General trade payable	N	N	N	\$11,779.20

Schedule F:  
 Creditors Holding Unsecured Nonpriority Claims  
 Payables

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
DAVIS, GABRIELLE	PO BOX 571104			TARZANA	CA	91357	UNITED STATES	General trade payable	N	N	N	\$59.00
Davis, Veronica A								Outstanding severance	N	N	N	\$34,651.94
DBRS INC	DBRS TOWER	181 UNIVERSITY AVENUE	SUITE 700	TORONTO	ON	M5H 3M7	CANADA	General trade payable	N	N	N	\$219,000.00
De La Villa, Anny								Outstanding severance	N	N	N	\$10,153.44
DeCosta, Emmanuelle								Outstanding severance	N	N	N	\$22,121.38
DeFour, Nicole								Outstanding severance	N	N	N	\$14,353.98
Del Prado, Antonio B.								Outstanding severance	N	N	N	\$2,241.37
Delaware Investment Holdings LLC								I/C Receivable/Payable	N	N	N	\$36,271,622.19
Delices, Jean								Outstanding severance	N	N	N	\$33,625.96
DELL MARKETING L.P.	C\O DELL USA L.P.	BOX 643561		PITTSBURGH	PA	15264-3561	UNITED STATES	General trade payable	N	N	N	\$10,177.90
DELOITTE & TOUCHE	PO BOX 7247-6446			PHILADELPHIA	PA	19170-6446	UNITED STATES	General trade payable	N	N	N	\$55,000.00
DeMange, Joann M.								Outstanding severance	N	N	N	\$12,411.95
Demasi, Kathleen M.								Outstanding severance	N	N	N	\$156,412.63
DeMizio, Linda								Outstanding severance	N	N	N	\$12,450.73
Deodat, Vivekanand								Outstanding severance	N	N	N	\$66,774.22
Desens, Jack E.								Outstanding severance	N	N	N	\$96,153.82
Deutsche							UNITED STATES	Obligation of LBHI to Deutsche underlying letter of credit #NYSB2008633 dated 8/6/2008	Y	Y	Y	\$419,600.00
Deutsche							UNITED STATES	Obligation of LBHI to Deutsche underlying letter of credit #NYSB2008634 dated 8/6/2008	Y	Y	Y	\$915,800.00
Deutsche							UNITED STATES	Obligation of LBHI to Deutsche underlying letter of credit #NYSB2008635 dated 8/6/2008	Y	Y	Y	\$300,900.00
Di Ruggiero, Mary Ellen								Outstanding severance	N	N	N	\$14,769.23
DiCerbo, Suzanne								Outstanding severance	N	N	N	\$10,783.02
DIMENSION DATA	P.O. BOX 403667			ATLANTA	GA	30384-3667	UNITED STATES	General trade payable	N	N	N	\$97,513.04

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Diogenes Mgt. Co. Inc.								I/C Receivable/Payable	N	N	N	\$90,706.54
DISCOVERREADY	55 BROADWAY	SUITE 2101 - 21ST FLOOR		NEW YORK	NY	10006	UNITED STATES	General trade payable	N	N	N	\$2,125.00
DL Mortgage Corp.								I/C Receivable/Payable	N	N	N	\$276,900,949.05
DLA PIPER US LLP	P.O. BOX 75190			BALTIMORE	MD	21275	UNITED STATES	General trade payable	N	N	N	\$4,000.00
DLS MARKETING	122 W 26TH ST	SUITE 1100		NEW YORK	NY	10001	UNITED STATES	General trade payable	N	N	N	\$55.00
Dodson III,Walter								Outstanding severance	N	N	N	\$15,468.23
Donnelly,Mary P.								Outstanding severance	N	N	N	\$37,302.60
Donovan,Elizabeth F.								Outstanding severance	N	N	N	\$16,632.85
Dontamsetty,Vani								Outstanding severance	N	N	N	\$34,924.50
Dopler,Mary T								Outstanding severance	N	N	N	\$61,675.90
D'Ornellas,Thelma A.								Outstanding severance	N	N	N	\$33,013.26
Dossie,Brian Shawn								Outstanding severance	N	N	N	\$14,983.11
Douglas,Dorothea								Outstanding severance	N	N	N	\$47,685.39
DOUGLASS, JACKIE	362 MEMORIAL DRIVE			CAMBRIDGE	MA	02139	UNITED STATES	General trade payable	N	N	N	\$125.00
Driskill LLP								I/C Receivable/Payable	N	N	N	\$2,562,805.17
Duda,Michael								Outstanding severance	N	N	N	\$12,087.85
Duh,Nini S								Outstanding severance	N	N	N	\$45,494.46
DUN & BRADSTREET	PO BOX 75434			CHICAGO	IL	60675-5434	UNITED STATES	General trade payable	N	N	N	\$93,940.23
Durham,Angela E.								Outstanding severance	N	N	N	\$125,686.77
Dutta,Mukesh								Outstanding severance	N	N	N	\$41,428.57
Dynamo Investments Ltd								I/C Receivable/Payable	N	N	N	\$69,833.06
e Valuate II GP, LLC								I/C Receivable/Payable	N	N	N	\$338,286.54
e Valuate II, LP								I/C Receivable/Payable	N	N	N	\$1,758,295.55
Eagle Energy Partners ULC								I/C Receivable/Payable	N	N	N	\$166,173.49
Eagle Holdings I, LLC								I/C Receivable/Payable	N	N	N	\$1,120.39

Schedule F:  
 Creditors Holding Unsecured Nonpriority Claims  
 Payables

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Eagle Holdings II, Inc.								I/C Receivable/Payable	N	N	N	\$59,708.54
Eddie,Paul								Outstanding severance	N	N	N	\$20,249.55
EFH & Company (London) Limited								I/C Receivable/Payable	N	N	N	\$121.70
Eisenberg,Irwin M.								Outstanding severance	N	N	N	\$95,836.03
Eldon Street Holdings Ltd								I/C Receivable/Payable	N	N	N	\$18,511,582.68
ELECTRA INFORMATION SYSTEMS INC	381 PARK AVE SOUTH	SUITE 1413		NEW YORK	NY	10016	UNITED STATES	General trade payable	N	N	N	\$5,720.00
Electric Reliab							UNITED STATES	Obligation of LBHI to Electric Reliab underlying letter of credit #NYSB2008476 dated 6/5/2008	Y	Y	Y	\$21,068,354.00
Electric Reliab							UNITED STATES	Obligation of LBHI to Electric Reliab underlying letter of credit #S08255 dated 7/9/2008	Y	Y	Y	\$3,000,000.00
Eller,Christina D								Outstanding severance	N	N	N	\$15,552.61
Ellis Island								I/C Receivable/Payable	N	N	N	\$134,275.83
Elmwood Y.K.								I/C Receivable/Payable	N	N	N	\$14,864.92
EMBS INC	16057 TAMPA PALMS BLVD	W#222		TAMPA	FL	33647	UNITED STATES	General trade payable	N	N	N	\$4,030.00
EMIL WERR	25 OAK LANE			WAYNE	NJ	07470	UNITED STATES	General trade payable	N	N	N	\$220,000.00
EMPIRE OFFICE INC.	G.P.O	P.O. BOX 27752		NEW YORK	NY	10087-7752	UNITED STATES	General trade payable	N	N	N	\$407.77
EMPIRIX	DEPT. CH10919			PALANTINE	IL	60055-0909	UNITED STATES	General trade payable	N	N	N	\$10,800.00
ENBW							UNITED STATES	Obligation of LBHI to ENBW underlying letter of credit #DOK 234003A dated 10/11/2007	Y	Y	Y	\$871,270.00
Energie Net							UNITED STATES	Obligation of LBHI to Energie Net underlying letter of credit #DOK 234055A dated 10/23/2007	Y	Y	Y	\$399,332.00
ENOTECA	6-12-3 ROPPONGI			MINATO-KU, 13		106-0032	JAPAN	General trade payable	N	N	N	\$122.90
Epshteyn,Boris								Outstanding severance	N	N	N	\$39,835.53

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
ERIN Asset Management I LLC								I/C Receivable/Payable	N	N	N	\$16,642.26
Ernst and Young							UNITED STATES	Auditor Fee Accruals	N	N	N	\$250,000.00
ERRANDS PLUS INC. T/A	RMA CHAUFFERED TRANSPORTATION	6010 EXECUTIVE BLVD	STE 101	ROCKVILLE	MD	20852	UNITED STATES	General trade payable	N	N	N	\$73.92
Espinosa,Diarfi M.								Outstanding severance	N	N	N	\$10,651.80
EUREST DINING SERVICES	P.O. BOX 91337			CHICAGO	IL	60693	UNITED STATES	General trade payable	N	N	N	\$11,085.48
EuroHypo							UNITED STATES	Obligation of LBHI to EuroHypo underlying letter of credit # NYSB2008073 dated 2/6/2008	Y	Y	Y	\$38,000,000.00
EuroHypo							UNITED STATES	Obligation of LBHI to EuroHypo underlying letter of credit #20431 dated 2/6/2008	Y	Y	Y	\$50,000,000.00
EuroHypo							UNITED STATES	Obligation of LBHI to EuroHypo underlying letter of credit #508073 dated 2/6/2008	Y	Y	Y	\$50,000,000.00
Eurosail - ITSRL								I/C Receivable/Payable	N	N	N	\$1,987,844.34
EXCEL MEDIA SYSTEM INC.	145 WEST 30TH STREET			NEW YORK	NY	10001	UNITED STATES	General trade payable	N	N	N	\$515.00
EXECUTIVE CHARGE INC.	1440 39TH STREET			BROOKLYN	NY	11218	UNITED STATES	General trade payable	N	N	N	\$6,252.87
EXLSERVICE HOLDINGS INC	350 PARK AVENUE	10TH FLOOR		NEW YORK	NY	10022	UNITED STATES	General trade payable	N	N	N	\$89,714.60
EXPERIAN	DEPARTMENT 1971			LOS ANGELES	CA	90088-1971	UNITED STATES	General trade payable	N	N	N	\$56.90
Falcon Holdings I LLC								I/C Receivable/Payable	N	N	N	\$8,243,118.89
Falcon Holdings II Inc.								I/C Receivable/Payable	N	N	N	\$659,528.87
Falcon Holdings III Inc.								I/C Derivative Receivable	N	N	N	\$130,137.71
Falcon Holdings IV Inc.								I/C Receivable/Payable	N	N	N	\$155,847.45
Falcon LB Carry Holdings (LP) Inc								I/C Receivable/Payable	N	N	N	\$4,503,039.54
FAMCO								I/C Receivable/Payable	N	N	N	\$298,019.44
FEDERAL EXPRESS	PO BOX 371461			PITTSBURGH	PA	15250-7461	UNITED STATES	General trade payable	N	N	N	\$239.10
Feibus,Clifford								Outstanding severance	N	N	N	\$658.93

Schedule F:  
 Creditors Holding Unsecured Nonpriority Claims  
 Payables

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
FHP Y.K.								I/C Receivable/Payable	N	N	N	\$1,108.53
Fideicomiso Financiero BH2								I/C Receivable/Payable	N	N	N	\$10,947.39
Filippova-Neftin, Ann								Outstanding severance	N	N	N	\$8,463.11
Fillichio, Carl Anthony								Outstanding severance	N	N	N	\$162,527.56
Financial Solution Partners LLC	600 Madison Avenue	25th Floor		New York	NY	10022	UNITED STATES	Security deposit for 600 Madison Avenue, 25th Floor New York, NY	Y	Y	Y	\$286,770.00
Fineran, Sean								Outstanding severance	N	N	N	\$122,390.14
Fink, Helga V.								Outstanding severance	N	N	N	\$70,384.58
FIRST ADVANTAGE BACKGROUND SERVICES	PO BOX 403532			ATLANTA	GA	30384-3532	UNITED STATES	General trade payable	N	N	N	\$1,800.00
FIRST ADVANTAGE OCCUPATIONAL	ATTN: MB-461	PO BOX 404064		ATLANTA	GA	30384	UNITED STATES	General trade payable	N	N	N	\$13,365.00
Fisher, Alex								Outstanding severance	N	N	N	\$49,450.93
Fitch							UNITED STATES	Rating Agency Fee Accruals	N	N	N	\$208,330.00
Fitzgerald, Melody								Outstanding severance	N	N	N	\$56,597.84
Fiume, Dorothy								Outstanding severance	N	N	N	\$20,669.86
Flannery, Joseph J.								Outstanding severance	N	N	N	\$285,274.18
Fletcher, Robert								Outstanding severance	N	N	N	\$41,428.57
Fliedner, Corey C.								Outstanding severance	N	N	N	\$45,989.49
Fluent, Mark								Outstanding severance	N	N	N	\$73,763.85
FLYTE TYME LIMOUSINE	81 FRANKLIN TURNPIKE			MAHWAH	NJ	07430	UNITED STATES	General trade payable	N	N	N	\$49.59
Fobister, Anne J	48 Colyer Close	New Eltham	GT LON	London		SE9 3QG	UNITED KINGDOM	General trade payable	N	N	N	\$17.91
FOELLA MICHAEL A	NYPD PAID DETAIL UNIT	51 CHAMBERS STREET 3RD FLOOR	ATTN: NADINE POPE	NEW YORK	NY	10007	UNITED STATES	General trade payable	N	N	N	\$396.00
FOREST ELECTRIC CORP	TWO PENN PLAZA			NEW YORK	NY	10121	UNITED STATES	General trade payable	N	N	N	\$2,970.33
Foster, Edward								Outstanding severance	N	N	N	\$95,654.35
Fournier, Renaud R.								Outstanding severance	N	N	N	\$82,409.34
Fourquet, Jose A.								Outstanding severance	N	N	N	\$36,769.22
FOW TRADEDATA	ACCOUNTS DEPARTMENT	NESTOR HOUSE	PLAYHOUSE YARD	LONDON EC4V 5EX U.K.			UNITED KINGDOM	General trade payable	N	N	N	\$30,078.20
FRAH Special Services Inc. PCO								I/C Receivable/Payable	N	N	N	\$3,756,844.20



Schedule F:  
 Creditors Holding Unsecured Nonpriority Claims  
 Payables

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Frankel,Paul D.								Outstanding severance	N	N	N	\$132,148.40
Franklin Credit Management Corporation	Attn: Laura Passaretti	101 Hudson Street, 25th Floor		Jersey City	NJ	07302 - 3908	UNITED STATES	Security deposit for 101 Hudson Street, Ste 2500 Jersey City, NJ	Y	Y	Y	\$190,496.25
Franzo,Rosemarie								Outstanding severance	N	N	N	\$41,428.57
Freebird Energy							UNITED STATES	Obligation of LBHI to Freebird Energy underlying letter of credit #91898730 dated 9/27/2007	Y	Y	Y	\$2,138,754.00
Freier,Miriam								Outstanding severance	N	N	N	\$18,214.29
Frenkel of New Jersey, Inc.	Attn: Dexter Cort	101 Hudson Street - 38th. Flr		Jersey City	NJ	07302 - 3908	UNITED STATES	Security deposit for 101 Hudson Street, Ste 3800 Jersey City, NJ	Y	Y	Y	\$250,000.00
Fridman,Alex								Outstanding severance	N	N	N	\$11,469.90
Friedman,Sharon								Outstanding severance	N	N	N	\$29,670.76
Frisch,Kimberly E.								Outstanding severance	N	N	N	\$24,848.49
FT NEW YORK INSTITUTE OF FINANCE	12562 COLLECTION CENTER DRIVE			CHICAGO	IL	60693	UNITED STATES	General trade payable	N	N	N	\$1,875.00
Fu,Antien								Outstanding severance	N	N	N	\$27,197.86
Fundo Multimercado Navigator								I/C Note Payable	N	N	N	\$380,000,000.00
GA Dekalb Inc.								I/C Receivable/Payable	N	N	N	\$14,553,886.64
GACHOT & GACHOT INC	65 CENTRAL AVENUE	PO BOX 386		PASSAIC	NJ	07055	UNITED STATES	General trade payable	N	N	N	\$1,331.18
Gadani,Bandhan								Outstanding severance	N	N	N	\$31,318.27
Gaebler,David A.								Outstanding severance	N	N	N	\$65,961.53
Gaffey,Jacob								Outstanding severance	N	N	N	\$8,428.57
Gallipoli 2 Real Estate Inc								I/C Receivable/Payable	N	N	N	\$400.56
Gallipoli Real Estate Inc								I/C Receivable/Payable	N	N	N	\$400.56
Gandhi,Abhijoy								Outstanding severance	N	N	N	\$44,615.80
Garcia,Ashley								Outstanding severance	N	N	N	\$16,392.86
Garg,Anuj								Outstanding severance	N	N	N	\$19,582.01
GARTNER GROUP INC	PO BOX 911319			DALLAS	TX	75391-1319	UNITED STATES	General trade payable	N	N	N	\$421,277.60
Garvalov,Ivan								Outstanding severance	N	N	N	\$43,433.95

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Gavaghan,Shirali								Outstanding severance	N	N	N	\$33,549.58
Gavin C. Filmore	168 scholes st. apt 4a			Brooklyn	NY	11206	UNITED STATES	General trade payable	N	N	N	\$257.89
GE Capital Corp							UNITED STATES	Obligation of LBHI to GE Capital Corp underlying letter of credit #SDCMTN554512 dated 6/27/2008	Y	Y	Y	\$3,650,000.00
Gejjanahalli,Sathisha								Outstanding severance	N	N	N	\$31,153.44
General Motors Corporation							UNITED STATES	Repurchase Agreement	N	N	N	\$1,277,345.03
GENESYS CONFERENCING INC.	DEPARTMENT 0938			DENVER	CO	80256	UNITED STATES	General trade payable	N	N	N	\$2,315.10
Genna,Michael								Outstanding severance	N	N	N	\$43,516.42
GENSLER AND ASSOCIATES	12478 COLLECTIONS CENTER DR			CHICAGO	IL	60693	UNITED STATES	General trade payable	N	N	N	\$3,680.00
Georgesson							UNITED STATES	Proxy Solicitor Accruals	N	N	N	\$40,000.00
GEORGETOWN UNIVERSITY CAREER FAIR 2003	MBNA CAREER CENTER	BOX 571086		WASHINGTON	DC	20057	UNITED STATES	General trade payable	N	N	N	\$700.00
Georgieva,Anna								Outstanding severance	N	N	N	\$26,620.99
Gerhart,David C.								Outstanding severance	N	N	N	\$6,346.17
Ghosh,Shinjit								Outstanding severance	N	N	N	\$26,098.78
Ghosh,Shubho								Outstanding severance	N	N	N	\$18,406.47
Giacone,Peter								Outstanding severance	N	N	N	\$18,947.74
Gibson,Scott D.								Outstanding severance	N	N	N	\$74,120.91
Gilde,Fredric L.								Outstanding severance	N	N	N	\$89,423.19
Giles Jr.,Lawrence J								Outstanding severance	N	N	N	\$28,442.34
Giles Nicholson	2 Fifth Avenue	Apt 6J		New York	NY	10011	UNITED STATES	General trade payable	N	N	N	\$13.70
Gillette,Romancia								Outstanding severance	N	N	N	\$923.70
Gillingham, Kenneth A	Meadow View	Oak Hill Road	ESSEX	Stapleford Abbotts		RM4 1JH	UNITED KINGDOM	General trade payable	N	N	N	\$88.48
Gitlin,Michael H.								Outstanding severance	N	N	N	\$47,971.43
GKI Commercial Real Estate 1 Ltd								I/C Receivable/Payable	N	N	N	\$0.22
GKI Korea Management Limited								I/C Receivable/Payable	N	N	N	\$26,838.69
GL Commercial Real Estate I LLC								I/C Receivable/Payable	N	N	N	\$482,410.33

Schedule F:  
 Creditors Holding Unsecured Nonpriority Claims  
 Payables

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
GL TRADE AMERICAS INC.	261 MADISON AVENUE	16TH FLOOR		NEW YORK	NY	10016	UNITED STATES	General trade payable	N	N	N	\$32,352.40
Global Commercial Real Estate (Cayman) I								I/C Receivable/Payable	N	N	N	\$8.13
Global Korea Investments Ltd. PCO								I/C Receivable/Payable	N	N	N	\$41,058.60
Global Principal Strategies Loans								I/C Receivable/Payable	N	N	N	\$134,448.18
GLOBAL RESEARCH DISTRIBUTION	GENERAL POST OFFICE	PO BOX 5894		HICKSVILLE	NY	11802	UNITED STATES	General trade payable	N	N	N	\$1,369.51
GLOBAL SECURITIZATION SERVICES LLC	CHURCH STREET STATION	P.O. BOX 6139		NEW YORK	NY	10249-6139	UNITED STATES	General trade payable	N	N	N	\$10,000.00
Global Taiwan Investments Ltd								I/C Receivable/Payable	N	N	N	\$1,110,034.04
Global Thai Property Fund								I/C Receivable/Payable	N	N	N	\$110,555.37
Goetz,H. Mark								Outstanding severance	N	N	N	\$25,318.27
Gofman,Vitaly								Outstanding severance	N	N	N	\$25,384.15
Goldberg,Debra L.								Outstanding severance	N	N	N	\$45,164.40
Golden,Eugene R.								Outstanding severance	N	N	N	\$75,384.58
GOLDMAN, PAMELA	190 EAST 7TH STREET	APT. 211		NEW YORK	NY	10009	UNITED STATES	General trade payable	N	N	N	\$5,320.00
Goldsmith, Courtney	110 East 36th St.	Apt. 7B		New York	NY	10016	UNITED STATES	General trade payable	N	N	N	\$35.00
Gongle,Shruti								Outstanding severance	N	N	N	\$21,758.71
GOTHAM TECHNOLOGY GROUP	1 PARAGON DRIVE	SUITE 200		MONTVALE	NJ	07645	UNITED STATES	General trade payable	N	N	N	\$90,719.03
Gottesman,Erika G								Outstanding severance	N	N	N	\$21,016.90
GP Services II B, Inc.								I/C Receivable/Payable	N	N	N	\$0.01
Granite Finance Ltd								I/C Receivable/Payable	N	N	N	\$61.39
Gray,Scott								Outstanding severance	N	N	N	\$44,615.80
Greco,Frank D.								Outstanding severance	N	N	N	\$59,340.51
Green,Louise								Outstanding severance	N	N	N	\$22,093.06
Green,Stacey								Outstanding severance	N	N	N	\$10,879.30
GREENBERG TRAUIG	1221 BRICKELL AVE			MIAMI	FL	33131	UNITED STATES	General trade payable	N	N	N	\$138,045.00
Greenberg, Lee								Outstanding severance	N	N	N	\$22,967.15

Schedule F:  
 Creditors Holding Unsecured Nonpriority Claims  
 Payables

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Greene,Elizabeth GREENLINE FINANCIAL TECHNOLOGIES INC	POST OFFICE	PO BOX 5633		NEW YORK	NY	10087-5633	UNITED STATES	Outstanding severance	N	N	N	\$45,576.45
GREYWARE AUTOMATION PRODUCTS	308 ORIOLE CT			MURPHY	TX	75094	UNITED STATES	General trade payable	N	N	N	\$20,460.00
GRIFFITHS, HILDA A.	306 FLURRY LANE			WEST BABYLON	NY	11704	UNITED STATES	General trade payable	N	N	N	\$3,698.75
Gross,Brian								Outstanding severance	N	N	N	\$28,824.09
Grouper International YK								I/C Receivable/Payable	N	N	N	\$2.18
Grunin,Oleg								Outstanding severance	N	N	N	\$47,802.03
GT Stars II Company Limited								I/C Receivable/Payable	N	N	N	\$8,540.36
GTI Taiwan Limited								I/C Receivable/Payable	N	N	N	\$1,011,334.79
Gubin,Alex								Outstanding severance	N	N	N	\$48,544.03
Guerrier,Joanne								Outstanding severance	N	N	N	\$20,247.13
Guilbault,Renee								Outstanding severance	N	N	N	\$24,175.70
Gullo, Frank L.								Outstanding severance	N	N	N	\$37,183.75
Gunderson,Bryan C.								Outstanding severance	N	N	N	\$19,340.72
Gusick,Ned								Outstanding severance	N	N	N	\$16,922.73
Guttilla,Anthony								Outstanding severance	N	N	N	\$75,198.34
Haan,Herbert								Outstanding severance	N	N	N	\$29,010.58
Hackett,Orla								Outstanding severance	N	N	N	\$7,967.51
Hagedorn,Christian Nicholas								Outstanding severance	N	N	N	\$14,505.84
Hagiwara,Maria L								Outstanding severance	N	N	N	\$27,691.93
Hamill,Robert B.								Outstanding severance	N	N	N	\$82,966.58
Hammond,Regina								Outstanding severance	N	N	N	\$16,311.93
Han,Zheng James								Outstanding severance	N	N	N	\$47,802.03
Haniff,Melissa B. HANOVER MOVING &STORAGE CO INC	15 EXCHANGE PLACE	SUITE 520 - 5TH FLOOR		JERSEY CITY	NJ	07302	UNITED STATES	General trade payable	N	N	N	\$151,273.31
Hart,Leslie A. HARVARD BUSINESS SCHOOL	369-B THIRD STREET #474			SAN RAFAEL	CA	94901	UNITED STATES	Outstanding severance	N	N	N	\$1,993.32
								General trade payable	N	N	N	\$1,000.00

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Harvey,E Ann								Outstanding severance	N	N	N	\$38,773.77
Hayes,Francis								Outstanding severance	N	N	N	\$13,049.39
Haykin,Daniel S.								Outstanding severance	N	N	N	\$23,489.48
HE, KATHERINE	238 LEVERETT MAIL CENTER			CAMBRIDGE	MA	02138-7559	UNITED STATES	General trade payable	N	N	N	\$59.00
Heacox,Stephanie A								Outstanding severance	N	N	N	\$60,220.13
Hearn Street Holdings Limited								I/C Receivable/Payable	N	N	N	\$234,632.41
Hefesto STC, S.A.								I/C Receivable/Payable	N	N	N	\$2,774.54
HELLER EHRMAN WHITE&MCAULIFFE	P.O. BOX 60000	FILE NO. 73536		SAN FRANCISCO	CA	94160-3536	UNITED STATES	General trade payable	N	N	N	\$392,037.55
HELPERN SYRACUSE & TANNENBAUM	900 THIRD AVENUE			NEW YORK	NY	10022	UNITED STATES	General trade payable	N	N	N	\$4,179.50
HENEGAN CONSTRUCTION CO. INC.	250 WEST 30TH STREET			NEW YORK	NY	10001	UNITED STATES	General trade payable	N	N	N	\$1,744,930.58
Heriot Investments Limited								I/C Receivable/Payable	N	N	N	\$4,480,549.24
Heron International YK HEWLETT PACKARD COMPANY	P.O. BOX 101149			ATLANTA	GA	30392-1149	UNITED STATES	General trade payable	N	N	N	\$61,122.94
Hibbert,Errington W.								Outstanding severance	N	N	N	\$300,658.80
HICKS, BRITTANY	2515 HOLIDAY DRIVE			RALEIGH	NC	27610	UNITED STATES	General trade payable	N	N	N	\$130.00
Hikawa Koan Y.K.								I/C Receivable/Payable	N	N	N	\$4,370,180.04
Hill,Marilyn J.								Outstanding severance	N	N	N	\$140,658.90
HODGSON RUSS LLP ATTORNEYS FOR	ONE M&T PLAZA	SUITE 2000		BUFFALO	NY	14203	UNITED STATES	General trade payable	N	N	N	\$11,491.00
HOLT, MICHAEL R.	4437 BITTERN COURT			NAPLES	FL	34119	UNITED STATES	General trade payable	N	N	N	\$1,500.00
Hom,David								Outstanding severance	N	N	N	\$53,051.73
Horizon II International Ltd								I/C Receivable/Payable	N	N	N	\$4,601.30
Horizons Asia Resources Limited								I/C Receivable/Payable	N	N	N	\$3.81
Horne,Cathy								Outstanding severance	N	N	N	\$14,269.23
Hrynuik,Michael L.								Outstanding severance	N	N	N	\$2,225.17
HSBC Bank	ATTN: Paul Lopez						UNITED STATES	Letter of credit issue date 6/27/2008	Y	Y	Y	\$3,650,000.00

LBHI Schedules 262

Schedule F:  
 Creditors Holding Unsecured Nonpriority Claims  
 Payables

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
IRON MOUNTAIN DIGITAL ARCHIVES	IRON MOUNTAIN INFORMATION MANAGEMENT INC	PO 27128		NEW YORK	NY	10087-7128	UNITED STATES	General trade payable	N	N	N	\$313,281.29
IRON MOUNTAIN RECORDS MANAGEMENT	PO BOX 6150			NEW YORK	NY	10249-6150	UNITED STATES	General trade payable	N	N	N	\$124,420.00
Isabella,Immaculata								Outstanding severance	N	N	N	\$41,428.57
Ivanhoe Lane Pty Ltd								I/C Receivable/Payable	N	N	N	\$3,112,316.26
J.H. COHN LLP	1212 AVENUE OF THE AMERICAS	24TH FLOOR		NEW YORK	NY	10036	UNITED STATES	General trade payable	N	N	N	\$3,200.00
J.P. Morgan Chase Bank, N.A.	277 Park Ave			New York	NY	10017	UNITED STATES	Bank Overdraft	N	N	N	\$240,327.12
Jaganathan,Geethanjali								Outstanding severance	N	N	N	\$24,175.70
Jansen,Susan K.								Outstanding severance	N	N	N	\$106,043.47
Japan Investment Parntership Inc								I/C Receivable/Payable	N	N	N	\$97,314.39
Japan Investment Partnership Hldngs Inc								I/C Receivable/Payable	N	N	N	\$378,528.99
Japan Opportunity Partners Holdings Inc.								I/C Receivable/Payable	N	N	N	\$2,271.67
Japan Opportunity Partners I, LLC								I/C Receivable/Payable	N	N	N	\$1,625.88
Japan Real Estate Investment Partnership								I/C Receivable/Payable	N	N	N	\$595.14
Japan TK Investor Inc.								I/C Receivable/Payable	N	N	N	\$385,861.39
JASMINE Y.K.								I/C Receivable/Payable	N	N	N	\$269.05
Jason Adam Magesis	110 Bank St. Apt. 6G			New York	NY	10014	UNITED STATES	General trade payable	N	N	N	\$223.99
Jeffries,Francine								Outstanding severance	N	N	N	\$68,295.00
Jenkins,Courtney								Outstanding severance	N	N	N	\$89,917.62
Jerry A. Grundhofer								Director's Fees	N	N	N	\$31,088.30
Jervis,Sharon								Outstanding severance	N	N	N	\$10,896.47
Jet Partners LLC								I/C Receivable/Payable	N	N	N	\$26,883,226.28
John Akers								Director's Fees	N	N	N	\$1,168,760.20
Johnson,Amanda								Outstanding severance	N	N	N	\$21,758.71
Johnson,Heidi S								Outstanding severance	N	N	N	\$217,994.37
Johnson,Jean C								Outstanding severance	N	N	N	\$9,946.20

Schedule F:  
 Creditors Holding Unsecured Nonpriority Claims  
 Payables

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Johnson,Jeff								Outstanding severance	N	N	N	\$41,428.57
Jon W. Barfield	330 East 49th Street	Apartment 6G		New York	NY	10017	UNITED STATES	General trade payable	N	N	N	\$199.73
JONES PRODUCTIONS INC.	916 W. 6th St.			LITTLE ROCK	AR	72201	UNITED STATES	General trade payable	N	N	N	\$407.56
Jotwani,Pooja								Outstanding severance	N	N	N	\$16,050.41
K.K Mamiana Mansion								I/C Receivable/Payable	N	N	N	\$63.14
Kale,Kinshuk								Outstanding severance	N	N	N	\$25,569.89
Kane,Jeanne M.								Outstanding severance	N	N	N	\$134,615.37
Kanganis,Helen								Outstanding severance	N	N	N	\$47,659.84
Kannan,Hemamalini								Outstanding severance	N	N	N	\$23,365.84
Kaplan,Andrew G.								Outstanding severance	N	N	N	\$72,197.35
Kaplun,Alexander								Outstanding severance	N	N	N	\$66,428.57
Karaboon Company Limited								I/C Receivable/Payable	N	N	N	\$64,393.16
Kaukonen,Robin								Outstanding severance	N	N	N	\$85,879.34
KBC Bank							UNITED STATES	Letter of Credit issue date 12/31/2007	Y	Y	Y	\$50,000,000.00
KBC Bank							UNITED STATES	Letter of Credit issue date 2/6/2008	Y	Y	Y	\$50,000,000.00
Kehm,Pauline E								Outstanding severance	N	N	N	\$163,678.57
Keian Y.K.								I/C Receivable/Payable	N	N	N	\$3,476,018.30
Kenilworth Investments 2								I/C Receivable/Payable	N	N	N	\$2,498,894,231.65
Kent,Elizabeth A.								Outstanding severance	N	N	N	\$22,967.15
Kergaravat,Charles								Outstanding severance	N	N	N	\$25,384.15
Key Bank							UNITED STATES	Letter of Credit issue date 2/28/2002	Y	Y	Y	\$125,274.00
Keyburn,Samuel								Outstanding severance	N	N	N	\$19,340.72
Kien Kotcher,Lauri								Outstanding severance	N	N	N	\$140,658.90
Killian,Gary M.								Outstanding severance	N	N	N	\$938,461.52
Killington SARL								I/C Receivable/Payable	N	N	N	\$184.05
KIM, CHI EUN	318 54TH STREET	APT 5E		WEST NEW YORK	NJ	07093	UNITED STATES	General trade payable	N	N	N	\$4,740.00



Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Kim,Shulammite								Outstanding severance	N	N	N	\$19,120.47
KING & SPALDING	PO BOX 116133			ATLANTA	GA	30368-6133	UNITED STATES	General trade payable	N	N	N	\$42,314.02
King,Mitchell B.								Outstanding severance	N	N	N	\$167,581.95
Kirin,Biba								Outstanding severance	N	N	N	\$21,758.71
KIRTANE, SAMEER	4010MT VERNON AVE			SUGARLAND	TX	77479	UNITED STATES	General trade payable	N	N	N	\$116.60
Klahr,Phillip								Outstanding severance	N	N	N	\$33,626.63
Kleefeld,Kenneth R.								Outstanding severance	N	N	N	\$62,134.13
Klein,Joseph								Outstanding severance	N	N	N	\$26,620.83
Knuth,Allison								Outstanding severance	N	N	N	\$4,087.90
Kobielski,Carol A.								Outstanding severance	N	N	N	\$47,529.21
Koch,Gertrude B.								Outstanding severance	N	N	N	\$90,238.50
Kogan,Irina								Outstanding severance	N	N	N	\$22,104.87
Kollydas,Peter G.								Outstanding severance	N	N	N	\$15,865.42
Kostman,David								Outstanding severance	N	N	N	\$40,274.27
Kotter,Nina								Outstanding severance	N	N	N	\$3,428.57
Koutepov,Gleb								Outstanding severance	N	N	N	\$33,625.96
KPMG LLP	DEPT 0522	P.O. BOX 120001		DALLAS	TX	75312-0566	UNITED STATES	General trade payable	N	N	N	\$40,670.00
KRAMER LEVIN NAFTALIS AND FRANKEL	1177 AVENUE OF THE AMERICAS			NEW YORK	NY	10036	UNITED STATES	General trade payable	N	N	N	\$24,639.14
Krapivin,Yuri Y.								Outstanding severance	N	N	N	\$18,955.98
Krause,Michael A								Outstanding severance	N	N	N	\$136,538.51
Krikheli,Eteri E.								Outstanding severance	N	N	N	\$1,755.66
KROLL FACTUAL DATA - DENVER	P.O. BOX 1676			LOVELAND	CO	80539	UNITED STATES	General trade payable	N	N	N	\$12,735.34
Kuller,Mark D.								Outstanding severance	N	N	N	\$3,138.07
Kunz,Robert F.								Outstanding severance	N	N	N	\$156,428.57
Kurbatskiy,Daniil								Outstanding severance	N	N	N	\$58,763.70
Kurkure,Chandan								Outstanding severance	N	N	N	\$18,268.88
Kurtz,Jeffrey								Outstanding severance	N	N	N	\$16,922.73
Kwan,Kevin T.								Outstanding severance	N	N	N	\$83,386.00
La Belle,Antoinette E.								Outstanding severance	N	N	N	\$100,000.00

Schedule F:  
 Pg 266 of 297  
 Creditors Holding Unsecured Nonpriority Claims  
 Payables

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
La Piedra,James R								Outstanding severance	N	N	N	\$57,659.26
LA SALLE BANK NA	COLLATERAL SERVICES	5259 PAYSHERE CIRCLE		CHICAGO	IL	60674-0034	UNITED STATES	General trade payable	N	N	N	\$12,075.09
Laberge,Claude A.								Outstanding severance	N	N	N	\$25,302.08
LaCalamito,Marisa								Outstanding severance	N	N	N	\$41,345.72
Lackey,Chad M.								Outstanding severance	N	N	N	\$1,923.07
Laguerre,Martin Eric								Outstanding severance	N	N	N	\$61,194.66
Laidley,Brenda								Outstanding severance	N	N	N	\$84,164.37
Lam,Tami S.								Outstanding severance	N	N	N	\$4,674.29
Lamb,Victoria								Outstanding severance	N	N	N	\$104,739.48
Lamont,Joshua								Outstanding severance	N	N	N	\$35,851.70
Lamyong Asset Company Limited								I/C Receivable/Payable	N	N	N	\$1,840.94
Lanier,Leigh K.								Outstanding severance	N	N	N	\$56,153.88
Larkin,Ted C								Outstanding severance	N	N	N	\$56,480.29
Latchman,Michael								Outstanding severance	N	N	N	\$39,423.10
Lattuga,Damon R.								Outstanding severance	N	N	N	\$110,302.25
Lawless,Consuela A.								Outstanding severance	N	N	N	\$31,214.29
Lawley,Michael D.								Outstanding severance	N	N	N	\$72,966.58
LB (Luxembourg) Equity Finance S.A.								I/C Receivable/Payable	N	N	N	\$119,207,202.79
LB _ NL Holdings (Cayman) Limited								I/C Receivable/Payable	N	N	N	\$55.08
LB 1 Limited								I/C Receivable/Payable	N	N	N	\$3,875.69
LB 745 Leaseco 1 LLC								I/C Receivable/Payable	N	N	N	\$169,050,809.00
LB 745 Leaseco 11 LLC								I/C Receivable/Payable	N	N	N	\$8,965,306.88
LB Alpha Finance Cayman Limited								I/C Receivable/Payable	N	N	N	\$1,750,591.73
LB Alternative Investmenst Mgmt LLC								I/C Receivable/Payable	N	N	N	\$61,261,782.88
LB Asia Holdings Ltd PCO								I/C Securities Related Rec/Pay	N	N	N	\$35,000,000.00

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
LB Asset Management (Asia) Limited PCO								I/C Receivable/Payable	N	N	N	\$189,953.75
LB Asset Management France								I/C Receivable/Payable	N	N	N	\$13,981,798.35
LB Asset Management Inc.								I/C Receivable/Payable	N	N	N	\$23,785,545.27
LB Assets Management SGR Italy New								I/C Receivable/Payable	N	N	N	\$1,949.01
LB Australia Granica Pty Ltd								I/C Receivable/Payable	N	N	N	\$763,060.71
LB Australia Securities Pty Ltd								I/C Receivable/Payable	N	N	N	\$19,569.23
LB Bancorp UK Holdings Ltd								I/C Receivable/Payable	N	N	N	\$65,582,866.23
LB Capital GMBH								I/C Receivable/Payable	N	N	N	\$30,303,148.98
LB Captain No 1 Luxembourg								I/C Receivable/Payable	N	N	N	\$3,062.07
LB Captain No 2 Luxembourg								I/C Receivable/Payable	N	N	N	\$11,458.35
LB Co - Invest Cap Partners								I/C Receivable/Payable	N	N	N	\$0.01
LB Co - Invest Cap Partners								I/C Receivable/Payable	N	N	N	\$11,569,122.24
LB Commercial Bank (LBCB)								I/C Receivable/Payable	N	N	N	\$6,580,950.73
LB Commercial Bank (LBCB)								I/C Derivative Receivable	N	N	N	\$207,174.50
LB Commercial Paper Inc								I/C Receivable/Payable	N	N	N	\$3,342,643,360.00
LB COMMODITIES INVESTMENTS INC								I/C Receivable/Payable	N	N	N	\$201,758.11
LB Commodity Services Inc	1271 Avenue of the Americas	45th Floor		New York	NY	10020	UNITED STATES	I/C Receivable/Payable	N	N	N	\$70,719,579.00
LB Commodity Services Inc.	1271 Avenue of the Americas	45th Floor		New York	NY	10020	UNITED STATES	I/C Derivative Payable	N	N	N	(\$26,268,745.57)
LB Commodity Services Inc.								I/C Derivative Receivable	N	N	N	\$687,947,346.80
LB Communications Associates Inc								I/C Receivable/Payable	N	N	N	\$4,556,557.38

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
LB Delta (CAYMAN) No.1 Ltd								I/C Receivable/Payable	N	N	N	\$2,165,615.42
LB Delta (Cayman) No. 2 Ltd								I/C Receivable/Payable	N	N	N	\$1,466,245.59
LB Equities (Nominees Number 7)								I/C Receivable/Payable	N	N	N	\$4,158,067.17
LB European Mezzanine Assoc 2003 LTD								I/C Receivable/Payable	N	N	N	\$10,635,472.26
LB Finance Asia PTE Ltd								I/C Receivable/Payable	N	N	N	\$9,382.17
LB Finance Japan Head Office								I/C Receivable/Payable	N	N	N	\$3,426,488.74
LB Futures Asset Management Corp.								I/C Receivable/Payable	N	N	N	\$9,011,814.93
LB Global Investments LLC (Delaware)								I/C Receivable/Payable	N	N	N	\$92,839,158.91
LB Guam Opportunity LLC								I/C Receivable/Payable	N	N	N	\$1,839,907.60
LB Holdings Intermediate 2 Ltd								I/C Receivable/Payable	N	N	N	\$2,683,032.75
LB India Holdings Mauritius III Ltd								I/C Receivable/Payable	N	N	N	\$0.11
LB International Services Inc.								I/C Receivable/Payable	N	N	N	\$43,868,885.38
LB Investments (UK) Limited								I/C Receivable/Payable	N	N	N	\$9,282,790.54
LB Investments Japan Inc								I/C Receivable/Payable	N	N	N	\$34,351.91
LB Loan Opportunity Assoc (Cayman)								I/C Receivable/Payable	N	N	N	\$807.80
LB Maritim Investor Gmbh								I/C Receivable/Payable	N	N	N	\$12,775,200.47
LB MB Advisors II Inc.								I/C Receivable/Payable	N	N	N	\$4,680,751.95
LB Merchant Banking Cap Part VI LP								I/C Receivable/Payable	N	N	N	\$141,966.79
LB Merchant Banking Partners II Inc.								I/C Receivable/Payable	N	N	N	\$14,008,694.32

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
LB MIDLANDS IV INC								I/C Receivable/Payable	N	N	N	\$8.70
LB Mortgage Opportunity Assoc Ltd								I/C Receivable/Payable	N	N	N	\$11,736.70
LB NL Holdings 1, Inc.								I/C Receivable/Payable	N	N	N	\$111.69
LB ODC 2								I/C Receivable/Payable	N	N	N	\$507,192.26
LB Offshore Commun Assoc Ltd. NEW ROLL								I/C Receivable/Payable	N	N	N	\$3,384,647.98
LB Offshore Communications Assoc. Ltd.								I/C Receivable/Payable	N	N	N	\$0.31
LB Offshore Partners II Ltd								I/C Receivable/Payable	N	N	N	\$176,120.40
LB Offshore RE Associates II, Ltd.								I/C Receivable/Payable	N	N	N	\$11,713,591.30
LB Offshore Real Est Cap Part II LP								I/C Receivable/Payable	N	N	N	\$17,030.23
LB Offshore Real Estate Associates Ltd.								I/C Receivable/Payable	N	N	N	\$43,462,174.34
LB Opportunity LTD.								I/C Receivable/Payable	N	N	N	\$858.88
LB Private Convertible Fund Ltd.								I/C Receivable/Payable	N	N	N	\$9,931.46
LB Private Equity Advisers LLC								I/C Receivable/Payable	N	N	N	\$69,594,799.73
LB Private Funds Investment Co. GP, LLC								I/C Receivable/Payable	N	N	N	\$1,951.91
LB PTG Ltd PCO								I/C Receivable/Payable	N	N	N	\$19,393,603.80
LB RE Australia Commercial Pty Ltd								I/C Receivable/Payable	N	N	N	\$1,469,311.57
LB RE Financing No. 2 Limited								I/C Receivable/Payable	N	N	N	\$6,761,074,225.18
LB Real Estate Cap Partners II, LP								I/C Receivable/Payable	N	N	N	\$217,272.89
LB RENAR LPTGA								I/C Receivable/Payable	N	N	N	\$238,608.21

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
LB SCOTMET II INC								I/C Receivable/Payable	N	N	N	\$4.29
LB SF No.1 Ltd								I/C Receivable/Payable	N	N	N	\$2,874,320,114.48
LB Southeast Asia Investments PTE Ltd PC								I/C Receivable/Payable	N	N	N	\$33,260.61
LB Spain Holdings Ltd								I/C Receivable/Payable	N	N	N	\$474,725.86
LB Special Assets LLC								I/C Receivable/Payable	N	N	N	\$73.55
LB Special Financing Inc								I/C Receivable/Payable	N	N	N	\$663,650,372.00
LB Special Financing Inc.	1271 Avenue of the Americas	45th Floor		New York	NY	10020	UNITED STATES	I/C Derivative Payable	N	N	N	\$212,921,833.14
LB SPV SCA (Lux)								I/C Receivable/Payable	N	N	N	\$358,544.04
LB Venture Associates Inc.								I/C Receivable/Payable	N	N	N	\$3,465,518.94
LBA Funding - Cayman Ltd								I/C Receivable/Payable	N	N	N	\$16,926.00
LBAC Holdings I Inc.								I/C Receivable/Payable	N	N	N	\$344,561,840.24
LBHI 1996 Trust								I/C Receivable/Payable	N	N	N	\$116,215.00
LBHK FUNDING (CAYMAN) No. 2 LIMITED								I/C Receivable/Payable	N	N	N	\$301,262.55
LBHK FUNDING (CAYMAN) No.1 LIMITED								I/C Receivable/Payable	N	N	N	\$179,674,391.76
LBQ Funding (Cayman) Ltd								I/C Receivable/Payable	N	N	N	\$100.00
LBQ Hong Kong Services Ltd								I/C Receivable/Payable	N	N	N	\$3.20
LBROS (Sweden) Properties AB								I/C Receivable/Payable	N	N	N	\$1,114,694.79
LBS Holdings SARL								I/C Receivable/Payable	N	N	N	\$88,002,224.21
LBSP Holdings (Ireland) Public Ltd Co								I/C Receivable/Payable	N	N	N	\$6,776.00
LBSP Limited								I/C Receivable/Payable	N	N	N	\$167,550.32

Schedule F:  
 Pg 271 of 297  
 Creditors Holding Unsecured Nonpriority Claims  
 Payables

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
LCPI Properties Inc. PCO								I/C Receivable/Payable	N	N	N	\$243,480,568.05
Lecky,Robert G								Outstanding severance	N	N	N	\$24,175.70
LEE HECHT HARRISON LLC	DEPT. CH# 10544			PALATINE	IL	60055-0544	UNITED STATES	General trade payable	N	N	N	\$4,400.00
Lee, Chiu-Hui	300 85th Street	APT 205		New York	NY	10028	UNITED STATES	General trade payable	N	N	N	\$933.20
Lee,Connie								Outstanding severance	N	N	N	\$16,024.77
Lee,Edmund								Outstanding severance	N	N	N	\$55,418.90
Lee,Matthew								Outstanding severance	N	N	N	\$202,197.30
Lee,Zhong								Outstanding severance	N	N	N	\$146,428.57
Lefebvre,Janine C.								Outstanding severance	N	N	N	\$13,055.01
Lehman Asset Backed Caps Inc.								I/C Receivable/Payable	N	N	N	\$146.33
Lehman Bros Capital Partners III, L.P.								I/C Receivable/Payable	N	N	N	\$6,384.35
Lehman Bros. Derivative Products Inc.	1271 Avenue of the Americas	45th Floor		New York	NY	10020	UNITED STATES	I/C Receivable/Payable	N	N	N	\$3,013,345.67
Lehman Brothers (PTE) Ltd								I/C Receivable/Payable	N	N	N	\$42,210.27
Lehman Brothers Argentina S.A.								I/C Receivable/Payable	N	N	N	\$1,059,691.83
Lehman Brothers ASEAN Opportunity Ltd								I/C Receivable/Payable	N	N	N	\$126,026.51
Lehman Brothers Asia Capital PCO								I/C Receivable/Payable	N	N	N	\$621,299,853.73
Lehman Brothers Asia Ltd								I/C Receivable/Payable	N	N	N	\$15,805,825.26
Lehman Brothers Asset Mgmt (Ireland) Ltd								I/C Receivable/Payable	N	N	N	\$281,768.36
Lehman Brothers Asset Mgt. Asia Inc. PCO								I/C Receivable/Payable	N	N	N	\$1,737,021.52
Lehman Brothers Bank								I/C Receivable/Payable	N	N	N	\$1,110,409,462.40
Lehman Brothers Bankhaus AG								I/C Derivative Payable	N	N	N	\$7,054,113.65
Lehman Brothers Capital Partners IV, L.P								I/C Receivable/Payable	N	N	N	\$37,803.25

Schedule F:  
 Creditors Holding Unsecured Nonpriority Claims  
 Payables

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Lehman Brothers Commercial Corporation	1271 Avenue of the Americas	45th Floor		New York	NY	10020	UNITED STATES	I/C Commodity Payable	N	N	N	\$10,307,964.51
Lehman Brothers Commercial Corporation								I/C Derivative Receivable	N	N	N	\$218,383,150.33
Lehman Brothers Commodities Ltd								I/C Receivable/Payable	N	N	N	\$5,719,086.61
Lehman Brothers Finance (Japan) Inc.								I/C Receivable/Payable	N	N	N	\$4,829,573.91
Lehman Brothers Finance S.A.								I/C Derivative Receivable	N	N	N	\$23,585,695.95
Lehman Brothers Futures Asia Ltd								I/C Receivable/Payable	N	N	N	\$7,814.45
Lehman Brothers Global Finance Ltd								I/C Receivable/Payable	N	N	N	\$4.15
Lehman Brothers GP No.1 Ltd								I/C Receivable/Payable	N	N	N	\$182,609.36
Lehman Brothers Helsinki Holding Sarl								I/C Receivable/Payable	N	N	N	\$18,162,639.65
Lehman Brothers HK Olympus Fundig LP								I/C Receivable/Payable	N	N	N	\$2,978.37
Lehman Brothers Holdings Inc.	1271 Avenue of the Americas	45th Floor		New York	NY	10020	UNITED STATES	I/C Interest Payable	N	N	N	\$26,849,550.74
Lehman Brothers Holdings Inc.	1271 Avenue of the Americas	45th Floor		New York	NY	10020	UNITED STATES	I/C Note Payable	N	N	N	\$3,734,000,000.00
Lehman Brothers Holdings Inc. - London Branch								I/C Derivative Receivable	N	N	N	\$15,940,634.26
Lehman Brothers Holdings Inc. - London Branch								I/C Interest Payable	N	N	N	\$164.09
Lehman Brothers Inc.								I/C Interest Payable	N	N	N	\$2,005,120.23
Lehman Brothers Inc.								I/C Repos	N	N	N	\$1,298,036,733.40
Lehman Brothers Indonesia Ltd								I/C Receivable/Payable	N	N	N	\$613,750.06
Lehman Brothers Lux Investments SARL PCO								I/C Receivable/Payable	N	N	N	\$6,225,090.36
Lehman Brothers Management LLC								I/C Receivable/Payable	N	N	N	\$7,506,445.10
Lehman Brothers Menkul Degerler AS								I/C Receivable/Payable	N	N	N	\$1,859.54
Lehman Brothers Opportunity								I/C Receivable/Payable	N	N	N	\$2,792.73
Lehman Brothers Pacific Svcs Co. Ltd								I/C Receivable/Payable	N	N	N	\$67,002,231.62



Schedule F:  
 Creditors Holding Unsecured Nonpriority Claims  
 Payables

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Lehman Brothers Pera Inc.								I/C Receivable/Payable	N	N	N	\$4.54
Lehman Brothers Real Estate Partners II, LP	c/o Marc Rossman	399 Park Avenue		New York	NY	10022	UNITED STATES	Asset management fees, which the Firm agreed to bear, related to the underlying real estate assets within the Real Estate Private Equity Funds.	N	N	N	\$1,293,842.72
Lehman Brothers Securities N.V.								I/C Receivable/Payable	N	N	N	\$5,174,453,117.12
Lehman Brothers Special Lending								I/C Receivable/Payable	N	N	N	\$1,167,342.82
Lehman Brothers Treasury Co. B.V.								I/C Interest Payable	N	N	N	\$44,394,461.26
Lehman Brothers Treasury Co. B.V.								I/C Receivable/Payable	N	N	N	\$33,234,279,502.58
Lehman Brothers UK Holdings Ltd								I/C Receivable/Payable	N	N	N	\$10,644.90
Lehman Brothers/FW Inc.								I/C Receivable/Payable	N	N	N	\$6,151,741.42
Lehman Brothers/MBGP Inc.								I/C Receivable/Payable	N	N	N	\$712,507.77
Lehman Brothers/MBLP Inc.								I/C Receivable/Payable	N	N	N	\$1,335,784.95
Lehman Brothers/Rosecliff Inc.								I/C Receivable/Payable	N	N	N	\$499,266.92
Lehman CMBS Funding Inc.								I/C Receivable/Payable	N	N	N	\$6,297.96
Lehman CMO Inc.								I/C Receivable/Payable	N	N	N	\$66,738.37
Lehman Commercial Paper Inc.	1271 Avenue of the Americas	45th Floor		New York	NY	10020	UNITED STATES	I/C Repos	N	N	N	\$13,007,532,518.87
Lehman Commercial Paper Inc.	1271 Avenue of the Americas	45th Floor		New York	NY	10020	UNITED STATES	I/C Securities Related Rec/Pay	N	N	N	\$35,120,276.91
Lehman Crossroads Corp Investors GP, LLC								I/C Receivable/Payable	N	N	N	\$294.40
Lehman Crossroads Corp Investors II GP,								I/C Receivable/Payable	N	N	N	\$286.80
Lehman Crossroads Corp Investors II, LP								I/C Receivable/Payable	N	N	N	\$243.82

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Lehman Crossroads Corp investors, LP								I/C Receivable/Payable	N	N	N	\$926.04
Lehman Crossroads Invest Advisers GP LLC								I/C Receivable/Payable	N	N	N	\$929.34
Lehman Crossroads Investment Co. GP, LLC								I/C Receivable/Payable	N	N	N	\$6,295.26
Lehman Housing Lending Corp								I/C Receivable/Payable	N	N	N	\$379,837.55
Lehman Insurance Co. (Arizona)								I/C Receivable/Payable	N	N	N	\$68,939.30
Lehman Investments Inc.								I/C Receivable/Payable	N	N	N	\$139,707,310.03
Lehman Pass-Through Securities Inc.								I/C Securities Related Rec/Pay	N	N	N	\$43,183,248.79
Lehman Queens Center Inc.								I/C Receivable/Payable	N	N	N	\$1,085,332.56
Lehman Syndicated Loan Funding Inc.								I/C Receivable/Payable	N	N	N	\$2,209,747.02
Lehman Tax Credit Advisor Inc.								I/C Receivable/Payable	N	N	N	\$6,619,577.56
Lehman Wealth Services Holdings LLC								I/C Receivable/Payable	N	N	N	\$2,532,894.57
Lehman/SDI Inc.								I/C Receivable/Payable	N	N	N	\$3,354,090.32
Lehman/SDI Inc.								I/C Term Note	N	N	N	\$191,593,052.84
Lemin,Vladimir								Outstanding severance	N	N	N	\$36,648.30
Lerner,Daniel								Outstanding severance	N	N	N	\$90,658.95
Leung,Kok C.								Outstanding severance	N	N	N	\$1,232.50
Lewis,Nickeysha								Outstanding severance	N	N	N	\$12,087.85
LEXENT METRO CONNECT LLC	90 WHITE STREET	3RD FLOOR		NEW YORK	NY	10013	UNITED STATES	General trade payable	N	N	N	\$32,880.00
LEXIS-NEXIS	PO BOX 7247-7090			PHILADELPHIA	PA	19170-7090	UNITED STATES	General trade payable	N	N	N	\$70,400.27
Leytman,Alexander								Outstanding severance	N	N	N	\$51,098.82
Li,Shun								Outstanding severance	N	N	N	\$15,230.71
Li,Tim Q.								Outstanding severance	N	N	N	\$40,451.03
Libertus Jutaku Loan K.K.								I/C Receivable/Payable	N	N	N	\$2,173.21

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Libro Companhia Secur de Cred Finance								I/C Receivable/Payable	N	N	N	\$14,360,494.51
Liebman,Jill B								Outstanding severance	N	N	N	\$32,555.38
Lii,Jonathan								Outstanding severance	N	N	N	\$22,967.15
Lindgren,Richard								Outstanding severance	N	N	N	\$39,560.34
Linton,Ken N.								Outstanding severance	N	N	N	\$13,846.12
Lipof,Eran								Outstanding severance	N	N	N	\$41,428.57
LIQUID ENGINES INC.	385 MOFFETT PARK DRIVE	SUITE 105		SUNNYVALE	CA	94089	UNITED STATES	General trade payable	N	N	N	\$120,380.00
Lister,James G.								Outstanding severance	N	N	N	\$213,735.75
Lloyd,Barbara A.								Outstanding severance	N	N	N	\$9,066.05
Lloyds Bank	ATTN: Brenda Trenowden						UNITED STATES	Letter of Credit issue date 2/6/2008	Y	Y	Y	\$38,000,000.00
Lloyds Bank	ATTN: Brenda Trenowden						UNITED STATES	Letter of Credit issue date 6/5/2008	Y	Y	Y	\$21,068,354.00
Lloyds Bank	ATTN: Brenda Trenowden						UNITED STATES	Letter of Credit issue date 7/1/2008	Y	Y	Y	\$3,677,000.00
Lloyds Bank	ATTN: Brenda Trenowden						UNITED STATES	Letter of Credit issue date 8/14/2008	Y	Y	Y	\$10,000,000.00
Lloyds Bank	ATTN: Brenda Trenowden						UNITED STATES	Letter of Credit issue date 8/15/2008	Y	Y	Y	\$1,000,000.00
Lloyds Bank	ATTN: Brenda Trenowden						UNITED STATES	Letter of Credit issue date 8/6/2008	Y	Y	Y	\$300,900.00
Lloyds Bank	ATTN: Brenda Trenowden						UNITED STATES	Letter of Credit issue date 8/6/2008	Y	Y	Y	\$419,600.00
Lloyds Bank	ATTN: Brenda Trenowden						UNITED STATES	Letter of Credit issue date 8/6/2008	Y	Y	Y	\$915,800.00
Lobos Real Estate Inc								I/C Receivable/Payable	N	N	N	\$400.56
London Mortgage Company Ltd								I/C Receivable/Payable	N	N	N	\$3,091.00
Long,Zhenyi								Outstanding severance	N	N	N	\$18,615.85
Lopez,Yolanda								Outstanding severance	N	N	N	\$12,526.30
LoPresti, Maria Luisa	274 Brookfield Avenue			Staten Island	NY	10308	UNITED STATES	General trade payable	N	N	N	\$228.99
Lorenzo,Ruben S								Outstanding severance	N	N	N	\$39,835.53
Louise Y.K.								I/C Receivable/Payable	N	N	N	\$0.38
LOVELLS LLP	ATLANTIC HOUSE	HOLBORN VIADUCT		LONDON		EC1A 2FG	UNITED KINGDOM	General trade payable	N	N	N	\$21,000.00
LOWENSTEIN SANDLER PC	65 LIVINGSTON AVENUE			ROSELAND	NJ	07068-1791	UNITED STATES	General trade payable	N	N	N	\$2,596.30

Payables

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Lubs Inc.								I/C Receivable/Payable	N	N	N	\$54,094,098.51
LUCKETT, PATRICK	333 E 14TH STREET	SUITE # 5C		NEW YORK	NY	10003	UNITED STATES	General trade payable	N	N	N	\$4,110.00
Lukang, Mary Jane G.								Outstanding severance	N	N	N	\$42,697.77
Luna, Kenneth								Outstanding severance	N	N	N	\$16,922.73
LW - RTC Inc.								I/C Receivable/Payable	N	N	N	\$351,103.71
LW LP Inc.								I/C Receivable/Payable	N	N	N	\$800,129.08
Lynch, Brendan E.								Outstanding severance	N	N	N	\$31,845.66
Lynch, Mary A.								Outstanding severance	N	N	N	\$67,774.64
M&L Debt Investments Pty Ltd								I/C Receivable/Payable	N	N	N	\$40,830,522.74
M&M SENTINEL GLOW INC	24 REGENCY WAY			MANALAPAN	NJ	07726	UNITED STATES	General trade payable	N	N	N	\$15,000.00
M&M TECHNOLOGIES CORP.	24 REGENCY WAY			MANALAPAN	NJ	07726	UNITED STATES	General trade payable	N	N	N	\$188,940.00
MacWade, Brendan A.								Outstanding severance	N	N	N	\$20,205.08
Madans, Jeffrey								Outstanding severance	N	N	N	\$66,428.57
Madden, Karen A.								Outstanding severance	N	N	N	\$100,548.97
Madden, Salli B.								Outstanding severance	N	N	N	\$73,928.60
Madison, Shoniequa								Outstanding severance	N	N	N	\$4,369.52
Maggiacomo, Alan B.								Outstanding severance	N	N	N	\$85,159.28
Magoula, Anna								Outstanding severance	N	N	N	\$15,714.29
Maher, Thomas M.								Outstanding severance	N	N	N	\$83,928.57
Mahoney, Frank								Outstanding severance	N	N	N	\$72,197.35
Majdalani, Elie								Outstanding severance	N	N	N	\$162,697.87
Malibu Canyon Inc.								I/C Receivable/Payable	N	N	N	\$0.20
Malin, Mark C.								Outstanding severance	N	N	N	\$579,358.97
Maltings								I/C Receivable/Payable	N	N	N	\$41,530.69
Mannix, Thomas								Outstanding severance	N	N	N	\$26,043.78
Manns, Michael								Outstanding severance	N	N	N	\$103,846.16

Schedule F:  
 Creditors Holding Unsecured Nonpriority Claims  
 Payables

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Mansfield II Sarl								I/C Receivable/Payable	N	N	N	\$643.30
Manson,Karen C.								Outstanding severance	N	N	N	\$168,054.97
MAPLES AND CALDER	PO BOX 309	UGLAND HOUSE	SOUTH CHURCH STREET; GEORGE TOWN	GRAND CAYMAN		KY11104	CAYMAN ISLANDS	General trade payable	N	N	N	\$3,165.12
Maqbool,Mustafa								Outstanding severance	N	N	N	\$35,388.10
Marano,Jaimee								Outstanding severance	N	N	N	\$13,571.43
Marble Arch Resid Sec No 2 Ltd								I/C Receivable/Payable	N	N	N	\$904.49
Marble Arch Resid Sec No 3 Ltd								I/C Receivable/Payable	N	N	N	\$1,394.31
Marcey,Pamela Dolores								Outstanding severance	N	N	N	\$7,718.14
Marcy Ltd								I/C Receivable/Payable	N	N	N	\$9,555.44
Maresh,James								Outstanding severance	N	N	N	\$27,310.55
Mark A. McQueeney	506 10th Street			Brooklyn	NY	11215	UNITED STATES	General trade payable	N	N	N	\$70.67
Markman,Karen								Outstanding severance	N	N	N	\$9,316.55
Marlin International YK								I/C Receivable/Payable	N	N	N	\$214.36
Marsha Evans Johnson								Director's Fees	N	N	N	\$350,003.69
Marsilio,Paul A.								Outstanding severance	N	N	N	\$118,406.62
Martinez,Alejandra								Outstanding severance	N	N	N	\$41,345.72
Matheny,Judith								Outstanding severance	N	N	N	\$45,576.91
MATTHEW BENDER & CO INC.	P.O. BOX 7247-0178			PHILADELPHIA	PA	19170-0178	UNITED STATES	General trade payable	N	N	N	\$884.00
Matulac,Derrick								Outstanding severance	N	N	N	\$27,197.86
Matza,Robert								Outstanding severance	N	N	N	\$67,994.37
May,Mark S.								Outstanding severance	N	N	N	\$77,581.96
Maynard,Linda M.								Outstanding severance	N	N	N	\$51,048.97
Mayo,Jamie R								Outstanding severance	N	N	N	\$35,612.70
Mazziotti,Marie								Outstanding severance	N	N	N	\$3,517.11
MBAM Investor Limited - New								I/C Receivable/Payable	N	N	N	\$1,214,694.38
MBG TELECOM SOFTWARE INC	370 LEXINGTON AVENUE	23RD FLOOR		NEW YORK	NY	10017	UNITED STATES	General trade payable	N	N	N	\$64,321.22

Schedule F:  
 Creditors Holding Unsecured Nonpriority Claims  
 Payables

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
MCAFFEE INC	1729 PAYSHERE CIRCLE			CHICAGO	IL	60674	UNITED STATES	General trade payable	N	N	N	\$48,000.00
McArthur,Angelyn								Outstanding severance	N	N	N	\$8,205.53
McCabe,Mary								Outstanding severance	N	N	N	\$30,242.24
McCartney,Allison								Outstanding severance	N	N	N	\$45,576.45
McCully,Michael K.								Outstanding severance	N	N	N	\$148,735.70
MCDERMOTT WILL & EMERY	PO BOX 7247-6743			PHILADELPHIA	PA	19170-6743	UNITED STATES	General trade payable	N	N	N	\$8,445.08
McGinnis,Brian								Outstanding severance	N	N	N	\$56,428.57
MCI	W 41729	PO BOX 7777		PHILADELPHIA	PA	19175-2925	UNITED STATES	General trade payable	N	N	N	\$18,133.72
McIlraith,Christopher S								Outstanding severance	N	N	N	\$22,967.15
McIver,Nelson A.								Outstanding severance	N	N	N	\$23,697.83
MCKEE NELSON LLP	1919 M STREET NW	SUITE 200		WASHINGTON	DC	20036	UNITED STATES	General trade payable	N	N	N	\$439.88
MCKENNA LONG AND ALDRIDGE LLP	303 PEACHTREE STREET STE 5300			ATLANTA	GA	30308	UNITED STATES	General trade payable	N	N	N	\$223,517.08
McKeown,William C.								Outstanding severance	N	N	N	\$180,769.21
McLaughlin,Valerie								Outstanding severance	N	N	N	\$18,008.36
Medina,Ruth A.								Outstanding severance	N	N	N	\$35,895.75
Meehan,Linda								Outstanding severance	N	N	N	\$39,835.53
Mehta,Vishal								Outstanding severance	N	N	N	\$27,197.86
Meishou Y.K.								I/C Receivable/Payable	N	N	N	\$8,043.25
Mendez,Maria E.								Outstanding severance	N	N	N	\$109,231.24
Mensah-Dapaah,Elias O								Outstanding severance	N	N	N	\$14,928.61
Merchants Real Estate Co., Ltd.								I/C Receivable/Payable	N	N	N	\$345.87
Merit, LLC								I/C Receivable/Payable	N	N	N	\$15,877,124.56
MERRILL COMMUNICATIONS LLC	CM-9638			ST. PAUL	MN	55170-9638	UNITED STATES	General trade payable	N	N	N	\$28,759.47
Merrill Lynch B							UNITED STATES	Obligation of LBHI to Merrill Lynch B underlying letter of credit #S07369 dated 12/20/2007	Y	Y	Y	\$10,100,000.00
METAL BULLETIN PLC	NESTOR HOUSE	PLAYHOUSE YARD		LONDON		EC4V 5EX	UNITED KINGDOM	General trade payable	N	N	N	\$78,888.18
Meyer,Rita Kay								Outstanding severance	N	N	N	\$27,501.10

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
MICHAEL STAPLETON ASSOCIATES	9 MURRAY STREET	2ND FLOOR		NEW YORK	NY	10007	UNITED STATES	General trade payable	N	N	N	\$22,072.74
MICT Limited								I/C Receivable/Payable	N	N	N	\$1.47
MICT Limited								I/C Receivable/Payable	N	N	N	\$2,098.69
MIDDLEBERG COMMUNICATIONS LLC	387 PARK AVENUE SOUTH	4TH FLOOR		NEW YORK	NY	10016	UNITED STATES	General trade payable	N	N	N	\$16,700.00
Milack, Joanna								Outstanding severance	N	N	N	\$19,038.48
MILBANK TWEED HADLEY MCCLOY DR	1 CHASE MANHATTAN PLAZA			NEW YORK	NY	10005	UNITED STATES	General trade payable	N	N	N	\$21,951.15
Milford Y.K								I/C Receivable/Payable	N	N	N	\$248,443.17
MILLER ADVERTISING AGENCY INC	71 FIFTH AVE			NEW YORK	NY	10003-3099	UNITED STATES	General trade payable	N	N	N	\$2,392.50
Miller, Christina X.								Outstanding severance	N	N	N	\$71,428.57
Ministry of Def							UNITED STATES	Obligation of LBHI to Ministry of Def underlying letter of credit #FG60168/2007/61 dated 12/8/2007	Y	Y	Y	\$1,499,994.00
Mirza, Mazin								Outstanding severance	N	N	N	\$90,658.95
MMOR CONSULTING INC	575 LEXINGTON AVENUE	SUITE 400		NEW YORK	NY	10022	UNITED STATES	General trade payable	N	N	N	\$51,142.00
MMP Funding Corp.								I/C Receivable/Payable	N	N	N	\$22,905,283.27
Modifica III, Peter								Outstanding severance	N	N	N	\$39,835.53
MONRAD, EDWARD	2157 RIDGE AVE	# 1C		EVANSTON	IL	60201	UNITED STATES	General trade payable	N	N	N	\$148.07
Montalvo, Miriam								Outstanding severance	N	N	N	\$38,874.12
Montgomery, Gina M.								Outstanding severance	N	N	N	\$38,777.41
Moody's							UNITED STATES	Rating Agency Fee Accruals	N	N	N	\$280,000.00
Morales, Eualisse								Outstanding severance	N	N	N	\$15,428.57
Moran, Elizabeth								Outstanding severance	N	N	N	\$38,241.34
MORGAN LEWIS & BOCKIUS	PO BOX 8500 S-6050			PHILADELPHIA	PA	19178	UNITED STATES	General trade payable	N	N	N	\$3,028.50
Morgan, James								Outstanding severance	N	N	N	\$74,793.87
Morozov, Vladimir								Outstanding severance	N	N	N	\$6,129.05
Morra, Mitchell P.								Outstanding severance	N	N	N	\$28,352.04
Morris, Zeld								Outstanding severance	N	N	N	\$16,299.33

Payables

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
MORRISON & FOERSTER	FILE NO 72497	PO BOX 60000		SAN FRANCISCO	CA	94160-2497	UNITED STATES	General trade payable	N	N	N	\$80,072.95
Moss,Meredith								Outstanding severance	N	N	N	\$55,769.39
Moy,Edmund								Outstanding severance	N	N	N	\$46,346.19
MTS CUST # 3043500							UNITED STATES	Trade-related Payables	N	N	N	\$4,805,938.23
Mukhija,Sonali								Outstanding severance	N	N	N	\$25,384.15
Mulcahy,Michael D								Outstanding severance	N	N	N	\$18,494.03
Murphy,Siobhan M.								Outstanding severance	N	N	N	\$5,707.72
Musso,Leonard A.								Outstanding severance	N	N	N	\$87,928.57
Nadig,Balu S.								Outstanding severance	N	N	N	\$68,494.51
Nagaraj,Hemanth P.								Outstanding severance	N	N	N	\$156,043.50
Nale Trust								I/C Receivable/Payable	N	N	N	\$40,474.44
Nanan,Nadine								Outstanding severance	N	N	N	\$9,918.05
Nance,StevieAnn								Outstanding severance	N	N	N	\$14,022.16
Nash,Anthony A.								Outstanding severance	N	N	N	\$52,824.17
Nason,Peter G.								Outstanding severance	N	N	N	\$67,994.37
NASTEL TECHNOLOGIES INC.	48 SOUTH SERVICE ROAD	SUITE 205		MELVILLE	NY	11747	UNITED STATES	General trade payable	N	N	N	\$28,320.00
National Bank of Australia	ATTN: Rosemarie DiCanto						UNITED STATES	Letter of Credit issue date 6/29/1999	Y	Y	Y	\$260,000.00
National Bank of Australia	ATTN: Rosemarie DiCanto						UNITED STATES	Letter of Credit issue date 6/29/1999	Y	Y	Y	\$1,783,744.00
National Bank of Australia	ATTN: Rosemarie DiCanto						UNITED STATES	Letter of Credit issue date 9/24/2001	Y	Y	Y	\$5,900,000.00
National Bank of Australia	ATTN: Rosemarie DiCanto						UNITED STATES	Letter of Credit issue date 9/30/2002	Y	Y	Y	\$2,350,519.00
NATIONAL CAPITOL CAPTIONING	200 NORTH GLEBE RD. #710			ARLINGTON	VA	22203	UNITED STATES	General trade payable	N	N	N	\$805.64
National Commercial							UNITED STATES	Letter of Credit issue date 12/8/2007	Y	Y	Y	\$1,499,994.00
NATIONAL SOCIETY OF BLACK ENGINEERS	ONE BROOKINGS DRIVE	BOX 1220		ST LOUIS	MO	63130	UNITED STATES	General trade payable	N	N	N	\$565.00
National Union							UNITED STATES	Obligation of LBHI to National Union underlying letter of credit #SB0393 dated 9/30/2002	Y	Y	Y	\$2,350,519.00



Payables

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
National Union Fire							UNITED STATES	Obligation of LBHI to National Union Fire underlying letter of credit #S02188 dated 12/5/2002	Y	Y	Y	\$20,000,000.00
Navarra,Ruth A.								Outstanding severance	N	N	N	\$35,070.36
NB AGENCY (NBAGN)								I/C Receivable/Payable	N	N	N	\$400,465.55
NB Art Advisory (NBART)								I/C Receivable/Payable	N	N	N	\$74,024.44
Nedenia H. Hartley								Director Compensation	N	N	N	\$70,000.00
NETWORK APPLIANCE INC.	P.O. BOX 39000	DEPT 33060		SAN FRANCISCO	CA	94139-3060	UNITED STATES	General trade payable	N	N	N	\$221,132.06
Neuberger Berman Technology Mgmt LLC								I/C Receivable/Payable	N	N	N	\$5,222,662.46
NEW HORIZONS COMPUTER LEARNING CENTER	43 WEST 42ND STREET			NEW YORK	NY	10036	UNITED STATES	General trade payable	N	N	N	\$1,530.00
NEW YORK INSTITUTE OF FINANCE	C/O BANK OF AMERICA	N.A.	12562 COLLECTION DRIVE	CHICAGO	IL	60693	UNITED STATES	General trade payable	N	N	N	\$1,975.00
Newark Properties One Inc								I/C Receivable/Payable	N	N	N	\$216,873.34
Newhouse,Michelle M.								Outstanding severance	N	N	N	\$76,977.94
Newman,Barbara E								Outstanding severance	N	N	N	\$26,428.57
NHL							UNITED STATES	Obligation of LBHI to NHL underlying letter of credit #US6931 dated 6/30/2006	Y	Y	Y	\$10,000,000.00
Nicholson,Robert Brian								Outstanding severance	N	N	N	\$195,703.67
Niebling,Roe								Outstanding severance	N	N	N	\$15,033.44
Nikac,Maria								Outstanding severance	N	N	N	\$9,865.50
Nisco,Marie R.								Outstanding severance	N	N	N	\$43,035.99
NL GP Inc.								I/C Receivable/Payable	N	N	N	\$26,131.17
Nolan Jr,Thomas P								Outstanding severance	N	N	N	\$1,832,966.86
North,Lindsay E.								Outstanding severance	N	N	N	\$39,296.69
Nova Gas							UNITED STATES	Obligation of LBHI to Nova Gas underlying letter of credit #S08281 dated 8/12/2008	Y	Y	Y	\$566,214.00

Schedule F:  
 Creditors Holding Unsecured Nonpriority Claims  
 Payables

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Nugent,Francis								Outstanding severance	N	N	N	\$31,071.32
NYID							UNITED STATES	Obligation of LBHI to NYID underlying letter of credit #20429 dated 12/31/2007	Y	Y	Y	\$50,000,000.00
NYID							UNITED STATES	Obligation of LBHI to NYID underlying letter of credit #506391 dated 12/28/2006	Y	Y	Y	\$50,000,000.00
NYISO							UNITED STATES	Obligation of LBHI to NYISO underlying letter of credit #SDCMTN554801 dated 8/12/2008	Y	Y	Y	\$6,000,000.00
O'Brien,Donald T.								Outstanding severance	N	N	N	\$22,211.53
O'Connell,Thor C.								Outstanding severance	N	N	N	\$22,967.15
Oh,Miriam Y.								Outstanding severance	N	N	N	\$57,032.85
Okin,Robert								Outstanding severance	N	N	N	\$70,351.69
One William Street Capital Management Group, L.P.	Attn: Kurt Locher	1271 Avenue of the Americas, 39th. Flr.		New York	NY	10020	UNITED STATES	Security deposit for 1271 Avenue of the Americas New York, NY	Y	Y	Y	\$889,683.75
ORIGIN HR CONSULTING LIMITED	BELL COURT HOUSE	11 BLOMFIELD STREET		LONDON		EC2M 7AY	UNITED KINGDOM	General trade payable	N	N	N	\$46,773.51
ORRICK HERRINGTON & SUTCLIFFE LLP	FILE 72887	PO BOX 61000		SAN FRANCISCO	CA	94161-2887	UNITED STATES	General trade payable	N	N	N	\$2,096.00
Ortega,Robert								Outstanding severance	N	N	N	\$14,758.63
Osprey International YK								I/C Receivable/Payable	N	N	N	\$163,291.99
Ostrosky,Philip S								Outstanding severance	N	N	N	\$71,541.86
Pae,Christina								Outstanding severance	N	N	N	\$26,827.04
Paftinos,Paul								Outstanding severance	N	N	N	\$20,549.27
Pagan,Yolanda								Outstanding severance	N	N	N	\$31,630.34
Pagano,Erica M.								Outstanding severance	N	N	N	\$57,486.30
PAIGE COMPANY INC	PARKER PLAZA	400 KELBY STREET		FORT LEE	NJ	07024	UNITED STATES	General trade payable	N	N	N	\$3,862.56
Pallone,Maura								Outstanding severance	N	N	N	\$11,472.13
Palmeri,Maria								Outstanding severance	N	N	N	\$21,895.56
PAMI LBREM LLC								I/C Receivable/Payable	N	N	N	\$276.01
Pan, Lingxue	10575 Westpark Drive	Apt. 623		Houston	TX	77042	UNITED STATES	General trade payable	N	N	N	\$213.60

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
PARAMOUNT PROCESS PRINTING	418 SUMMIT AVENUE			JERSEY CITY	NJ	07306	UNITED STATES	General trade payable	N	N	N	\$354.47
PARKER HUDSON RAINER & DOBBS	1500 MARQUIS TWO TOWER	285 PEACHTREE CENTER AVE NE		ATLANTA	GA	30303	UNITED STATES	General trade payable	N	N	N	\$1,719.40
Parmar, Binita								Outstanding severance	N	N	N	\$19,615.03
Parrinello, Amy								Outstanding severance	N	N	N	\$61,813.22
Partridge Funding International Srl								I/C Receivable/Payable	N	N	N	\$29,992,904.51
Patel, Pritesh B.								Outstanding severance	N	N	N	\$104,175.36
Patel, Purna								Outstanding severance	N	N	N	\$21,758.71
Pathak, Kishlaya								Outstanding severance	N	N	N	\$22,967.15
PATTERSON, LYNIESE	PO BOX 16472			STANFORD,	CA	94309	UNITED STATES	General trade payable	N	N	N	\$646.46
PAUL HASTINGS JANOFSKY & WALKER	515 SOUTH FLOWER STREET	25TH FLOOR		LOS ANGELES	CA	90071-2228	UNITED STATES	General trade payable	N	N	N	\$1,033.14
PAUL WEISS RIFKIND WHARTON & GARRISON	1285 AVENUE OF THE AMERICAS			NEW YORK	NY	10019	UNITED STATES	General trade payable	N	N	N	\$12,821.15
PCR Investment Ltd								I/C Receivable/Payable	N	N	N	\$4,394,527.23
Pearson, Chanelle								Outstanding severance	N	N	N	\$15,411.67
Peckham, Mark R.								Outstanding severance	N	N	N	\$26,620.83
Pedreira, Jane								Outstanding severance	N	N	N	\$146,634.65
PEGASUS TRANSPORT SERVICE INC.	463 BARELL AVENUE			CARLSTADT	NJ	07072	UNITED STATES	General trade payable	N	N	N	\$3,073.59
Pegasus Y.K.								I/C Receivable/Payable	N	N	N	\$1,193.84
Pelican Saga Sdn Bhd								I/C Receivable/Payable	N	N	N	\$275,275.83
Peltin, Larisa								Outstanding severance	N	N	N	\$9,384.26
Perri, Suzanne								Outstanding severance	N	N	N	\$40,140.06
Perseus Y.K.								I/C Receivable/Payable	N	N	N	\$105.19
Pevzner, Evgenia								Outstanding severance	N	N	N	\$57,306.50
Phelan, Kathleen A.								Outstanding severance	N	N	N	\$43,945.46
Phillip, Vanda M.								Outstanding severance	N	N	N	\$35,086.29
Phuket Capital Villa Co., Ltd								I/C Receivable/Payable	N	N	N	\$175.56

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Phuket Hotel 2 Holding Company Ltd								I/C Receivable/Payable	N	N	N	\$1,556.84
Phuket Hotel 3 Holding Company Ltd								I/C Receivable/Payable	N	N	N	\$2,324.51
Picnic I Inc								I/C Receivable/Payable	N	N	N	\$632,793.50
Picnic NJ Inc								I/C Receivable/Payable	N	N	N	\$230.77
Pierre-Louis,Alix								Outstanding severance	N	N	N	\$62,182.23
Pindar Pty Ltd								I/C Receivable/Payable	N	N	N	\$1,330.41
Piranha International Y.K.								I/C Receivable/Payable	N	N	N	\$646.80
Pirtle,Jeff A.								Outstanding severance	N	N	N	\$29,010.58
Pitcock,Vicki Lou								Outstanding severance	N	N	N	\$67,994.37
Pitts,Michael L.								Outstanding severance	N	N	N	\$31,071.32
PJM Interconnec							UNITED STATES	Obligation of LBHI to PJM Interconnec underlying letter of credit #NYSB2008533 dated 7/1/2008	Y	Y	Y	\$3,677,000.00
Place,Jennifer								Outstanding severance	N	N	N	\$22,277.83
Platform Mortgage Limited								I/C Receivable/Payable	N	N	N	\$5.22
Plumeri,William J.								Outstanding severance	N	N	N	\$75,898.42
Pluto Realty Y.K.								I/C Receivable/Payable	N	N	N	\$1.64
Pomper,Marc S.								Outstanding severance	N	N	N	\$49,120.40
Poole,Elvonney								Outstanding severance	N	N	N	\$8,206.83
Portwick,Carol								Outstanding severance	N	N	N	\$11,808.61
POWERLYTIX LLC	C/O LIBERTY CREEK FINANCIAL SERVICE	2510 NORTH PINES RD. STE 102		SPOKANE VALLEY	WA	99206	UNITED STATES	General trade payable	N	N	N	\$20,000.00
Preferred Holdings Ltd								I/C Receivable/Payable	N	N	N	\$4.00
Preferred Mortgages								I/C Receivable/Payable	N	N	N	\$32,712,848.08
PRENAX INC	1375 SUTTER STREET	SUITE 311		SAN FRANCISCO	CA	94109	UNITED STATES	General trade payable	N	N	N	\$5,721.87

Schedule F:  
 Creditors Holding Unsecured Nonpriority Claims  
 Payables

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Prendergast,Nadine								Outstanding severance	N	N	N	\$39,835.53
PRICE WATERHOUSE COOPERS LLP	1441 BRICKELL AVENUE	SUITE 1100	ATTN: MARIDEL TRUJILLO	MIAMI	FL	33131	UNITED STATES	General trade payable	N	N	N	\$279,513.00
Psirogianes,Jason W.								Outstanding severance	N	N	N	\$177,609.93
Puglia,Danielle								Outstanding severance	N	N	N	\$9,791.56
Pulido-Crowe,Olga A.								Outstanding severance	N	N	N	\$40,518.92
Quagliata,Robert								Outstanding severance	N	N	N	\$49,450.93
Quan,Kevin J.								Outstanding severance	N	N	N	\$25,893.28
Query,James								Outstanding severance	N	N	N	\$20,096.28
QUEST SOFTWARE INC.	P.O. BOX 51739			LOS ANGELES	CA	90051-6039	UNITED STATES	General trade payable	N	N	N	\$84,960.40
QWEST BUSINESS SERVICES	PO BOX 856169			LOUISVILLE	KY	40285-6169	UNITED STATES	General trade payable	N	N	N	\$231.48
R3 Capital Management Group, L.P.	Attn: Paul H. Tice	1271 Avenue of the Americas, 39th. Flr.		New York	NY	10020	UNITED STATES	Security deposit for 1271 Avenue of the Americas New York, NY	Y	Y	Y	\$1,358,929.00
RACERS, Series 2004+6								I/C Receivable/Payable	N	N	N	\$125,668.64
RAGHAVAN, SHRIYA	11084 SYCAMORE GROVE LANE			CINCINNATI	OH	45241	UNITED STATES	General trade payable	N	N	N	\$40.27
Raikar,Santosh								Outstanding severance	N	N	N	\$47,802.03
Rainbow Capital Inc.								I/C Receivable/Payable	N	N	N	\$19.35
Ramachandran,Subramani am								Outstanding severance	N	N	N	\$22,967.15
Rampersad,Cindy								Outstanding severance	N	N	N	\$10,984.97
Rampino,Carol M.								Outstanding severance	N	N	N	\$5,610.15
RATIONAL ENTERPRISES LLC	807 DAVIS STREET	UNIT 503		EVANSTON	IL	60201	UNITED STATES	General trade payable	N	N	N	\$33,000.00
Rattu,Isabel								Outstanding severance	N	N	N	\$10,458.58
Raymond,Rick								Outstanding severance	N	N	N	\$15,714.29
Raynaud,Jean-Michel								Outstanding severance	N	N	N	\$47,802.03
Realm Capital Partners LP								I/C Receivable/Payable	N	N	N	\$20,588.57
Reddy,Lakshmi								Outstanding severance	N	N	N	\$41,428.57
Regrave Holdings Limited								I/C Receivable/Payable	N	N	N	\$94.38
Reindeau,Robert J.								Outstanding severance	N	N	N	\$56,307.32

## Payables

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Render,Aleisha Nichole								Outstanding severance	N	N	N	\$18,132.28
REPE LBREP III LLC								I/C Receivable/Payable	N	N	N	\$126,340,418.64
Resetfan Ltd								I/C Receivable/Payable	N	N	N	\$531,280.65
RESTAURANT ASSOCIATES	P.O. BOX 91337			CHICAGO	IL	60693-1337	UNITED STATES	General trade payable	N	N	N	\$116,523.89
REUTERS LIMITED LTD	AV. E. MADERO 942 - PISO 24			BUENOS AIRES		0	ARGENTINA	General trade payable	N	N	N	\$9,081.94
REUTERS RESEARCH INC	PO BOX 26803			NEW YORK	NY	10087-6803	UNITED STATES	General trade payable	N	N	N	\$11,570.00
Revival Fund Mgmt Korea LLC								I/C Receivable/Payable	N	N	N	\$182,796.63
Revival Holdings Ltd PCO								I/C Receivable/Payable	N	N	N	\$7,660,015.71
RIA	33317 TREASURY CENTER			CHICAGO	IL	60694-3300	UNITED STATES	General trade payable	N	N	N	\$211.00
RIBCO LLC								I/C Receivable/Payable	N	N	N	\$300,758,036.99
RIC							UNITED STATES	Obligation of LBHI to RIC underlying letter of credit #SB0330 dated 6/29/1999	Y	Y	Y	\$260,000.00
RICHARDS LAYTON & FINGER	ONE RODNEY SQUARE	920 NORTH KING STREET		WILMINGTON	DE	19801	UNITED STATES	General trade payable	N	N	N	\$48,950.38
Riva,Sebastiano								Outstanding severance	N	N	N	\$22,197.40
Rivera,Anthony								Outstanding severance	N	N	N	\$19,409.40
Rizzo,Charles K.								Outstanding severance	N	N	N	\$148,008.78
Roa,Jhomary								Outstanding severance	N	N	N	\$9,187.28
ROBERT A TOIGO FOUNDATION	1230 PRESERVATION PARK WAY			OAKLAND	CA	94612	UNITED STATES	General trade payable	N	N	N	\$11,983.10
ROBERT DERECTOR ASSOCIATES	19 WEST 44TH STREET	10TH FL		NEW YORK	NY	10036	UNITED STATES	General trade payable	N	N	N	\$113.27
Roberto,Louise M.								Outstanding severance	N	N	N	\$66,346.16
Robin International YK								I/C Receivable/Payable	N	N	N	\$44,293.80
Robinson,Dean								Outstanding severance	N	N	N	\$67,255.41
Robinson,Renee								Outstanding severance	N	N	N	\$9,316.55
Robinson,Reyne L.								Outstanding severance	N	N	N	\$70,684.93
Robson-Canty,Geraldine D.								Outstanding severance	N	N	N	\$21,659.84
ROCKEFELLER GROUP	1221 AVENUE OF THE AMERICAS	(FOR 1301 AVE OF THE AMERICAS)		NEW YORK	NY	10020	UNITED STATES	General trade payable	N	N	N	\$531,867.79

Schedule F:  
 Pg 287 of 297  
 Creditors Holding Unsecured Nonpriority Claims  
 Payables

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Rodgers,Catherine M.								Outstanding severance	N	N	N	\$54,417.61
Rodriguez,Kleber								Outstanding severance	N	N	N	\$121,678.57
Rodriguez,Patricia								Outstanding severance	N	N	N	\$11,205.84
Roger Berlind								Director Compensation	N	N	N	\$140,000.00
Roland A. Hernandez								Director's Fees	N	N	N	\$194,961.03
ROLFE & NOLAN SYSTEMS INC.	7943 EAGLE WAY			CHICAGO	IL	60678-1079	UNITED STATES	General trade payable	N	N	N	\$192,086.93
Rong,Eric								Outstanding severance	N	N	N	\$47,802.03
Rosado,Maria M.								Outstanding severance	N	N	N	\$38,773.42
ROSARIO, NOEL	PAID DETAIL UNIT	51 CHAMBERS STREET-3RD FLOOR	ATTN: NADINE POPE	NEW YORK	NY	10007	UNITED STATES	General trade payable	N	N	N	\$1,188.00
Rosenbaum,Andrew E.								Outstanding severance	N	N	N	\$16,277.88
Rosenberg,Dennis G.								Outstanding severance	N	N	N	\$66,890.02
Rossi,George A.								Outstanding severance	N	N	N	\$103,548.97
Rozario,Sebastian								Outstanding severance	N	N	N	\$26,593.59
Rozman,Lyubov								Outstanding severance	N	N	N	\$21,153.44
RR DONNELLEY RECEIVABLES INC.	PO BOX 13654			NEWARK	NJ	07188-0001	UNITED STATES	General trade payable	N	N	N	\$77,917.04
Ruby Finance Srl								I/C Receivable/Payable	N	N	N	\$4,732.22
Russo,Rosario								Outstanding severance	N	N	N	\$80,761.04
Rutter,Jay P								Outstanding severance	N	N	N	\$23,489.48
Ryan,Judy								Outstanding severance	N	N	N	\$32,906.59
Ryan,Katherine S.								Outstanding severance	N	N	N	\$97,903.30
Saccenti,Gary T.								Outstanding severance	N	N	N	\$28,352.13
Sacher,Gil								Outstanding severance	N	N	N	\$88,186.83
Sagardia,Nalleli								Outstanding severance	N	N	N	\$10,879.30
Sage Partners (SAGNB)								I/C Receivable/Payable	N	N	N	\$6,795,287.78
Saijai Asset Company Limited								I/C Receivable/Payable	N	N	N	\$9,203.95
Salaun,Maud L.								Outstanding severance	N	N	N	\$33,507.24
Salcedo, Carlos G	214 West 109th Street	Apt #1B		New York	NY	10025	UNITED STATES	General trade payable	N	N	N	\$50.05
Salmonson,Arlene								Outstanding severance	N	N	N	\$126,625.87

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Saltus,William								Outstanding severance	N	N	N	\$49,450.93
Salvatore,Julianne								Outstanding severance	N	N	N	\$62,854.93
Sanchez,Zuliete K								Outstanding severance	N	N	N	\$10,675.96
Sandberg,Jonathan								Outstanding severance	N	N	N	\$84,313.11
Santacroce,Lisa								Outstanding severance	N	N	N	\$13,831.95
Santiago,Lucy								Outstanding severance	N	N	N	\$19,418.06
Sari,Gregory								Outstanding severance	N	N	N	\$5,657.53
SAS INSTITUTE INC	PO BOX 406922			ATLANTA	GA	30384-6922	UNITED STATES	General trade payable	N	N	N	\$58,111.70
Saturn Investments Inc								I/C Receivable/Payable	N	N	N	\$400.56
Saxman,Michael B.								Outstanding severance	N	N	N	\$72,428.57
Scarborough,Carmen A.								Outstanding severance	N	N	N	\$41,670.88
Scellato,James								Outstanding severance	N	N	N	\$23,736.64
Scenti,Louis								Outstanding severance	N	N	N	\$79,327.05
Schippers,Christina M								Outstanding severance	N	N	N	\$29,010.58
Schultz,June								Outstanding severance	N	N	N	\$32,589.59
Schultz,Keith								Outstanding severance	N	N	N	\$17,711.07
Sciangula,Barbara J.								Outstanding severance	N	N	N	\$61,781.01
Scogin,Amy								Outstanding severance	N	N	N	\$13,779.87
Scott,Eric A.								Outstanding severance	N	N	N	\$29,010.58
SEAMLESSWEB PROFESSIONAL	P.O. BOX 48098			NEWARK	NJ	07101-4898	UNITED STATES	General trade payable	N	N	N	\$10,929.83
SEB	PO Box 2098			Copenhagen DK-1014			DENMARK	Bank Overdraft	N	N	N	\$290,993.19
Security Assurace Advisers II GP, LLC								I/C Receivable/Payable	N	N	N	\$479.80
Security Assurance Advisors II, LP								I/C Receivable/Payable	N	N	N	\$1,006,635.47
Sedita,Angeline M.								Outstanding severance	N	N	N	\$494.39
SEI II Equipment Inc.								I/C Receivable/Payable	N	N	N	\$5,357,710.73
SEVERSON & WERSON	1 EMBARCADERO CTR.	26TH FLOOR		SAN FRANCISCO	CA	94111	UNITED STATES	General trade payable	N	N	N	\$234.00
Sfakianos,Christina D.								Outstanding severance	N	N	N	\$90,658.95



Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Shah,Alkesh								Outstanding severance	N	N	N	\$33,735.80
Shah,Kaushal								Outstanding severance	N	N	N	\$16,442.25
Shah,Niraj								Outstanding severance	N	N	N	\$28,708.97
Shah,Tejash I								Outstanding severance	N	N	N	\$32,623.98
SHAO, WENGI	STANFORD IN WASHINGTON	2661 CONNECTICUT AVE		WASHINGTON	DC	20008	UNITED STATES	General trade payable	N	N	N	\$62.00
Sharma,Sanjay								Outstanding severance	N	N	N	\$29,010.58
SHARON LAND COMPANY LLC	C/O FORD LAND CO. LLC	3000 SAND HILL ROAD	BUILDING 1 - SUITE 120	MENLO PARK	CA	94025	UNITED STATES	General trade payable	N	N	N	\$38,657.00
Shea,Deborah								Outstanding severance	N	N	N	\$28,681.79
Sheahan,Timothy C								Outstanding severance	N	N	N	\$41,428.57
Sheikh,Jamiel								Outstanding severance	N	N	N	\$39,835.53
SHIPMAN & GOODWIN	One Constitution Plaza			Hartford	CT	06103	UNITED STATES	General trade payable	N	N	N	\$12,335.21
Shlionsky,Gregory								Outstanding severance	N	N	N	\$147,692.30
SHULTS, RANDALL	32 HARTFORD ST			BOSTON	MA	02115	UNITED STATES	General trade payable	N	N	N	\$99.35
Sibirski,Linda J.								Outstanding severance	N	N	N	\$30,307.70
Sidhu,Sukhchain Singh								Outstanding severance	N	N	N	\$27,197.86
SILLS CUMMIS ZUCKERMAN RADIN TISCHMAN	ONE RIVERFRONT PLAZA			NEWARK	NJ	07102-5400	UNITED STATES	General trade payable	N	N	N	\$4,002.00
Simon,Alan J.								Outstanding severance	N	N	N	\$60,197.84
Simon,Richard L.								Outstanding severance	N	N	N	\$147,395.08
SIMPSON THACHER & BARTLETT	425 LEXINGTON AVENUE			NEW YORK	NY	10017-3909	UNITED STATES	General trade payable	N	N	N	\$85,580.26
Simpson,Eva M.								Outstanding severance	N	N	N	\$20,615.45
Singer,Daniel C.								Outstanding severance	N	N	N	\$329,120.32
Singer,Joseph Paul								Outstanding severance	N	N	N	\$15,590.64
Singhal,Shilpa								Outstanding severance	N	N	N	\$28,708.97
SKADDEN ARPS SLATE MEAGHER & FLOM	PO BOX 1764			WHITE PLAINS	NY	10602-1811	UNITED STATES	General trade payable	N	N	N	\$28,540.60
Skinner,Michael L.								Outstanding severance	N	N	N	\$53,725.14
Skrapits,Tom								Outstanding severance	N	N	N	\$27,802.14
SKYLINER TRAVEL AND TOUR BUS CO	1941 42ND STREET	ASTORIA		NEW YORK	NY	11105	UNITED STATES	General trade payable	N	N	N	\$4,598.00
Smelava,Valiantsina								Outstanding severance	N	N	N	\$7,319.16
Smith,Joanne M.								Outstanding severance	N	N	N	\$143,161.38

Schedule F:  
 Creditors Holding Unsecured Nonpriority Claims  
 Payables

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Smith, Stacy L.								Outstanding severance	N	N	N	\$22,530.16
Soares, Nelson F.								Outstanding severance	N	N	N	\$46,153.82
SOFTWARE HOUSE INTERNATIONAL INC.	PO BOX 8500-41155			PHILADELPHIA	PA	19178	UNITED STATES	General trade payable	N	N	N	\$4,264.95
SOFTWARE SPECTRUM INC.	P.O. BOX 848264			DALLAS	TX	75284-8264	UNITED STATES	General trade payable	N	N	N	\$18,194.03
SONNENSCHN NATH & ROSENTHAL	601 South Figueroa Street	Suite 2500		Los Angeles	CA	90017-5704	UNITED STATES	General trade payable	N	N	N	\$455.00
Sorensen, Kathleen R								Outstanding severance	N	N	N	\$167,581.86
SOS SECURITY INC	P.O. BOX 822224			PHILADELPHIA	PA	19182-2224	UNITED STATES	General trade payable	N	N	N	\$161,353.32
Southern Califo							UNITED STATES	Obligation of LBHI to Southern Califo underlying letter of credit #NYSB2008660 dated 8/14/2008	Y	Y	Y	\$10,000,000.00
Southwestern First Capital LLC								I/C Receivable/Payable	N	N	N	\$100,000.19
SP Funding 3 Ltd								I/C Receivable/Payable	N	N	N	\$35,450,773.96
Sparrow International YK								I/C Receivable/Payable	N	N	N	\$248,286.63
Spital, Saul H.								Outstanding severance	N	N	N	\$78,856.68
Spray, Eric								Outstanding severance	N	N	N	\$145,865.32
SPRINT	P.O. BOX 219100			KANSAS CITY	MO	64121-9100	UNITED STATES	General trade payable	N	N	N	\$537.28
Stack, Richard J.								Outstanding severance	N	N	N	\$143,735.70
Stallone, Savino A.								Outstanding severance	N	N	N	\$42,229.61
Stamford Investment Realty, Inc.								I/C Receivable/Payable	N	N	N	\$119,042.80
Standard & Poors							UNITED STATES	Rating Agency Fee Accruals	N	N	N	\$123,328.00
Standard Chart	ATTN: Bill Hughes						UNITED STATES	Letter of Credit issue date 3/10/2004	Y	Y	Y	\$36,114,000.00
STANDARD REGISTER	PO BOX 91047			CHICAGO	IL	60693	UNITED STATES	General trade payable	N	N	N	\$38,238.85
Starcher, Jeff								Outstanding severance	N	N	N	\$244,423.20
Stark, Hilary M								Outstanding severance	N	N	N	\$41,428.57
State Street							UNITED STATES	RSU Management Fee Accruals	N	N	N	\$90,000.00
STATE STREET GLOBAL ADVISORS	BOX 5488	FINANCE DEPARTMENT		BOSTON	MA	02206	UNITED STATES	General trade payable	N	N	N	\$23,588.12
Steele, Andrea G.								Outstanding severance	N	N	N	\$13,538.58

Payables												
Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Steelhead International Y.K.								I/C Receivable/Payable	N	N	N	\$39,728.13
Stefani, John V								Outstanding severance	N	N	N	\$91,827.03
Stephenson, Rebecca L								Outstanding severance	N	N	N	\$67,336.51
Stob, Andrea B.								Outstanding severance	N	N	N	\$63,682.52
STOCKHOLDER RELATIONS SOCIETY OF NEW	270 PARK AVENUE	35TH FLOOR		NEW YORK	NY	10017	UNITED STATES	General trade payable	N	N	N	\$650.00
Stockholm Investments Ltd								I/C Receivable/Payable	N	N	N	\$167,928,449.63
Stodard, Sarah								Outstanding severance	N	N	N	\$11,950.94
Stone, Mary C.								Outstanding severance	N	N	N	\$6,346.17
Stone, Shanna								Outstanding severance	N	N	N	\$11,604.27
Storm Funding Ltd.								I/C Receivable/Payable	N	N	N	\$795,780,489.92
Structured Asset Securities Corp II								I/C Receivable/Payable	N	N	N	\$873,871.66
SULLIVAN & CROMWELL	125 BROAD STREET			NEW YORK	NY	10004-2498	UNITED STATES	General trade payable	N	N	N	\$382,074.54
SUMTOTAL SYSTEMS INC.	DEPT. 33771	P.O. BOX 39000		SAN FRANCISCO	CA	94139	UNITED STATES	General trade payable	N	N	N	\$36,656.25
SUN MICROSYSTEMS	C/O BANK OF AMERICA	12120 COLLECTION CENTER DRIVE		CHICAGO	IL	60693-1212	UNITED STATES	General trade payable	N	N	N	\$11,271.93
SUNGARD SECURITIES FINANCE INC	4434 COLLECTION CENTER DRIVE			CHICAGO	IL	60693	UNITED STATES	General trade payable	N	N	N	\$33,660.98
Sunkapongse, Adireck								Outstanding severance	N	N	N	\$26,334.91
Svenska Handel	ATTN: Mark Cleary						UNITED STATES	Letter of credit issue date 12/20/2007	Y	Y	Y	\$10,100,000.00
Svenska Handel	ATTN: Mark Cleary						UNITED STATES	Letter of Credit issue date 12/28/2006	Y	Y	Y	\$50,000,000.00
Svenska Handel	ATTN: Mark Cleary						UNITED STATES	Letter of Credit issue date 12/5/2002	Y	Y	Y	\$20,000,000.00
Svenska Handel	ATTN: Mark Cleary						UNITED STATES	Letter of Credit issue date 2/6/2008	Y	Y	Y	\$50,000,000.00
Svenska Handel	ATTN: Mark Cleary						UNITED STATES	Letter of Credit issue date 7/9/2003	Y	Y	Y	\$239,496.00
Svenska Handel	ATTN: Mark Cleary						UNITED STATES	Letter of Credit issue date 7/9/2003	Y	Y	Y	\$1,330,535.00
Svenska Handel	ATTN: Mark Cleary						UNITED STATES	Letter of Credit issue date 7/9/2008	Y	Y	Y	\$3,000,000.00
Svenska Handel	ATTN: Mark Cleary						UNITED STATES	Letter of Credit issue date 8/12/2008	Y	Y	Y	\$566,214.00

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Svenska Handel	ATTN: Mark Cleary						UNITED STATES	Letter of Credit issue date 9/12/2003	Y	Y	Y	\$60,000.00
Svenska Handel	ATTN: Mark Cleary						UNITED STATES	Letter of Credit issue date 9/12/2003	Y	Y	Y	\$60,000.00
Swabsin,Cynthia R.								Outstanding severance	N	N	N	\$101,670.30
SWETS INFORMATION SERVICES LTD	SWAN HOUSE	WYNDYKE FURLONG	ABINGDON BUSINESS PARK; OXEN [ U.K.]	ABINGDON		OX14 1UQ	UNITED KINGDOM	General trade payable	N	N	N	\$2,894.00
Swiss Vat Autho							UNITED STATES	Obligation of LBHI to Swiss Vat Autho underlying letter of credit #DOK 234004A dated 10/11/2007	Y	Y	Y	\$225,856.00
Swissgrid							UNITED STATES	Obligation of LBHI to Swissgrid underlying letter of credit #DOK 234014A dated 10/12/2007	Y	Y	Y	\$145,212.00
Sykes,Rosemary								Outstanding severance	N	N	N	\$38,241.34
T&M PROTECTION RESOURCES	42 BROADWAY	SUITE 1630		NEW YORK	NY	10004	UNITED STATES	General trade payable	N	N	N	\$83,339.66
Tahoe Y.K								I/C Receivable/Payable	N	N	N	\$4,296.01
Taranto,Anthony J.								Outstanding severance	N	N	N	\$278,812.67
TAX DATA PROVIDERS	8317 WHITLEY RD.			FT WORTH	TX	76148	UNITED STATES	General trade payable	N	N	N	\$5,300.00
Tax Exempt Afford Mort Accept Co LLC								I/C Receivable/Payable	N	N	N	\$3,415,951.01
Taylor,Christopher C								Outstanding severance	N	N	N	\$29,895.03
Taylor,Leila								Outstanding severance	N	N	N	\$26,593.59
Teak Real Estate Inc								I/C Receivable/Payable	N	N	N	\$401.10
TELUS	P.O. BOX 7575			VANCOUVER	BC	V6B 8N9	CANADA	General trade payable	N	N	N	\$4,866.79
Tennessee Valle							UNITED STATES	Obligation of LBHI to Tennessee Valle underlying letter of credit #91898733 dated 9/27/2007	Y	Y	Y	\$950,000.00
Tenret Company Limited								I/C Receivable/Payable	N	N	N	\$8,140.39
Teriaco,Jacqueline								Outstanding severance	N	N	N	\$28,063.24
THACHER PROFFITT & WOOD	2 WORLD FINANCIAL CENTER			NEW YORK	NY	10281	UNITED STATES	General trade payable	N	N	N	\$5,023.10

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Thai Millenium Fund								I/C Receivable/Payable	N	N	N	\$651.33
Thai,Thanh H.								Outstanding severance	N	N	N	\$118,461.53
Thailand Opportunity Fund								I/C Receivable/Payable	N	N	N	\$6,588.66
THAYER GROUP LIMITED								I/C Receivable/Payable	N	N	N	\$945.32
The Ballybunion Partnership								I/C Receivable/Payable	N	N	N	\$17,878,658.95
The Main Office Mgmt Co. II GP, LLC								I/C Receivable/Payable	N	N	N	\$952.19
The Main Office Mgmt Company II, LP								I/C Receivable/Payable	N	N	N	\$1,753,997.59
The Sec of the							UNITED STATES	Obligation of LBHI to The Sec of the underlying letter of credit #S03186 dated 9/12/2003	Y	Y	Y	\$60,000.00
The Sec of the							UNITED STATES	Obligation of LBHI to The Sec of the underlying letter of credit #S03187 dated 9/12/2003	Y	Y	Y	\$60,000.00
Theodore,Frantz								Outstanding severance	N	N	N	\$107,005.47
Thomas Cruikshank								Director's Fees	N	N	N	\$296,295.31
THOMAS, JOHN S. JR	200 EAST 95TH STREET APT.2B			NEW YORK	NY	10128	UNITED STATES	General trade payable	N	N	N	\$6,570.00
TIBCO SOFTWARE INC.	DEPT 33142	PO BOX 39000		SAN FRANCISCO	CA	94139-3142	UNITED STATES	General trade payable	N	N	N	\$1,635,797.28
TIME WARNER	PO BOX 9227			UNIONDALE	NY	11555-9227	UNITED STATES	General trade payable	N	N	N	\$3,500.00
Tirre,Ryan C								Outstanding severance	N	N	N	\$12,450.73
TMIC Limited								I/C Receivable/Payable	N	N	N	\$872,756.31
Tolchinsky,Andrea								Outstanding severance	N	N	N	\$140,658.90
Tolman,Marc M.								Outstanding severance	N	N	N	\$44,364.91
Toolan,Peter G.								Outstanding severance	N	N	N	\$49,120.40
Toppe,Robert								Outstanding severance	N	N	N	\$119,999.98
Toro,Augusto C.								Outstanding severance	N	N	N	\$80,245.32
Tortoriello,Cheryl M.								Outstanding severance	N	N	N	\$132,019.17
TOTAL FIRE PROTECTION	5322 AVENUE N			BROOKLYN	NY	11234	UNITED STATES	General trade payable	N	N	N	\$318.75

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
TravelersIns							UNITED STATES	Obligation of LBHI to TravelersIns underlying letter of credit #SB0328 dated 6/29/1999	Y	Y	Y	\$1,783,744.00
Treasury Holdings								I/C Receivable/Payable	N	N	N	\$309.06
Tremont Tower							UNITED STATES	Obligation of LBHI to Tremont Tower underlying letter of credit #S03131 dated 7/9/2003	Y	Y	Y	\$1,330,535.00
Tremont Tower							UNITED STATES	Obligation of LBHI to Tremont Tower underlying letter of credit #S03132 dated 7/9/2003	Y	Y	Y	\$239,496.00
TRILOGY LEASING CO LLC	C/O 1ST CONSTITUTION BANK	P.O.BOX 574		CRANBURY	NJ	08512	UNITED STATES	General trade payable	N	N	N	\$42,103.00
TRIMONT REAL ESTATE ADVISORS INC	3424 PEACHTREE RD NE	SUITE 2200		ATLANTA	GA	30326	UNITED STATES	General trade payable	N	N	N	\$1,000.00
Trousset,Tony								Outstanding severance	N	N	N	\$49,889.95
TSAL, PRISCILLA	3818 CHESTNUT STREET	APT. A702		PHILADELPHIA	PA	19104	UNITED STATES	General trade payable	N	N	N	\$123.25
Tsesmelis,Nicole								Outstanding severance	N	N	N	\$12,266.84
Tucker-Rice,Sabrina								Outstanding severance	N	N	N	\$10,335.11
Tulchinsky,Maria								Outstanding severance	N	N	N	\$19,824.30
Turcap Investments B.V.								I/C Receivable/Payable	N	N	N	\$322,454.51
Turkish AMC								I/C Receivable/Payable	N	N	N	\$402,354.14
TV EYES INC.	2150 Post Road			Fairfield	CT	06824	UNITED STATES	General trade payable	N	N	N	\$500.00
TWISTED PAIR SOLUTIONS INC	3131 ELLIOTT AVENUE	SUITE 200		SEATTLE	WA	98121	UNITED STATES	General trade payable	N	N	N	\$5,487.60
Twitcheil,Daryl M.								Outstanding severance	N	N	N	\$25,480.89
Tyras,Peter								Outstanding severance	N	N	N	\$73,316.83
Ubelhart,Karen A.								Outstanding severance	N	N	N	\$202,197.30
UNITED PARCEL SERVICE	PO BOX 7247-0244			PHILADELPHIA	PA	19170-0001	UNITED STATES	General trade payable	N	N	N	\$512.37
UPDATE GRAPHICS	1140 AVENUE OF THE AMERICAS	6TH FLOOR		NEW YORK	NY	10036	UNITED STATES	General trade payable	N	N	N	\$1,875.00
Upshaw,Eugene R.								Outstanding severance	N	N	N	\$16,793.46
Urigo,Kelly								Outstanding severance	N	N	N	\$33,461.07
US INFORMATION SYSTEMS INC.	35 WEST JEFFERSON AVE			PEARL RIVER	NY	10965	UNITED STATES	General trade payable	N	N	N	\$11,606.99

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
UTENDAHL CAPITAL PARTNERS	30 BROAD STREET, 21ST FLOOR	ATTN: CORP SYND		NEW YORK	NY	10004	UNITED STATES	General trade payable	N	N	N	\$10,000.00
UYSK, OLGA	BOX 5597	BROWN UNIVERSITY		PROVIDENCE	RI	02912	UNITED STATES	General trade payable	N	N	N	\$130.00
Van Stone,James J.								Outstanding severance	N	N	N	\$31,071.32
Vargas,Jocelyn								Outstanding severance	N	N	N	\$14,353.98
Variable Funding Trust 2007								I/C Receivable/Payable	N	N	N	\$44,015.42
Vasquez,Juan								Outstanding severance	N	N	N	\$8,626.31
Venegas,Rosa E.								Outstanding severance	N	N	N	\$73,994.55
Verderame,Andre								Outstanding severance	N	N	N	\$64,519.24
Vergura Jr.,Michael J								Outstanding severance	N	N	N	\$3,917.51
VERISIGN INC	PO BOX 849985			DALLAS	TX	75284	UNITED STATES	General trade payable	N	N	N	\$15,550.79
VERIZON	P.O. BOX 15124			ALBANY	NY	12212-5124	UNITED STATES	General trade payable	N	N	N	\$11,375.51
VERIZON BUSINESS	PO BOX 70928			CHICAGO	IL	60673-0928	UNITED STATES	General trade payable	N	N	N	\$4,537.41
VERIZON BUSINESS SERVICES	PO BOX 371322			PITTSBURGH	PA	15250-7322	UNITED STATES	General trade payable	N	N	N	\$20,552.38
VERIZON CALIFORNIA	P.O. BOX 9688			MISSION HILLS	CA	91346-9688	UNITED STATES	General trade payable	N	N	N	\$78.62
VERIZON WIRELESS	1305 SOLUTIONS CENTER			CHICAGO	IL	60677	UNITED STATES	General trade payable	N	N	N	\$3,614.99
VIDEO CORPORATION OF AMERICA	PO BOX 5480			SOMERSET	NJ	08875-5480	UNITED STATES	General trade payable	N	N	N	\$6,898.61
VIGILANT, LLC	305 Madison Avenue	Suite 449		New York	NY	10165	UNITED STATES	General trade payable	N	N	N	\$40,000.00
VINTAGE FILINGS LLC	150 W. 46TH STREET - 6TH FLOOR			NEW YORK	NY	10036	UNITED STATES	General trade payable	N	N	N	\$12,999.97
Virany,Steven M.								Outstanding severance	N	N	N	\$187,966.49
Virgo Y.K.								I/C Receivable/Payable	N	N	N	\$1,662.93
Visconti,Christopher								Outstanding severance	N	N	N	\$46,085.67
VITAL RECORDS INC	PO BOX 688	NEW CENTER ROAD	HILLSBOROUGH TOWNSHIP	FLAGTOWN	NJ	08821	UNITED STATES	General trade payable	N	N	N	\$11,025.87
Voglic,Merita								Outstanding severance	N	N	N	\$56,208.91
Volpe,Darcy L.								Outstanding severance	N	N	N	\$117,032.91
W6 Holdings LLC								I/C Receivable/Payable	N	N	N	\$3,614,006.99
Wacker,Karl								Outstanding severance	N	N	N	\$30,013.68
WALL DAVID A	PAID DETAIL UNIT	ATTN: NADINE POPE	51 CHAMBERS STREET 3RD FLOOR	NEW YORK	NY	10007	UNITED STATES	General trade payable	N	N	N	\$504.00
Wallace,William A.								Outstanding severance	N	N	N	\$123,329.70

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Walsh,Kirsten								Outstanding severance	N	N	N	\$9,912.15
Wamsley,John K.								Outstanding severance	N	N	N	\$14,967.51
Wan,Jian								Outstanding severance	N	N	N	\$22,967.15
Wardlow,Karrie								Outstanding severance	N	N	N	\$11,287.76
Warren/GP Corp.								I/C Receivable/Payable	N	N	N	\$1,675.19
Watson,Stephen J.								Outstanding severance	N	N	N	\$1,854.82
WEI, YAOU	17 COWDIN STREET			BELMONT	MA	02478	UNITED STATES	General trade payable	N	N	N	\$199.00
Weiss,Jo Maitland								Outstanding severance	N	N	N	\$90,658.95
WELLS FARGO BANK MINNESOTA	WF 8113	PO BOX 1450		MINNEAPOLIS	MN	55485-8113	UNITED STATES	General trade payable	N	N	N	\$5,737.00
WFP Tower							UNITED STATES	Obligation of LBHI to WFP Tower underlying letter of credit #777-52-0025081 dated 3/10/2004	Y	Y	Y	\$36,114,000.00
WHITE & CASE	1155 AVENUE OF THE AMERICAS,			NEW YORK	NY	10036-2787	UNITED STATES	General trade payable	N	N	N	\$243,603.00
Whitestar Servicing Co								I/C Receivable/Payable	N	N	N	\$50,893.38
Wiesenfeld,Nathan K.								Outstanding severance	N	N	N	\$106,043.51
Williams III,Basil								Outstanding severance	N	N	N	\$277,581.86
WILLIAMS LEA INC.	14927 COLLECTIONS CENTER			CHICAGO	IL	60693	UNITED STATES	General trade payable	N	N	N	\$4,792.63
WILLKIE FARR & GALLAGHER	787 SEVENTH AVENUE			NEW YORK	NY	10019-6099	UNITED STATES	General trade payable	N	N	N	\$6,132.49
Willmott,Catherine Smith								Outstanding severance	N	N	N	\$50,813.18
WILMER CUTLER PICKERING HALE	P.O. BOX 7247-8760			PHILADELPHIA	PA	19170-8760	UNITED STATES	General trade payable	N	N	N	\$682.00
Wilson,Thomas G.								Outstanding severance	N	N	N	\$98,361.28
Winkoff,Kamber								Outstanding severance	N	N	N	\$18,132.28
Winterhof,Neal C.								Outstanding severance	N	N	N	\$26,620.99
WIPRO TECHNOLOGIES	1300 CRITTENDEN LANE	SUITE 200		MOUNTAIN VIEW	CA	94043	UNITED STATES	General trade payable	N	N	N	\$429,599.91
Wong,Cedric								Outstanding severance	N	N	N	\$19,340.72
Wood Street Investments Ltd								I/C Receivable/Payable	N	N	N	\$267,279,689.52
WORLD CAREERS NETWORK PLC	5-7 BRIDGE WORKS	206 DURNSFORD ROAD		LONDON		SW19 8DR	UNITED KINGDOM	General trade payable	N	N	N	\$109,500.00
Wruble,Jordan T.								Outstanding severance	N	N	N	\$17,239.42



Schedule F:  
 Creditors Holding Unsecured Nonpriority Claims  
 Payables

Pg 297 of 297

Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
Wuan Luo	328 Sea Isle Key			Secaucus	NJ	07094	UNITED STATES	General trade payable	N	N	N	\$584.92
Xie,Hong								Outstanding severance	N	N	N	\$33,461.07
XUE, SARAH	2410 CRESCENT HOLLOW CT			SPRING	TX	77388	UNITED STATES	General trade payable	N	N	N	\$170.00
Y.K Focus One								I/C Receivable/Payable	N	N	N	\$0.63
Yang,Hua								Outstanding severance	N	N	N	\$44,558.32
Yeung,Jacky								Outstanding severance	N	N	N	\$9,100.88
Yi,Jiangbo								Outstanding severance	N	N	N	\$25,961.42
Yin,Graham W.								Outstanding severance	N	N	N	\$45,494.46
Yost,Theresa J.								Outstanding severance	N	N	N	\$43,433.95
Young,Glenn A.								Outstanding severance	N	N	N	\$29,814.10
Yuhn,Phil								Outstanding severance	N	N	N	\$27,403.38
ZAO Citibank	388 Greenwich St, 22nd Floor			New York	NY	10013	UNITED STATES	Bank Overdraft	N	N	N	\$4,455,007.60
Zeng,Ping								Outstanding severance	N	N	N	\$32,225.22
ZENNIA Y.K.								I/C Receivable/Payable	N	N	N	\$177.66
Zhang,Wei								Outstanding severance	N	N	N	\$29,010.58
ZKB (CHF)							UNITED STATES	Letter of Credit issue date 10/11/2007	Y	Y	Y	\$225,856.00
ZKB (Euro Curre							UNITED STATES	Letter of credit issue date 10/11/2007	Y	Y	Y	\$871,270.00
ZKB (Euro Curre							UNITED STATES	Letter of Credit issue date 10/12/2007	Y	Y	Y	\$145,212.00
ZKB (Euro Curre							UNITED STATES	Letter of Credit issue date 10/23/2007	Y	Y	Y	\$399,332.00
Zuccala,Janine								Outstanding severance	N	N	N	\$13,055.01
Zummo,Carmine J.								Outstanding severance	N	N	N	\$52,369.24